



गेल (इंडिया) लिमिटेड

(भारत सरकार का उपक्रम – महारत्न कंपनी)

GAIL (India) Limited

(A Government of India Undertaking - A Maharatna Company)

पंजीकृत कार्यालय:
गेल भवन
16 भीकाएजी कामा प्लेस, आर.के. पुरम
नई दिल्ली-110066, इंडिया

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फैक्स/FAX: +91 11 2618 2955
ई-मेल/Email: info@gail.co.in

July 28, 2025

ND/GAIL/SECTT/2025

- | | |
|--|--|
| 1. Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400051
Scrip Code: GAIL-EQ | 2. Listing Compliance
BSE Limited
Floor 1, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 532155 |
|--|--|

Sub.: Earnings Conference Call Presentation

Dear Sir/ Madam,

This is in continuation to our letter of even no. ND/GAIL/SECTT/2025 dated 22nd July, 2025.

Please find attached Presentation for Q1 FY 2025-26 with reference to the Earnings Conference Call scheduled on Tuesday, 29th July, 2025 at 11:00 A.M.

This is in compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours faithfully,

(Mahesh Kumar Agarwal)
Company Secretary

Encl.: As above

Copy to:

- | | |
|---|----------------------------|
| 1. Deutsche Bank AG, Filiale Mumbai
TSS & Global Equity Services
The Capital, 14th Floor
C-70, G Block, Bandra Kurla Complex
Mumbai -400051 | K/A- Ms. Bijal Patel |
| 2. Beacon Trusteeship Limited
4 C and D Siddhivinayak Chambers,
Gandhi Nagar, Opposite MIG Cricket Club
Bandra East, Mumbai -400051 | K/A- Mr. Kaustubh Kulkarni |



GAIL (India) Limited

Investors' & Analysts' Presentation

Q1 FY'26

#EnergizingPossibilities

With Natural Gas in TRANSPORTATION . HOMES . INDUSTRIES AND LIVES





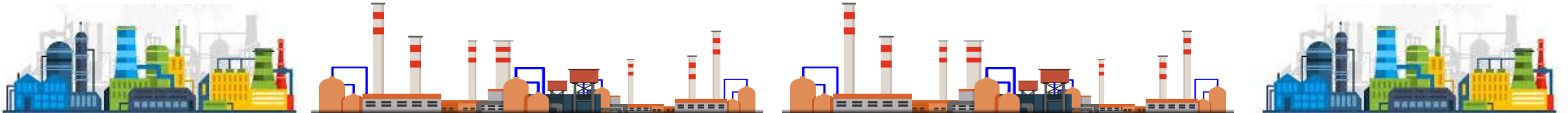
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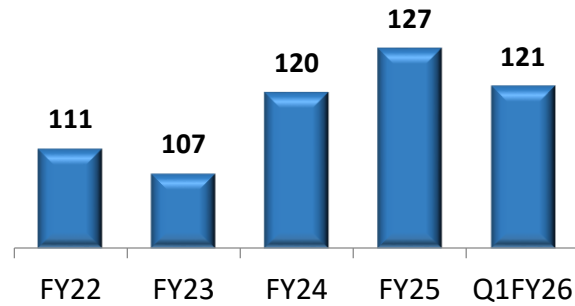
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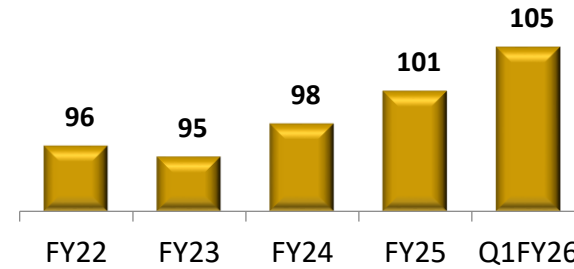


Physical Performance

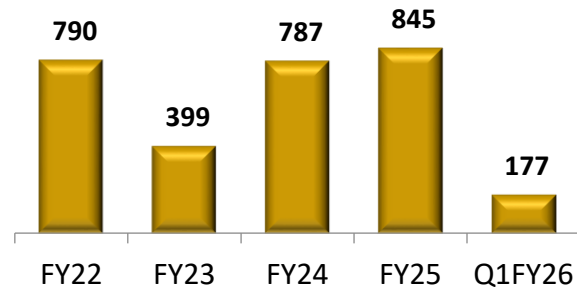
Natural Gas Transmission (MMSCMD)



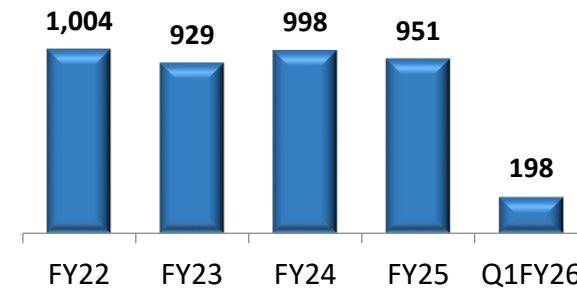
Natural Gas Marketing (MMSCMD)



