

November 25, 2025

To, Listing & Compliance Department National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, "G" Block Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: DENTA	To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001 BSE Scrip Code: 544345
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Dear Sir(s)/Madam(s),

Sub: Investor Presentation on unaudited standalone and consolidated financial results for the half year and second quarter ended September 30th 2025.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation related to the unaudited standalone and consolidated results of the Company for the half year and second quarter ended September 30th 2025.

The said documents are also being uploaded on the website of the Company at <https://www.denta.co.in/>

We request you to kindly take the above on record and treat this as compliance with applicable provisions of the SEBI Listing Regulations.

Thanking you.

Yours faithfully,

For **Denta Water and Infra Solutions Limited**

Sujata Gaonkar
Company Secretary and Compliance Officer

Denta Water and Infra Solutions Limited

CIN: L70109KA2016PLC097869
#40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,

Basavanagudi, Bengaluru 560004



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www.denta.co.in



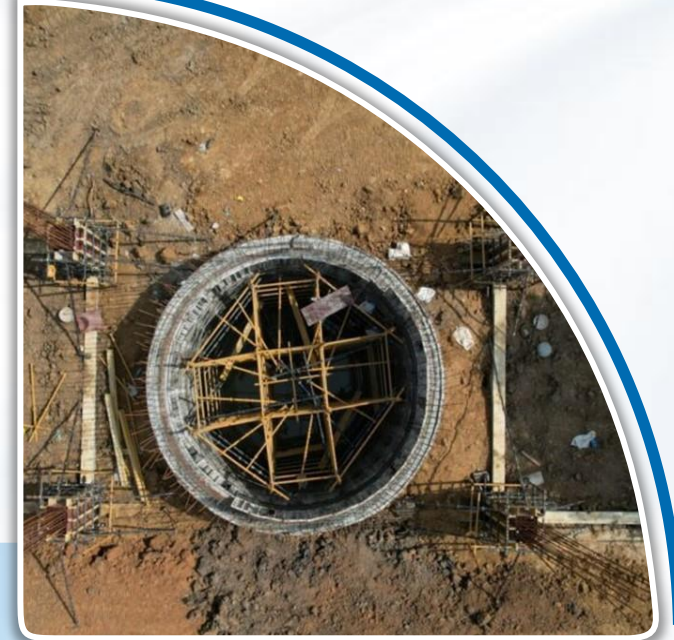


Denta Water And Infra Solutions Limited

***Engineering Sustainable Water
Infrastructure for a Resilient Future***

Investor Presentation

H1FY26



Disclaimer

*This presentation {"Presentation"} has been prepared by **Denta Water and Infra Solutions Limited** ("Denta" or the "Company") and is intended to provide general information on the Company's business, financial and operational performance for the quarter ended June 30, 2025, as disclosed to the stock exchanges in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 {"SEBI LODR"}.*

This Presentation is based on publicly available information and/or information already filed with the stock exchanges. It is not intended, and should not be construed, as an offer invitation, solicitation, or recommendation to buy or subscribe to any securities of the Company or to enter into any investment activity.

Certain statements in this Presentation may be "forward-looking statements" within the meaning of applicable laws and regulations, which are based on current expectations, assumptions, projections, and estimates and involve risks and uncertainties that could cause actual results to differ materially. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Recipients are cautioned not to place undue reliance on these statements and are advised to refer to the Company's filings with the stock exchanges for a more detailed discussion of factors that could impact future results.

The Company does not undertake to update or revise any forward-looking statements to reflect events or circumstances after the date hereof. This Presentation should be read in conjunction with the financial results, disclosures, and other public announcements made by the Company from time to time, which are available on the websites of the stock exchanges and the Company.

By accessing this Presentation, the recipient acknowledges that it is intended for general information purposes only and agrees that the Company and its management shall not be held liable for any loss, damage, or consequence arising from any use of the information contained herein.

