

March 31, 2021

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
email: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1, "G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai- 400 051
email: takeover@nse.co.in

The Company Secretary
Den Networks Limited
Unit No.116, First Floor,
C Wing Bldg. No. 2, Kailas Industrial Complex,
L.B.S Marg Park Site, Vikhroli(W)
Mumbai - 400079
email: jatin.mahajan@denonline.in

Dear Sir,

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Please find attached the disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, in relation to the offer for sale on the stock exchange of the equity shares of Den Networks Limited.

Kindly acknowledge receipt.

Thanking you,

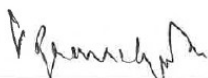
**For Jio Futuristic Digital
Holdings Private Limited**



**Hariharan Mahadevan
Director
DIN: 07036483**



**For Jio Digital
Distribution Holdings
Private Limited**



**V. Ramachandran
Director
DIN: 02032853**



**For Jio Television
Distribution Holdings
Private Limited**



**M. Sundar
Director
DIN: 00433686**



Encl.: as above

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Name of the Target Company (TC)	Den Networks Limited		
Name(s) of the acquirers / sellers and Persons Acting in Concert (PAC) with the acquirer	Jio Futuristic Digital Holdings Private Limited Jio Digital Distribution Holdings Private Limited and Jio Television Distribution Holdings Private Limited		
Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights			
1) Jio Futuristic Digital Holdings Private Limited	20,15,33,901	42.23	42.23
2) Jio Digital Distribution Holdings Private Limited	8,42,50,207	17.65	17.65
3) Jio Television Distribution Holdings Private Limited	8,67,38,504	18.18	18.18
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
1) Jio Futuristic Digital Holdings Private Limited	20,15,33,901	42.23	42.23
2) Jio Digital Distribution Holdings Private Limited	8,42,50,207	17.65	17.65
3) Jio Television Distribution Holdings Private Limited	8,67,38,504	18.18	18.18
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold			
1) Jio Futuristic Digital Holdings Private Limited	3,00,17,287	6.29	6.29
2) Jio Digital Distribution Holdings Private Limited	1,25,48,572	2.63	2.63

3) Jio Television Distribution Holdings Private Limited	1,29,19,189	2.71	2.71
b) VRs acquired / sold otherwise than by shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/- d)			
1) Jio Futuristic Digital Holdings Private Limited	3,00,17,287	6.29	6.29
2) Jio Digital Distribution Holdings Private Limited	1,25,48,572	2.63	2.63
3) Jio Television Distribution Holdings Private Limited	1,29,19,189	2.71	2.71
After the acquisition/ sale, holding of :			
a) Shares carrying voting rights			
1) Jio Futuristic Digital Holdings Private Limited	17,15,16,614	35.94	35.94
2) Jio Digital Distribution Holdings Private Limited	7,17,01,635	15.02	15.02
3) Jio Television Distribution Holdings Private Limited	7,38,19,315	15.47	15.47
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)			
1) Jio Futuristic Digital Holdings Private Limited	17,15,16,614	35.94	35.94
2) Jio Digital Distribution Holdings Private Limited	7,17,01,635	15.02	15.02
3) Jio Television Distribution Holdings Private Limited	7,38,19,315	15.47	15.47
Mode of acquisition / sale (e.g. open market/ public issue/ rights issue/ preferential allotment / inter-se transfer/ encumbrance, etc.)	Offer for Sale		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 26, 2021 (4,99,36,543 Equity Shares) and March 30, 2021 (55,48,505 Equity Shares)		
Equity share capital /total voting capital of the TC before the said acquisition/Sale	INR 4,77,22,38,450 (47,72,23,845 equity shares of Rs. 10/- each)		

Equity share capital/total voting capital of the TC after the said acquisition/Sale	INR 4,77,22,38,450 (47,72,23,845 equity shares of Rs. 10/- each)
Total diluted share/voting capital of the TC after the said acquisition/Sale	INR 4,77,22,38,450 (47,72,23,845 equity shares of Rs. 10/- each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

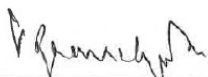
**For Jio Futuristic Digital Holdings
Private Limited**



Hariharan Mahadevan
Director
DIN: 0703648



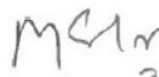
**For Jio Digital Distribution
Holdings Private Limited**



V. Ramachandran
Director
DIN: 02032853



**For Jio Television Distribution
Holdings Private Limited**



M. Sundar
Director
DIN: 00433686



Date: March 31, 2021

Place: Mumbai