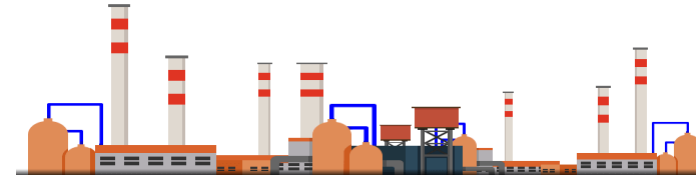
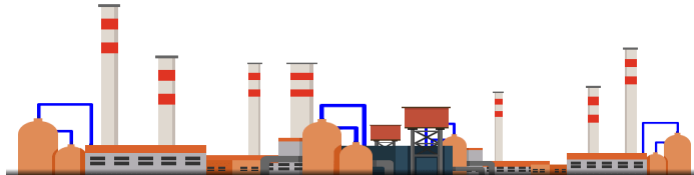
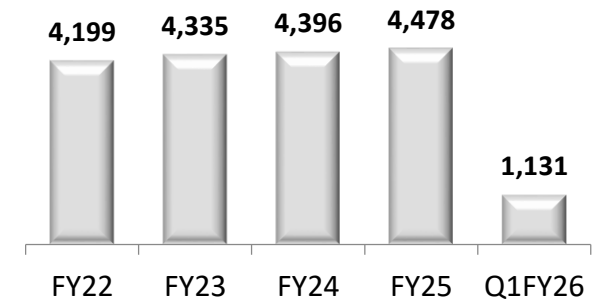
Petrochemicals Sales (TMT)



Liquid Hydrocarbons Sales (TMT)



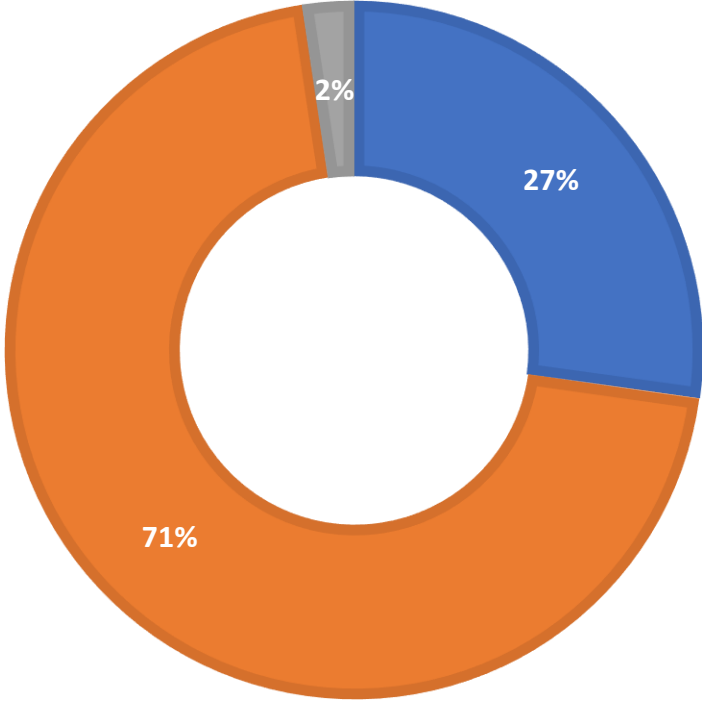
LPG Transmission (TMT)