Company Overview



9 Year

Since Inception



40

Completed Projects



20

Ongoing Projects



₹ 7,347.39 Mn

Order Book (as on Oct'25)



FY25

Revenue: ₹ 2032.85 Mn

EBITDA: ₹ 724.33 Mn

PAT: ₹ 528.84 Mn



H1FY26

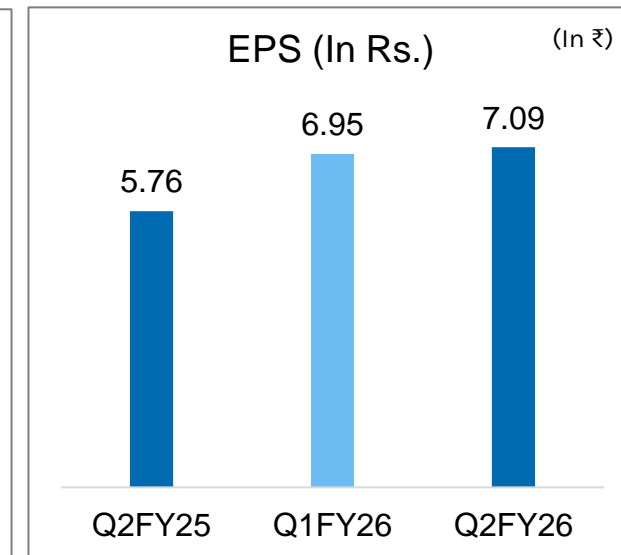
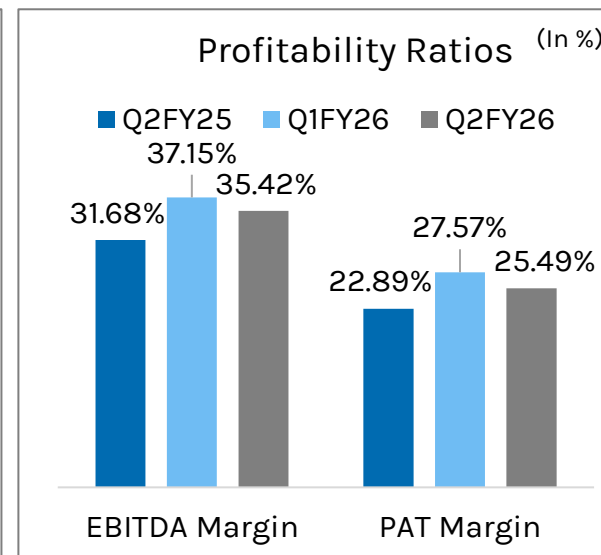
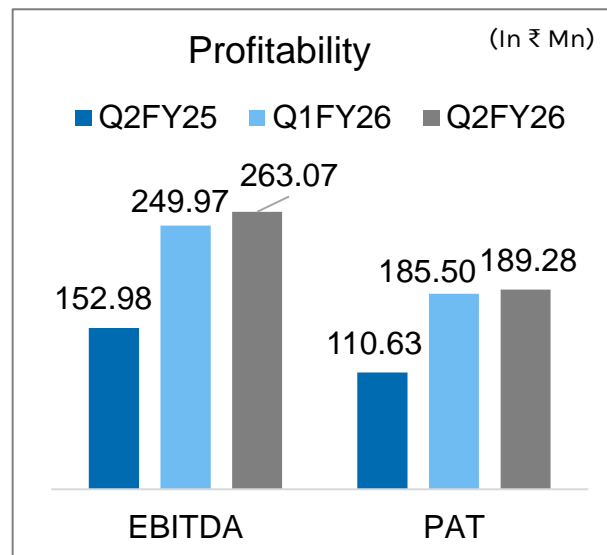
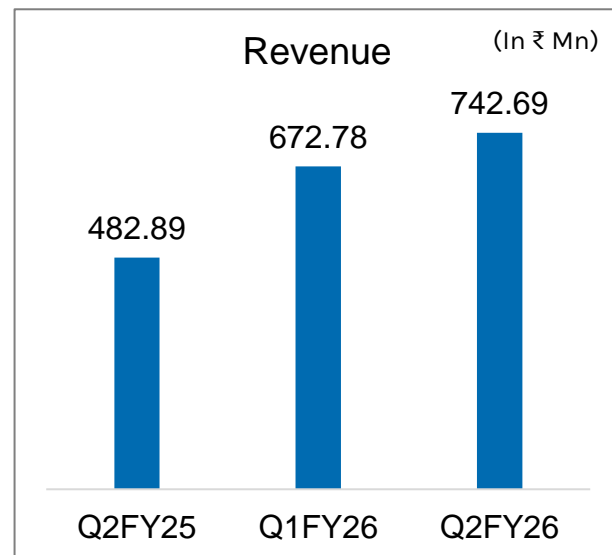
Revenue: ₹ 1,415.47 Mn

