

Date: February 19, 2026

<p><b>To,</b>  <b>Listing &amp; Compliance Department</b>  <b>National Stock Exchange of India Limited</b>            Exchange Plaza, 5th Floor,            Plot No. C/1, "G" Block            Bandra-Kurla Complex, Bandra (East),            Mumbai – 400 051  <b>Symbol: DENTA</b></p>	<p><b>To,</b>  <b>Listing Department</b>  <b>BSE Limited</b>            Phiroze Jeejeebhoy Towers            Dalal Street,            Mumbai – 400 001  <b>BSE Scrip Code: 544345</b></p>
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Dear Sir/Madam,

**Sub: Investor Presentation on unaudited standalone and consolidated financial results for the Nine months and third quarter ended December 31, 2025.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Investor Presentation related to the unaudited standalone and consolidated results of the Company for the Nine months and third quarter ended December 31, 2025.

The said documents are also being uploaded on the website of the Company at <https://www.denta.co.in/>

We request you to kindly take the above on record and treat this as compliance with applicable provisions of the SEBI Listing Regulations.

**Thanking you.**

Yours faithfully,

For Denta Water and Infra Solutions Limited

**Sujata Gaonkar**  
 Company Secretary and Compliance Officer

Enclosed : As stated above

**Denta Water and Infra Solutions Limited**

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## ***Denta Water And Infra Solutions Limited***

*Engineering Sustainable Water  
Infrastructure for a Resilient Future*

### ***Investor Presentation***



***Q3 & 9M FY26***





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# Disclaimer

This presentation ("Presentation") has been prepared by **Denta Water and Infra Solutions Limited** ("Denta" or the "Company") and is intended to provide general information on the Company's business, financial and operational performance for the quarter ended June 30, 2025, as disclosed to the stock exchanges in compliance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR").

This Presentation is based on publicly available information and/or information already filed with the stock exchanges. It is not intended, and should not be construed, as an offer" invitation, solicitation, or recommendation to buy sell or subscribe to any securities of the Company or to enter into any investment activity.

Certain statements in this Presentation may be 'forward-looking statements" within the meaning of applicable laws and regulations, which are based on current expectations, assumptions, projections, and estimates and involve risks and uncertainties that could cause actual results to differ materially. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties, and assumptions that are difficult to predict. Recipients are cautioned not to place undue reliance on these statements and are advised to refer to the Company's filings with the stock exchanges for a more detailed discussion of factors that could impact future results.

The Company does not undertake to update or revise any forward-looking statements to reflect events or circumstances after the date hereof. This Presentation should be read in conjunction with the financial results, disclosures, and other public announcements made by the Company from time to time, which are available on the websites of the stock exchanges and the Company.

By accessing this Presentation, the recipient acknowledges that it is intended for general information purposes only and agrees that the Company and its management shall not be held liable for any loss, damage, or consequence arising from any use of the information contained herein.

We are a growing water and infrastructure solutions company engaged in design, installation and commissioning of water management infrastructure projects with expertise in ground water recharging projects.

## 40 Projects

Completed related to water management and infrastructure development as on January 31, 2026



## 25.66% PAT

And 36.52% EBIDTA Margins as on January 31, 2026



## 9 Years

Since Incorporation

## 26 Projects

On-going as on 31<sup>st</sup> January 2026

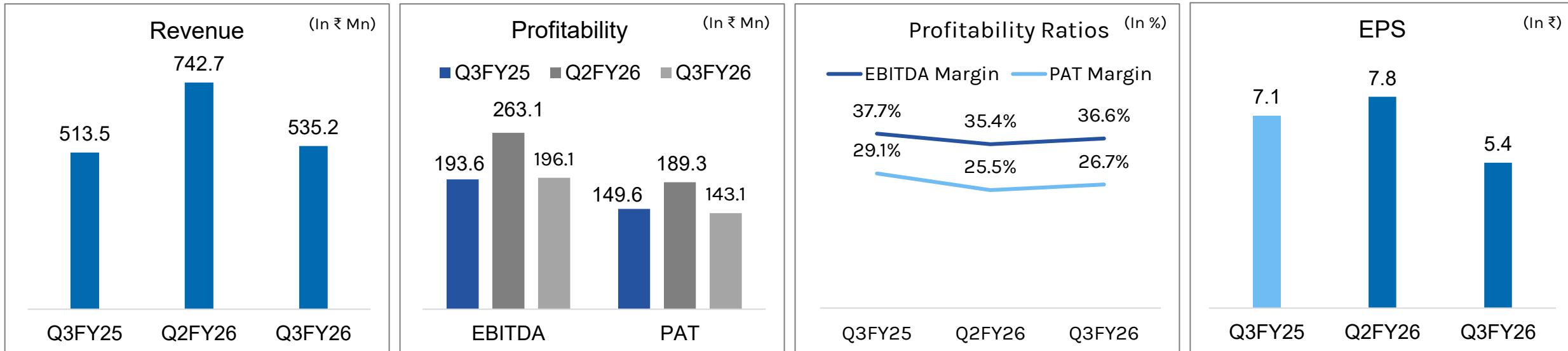
## ₹ 8,382.33 Mn.