Natural Gas: Source-wise Bifurcation

Natural Gas Transmission

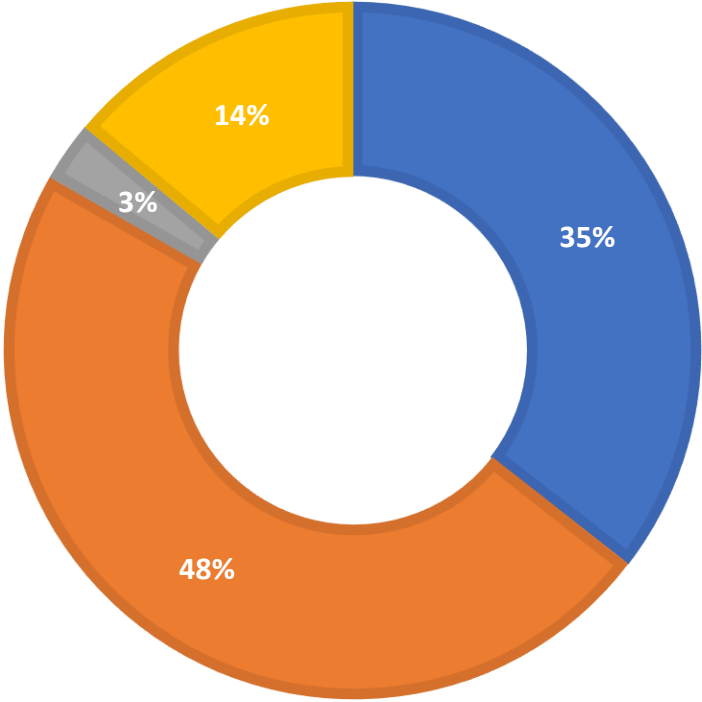
120.62 MMSCMD



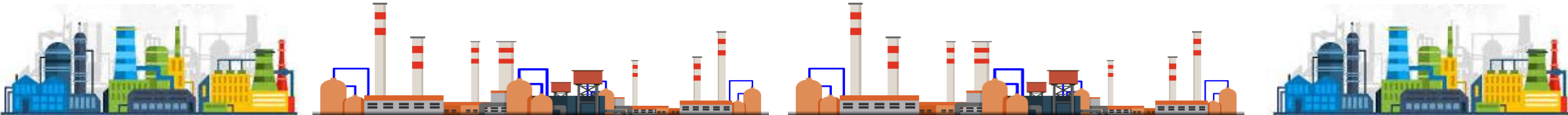
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP

Natural Gas Marketing

105.45 MMSCMD



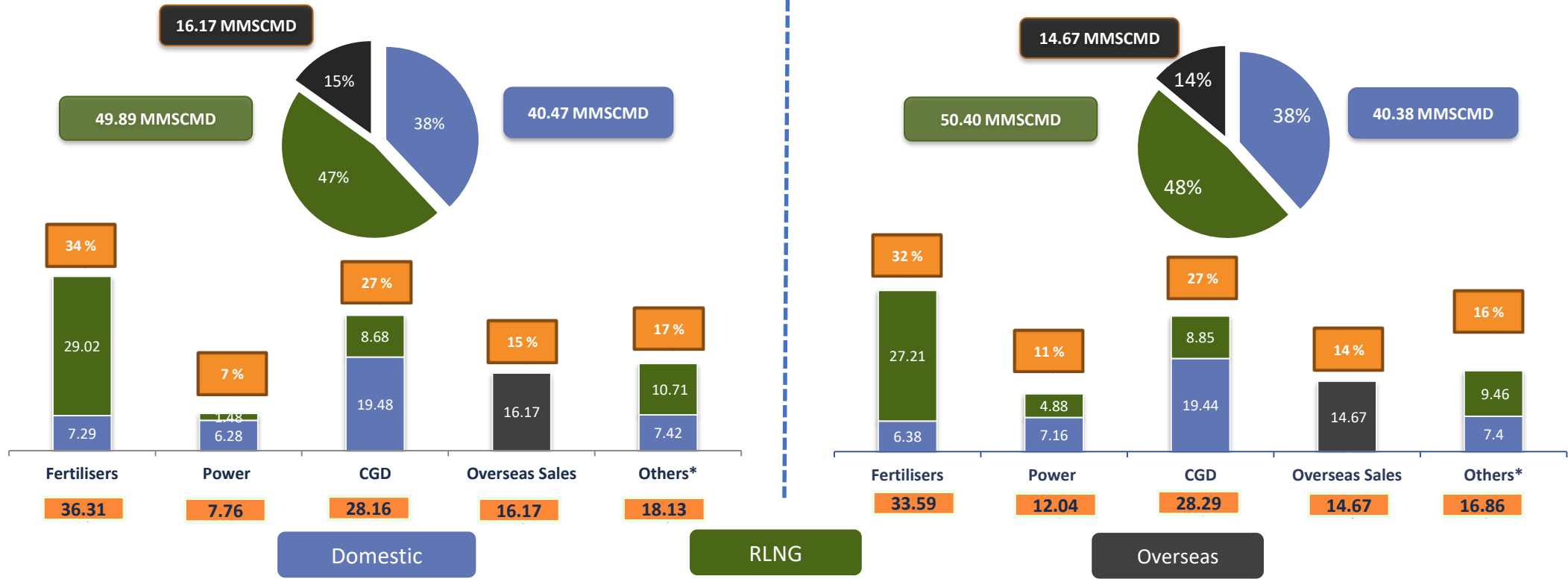
■ APM/NAPM ■ RLNG/Spot ■ RIL & BP MDP ■ Overseas Sales



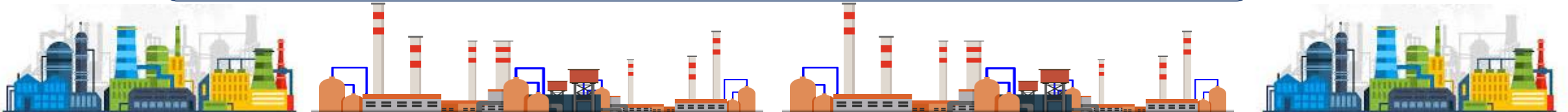
Natural Gas Marketing - Sector Wise Supply

