



DESTINY LOGISTICS & INFRA LIMITED

(Formerly Destiny Logistic Limited)

CIN: L63090WB2011PLC165520

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Symbol: DESTINY

**Sub: Corrigendum to the Notice of the 13th Annual General Meeting of the Company
("AGM") to be held on Friday, September 27, 2024 at 03:00 P. M.**

Re: Our earlier Intimation dated September 04, 2024 with respect to Notice of AGM

Dear Sir/Madam,

This has reference to captioned letter informing you about the Annual General Meeting ("AGM") of Destiny Logistics & Infra Limited ("the Company"), to be held on **Friday, September 27, 2024 at 03:00 P. M.** through Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM').

A corrigendum has been issued to inform the shareholders of the Company regarding the changes made in the Notice of AGM. A copy of corrigendum to the Notice of AGM is enclosed herewith.

The said corrigendum shall form integral part of the Notice of AGM dated September 04, 2024, circulated to the shareholders of the Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

The same information is also available on the company's website i.e., www.destinyinfra.in.

We request you to please take the above on record.

Thanking you,
for **Destiny Logistics & Infra Limited**
REKHA
BHAGAT
Rekha Bhagat
Managing Director
DIN: 03564763

Digitally signed by REKHA
BHAGAT
Date: 2024.09.24 15:01:30
+05'30'

Encl.: as above



DESTINY LOGISTICS & INFRA LIMITED
(Formerly Destiny Logistic Limited)
CIN: L63090WB2011PLC165520

CORRIGENDUM TO THE NOTICE OF 13TH ANNUAL GENERAL MEETING OF THE COMPANY

Dear Shareholders,

Destiny Logistics & Infra Limited ("the Company") had issued the Notice of 13th Annual General Meeting ("AGM") dated September 04, 2024 for convening the AGM scheduled to be held on September 27, 2024 at 11:00 A.M. the through Video Conferencing ('VC') or Other Audio-Visual Means ('OAVM').

The Notice has been circulated to the Members of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant Rules made thereunder.

The Company has filed In-principle application to National Stock Exchange of India Limited (NSE) dated **September 04, 2024** and the NSE has made some observations in the Explanatory Statement related to Item No. 8 (Point 5 and 16) and which is required to be rectified in the Notice of AGM.

The Company through this Corrigendum to the AGM Notice ("Corrigendum") wishes to bring to the notice of the Shareholders the below mentioned amendment. The issuance of this Corrigendum is in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Changes in Explanatory Statement to Item No. 8 in the Notice of AGM

1. Point No. 5 of to Item No. 8 shall be read as under:

The value of preferential issue of Equity Share Warrants of Destiny Logistics & Infra Limited has been determined as per the Valuation Report prepared by A. N. Gawade, Registered Valuer having IBBI Registration No. IBBI/RV/05/2019/10746 having office at 7, Saraswati Heights, Behind Cafe Goodluck, Deccan Gymkhana, Pune 411004 being made in accordance with the requirements of the SEBI (ICDR) Regulations.

The value per share arrived is Rs. 32.24/- (Rupees Thirty-Three and Twenty-Four Paise only) as per the above-mentioned valuation report. The price at which the Equity Share Warrants are being issued is Rs. 33/- (Rupees Thirty-Three) which is higher than the price determined in accordance with Regulation 164(1) of the SEBI ICDR Regulations.

The valuation report shall be available electronically for inspection without any fee by the members from the date of circulation of this notice up to the closure of remote e-voting and will also be made available on the Company's website and can be accessed at www.destinyinfra.in.

Since the Equity Shares of the Company have been listed on the recognized Stock Exchange for a period of more than 90 Trading Days prior to the Relevant Date, it is not required to re-compute the issue price per Equity Share and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1) (g) and (h) of the SEBI ICDR Regulations.

2. Point No. 16 of to Item No. 8 shall be read as under



DESTINY LOGISTICS & INFRA LIMITED
(Formerly Destiny Logistic Limited)
CIN: L63090WB2011PLC165520

The percentage of the post-preferential issue capital that may be held by the Proposed Allottees (as defined hereinabove) and change in control, if any, in the Company consequent to the Preferential Issue:

Name	PAN	Pre-Preferential Issue of Warrants		Warrants Alloted	Post-Preferential Issue of Warrants	
		No. of Equity	%		No. of Equity	%
		Shares held	held		Shares held	held
Jugal Kishore Bhagat	AIKPB8527H	75,77,273.00	49.24	44,55,000.00	1,20,32,273.00	48.15
Rekha Bhagat	ARLPB2048R	23,88,727.00	15.52	14,49,000.00	38,37,727.00	15.36
Viha Ashok Jain	ATTPJ3248F	-	0.00	8,25,000.00	8,25,000.00	3.30
Kajal Ashok Jain	AODPJ1868E	-	0.00	1,80,000.00	1,80,000.00	0.72
Ashok Dilipkumar Jain	AFKPI3803R	-	0.00	3,60,000.00	3,60,000.00	1.44
Sonali Abhaykumar Parmar	BNEPP3038F	-	0.00	60,000.00	60,000.00	0.24
Abhaykumar Heeralal Parmar	ACZPP2720R	-	0.00	60,000.00	60,000.00	0.24
Rambha H Parmar	AMEPP0555H	-	0.00	60,000.00	60,000.00	0.24
Chaitali Banerjee	ALFPC0320D	-	0.00	24,000.00	24,000.00	0.10
Sandhya Shukla	IFKPS9001G	-	0.00	2,40,000.00	2,40,000.00	0.96
Pradeep Sutodiya	ALEPS7502E	48,000.00	0.00	42,000.00	90,000.00	0.17
Alka Jaysing Tambe	AJCPT9864C	-	0.00	42,000.00	42,000.00	0.17
Vasudha Bidasaria	ACRPD3242N	-	0.00	24,000.00	24,000.00	0.10
Kankariya Yogesh Vilas	AHZPK7777J	-	0.00	24,000.00	24,000.00	0.10
Pushpa Bhaju	BBXPB1073P	-	0.00	7,59,000.00	7,59,000.00	3.04
Gaurav Mittal	AGRPM7670H	-	0.00	3,00,000.00	3,00,000.00	1.20
Adit Mittal	IBLPM8756F	-	0.00	1,98,000.00	1,98,000.00	0.79
Ankush Ashok Sharma	FXBPS9668P	-	0.00	4,98,000.00	4,98,000.00	1.99



DESTINY LOGISTICS & INFRA LIMITED
(Formerly Destiny Logistic Limited)
CIN: L63090WB2011PLC165520

This corrigendum shall form integral part of the Notice of AGM dated September 04, 2024, circulated to the shareholders of the Company and on and from the date hereof, the Notice of AGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned stakeholders are requested to take note of the above correction. This corrigendum will be available on the website of the Company at i.e., www.destinyinfra.in besides being communicated to the National Stock Exchange of India Limited ("NSE") where shares of the Company are listed. All other contents of the Notice of AGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

For Destiny Logistics & Infra Limited

Sd/-

Rinky Shaw

Company Secretary & Compliance Officer

Place: Kolkata

Date: September 24, 2024



DESTINY LOGISTICS & INFRA LIMITED

(Formerly Destiny Logistic Limited)

CIN: L63090WB2011PLC165520