Outstanding Order Book as on 31<sup>st</sup> January 2026

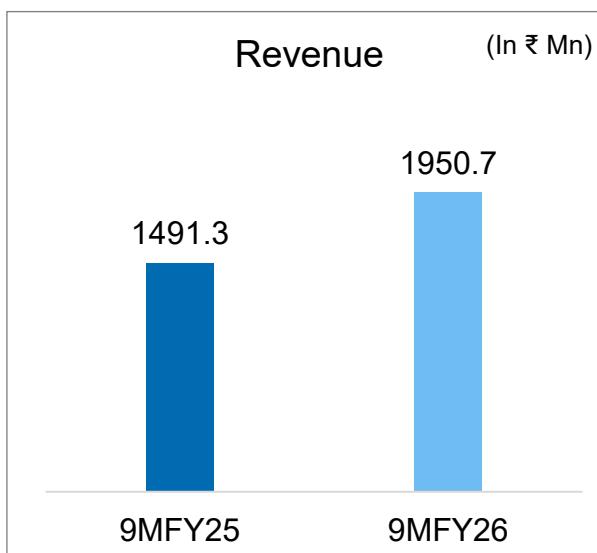
## 3MFY26 & 9MFY26 Financial Performance



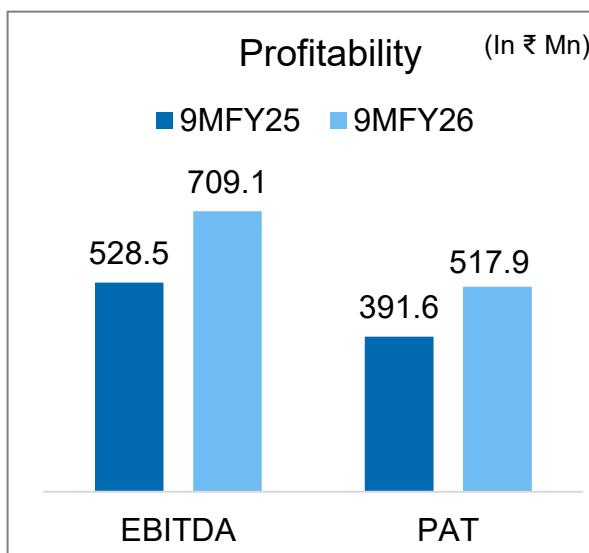
# Q3 & 9M FY26 Financial Performance



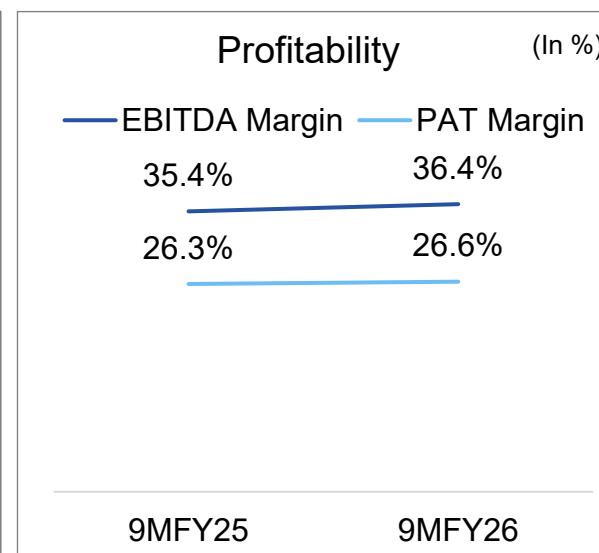
## Revenue



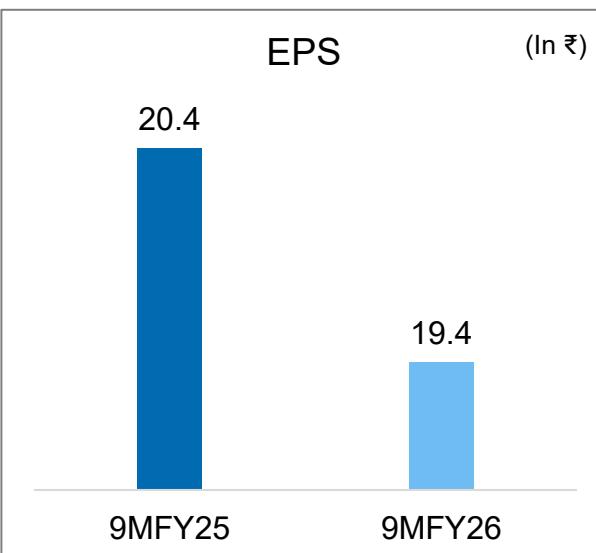
## EBITDA



## PAT



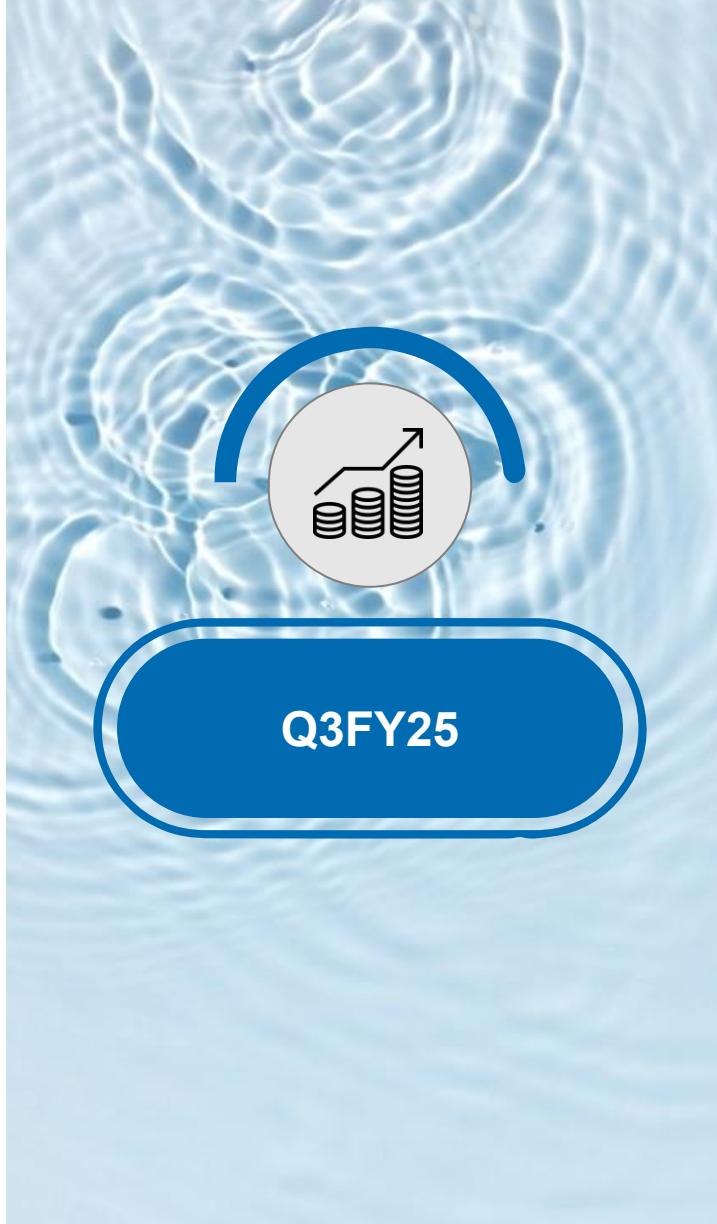
## EPS (Basic)



# Consolidated Results Summary

## Extract from Consolidated Financial Statements

Particulars	Quarter Ended			Nine Month Ended		Year Ended
	December 31, 2025	September 30, 2025	December 31, 2024	December 31, 2025	December 31, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations	535.20	742.69	513.53	1950.67	1491.33	2,032.85
EBITDA	196.11	263.06	193.58	709.14	528.53	724.33
EBITDA Margin	36.64%	35.42%	37.69%	36.35%	35.44%	35.63%
PAT	143.12	189.28	149.64	517.19	391.63	528.55
PAT Margin	26.74%	25.49%	29.14%	26.55%	26.26%	25.42%



Q3FY25

The Company recorded revenue from operations of ₹535.20million in Q3 FY2026, representing a **4.22% increase QoQ** over ₹513.53 million in Q3 FY2025

Revenue growth during the quarter was driven by accelerated project execution, improved billing realization, and timely completion of milestone-linked deliverables in the water management segment, which continues to contribute the majority of revenues.

The revenue recognition framework remains tied to project milestones and certified billings from clients, primarily in the government sector.

The Company had experienced revenue deferrals in the last quarter of FY2025 due to delays in procurement and receipt of customized materials and specialized treatments. These deferred billings have partially materialized in Q3 FY2025, with the balance expected to be recognized in the upcoming quarters.