Q4 FY'25 – 106.53 MMSCMD

Q1 FY'26 – 105.45 MMSCMD



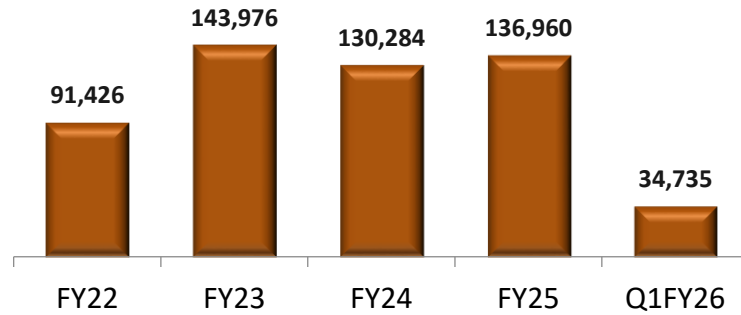
- ❑ Imported Gas primarily consists of Long Term RLNG, RLNG and Spot
- ❑ Major sources for domestic gas are ONGC (APM & MDP), Ravva, Ravva satellite, CBM etc.
- ❑ Major demand of Natural Gas is from Fertilizer & CGD companies



Financial Performance (Standalone)

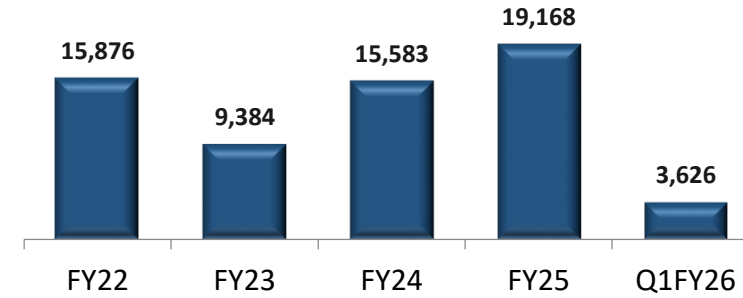


Turnover (Gross)

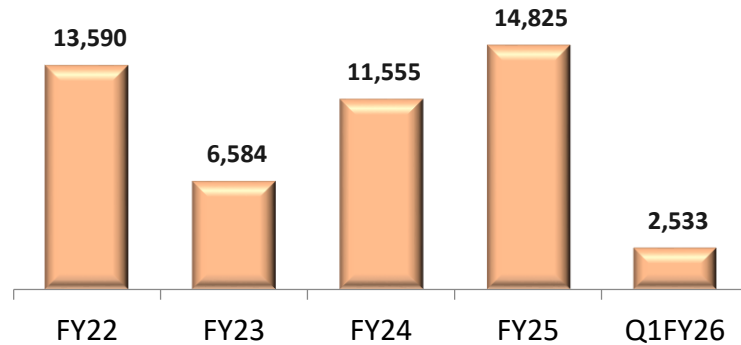


Gross Margin (EBITDA)

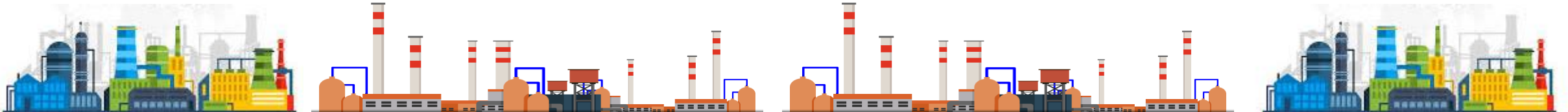
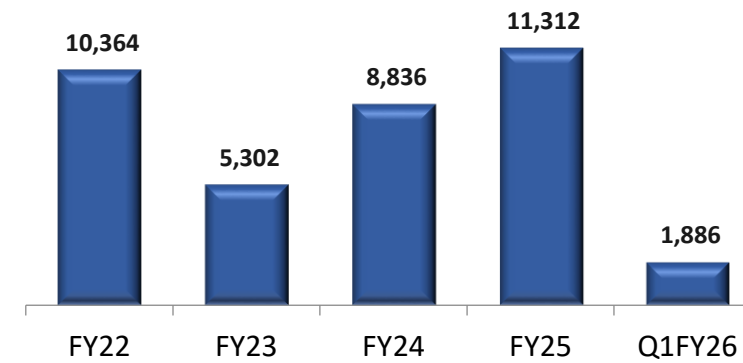
(in Rs. crore)



Profit Before Tax (PBT)

