



April 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G- Block
Bandra - Kurla Complex
Bandra (East), Mumbai-400 051

Scrip Code - **533137**

Trading Symbol- **DEN**

Dear Sir(s),

Sub: Investors' Presentation

Please find enclosed Investors' Presentation on Audited Financial Results for the quarter and financial year ended March 31, 2026, for your record.

Thanking you,

Yours faithfully,

For **DEN NETWORKS LIMITED**

Hema Kumari
Company Secretary & Compliance Officer

Encl: As above

DEN Networks Limited

CIN: L92490MH2007PLC344765

Corp. Office: 236, Okhla Industrial Estate, Phase-III, New Delhi-110 020

Landline: +91 11 40522200 || Facsimile: +91 11 40522203 || E-mail: den@denonline.in || www.dennetworks.com

Regd. Office: Unit No.116, First Floor, C Wing Bldg. No.2 Kailas Industrial Complex L.B.S Marg Park Site
Vikhroli(W), Mumbai, Mumbai City, Maharashtra, India, 400 079

Landline: +91 22 25170178 || E-mail: den@denonline.in || Website: www.dennetworks.com

DEN Networks Limited

Investor Update

Q4 FY25-26

14th April 2026



The information in the presentation may contain “forward-looking statements” which are statements that refer to expectations and plans for the future and include, without limitation, statements regarding DEN’s future results of operations, financial condition or business prospects as well as other statements based on projections, estimates and assumptions. In some cases, these statements can be identified by terms such as “expect,” “intend,” “plan,” “believe,” “estimate,” “may,” “will,” “should” and comparable words (including the negative of such words). These forward-looking statements, reflect the current expectations and plans of the directors and management of DEN, which may not materialize or may change.

These forward-looking statements are not guarantees of future performance and you are cautioned not to place undue reliance on these statements. DEN undertakes no obligation to update any forward-looking statements, whether as a result of new information or any subsequent change, development or event. All forward-looking statements in above are qualified by reference to this paragraph.

S. No	Particulars
1.	<u>Business Overview</u>
2.	<u>Business Highlights</u>
3.	<u>Consolidated - Financial Highlights</u>
4.	<u>Consolidated Balance Sheet</u>
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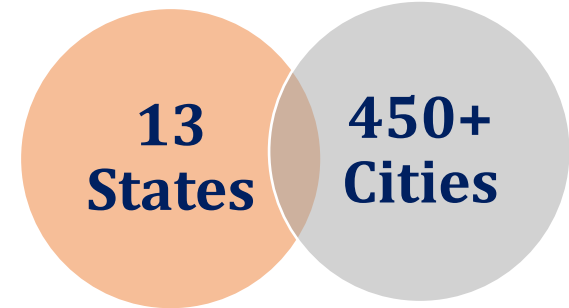


Business Overview

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Cable Business

- ❖ Incorporated in 2007 and having registered office in the State of Maharashtra, Den Networks is a leading Cable TV Distribution company in the country with a wide gamut of services.
- ❖ DEN's Cable operations covers over **450+ cities/towns** across **13 key states** (Delhi, Uttar Pradesh, Karnataka, Maharashtra, Gujarat, Rajasthan, Haryana, Kerala, West Bengal, Jharkhand, Bihar, Madhya Pradesh and Uttarakhand) in India.



Broadband Business

- ❖ DEN Broadband Limited was incorporated in 2011. The Company is having its registered office in New Delhi.
- ❖ The Company holds Unified License and is wholly owned subsidiary of DEN Networks Limited.



Business Highlights

Key Highlights Q4 FY25-26



Zero Gross Debt



Healthy Cash
balances of Rs.
3,283 crores



PAT stands at
Rs. 36 crores



97% online
Collection
including
subsidiaries



Financial Highlights: Q4 FY25-26



**Consolidated
Total Revenue
at
Rs.241 Cr**

**Consolidated
EBITDA
at
Rs.15 Cr**

**Consolidated
PAT
at
Rs.36 Cr**

**Cash & Cash
Equivalents
at
Rs. 3,283 Cr**

Consolidated Financial Highlights

Consolidated Financial Highlights



Particulars (INR Crore)	Q4' FY 25-26	Q3' FY 25-26	Q4' FY 24-25	FY 25-26	FY 24-25	Q4' FY 25-26 V/s Q3' FY 25-26	Q4' FY 25-26 V/s Q4' FY 24-25	FY 25-26 v/s FY 24-25
Subscription	92	98	107	396	469	(6%)	(14%)	(16%)
Placement/ Marketing Income	142	148	132	548	490	(4%)	7%	12%
Other operating Income	5	3	6	21	28	65%	(23%)	(25%)
Activation Income	2	2	3	8	18	(19%)	(31%)	(53%)
Revenue	241	251	248	974	1,005	(4%)	(3%)	(3%)
Content Cost	155	164	143	621	585	(5%)	8%	6%
Personnel Cost	15	17	20	69	80	(10%)	(22%)	(13%)
Other Opex	48	53	52	200	224	(9%)	(8%)	(11%)
Provision for doubtful debts	7	4	4	15	5	67%	63%	236%
Total Cost	225	238	220	906	893	(5%)	3%	1%
EBIDTA	15	13	28	68	112	17%	(46%)	(39%)
<i>EBIDTA %</i>	6%	5%	11%	7%	11%			
Dep & Amort	21	23	26	91	106			
Finance Costs	0	0	1	2	2			
Other Income	53	57	65	232	244			
Share of profit / (loss) of associates	2	1	2	1	0			
PBT	49	48	69	208	249	3%	(28%)	(16%)
Tax Expense	13	8	9	42	52			
PAT	36	40	60	166	197	(10%)	(39%)	(16%)
Other Comprehensive Income	(1)	1	0	0	1			
TCI	36	41	60	166	197	(13%)	(40%)	(16%)

Consolidated Balance Sheet



Particulars (INR Crore)	31-03-2026	31-12-2025
Share Capital	477	477
Reserves & Surplus	3,308	3,271
Net Worth	3,785	3,748
Minority Interest	41	45
Deffered Revenue	39	40
Trade Payables	286	329
Other Liabilities	132	140
Total Equity & Liabilities	4,283	4,302
Fixed Assets, Net	254	269
Capital work-in-progress	8	9
Goodwil on Consolidation	150	150
Fixed Assets	412	428
Non-Current Investment	66	64
Trade Receivables	171	247
Cash & Cash Equivalents	3,283	3,279
Other Assets	351	284
Total Assets	4,283	4,302

Thank You

Hema Kumari

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DEN Networks Ltd.

(CIN No. L92490MH2007PLC344765)