With a robust order book of ₹8,382.33 million as at 31<sup>st</sup> January 2026, and a healthy execution pipeline, the Company remains well-positioned to sustain revenue momentum through FY2026.

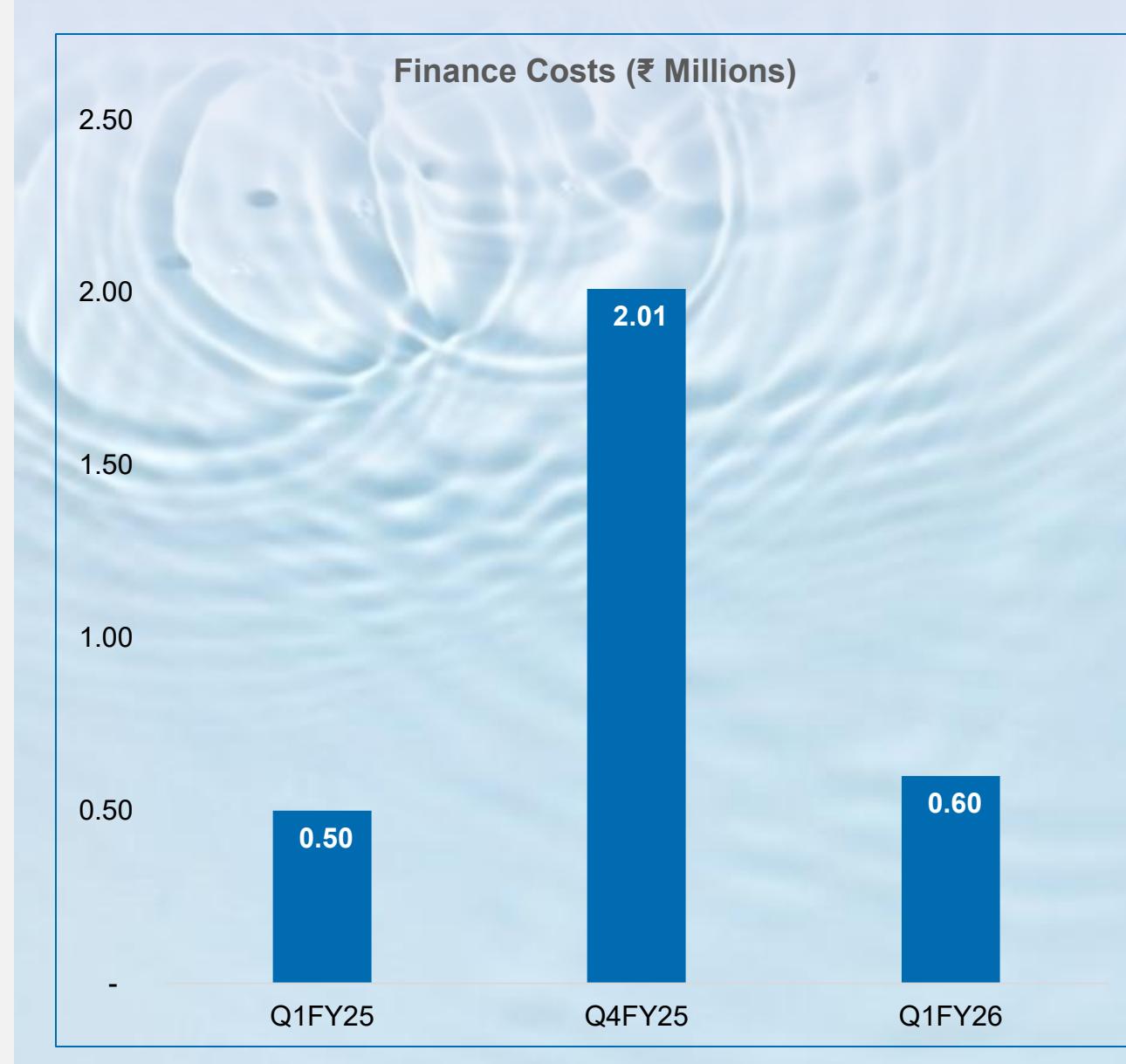
# Management Commentary - Margins

The Company maintained strong operating profitability in Q3 FY2026, reflecting disciplined cost management and stable execution margins in its core water infrastructure segment.

- **EBITDA Margin** stood at **37.6%**, broadly in line with Q3 FY2025 (37.68%) and higher than Q4 FY2025 (35.63%), supported by improved billing realization and a favorable project mix.
- **PAT Margin** improved to **26.7%**, up from 25.5% in Q2 FY26 driven by operating leverage and reduced finance costs.