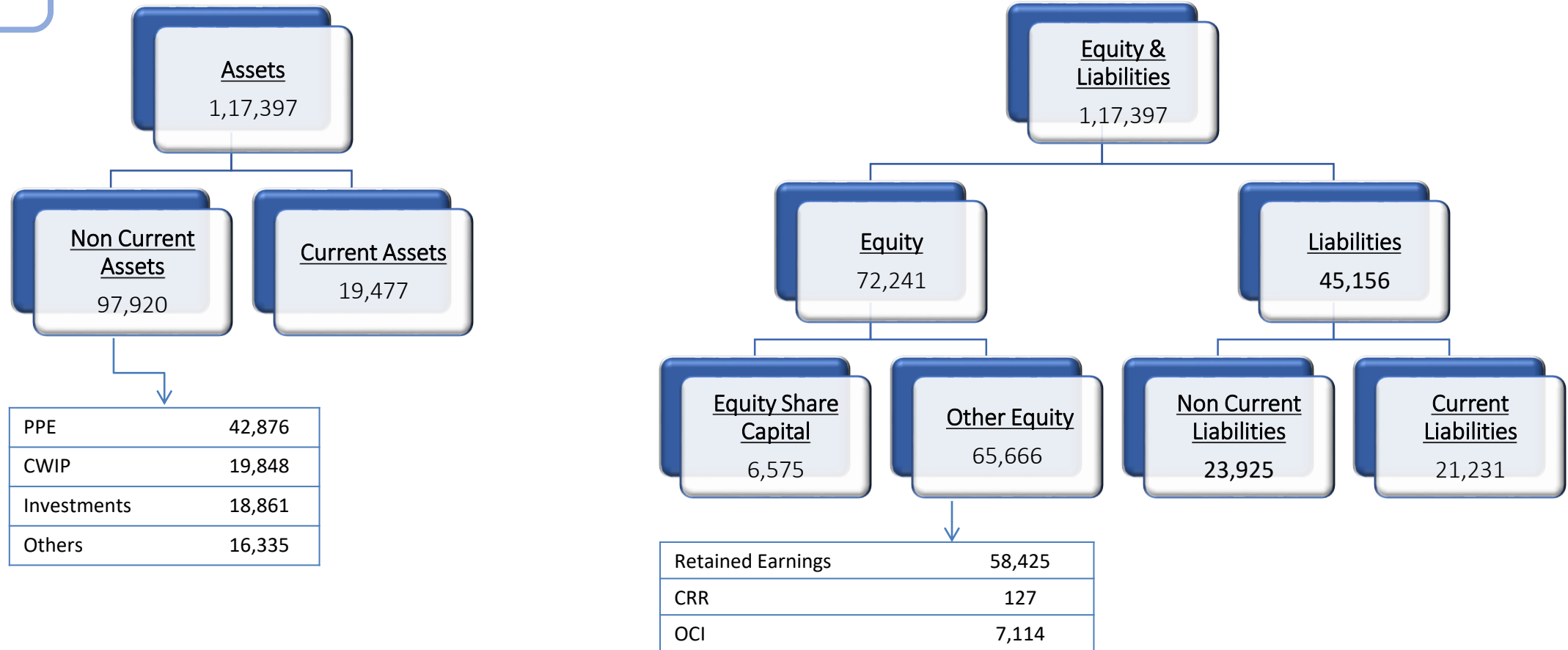


Profit After Tax (PAT)



Balance Sheet as on 30th June 2025

(in Rs crore)



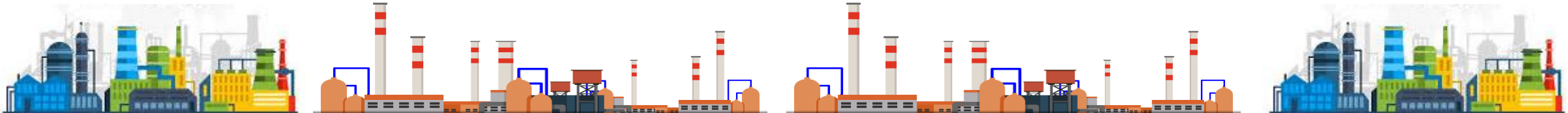
PPE	42,876
CWIP	19,848
Investments	18,861
Others	16,335

Retained Earnings	58,425
CRR	127
OCI	7,114

Capital Employed
Rs. 93,038 crore

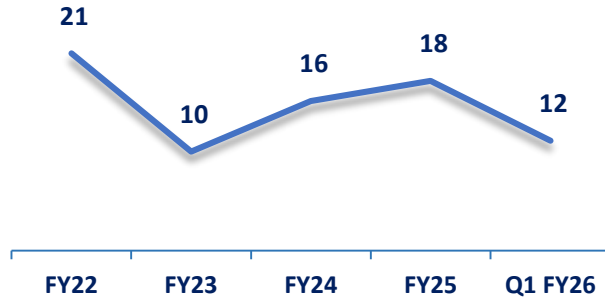
Net Worth
Rs. 65,127 crore

LT Loan Outstanding
Rs. 11,096 crore

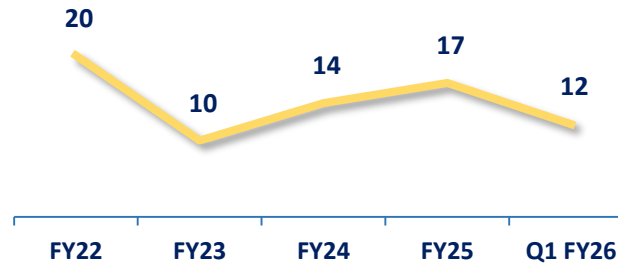


Key Financial Ratios

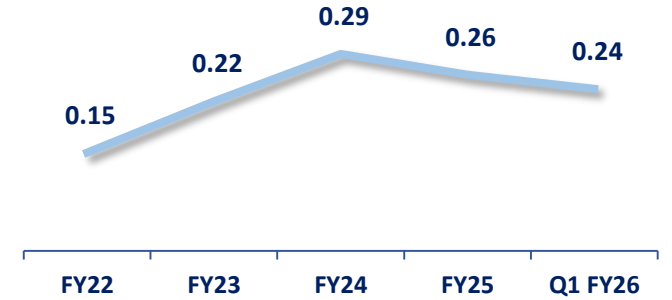
PAT to Net Worth* (in %)



