



# **DESTINY LOGISTICS & INFRA LIMITED**

***(Formerly Destiny Logistic Limited)***

**CIN: L46620WB2011PLC165520**

---

Date: 24.04.2026

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

NSE Symbol: DESTINY

Dear Sir.

**Sub: Intimation of trading approval received for the preferential allotment of 52,41,000 and 7,39,500 fully paid-up equity shares pursuant to the conversion of warrants by Destiny Logistics & Infra Limited ("The Company") under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

With reference to the in-principle application submitted by the Company on 4<sup>th</sup> September 2024 for the issuance of Convertible Warrants on a preferential basis, and the listing applications filed by the Company on 12<sup>th</sup> January 2026 and 25<sup>th</sup> January 2026 respectively for the allotment of 52,41,000 and 7,39,500 fully paid-up equity shares pursuant to the conversion of such warrants, we wish to inform you that the Company has received trading approval from NSE Limited ("NSE") for the said equity shares.

The approval letter received from the Stock Exchange is enclosed herewith.

Thanking you,  
Yours faithfully,  
For **Destiny Logistics & Infra Limited**

**Rekha Bhagat**  
**Managing Director**  
**DIN: 03564763**

Ref.: NSE/LIST/ 54505

April 23, 2026

The Company Secretary  
Destiny Logistics & Infra Limited

Dear Sir/Madam,

**Sub: Listing of further issue under Preferential**

This is with reference to the application for the listing of further issue of 5241000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 24, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis	DESTINY	SM	5241000	15388001 to 20629000

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)

This Document is Digitally Signed

**Annexure I  
Destiny Logistics & Infra Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
4200000	15388001	19588000	31-Oct-2027
1041000	19588001	20629000	31-Oct-2026
<b>5241000</b>	<b>Total</b>		

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on [takeover@nse.co.in](mailto:takeover@nse.co.in) with the email subject as Suggestion for NSE NEAPS Mobile APP

This Document is Digitally Signed



Signed by: Srishti Soni  
Date: Thu, Apr 23, 2026 14:37:03 IST  
Location: NSE

Ref.: NSE/LIST/ 54506

April 23, 2026

The Company Secretary  
Destiny Logistics & Infra Limited

Dear Sir/Madam,

**Sub: Listing of further issue under Preferential**

This is with reference to the application for the listing of further issue of 739500 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from April 24, 2026 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis	DESTINY	SM	739500	20629001 to 21368500

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions. The Exchange has hosted the contact details of the Exchange officials along with the profiles handled on NEAPS portal at **Help>Contact Us**.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Srishti Soni  
Manager

CC: National Securities Depository Limited  
4th Floor, Trade world,  
Kamala Mills Compound,  
Senapati Bapat Marg.,  
Lower Parel, Mumbai - 400 013

Central Depository Services Limited  
Marathon Futurex, A-Wing, 25th floor,  
N M Joshi Marg, Lower Parel,  
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)

This Document is Digitally Signed

**Annexure I  
Destiny Logistics & Infra Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
649500	20629001	21278500	31-Oct-2027
90000	21278501	21368500	31-Oct-2026
<b>739500</b>	<b>Total</b>		

The National Stock Exchange of India (NSE) has launched the **NEAPS** mobile application.

The new App offers listed entities a convenient way to track and monitor submission status, access the compliance calendar and stay updated on your stock performance and Exchange-related developments. The app can be downloaded from the App Store/ Play store and below is the QR code for the same.



The login of the app is same as the existing NEAPS credentials and will be available for only those having neaps credentials.

In case of any queries or suggestion, kindly drop an email on [takeover@nse.co.in](mailto:takeover@nse.co.in) with the email subject as Suggestion for NSE NEAPS Mobile APP

This Document is Digitally Signed



Signed by: Srishti Soni  
Date: Thu, Apr 23, 2026 15:23:05 IST  
Location: NSE