EBITDA: ₹ 513.04 Mn

PAT: ₹ 374.78 Mn



Robust Q2 & H1 FY26 Performance Underscores Our Strong Growth Trajectory

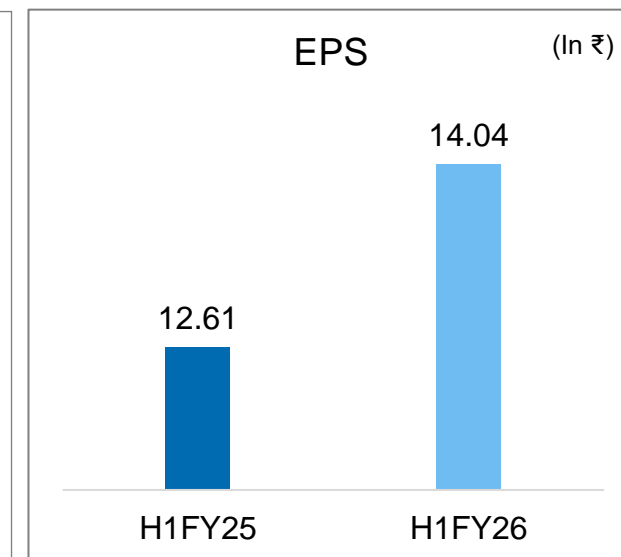
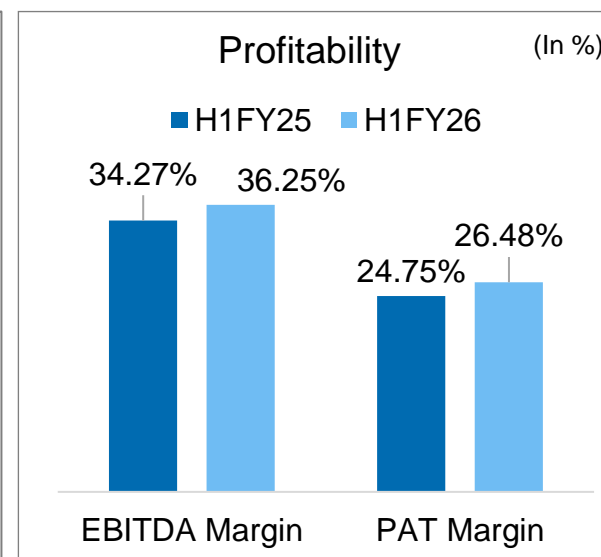
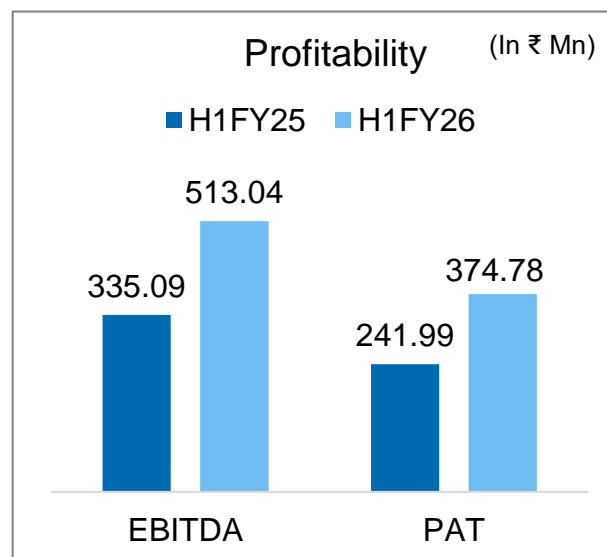
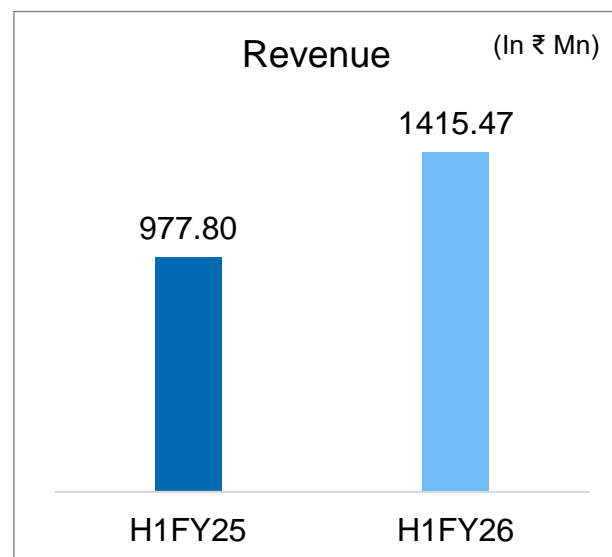


Revenue

EBITDA

PAT

EPS (Basic)