Sequential improvement in margins reflects continued operational efficiency and cost discipline, even as execution volumes increased.

With a debt-light balance sheet and healthy liquidity, the Company remains well positioned to sustain margin performance while scaling project execution in the coming quarters.



# Company Overview



## Who We Are

- Leading civil engineering contractor specializing in **water revitalization** and **groundwater recharge** projects.
- Proven track record in delivering **technically advanced, sustainable solutions** through a skilled and experienced workforce.

## Core Expertise

- Water Infrastructure Management** – End-to-end solutions for design, installation, commissioning, and maintenance of water management systems.
- Groundwater Recharging** – Innovative recharge solutions using recycled water for long-term sustainability.

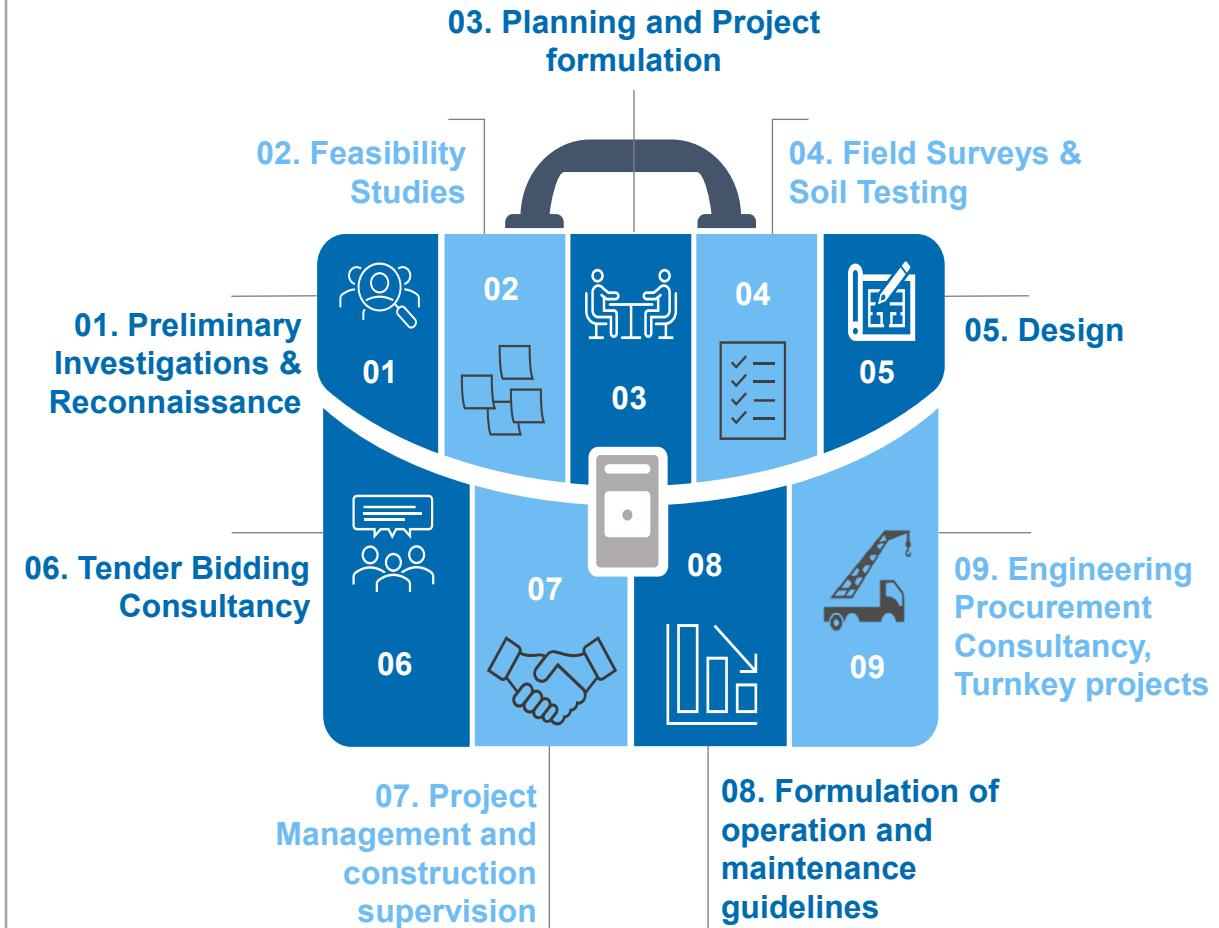
## Key Differentiators

- Comprehensive Capability:** Design → Installation → Commissioning → Operations & Maintenance.
- Multi-Sector Presence:** Water, railways, and highways infrastructure.
- One of the few companies in India** with proven expertise in large-scale groundwater recharge using recycled water.

