DESTINY LOGISTICS & INFRA LIMITED

(Formerly Destiny Logistic Limited)

CIN: L46620WB2011PLC165520

Date: 13.11.2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra – Kurla Complex, Bandra
Mumbai – 400051, Maharashtra

SYMBOL – DESTINY

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e. on Friday, 13th November 2026

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Destiny Logistics & Infra Limited, at its meeting held today i.e. on Friday, 13th November 2026, at the registered office of the Company has *inter alia*, considered and approved the unaudited standalone financial results of the Company for the half year ended 30th September 2026, together with the Limited Review Report thereon.

The meeting of the Board of Directors commenced at 4:00 P.M. and concluded at 5:30 P.M.

You are requested to take the above information on record.

Thanking You,

Yours Faithfully,

For Destiny Logistics & Infra Limited

REKHA BHAGAT
Digitally signed by REKHA BHAGAT
Date: 2026.11.13 18:39:51 +05'30'

Rekha Bhagat
Managing Director
DIN: 03564763

Address: 375, Dakshindari Road, Parganas North, Kolkata, West Bengal -700 048
Phone No: 033 – 4008 7463, **Email:** info@destinyinfra.in,
Website: www.destinyinfra.in

S. K. BASU & CO
CHARTERED ACCOUNTANTS

Dated: 13th November , 2026

To,
The Board of Directors,
Destiny Logistics & Infra Limited,
375,Dakshindari Road
Kolkata-700048

Independent Auditor's Review Report on the Interim Unaudited Standalone Financial Results of Destiny Logistics & Infra Limited for the half year ended 30th September, 2026.

1. We have reviewed the accompanying statement of standalone unaudited financial results of Destiny Logistics & Infra Limited (the "Company") for the half year ended 30th September , 2026 (the statement) being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 (as amended).

2. The statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34) prescribed under Section 133 of The Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the listing regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. Scope of the Review:

We conducted our review in accordance with the Standard on Review Engagements (SRE 2410), " Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by ICAI. This standard requires that we plan and perform the review to obtain moderate assurances to whether the Statement is free of material misstatement. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Conclusion: Based on our review conducted as stated in Paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter:

There is scope for improvement in the internal control system of the Company.

Our conclusion on the statement is not modified with respect of the above matters.

For **S.K.Basu & Co.**
Chartered Accountants
(FRN:301026E)

(R.N.Mallick)
(Partner)
Membership No: 053983
UDIN: 26053983MZEZUA8385

Place: Kolkata
Dated: 13th November, 2026

20/5/2/2, Bisweswar Banerjee Lane, Howrah - 711101
Phone : 033 2248 6065 Fax : 033 2248 3838
E-mail : skbasuandco@gmail.com

DESTINY LOGISTICS & INFRA LIMITED

CIN: L46620WB2011PLC165520

Reg. Office: 375, Dakshindari road, Kolkata – 700048, West Bengal

Contact No. 033-40087463, Email: info@destinyinfra.in, Website: www.destinyinfra.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. in lakhs)

Sr No	Particulars	Half Year ended September 30, 2026	Half Year ended March 31, 2026	Half Year ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**				
	a. Revenue from Operations	5,318.86	5,691.58	2,228.89	7,920.47
	b. Other Income	22.05	17.39	257.98	275.37
	Total Income	**5,340.91**	**5,708.97**	**2,486.87**	**8,195.84**
2	**Expenses**				
	a. Cost of Materials Consumed	3,832.96	4,451.78	1,457.75	5,909.53
	b. Purchases of Stock-in-trade	-	-	-	-
	c. Changes in inventories of Stock-in-Trade	-530.93	-155.59	-41.10	-196.69
	d. Employee benefits expenses	25.59	45.66	45.13	90.79
	e. Finance Cost	107.93	85.66	75.11	160.77
	f. Depreciation and Amortization Expenses	16.34	11.90	13.03	24.93
	g. Other Expenses	1,607.60	1,207.58	578.72	1,786.30
	Total Expenses	**5,059.49**	**5,646.99**	**2,128.64**	**7,775.63**
3	**Profit/(Loss) before Exceptional and Extraordinary items and tax (1-2)**	**281.42**	**61.98**	**358.23**	**420.21**
4	Exceptional Items & Extraordinary Items	-	-	-	-
5	**Profit/(Loss) Before Tax (3-4)**	**281.42**	**61.98**	**358.23**	**420.21**
6	**Tax Expenses**				
	(a) Current Tax	70.36	10.63	56.21	66.84
	(b) Deferred Tax	14.36	5.64	8.04	13.68
	Total Tax Expenses	**84.72**	**16.27**	**64.25**	**80.52**
7	**Net Profit/(Loss) for the period (5-6)**	**196.70**	**45.71**	**293.98**	**339.69**
	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss				
	i) Equity Instruments measured at FVOCI	1,529.76	-2,004.92	-	-2,004.92
	ii) Remeasurement of defined benefit plan	-	1.48	-	1.48
	iii) Income tax relating to above items	-425.58	557.36	-	557.36
	Other comprehensive income for the year (Net of tax)	**1,104.18**	**-1,446.08**	-	**-1,446.08**
	Total comprehensive income for the period	**1,300.88**	**-1,400.37**	**293.98**	**-1,106.39**
8	**Paid up Equity Share Capital (Face Value of Rs. 10/-)**	2,242.30	2,136.85	1,538.80	2,136.85
9	**Other Equity Capital (Reserves & Surplus)**				4,959.91
10	**Earning per Shares (EPS) (in Rs.)**				
	Basic EPS	0.88	0.21	1.91	1.59
	Diluted EPS	0.88	0.21	1.91	1.59