Revenues

- 1) Revenues – A splendid growth of ~54% YoY in Q2FY26 is backed by our accelerated project execution and milestone completion in key water management contracts.
- 2) A part of revenue deferral of Q4FY25, have been materialized in the reported quarter
- 3) As our projects are government funded, the timely receipt of payment always helps us sufficient cash flow meeting working capital requirement for the new projects



EBITDA

- 1) Our EBITDA margin is at 31.88% in Q2FY26, strongly driven by our quality and high value projects executed by us
- 2) Our PAT margin were at 25.49% in Q2FY26 viz-a-viz 22.89% in Q2FY25
- 3) With our technical efficiency and our zero-debt light model and very good procurement operations, we believe we would be able to sustain such high margin, driving overall growth at bottomline



Other Operational Highlights

- 1) The work-in-progress and unbilled revenue together stood at ₹1,849.12 Mn with improved bills receivables
- 2) Healthy cash and bank balance of ₹848 Mn



Order book

- 1) Our order book stands at ₹7,347.39 Mn as on the date, giving a strong earning visibility for next 2-2.5 years
- 2) The Order pipeline is ~7,500 Mn; Meeting our guideline for FY26's order inflow worth ₹10,000 Mn
- 3) A robust pipeline of centrally and state-sponsored tenders, we are strategically positioned to sustain revenue visibility and geographic expansion

Our Journey Defines Success at Every Stage

Established in 2016, Denta Water & Infra Solutions specializes in the design, installation, and commissioning of comprehensive water management infrastructure, with a strong focus on groundwater recharging projects using recycled water. In addition to its core water management business, the company also undertakes civil construction projects in the railway and highway sectors.

2019-20

Sub-contractor for construction of Check Dams & Reestablishment of Natural River in Channapatna Taluk of Ramanagar District, Karnataka

2020-21

Direct contract from Government Karnataka for construction of CheckDams.

Lift Irrigation project as sub-contractor for failing of Tanks in Makali, Makali Hosahalli Krishnapura and nearby villager of Channapatna Taluka of Ramanagar District, Karnataka by Lifting water from Kanva Reservoir.

2021-22

Completed project in ground water recharging under KC Valley phase 1 Project

2022-23

Awarded Direct Contract For Ground Water Recharging Under KC Valley – phase II project
Awarded Contract under “Jal Jeevan Mission” of Government of India

2023-24

Awarded 2 “Railway projects” under Amrut Bharat Scheme
Completed 3 major us projects

2024-25

Awarded new project of providing water supply under Amrut-2.0 scheme in Raichur District, Karnataka
Listed on Mainboard BSE & NSE; raised ₹2,205 Mn

Concept to Commissioning

We are capitalising on India's expanding water infrastructure agenda by aligning with national priorities such as groundwater recharge, wastewater reuse, and lift irrigation systems

- 1) Completed 40 Projects Worth ₹2,113.93Mn
- 2) Robust Order book of ₹ ₹7,347.39 Mn with revenue visibility of next 2.5 Years
- 3) Design-Build-Operate-Transfer (DBOT) model ensures long-term operation and maintenance contracts accounting to ~7% of contract value

1

K C Valley project Sustaining Bengaluru's Water Future – Phase I and II under Jal Jeevan Mission– Total Value ₹4,462.30 Mn

Key milestone was mitigating water scarcity, significantly contributing to the recharge of groundwater in drought-prone areas, partnering in Jaljeevan Scheme

2

Kerehalli Drinking Water Project – Koppal- under Jal Jeevan Mission - Total Value - ₹2,350 Mn

Enabled a multi Village scheme for drinking water supply in Koppal District

3

Providing Water Supply Scheme to Kuknuru & Yelburga towns under Amrut-2 – Total Value - ₹2,052.80 Mn

Focusing on delivering water supply from the Tungabhadra Dam, ensuring long-term potable water access for these urban populations

4

Chikkabenakal Drinking Water Project – Gangavathi under Jal Jeevan Mission – Total Value - ₹1,065.10 Mn

Our agile execution in providing drinking water to Chikkabenakal and 61 other habitations in the Gangavathi taluk

Partnering Government's Key Water Infra Projects



Jal Jeevan Mission

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kerehalli	2,350.0	100.00%
2	Chikkabenekal	1,065.0	100.00%
3	Doddakavalande	455.8	89.90%
	Total	3870.8	

Amrut

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kukkunur Yelburga	2,052.0	100.00%

