

Date: May 26, 2026

To,

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI-400 051  
Symbol: DENTA

To,

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI-400 001  
Scrip Code: 544345

**Company Name: Denta Water and Infra Solutions Limited**

**Sub: Press release on the Audited (Standalone and Consolidated) Financial Results of the Company for the Quarter and Financial Year ended March 31, 2026**

**Dear Sir/ Madam,**

With reference to the captioned subject, please find enclosed press release in relation to the audited financial results of the Company for the Quarter and Financial Year ended March 31, 2026

Kindly take the above said information on record as per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thank you

For **Denta Water and Infra Solutions Limited**

**Sujata Gaonkar**  
Company Secretary and Compliance Officer

Encl.: As above.

**Denta Water and Infra Solutions Limited**

CIN: L70109KA2016PLC097869  
#40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,

Basavanagudi, Bengaluru 560004



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## Denta Water and Infra Solutions Reports Strong FY26 Performance Driven by Robust Execution and Order Book Momentum

- Revenue increased by 23.17% YoY to ₹ 2,503.79 million in FY26
- EBITDA increased by 15.32% YoY to ₹ 835.40 million in FY26
- PAT increased by 15.04% YoY to ₹ 608.44 million in FY26
- Outstanding Order Book ₹ 7,277.76 million as on March 31, 2026

**Bengaluru, May 26, 2026:** Denta Water and Infra Solutions Limited (“Denta Water”) (NSE: DENTA, BSE: 544345), announced its audited financial results for the Fourth quarter and year ended March 31, 2026. The company is a leading civil engineering contractor in the water infrastructure sector.

In Q4FY26, the Company reported revenue from operations of ₹ 553.12 million as against ₹ 541.52 million in the previous quarter. EBITDA for the quarter stood at ₹ 126.93 million, compared to ₹ 195.78 million in Q3FY26, while PAT at ₹ 91.04 million during the quarter. The Company continued to focus on operational efficiency and business execution during the quarter.

For FY26, the Company reported a revenue from operations of ₹ 2,503.79 million, registering a growth of 23.17% YoY. EBITDA increased by 15.32% to ₹ 835.40 million, while PAT grew by 15.04% to ₹ 528.91 million, reflecting the Company’s strong operational performance and robust execution capabilities.

The Company delivered a healthy performance during FY26, supported by strong execution across irrigation, urban water supply and wastewater management projects, along with disciplined project selection and operational efficiencies. The performance reflects the Company’s continued focus on high-quality execution, prudent capital allocation and strengthening its position as one of the key players in India’s growing water infrastructure sector.

### Standalone Key Financials:

Particulars	Q4FY26	Q4FY25	Growth (YoY)	FY26	FY25	Growth (YoY)
Operating Revenue (₹ million)	553.12	541.52	2.14%	2,503.79	2,032.85	23.17%
EBITDA (₹ million)	126.93	195.78	-35.17%	835.40	724.39	15.32%
EBITDA Margin (%)	22.95%	36.15%		33.37%	35.63%	
PAT (₹ million)	91.04	137.20	-33.66%	608.44	528.91	15.04%
PAT Margin (%)	16.46%	25.34%		24.30%	26.02%	
EPS (₹)	3.41	6.70	-49.10%	22.79	25.83	-11.77%

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Commenting on the company’s performance during the quarter, **Mr. C. Mruthyunjaya Swamy, Chairman of Denta Water, said:**

*“FY26 has been a year of steady growth and strong operational execution for Denta Water. The continued momentum across irrigation, drinking water and wastewater management projects reflects the strength of our execution capabilities and the growing demand for sustainable water infrastructure solutions across India. The government’s sustained focus on water security, rural connectivity and infrastructure development continues to create significant opportunities for players like us. With a healthy order book, strong execution track record and expanding geographical presence, we remain well-positioned to capitalise on emerging opportunities in the sector. Going forward, our focus will remain on timely project delivery, operational excellence and creating long-term sustainable value while contributing meaningfully to India’s water infrastructure and water security initiatives.”*

CARE Ratings reaffirmed Denta Water and Infra Solutions Limited’s credit ratings at CARE BBB; Stable / CARE A3+, reflecting the Company’s stable operational and financial performance.

The Company continues to actively explore opportunities across key growth markets including Gujarat, Madhya Pradesh, Maharashtra, and Uttar Pradesh, supported by increasing tender activity and rising investments in water infrastructure development. The current outstanding order book of ₹ 7,277.76 million provides strong earnings visibility, while our strong execution capabilities and operational efficiencies will continue to support the Company’s long-term growth momentum.

**About Denta Water and Infra Solutions Limited**

Denta Water and Infra Solutions Limited is a premier civil engineering company focused on water revitalization, groundwater recharge, and sustainable infrastructure solutions. The Company designs, develops, and maintains high-impact water infrastructure projects, enabling long-term water security and environmental sustainability across India. For more information visit: <https://denta.co.in/>

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