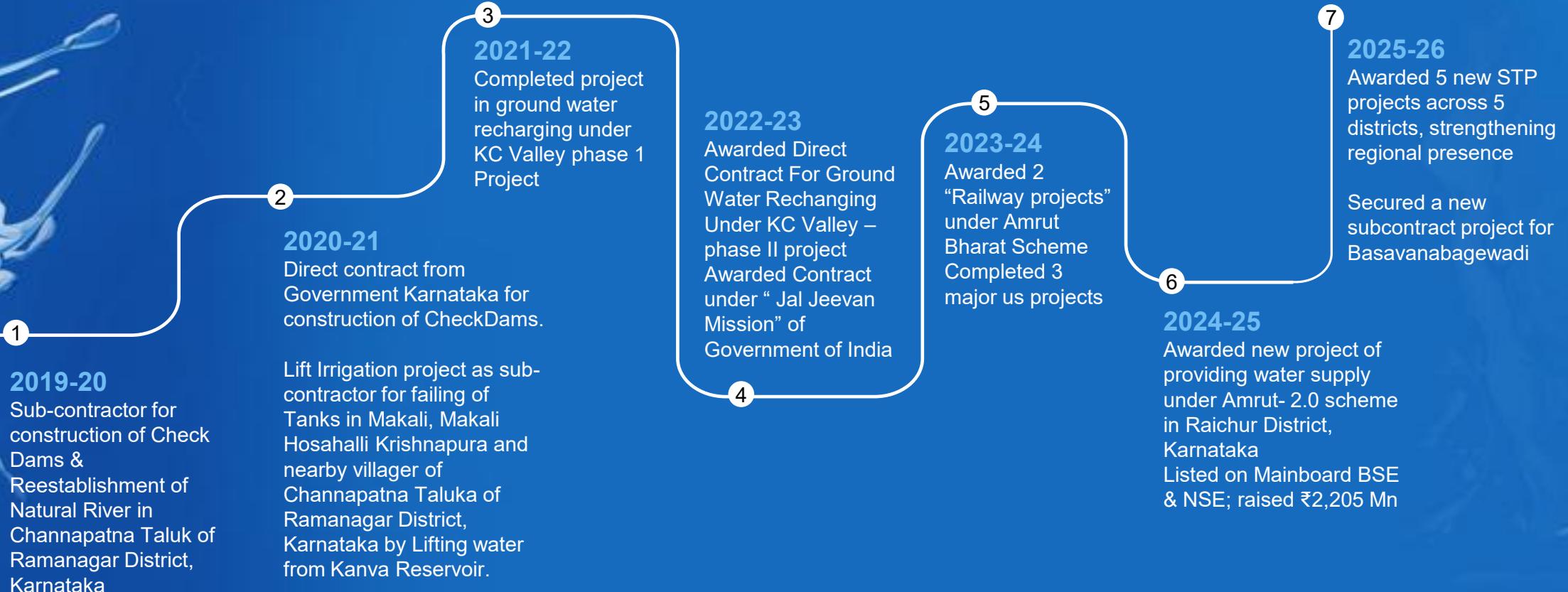
## What We Deliver

- Restoration and conservation of vital water resources.
- Sustainable infrastructure for communities and industries.
- Long-term O&M contracts ensuring performance and reliability.

## Our Services Bouquet



# Our Journey Defines Success at Every Stage



# Experience Board, Leading the Vision



**Mr. C. Mruthyunjaya Swamy**  
*Chairman and Executive Director*

Mr. C. Mruthyunjaya Swamy, a veteran civil engineer with nearly four decades of service in the public water sector, has led major initiatives in groundwater recharge, minor irrigation, and treated sewage water reuse, improving water availability across several districts. He has been instrumental in driving the Company's mission to deliver sustainable, scalable water infrastructure solutions.



**Mrs. Hema H. M.**  
*Executive Director*

Mrs. Hema H. M., a Promoter of the Company and an MBBS graduate, brings strong leadership and effective communication skills to the Board. Her expertise in CSR, coupled with her leadership qualities and passion for social causes, makes her a valuable asset to the Company.



**Manish Jayasheel Shetty**  
*Managing Director*

Mr. Manish Jayasheel Shetty is a seasoned civil engineering professional with over a decade of experience in construction and infrastructure development. He has a strong track record of successfully executing diverse projects, including canal modernization, asphalt and concrete road construction, bridges, culverts, warehouses, storm-water drains, lift irrigation systems, and tank improvement schemes.



**Sujit T. R.**  
*Whole-Time Director & CFO*

Mr. Sujit T. R., the Founder and Director of the Company since its inception.