STP

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kunigal town	342.2	100.00%



What Makes Us a Truly Unique Water Infrastructure Company

- 1 End to end solution for water infra solution projects
- 2 Design-Build-Operate-Transfer (DBOT) model further ensures predictable revenue stream ~7%-8% spanning three to five years
- 3 Focused technology innovation
- 4 Inhouse Design and Engineering Team
- 5 Strong and long lasting government relationship
- 6 Debt free, light business operations
- 7 High operating margin
- 8 Success rate of ~75% in tender winning
- 9 Diversified project portfolio, leveraging expertise in high-potential Road and Railway segment



Well Positioned to Leverage Water Infra Opportunity

India's water and wastewater treatment market, growing from USD 13.10 billion in 2023 to USD 23.85 billion by 2033

Contributing to national sustainability priorities and expanding into railways and highways align with national schemes.

Outstanding order book of *₹ ₹7,347.39 Mn with robust Order book pipeline of - ₹7,500 Mn with success rate of ~75%

To expand our geographic footprint beyond Karnataka into water-deficit states - Gujarat, Madhya Pradesh, Maharashtra, Uttar Pradesh and Haryana

Project Segement	No of Projects	Contract Value (₹ Mn)	Billed Revenue as on Oct' 25	O/S order Book (₹ Mn)
Water Management	12	11,047.93	5,596.37	5,451.56
Roads	4	120.00	9.92	110.08
Railways	2	193.35	-	193.35
Irrigation	2	1,630.73	38.33	1,592.40
		12,992.01	5,644.62	7,347.39

* O/S order book as on Oct'2025

Experience Board, Leading the Vision



Mr. C. Mruthyunjaya Swamy
Chairman and Executive Director

Mr. C. Mruthyunjaya Swamy, a veteran civil engineer with nearly four decades of service in the public water sector, has led major initiatives in groundwater recharge, minor irrigation, and treated sewage water reuse, improving water availability across several districts. He has been instrumental in driving the Company's mission to deliver sustainable, scalable water infrastructure solutions.



Mrs. Hema H. M.
Executive Director

Mrs. Hema H. M., a Promoter of the Company and an MBBS graduate, brings strong leadership and effective communication skills to the Board. Her expertise in CSR, coupled with her leadership qualities and passion for social causes, makes her a valuable asset to the Company.