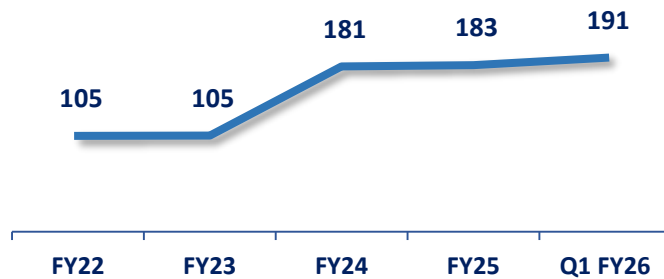
Return on Capital Employed* (in %)



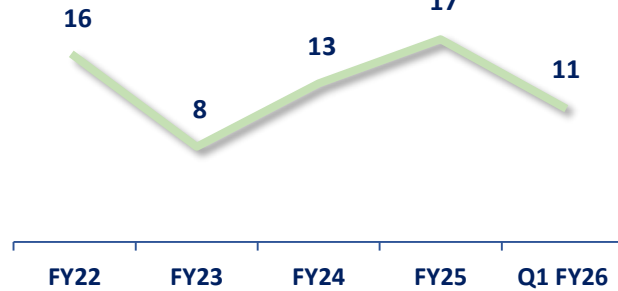
Debt Equity Ratio



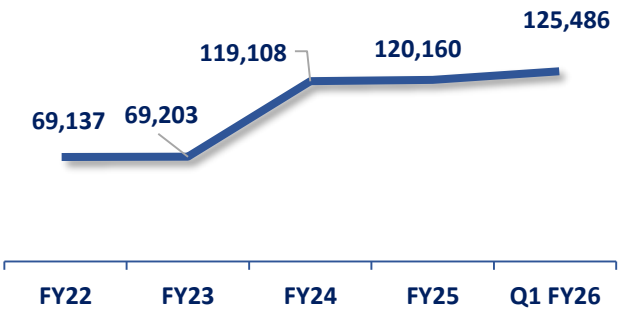
Share Price (in Rs./Share)[§]



Earning Per Share*[§] (₹/Share)

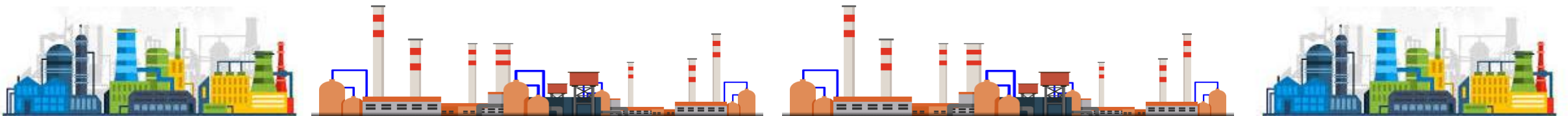


Market Capitalization (₹/Crore)



*Figures includes Exceptional items and have been annualized

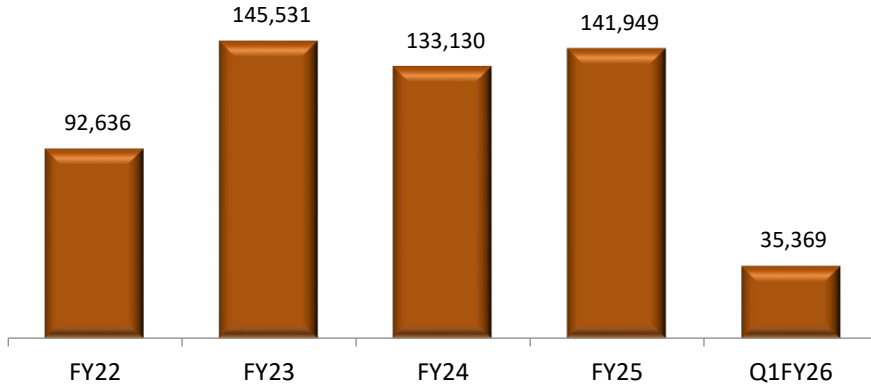
§ Share Price & EPS for past periods are adjusted for Bonus issue & Buy Back



Financial Performance (Consolidated Basis)