Note:

1. The above Unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 13th November, 2026. The Limited Review for the half year ended 30th September, 2026 has been carried out by the Statutory Auditors, as required under Regulation 33 of SEBI (LO&DR) Regulations, 2015.
2. The Statutory Auditors of the Company have issued an unmodified review report on the Unaudited Financial Results for the half year ended 30th September,2026.
3. Figures for the previous periods have been regrouped to conform to the figures of the current periods as and when required in limited context of format of financial results and disclosures thereon specified by SEBI.

For Destiny Logistics & Infra Limited

Rekha Bhagat

Mrs. Rekha Bhagat
DIN: 03564763
Managing Director

Place: Kolkata
Date: 13th November, 2026

Destiny Logistics & Infra Limited ★ Kolkata

S. K. BASU & CO. ★ HOWRAH ★ Chartered Accountants

DESTINY LOGISTICS & INFRA LIMITED

CIN: L46620WB2011PLC165520

Reg. Office: 375, Dakshindari road, Kolkata – 700048, West Bengal

Contact No. 033-40087463, Email: info@destinyinfra.in, Website: www.destinyinfra.in

UNAUDITED STATEMENT OF ASSETS & LIABILITIES AS AT 30TH SEPTEMBER, 2026

(Rs. In lakhs)

	Particulars	30.09.2026 (Unaudited)	31.03.2026 (Audited)
	Assets		
1	**Non-Current Assets**		
	(a) Property, Plant and Equipment	1,830.95	1,702.59
	(b) Financial Assets		
	(i) Investments	5,568.49	3,650.61
	(ii) Other Financial Assets	263.50	263.50
	(c) Other Non Current Assets	26.30	26.30
	Sub total	**7,689.24**	**5,643.00**
2	**Current assets**		
	(a) Inventories	1,191.25	660.32
	(b) Financial Assets		
	(i) Trade receivables	2,647.33	1,835.68
	(ii) Cash and cash equivalents	669.49	86.60
	(iii) Other financial assets	1,794.21	621.61
	(c) Other Current Assets	299.09	518.17
	Sub total	**6,601.37**	**3,722.38**
	Total Assets	**14,290.61**	**9,365.38**
	EQUITY AND LIABILITIES		
1	**Equity**		
	(a) Equity Share capital	2,242.30	2,136.85
	(b) Other Equity	6,392.27	4,959.91
	Sub total	**8,634.57**	**7,096.76**
2	**LIABILITIES**		
	Non-current liabilities		
	(a) Financial Liability		
	(i) Borrowings	235.34	212.22
	(ii) Other financial liabilities	-	-
	(b) Provision	10.21	10.21
	(c) Deferred tax liabilities	998.17	558.23
	Sub total	**1,243.71**	**780.66**
3	**Current liabilities**		
	(a) Financial Liability		
	(i) Borrowings	3,381.67	1,142.01
	(ii) Trade payables		
	- total outstanding dues of micro enterprises and small enterprises	-	-
	- total outstanding dues of creditors other than micro enterprises and small enterprises	140.63	199.18
	(c) Other current liabilities	771.97	79.32
	(d) Current Tax Liabilities (Net)	118.05	67.45
	Sub total	**4,412.32**	**1,487.96**
	Total Equity and Liabilities	**14,290.61**	**9,365.38**

Place: Kolkata

Date: 13th November, 2026

For Destiny Logistics & Infra Limited

Rekha Bhagat

Mrs. Rekha Bhagat

DIN: 03564763

Managing Director

S. K. BASU & CO. Chartered Accountants HOWRAH

Destiny Logistics & Infra Limited Kolkata

DESTINY LOGISTICS & INFRA LIMITED

CIN: L46620WB2011PLC165520

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Contact No. 033-40087463, Email: info@destinyinfra.in, Website: www.destinyinfra.in

UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. In Lakhs)