Manish Jayasheel Shetty
Managing Director

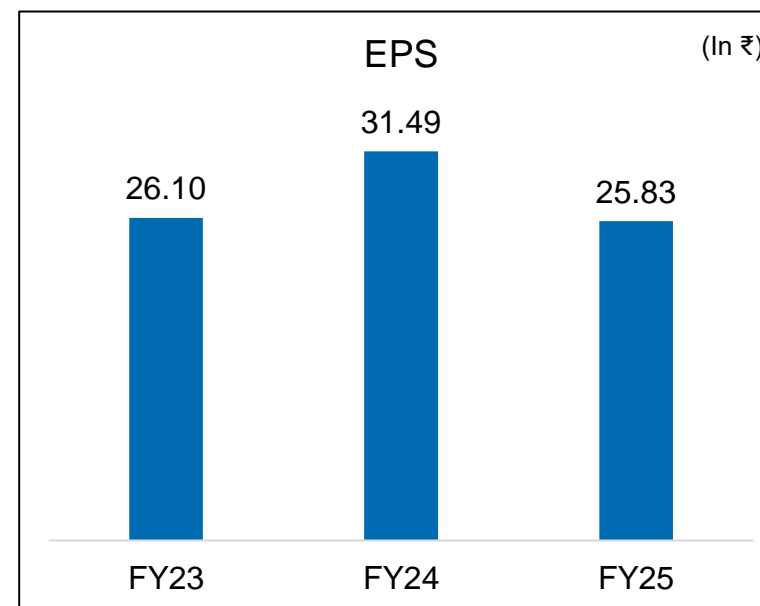
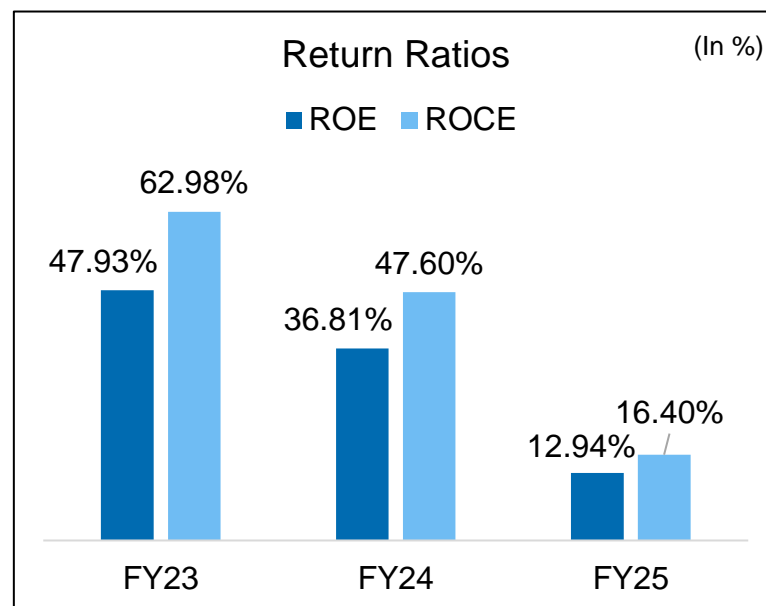
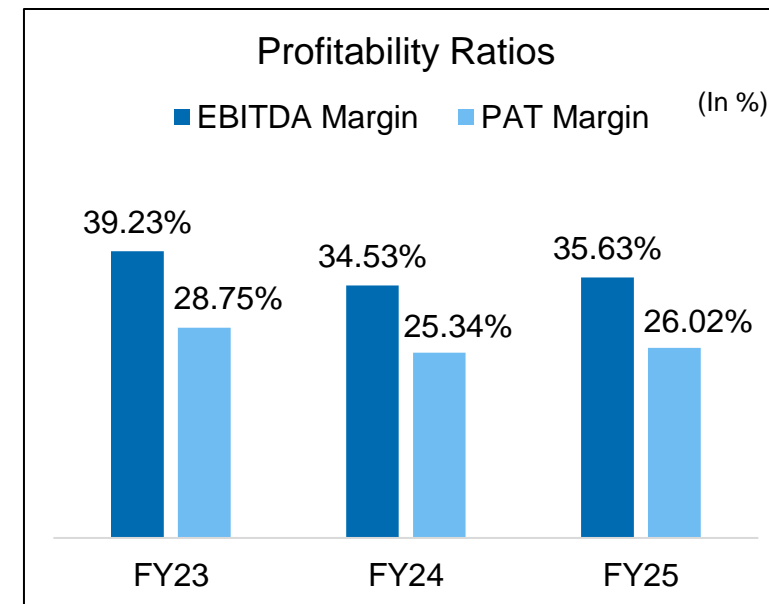
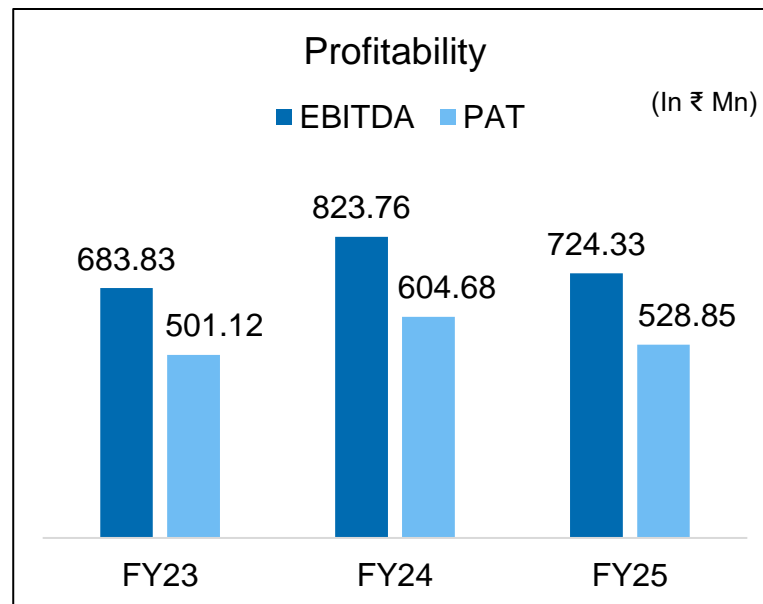
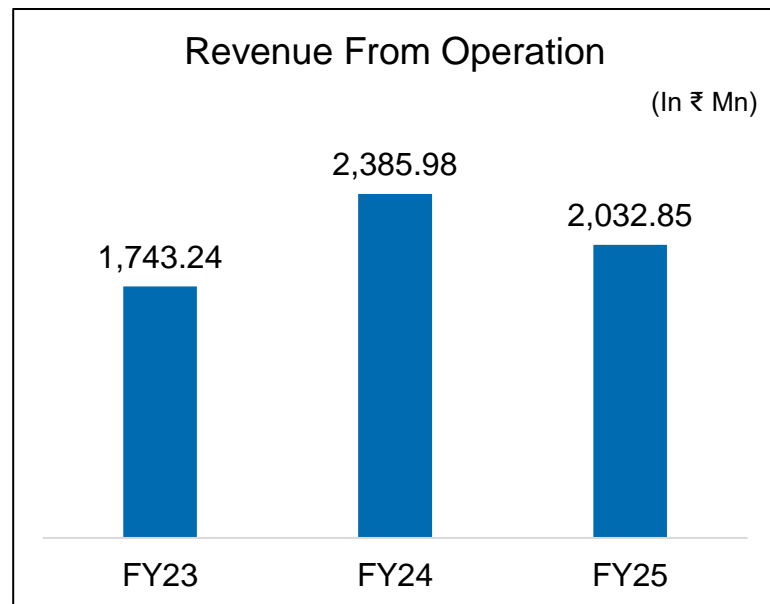
Mr. Manish Jayasheel Shetty is a seasoned civil engineering professional with over a decade of experience in construction and infrastructure development. He has a strong track record of successfully executing diverse projects, including canal modernization, asphalt and concrete road construction, bridges, culverts, warehouses, storm-water drains, lift irrigation systems, and tank improvement schemes.