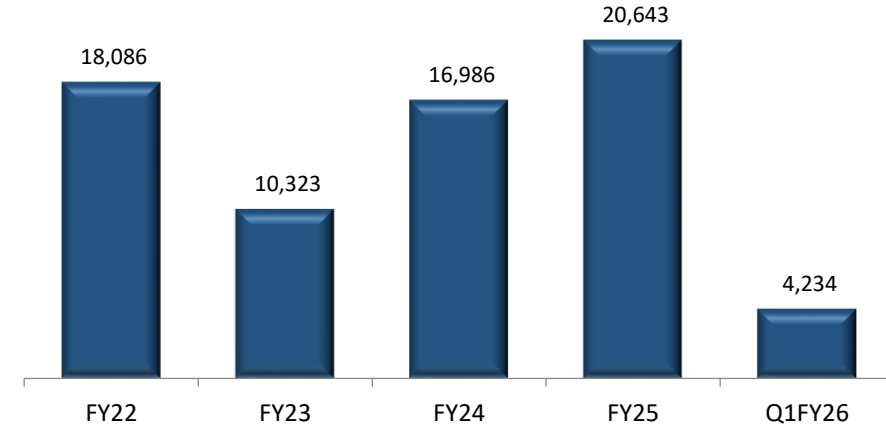


Turnover (Gross)

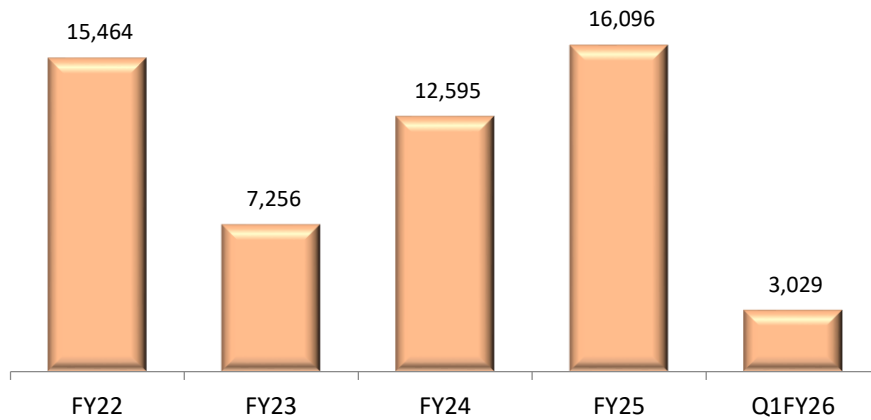


Gross Margin (EBITDA)

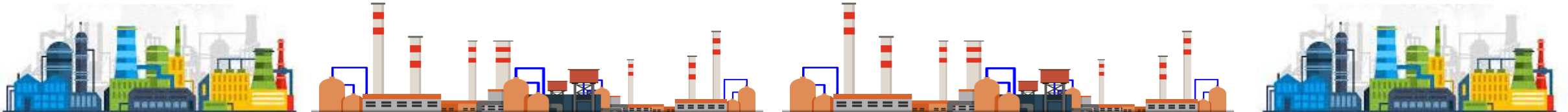
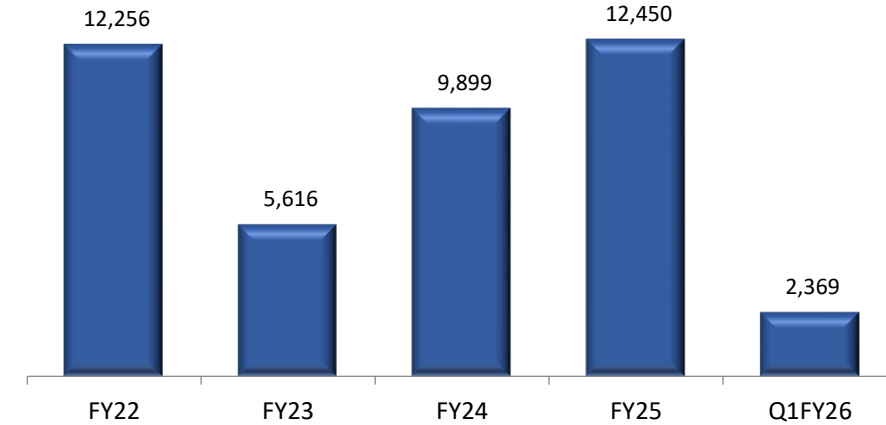
(in Rs. crore)