Particulars	Half Year ended September 30, 2026 (Unaudited)	Half Year ended September 30, 2025 (Unaudited)
CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (Loss) Before Tax	**281.42**	**358.23**
Adjustments for:		
Depreciation and amortisation expense	16.34	13.03
Finance Cost	107.93	75.11
Interest Income	(22.02)	(257.98)
Operating Profit before Working Capital Changes	**383.67**	**188.39**
Movement in Working Capital :		
Increase/(Decrease) in trade payables	(58.55)	102.94
Increase/(Decrease) in other non current liabilities	-	(118.29)
Increase/(Decrease) in other current liabilities	692.63	-
Increase/(Decrease) in provision	-	(41.10)
(Increase)/Decrease in other non current assets	-	831.75
(Increase)/Decrease in other current assets	350.56	(616.38)
(Increase)/Decrease in inventories	(530.93)	(44.44)
(Increase)/Decrease in trade receivables	(811.65)	
Cash Generated from Operations	**25.73**	**302.87**
Direct taxes paid (net of refunds)	(19.76)	-
Net Cash Flow generated from Operating Activities	**5.97**	**302.87**
Cash Flow from Investing Activities		
Payment against acquisition of property, plant and equipments	(144.68)	(361.13)
Payment against acquisition of Investments	(388.12)	8.86
Interest Income	22.02	257.98
Proceeds from sale of shares	-	
Net Cash Flow from / (used in) Investing Activties	**(510.78)**	**(94.29)**
Cash Flow from Financing Activties		
Proceeds from/ (repayment of) non current borrowings (Net)	23.12	(38.53)
Proceeds from/ (repayment of) current borrowings (Net)	2,239.66	(268.11)
Finance Cost	(107.93)	(75.11)
Proceeds from Issue of Equity Shares and share warrants	105.45	750.92
Security Deposit taken	(1,172.60)	(579.10)
Net Cash Flow from/(used in) Financing Activities	**1,087.70**	**(209.93)**
Net increase/(decrease) in Cash and Cash equivalent (A+B+C)	**582.89**	**(1.35)**
Cash & Cash equivalent at the beginning of the year	86.60	56.06
Cash & Cash equivalent at the end of the year (Refer Note 9)	**669.49**	**54.71**
Notes:		
Components of Cash and Cash Equivalents		
Cash on hand	1.97	4.90
Balances with Banks:		
On Current Accounts	667.52	49.81
Total Cash and Cash Equivalents	**669.49**	**54.71**

Place: Kolkata
Date: 13th November, 2026

For Destiny Logistics & Infra Limited

Rekha Bhagat

Mrs. Rekha Bhagat
DIN: 03564763
Managing Director

Destiny Logistics & Infra Limited ★ Kolkata

S. K. BASU & CO. Chartered Accountants HOWRAH

DESTINY LOGISTICS & INFRA LIMITED

CIN: L46620WB2011PLC165520

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SEGMENTWISE REVENUE, RESULT, ASSETS AND LIABILITIES FOR THE HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. in lakhs)

Sr No	Particulars	Half Year ended September 30, 2026	Half Year ended March 31, 2026	Half Year ended September 30, 2025	Year ended March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment Revenue**				
	a. Transport	1,569.52	910.66	1,426.56	2,337.22
	b. Construction	3,749.34	4,780.92	802.33	5,583.25
	Total	**5,318.86**	**5,691.58**	**2,228.89**	**7,920.47**
	Less: Inter Segment Revenue	-	-	-	-
	Sales/ Income from Operations	**5,318.86**	**5,691.58**	**2,228.89**	**7,920.47**
2	**Segment Result**				
	a. Transport	472.51	526.19	179.34	705.53
	b. Construction	170.87	177.95	77.18	255.13
	Total	**643.38**	**704.14**	**256.52**	**960.66**
	Less: Finance Cost	107.93	85.66	75.11	160.77
	Less: Unallocable Expenditure net off unallocable Income	254.03	556.50	-176.82	379.68
	Total Profit before Tax	**281.42**	**61.98**	**358.23**	**420.21**
3	**Segment Assets**				
	a. Transport	73.35	48.07	54.64	48.07
	b. Construction	4,886.20	3,202.18	3,901.82	3,202.18
	c. Unallocable Assets	9,331.06	6,115.13	2,653.05	6,115.13
	Total	**14,290.61**	**9,365.38**	**6,609.51**	**9,365.38**
4	**Segment Liabilities**				
	a. Transport	-	-	-	-
	b. Construction	1,298.20	520.70	743.06	520.70
	c. Unallocable Liabilities	4,357.84	1,747.92	1,705.76	1,747.92
	Total	**5,656.04**	**2,268.62**	**2,448.82**	**2,268.62**

For Destiny Logistics & Infra Limited

Rekha Bhagat

Place: Kolkata
Date: 13th November, 2026

Mrs. Rekha Bhagat
DIN: 03564763
Managing Director

Destiny Logistics & Infra Limited Kolkata

S. K. BASU & CO. Chartered Accountants HOWRAH