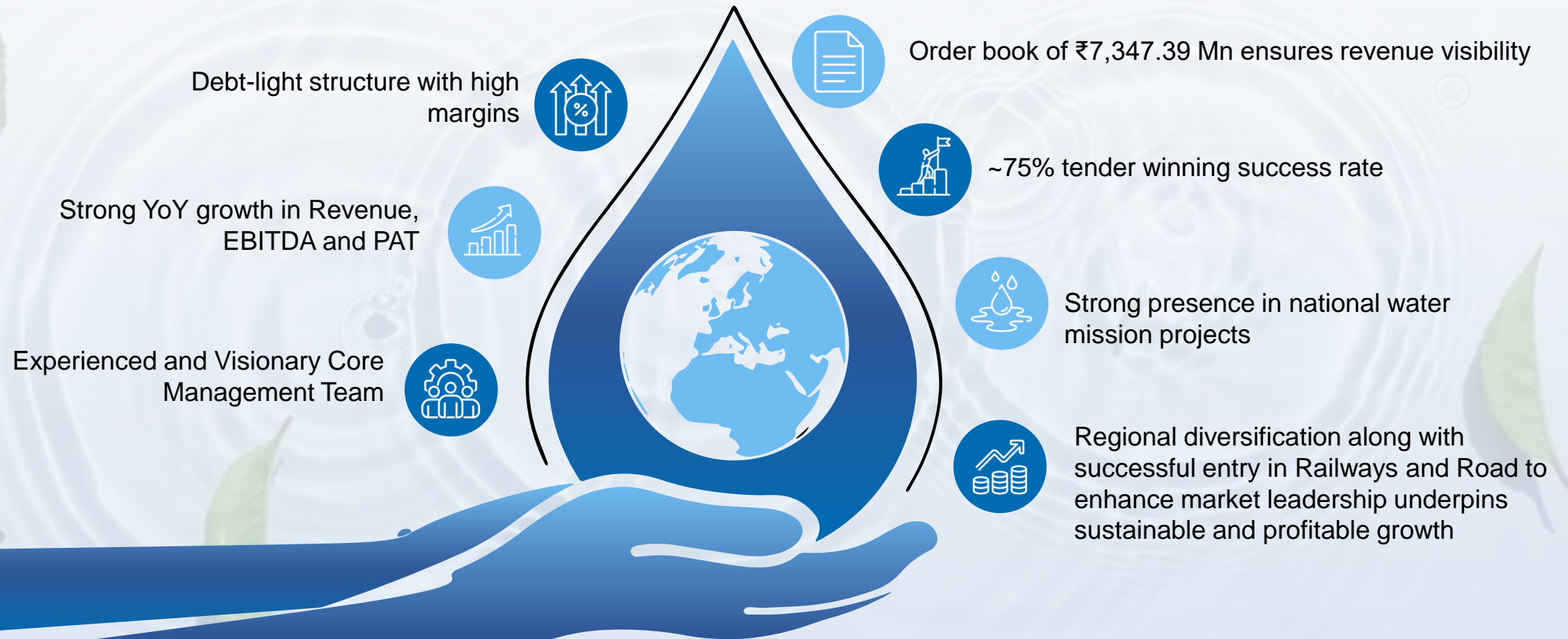


Sujit T. R.
Whole-Time Director & CFO

Mr. Sujit T. R., the Founder and Director of the Company since its inception.