Profit Before Tax



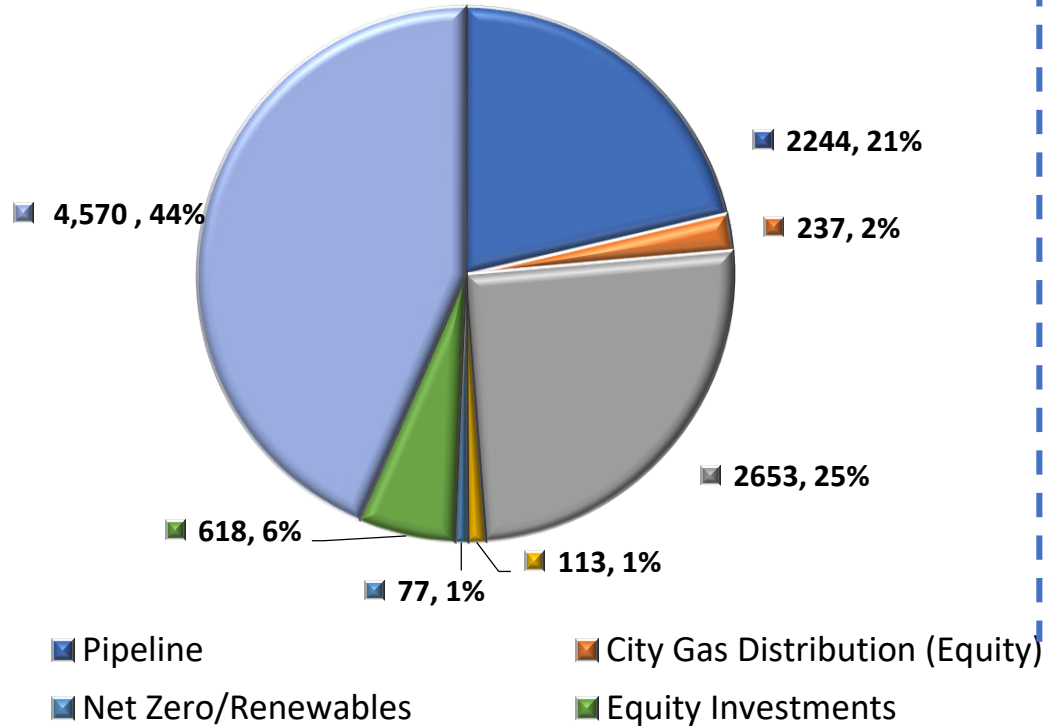
Profit after Tax



Capital Expenditure Profile

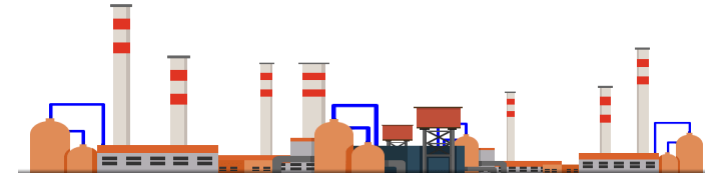
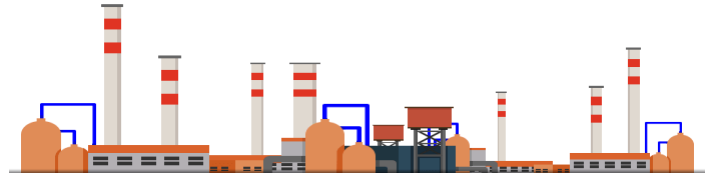
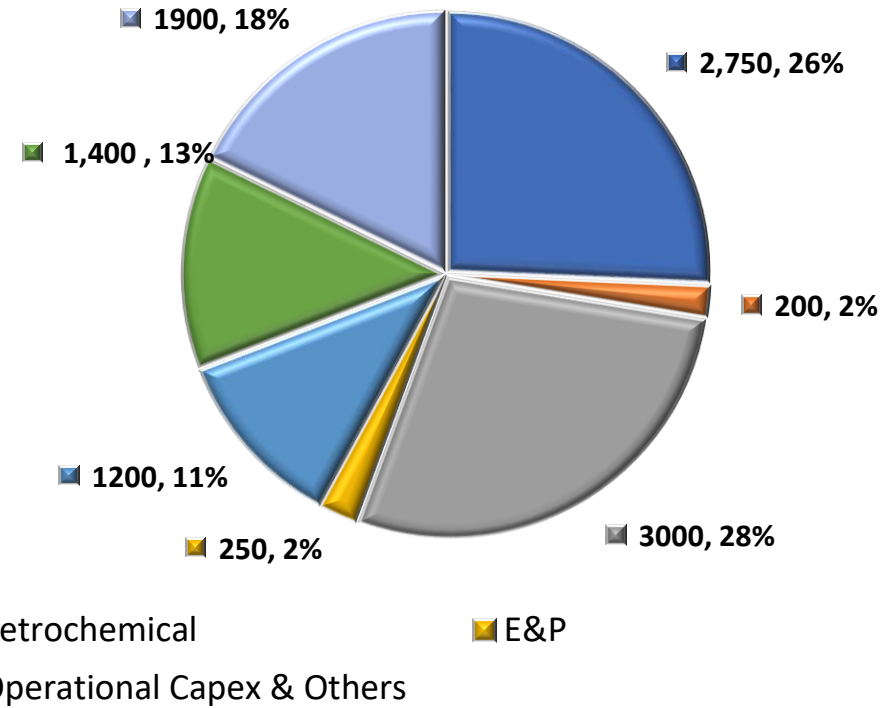
(in Rs crore)

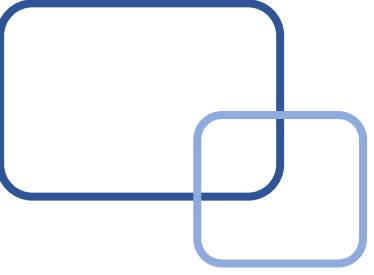
FY 2024-25
₹ 10,512 Crore



(in Rs crore)

FY 2025-26 (E)
~₹ 10,700 Crore





Thank You



GAIL (India) Limited

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www.gailonline.com