# Business Overview



# Concept to Commissioning

We are capitalising on India's expanding water infrastructure agenda by aligning with national priorities such as groundwater recharge, wastewater reuse, and lift irrigation systems

- 1) Completed 40 Projects Worth ₹2,113.93 Mn
- 2) Robust Order book of ₹8,382.33 Mn with revenue visibility of next 3 Years
- 3) Design-Build-Operate-Transfer (DBOT) model ensures long-term operation and maintenance contracts accounting to ~7% of contract value

1

**K C Valley project**  
**Sustaining Bengaluru's**  
**Water Future – Phase I**  
**and II under Jal Jeevan**  
**Mission– Total Value**  
**₹4,462.30 Mn**

Key milestone was mitigating water scarcity, significantly contributing to the recharge of groundwater in drought-prone areas, partnering in Jaljeevan Scheme

2

**Kerehalli Drinking**  
**Water Project –**  
**Koppal- under Jal**  
**Jeevan Mission - Total**  
**Value - ₹2,350 Mn**

Enabled a multi Village scheme for drinking water supply in Koppal District

3

**Providing Water Supply**  
**Scheme to Kuknuru &**  
**Yelburga towns under**  
**Amrut-2 – Total Value -**  
**₹2,052.80 Mn**

Focusing on delivering water supply from the Tungabhadra Dam, ensuring long-term potable water access for these urban populations

4

**Chikkabenakal**  
**Drinking Water Project**  
**– Gangavathi under Jal**  
**Jeevan Mission – Total**  
**Value - ₹1,065.10 Mn**

Our agile execution in providing drinking water to Chikkabenakal and 61 other habitations in the Gangavathi taluk

5

**Basavanabagewadi**  
**(AMRUT) Drinking**  
**Water Project – Total**  
**Value – ₹203.36 Mn**

Laying of 30 KM drinking water pipeline in Basavanabagewadi to strengthen urban water distribution infrastructure.

6

**5 STP Projects Across**  
**Karnataka (Belagavi,**  
**Dharwad, Kalaburagi &**  
**Tumkur) – Combined**  
**Value – ₹1,063.10 Mn**

Establishing and refurbishing sewage treatment plants with advanced state-of-the-art technology to enhance wastewater management capacity across key districts.

## Water & Wastewater Management Services

Our company is dedicated to delivering sustainable and innovative water management solutions with a strong commitment to environmental responsibility and public health.

We specialize in the supply of safe and pure drinking water through the design, installation, and operation of state-of-the-art water treatment plants. Our systems are engineered to meet stringent quality standards, ensuring reliable access to potable water for communities, industries, and institutions. In addition to water supply, we provide comprehensive sewage collection and treatment solutions. We implement advanced and efficient wastewater treatment systems using modern technologies such as:

- (i) CAMUS Technology**
- (ii) SBR (Sequential Batch Reactor) Technology**

These technologies enable effective treatment of wastewater, ensuring regulatory compliance while minimizing environmental impact.

As part of our sustainability initiatives, we actively promote groundwater recharge and water conservation. We facilitate the reuse of:

- Secondary treated sewage water**
- Fresh water**

Our approach supports the replenishment of groundwater resources, reduces water scarcity, and contributes to long-term ecological balance.

Through innovation, technical expertise, and a commitment to excellence, we strive to create integrated water management systems that support sustainable development and a cleaner environment.



# Track Record (FY21 – SEP 25)



## Water Management Work Handled

**Rs. 8,358.76 Mns**



## Irrigation Work Handled

**Rs. 149.11 Mns**



## Road Work Handled

**Rs. 107.25 Mns**

## Railway Work Handled

**Rs. 33.04 Mns**



## Operation and Management Works

**Rs. 4.80 Mns**



## Others

**Rs. 434.12 Mns**



# Partnering Government's Key Water Infra Projects



## Jal Jeevan Mission

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kerehalli	2,350.0	100.00%
2	Chikkabenekal	1,065.0	100.00%
3	Doddakavalande	455.8	89.90%
<b>Total</b>		<b>3,870.8</b>	

## Amrut

SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kukkunur Yelburga	2,052.0	100.00%
2	Basavanabagewadi	206.36	94.00%
<b>Total</b>		<b>2,258.36</b>	