We Continued Our Steady Performance





Performance On Bourses

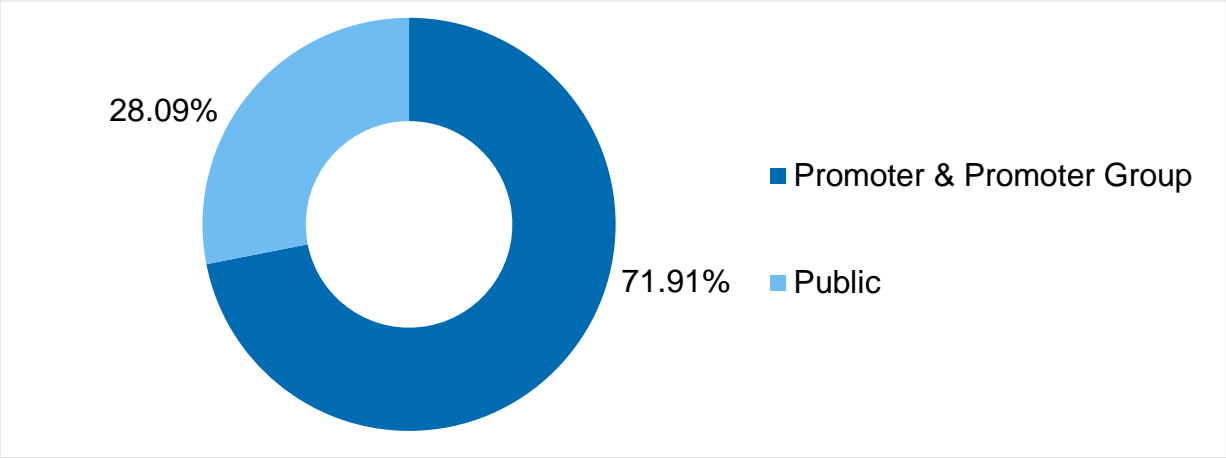
BSE & NSE CODE: DENTA & 544345 | ISIN: INE0R4L01018

As on 24-11-2025

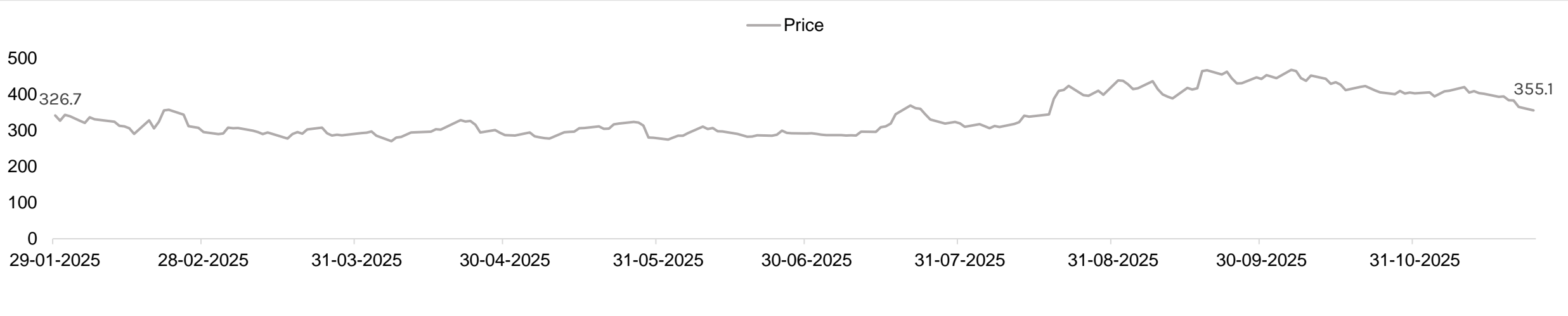
Share Price (₹)	355.10
52 Week High-Low (₹)	479.60 – 251.25
Market Capitalization (₹ Cr)	948.17
Issue Price (₹)	294.00
Gain Over Listing (%)	20.78%
No. of Shares	2,67,00,000
Face Value (₹)	10

Share Holding Pattern

As on 30-09-2025



Since Listing to 24 November 2025



Source - NSE



Denta Water And Infra Solutions Limited



Thank You

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Investor Relation and Public Relation

FORTUNA PR

Fortuna Public Relations Private Limited