## STP

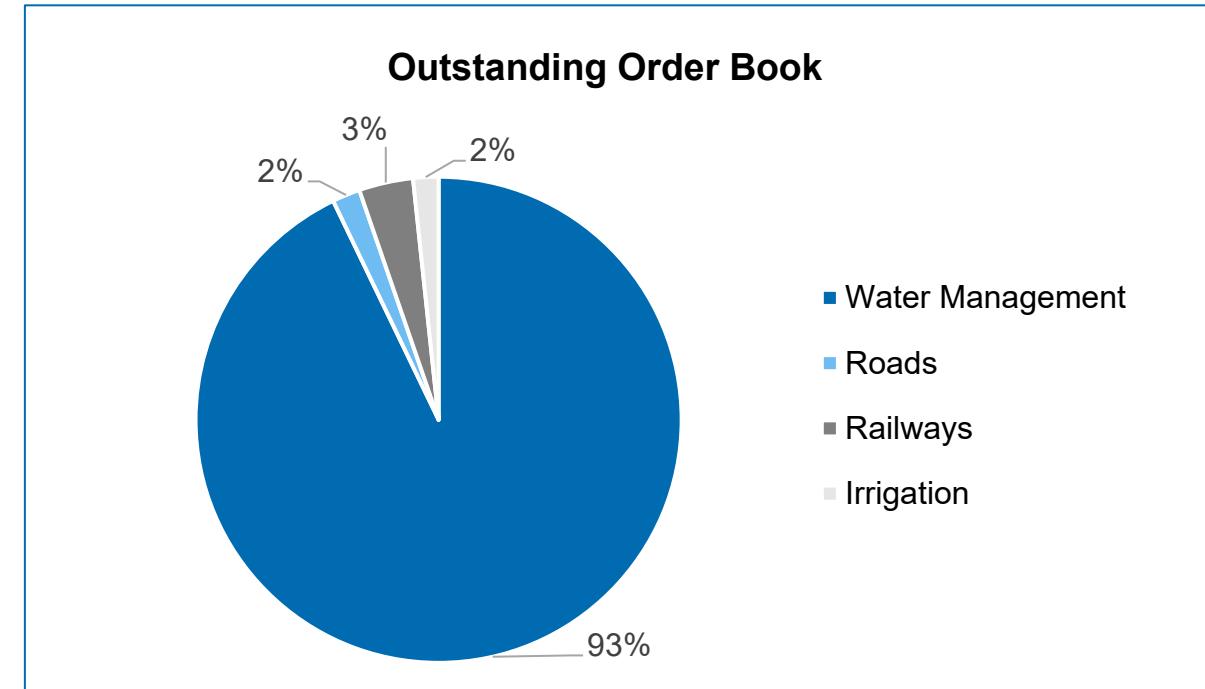
SL no	Name of Projects	Contact Value in ₹ Mn	Our Share
1	Kunigal town	342.2	100.00%
2	Belagavi	301.68	100.00%
3	Dharwad	139.96	100.00%
4	Kalburgi	204.04	100.00%
5	Tumkur	417.42	100.00%
<b>Total</b>		<b>1,405.30</b>	

# Our Order Book

As on 31<sup>st</sup> January 2026, the Company's outstanding order book stood at ₹8,382.33 millions, offering strong visibility for execution in the near term. The Water Management segment continues to form the core of the Company's operations and accounts for the majority share of the current order book.

While Water remains the Company's primary focus area, engagements in the Roads and Railway sectors are pursued selectively, based on opportunity and strategic fit. The Company continues to actively evaluate new project opportunities within its areas of expertise. This consistent and focused approach is expected to support further scale in the order book over the course of the year, subject to market dynamics and successful bid conversions.

S. No.	Project Segment	No. of Projects	Outstanding Order Book (₹ Millions)
1	Water Management	18	5,789.91
2	Roads	4	83.15
3	Railways	4	193.35
4	Irrigation	2	1,556.08
	<b>Total</b>	<b>21</b>	<b>8,382.33</b>



# What Makes Us a Truly Unique Water Infrastructure Company

- 1 End to end solution for water infra solution projects
- 2 Design-Build-Operate-Transfer (DBOT) model further ensures predictable revenue stream ~7%-8% spanning three to five years
- 3 Focused technology innovation
- 4 Inhouse Design and Engineering Team
- 5 Strong and long lasting government relationship
- 6 Debt free, light business operations
- 7 High operating margin
- 8 Success rate of ~75% in tender winning
- 9 Diversified project portfolio, leveraging expertise in high-potential Road and Railway segment





## Leveraging Core Competencies

Continue to focus on construction of existing projects while seeking opportunities to expand our portfolio of Ground Water Recharging Projects

## Expanding Geographical Area of Operations

We intend to expand into other geographies such as Gujarat, Madhya Pradesh, Maharashtra and Uttar Pradesh to unearth additional opportunities beyond the confines of Karnataka.



## Expansion into other geographies for reuse of discharge water

We believe that the Government's focus on water re-use and recycling projects presents us with an attractive opportunity to further expand our footprints in such projects.



## Pursue other segments in Infrastructure Development

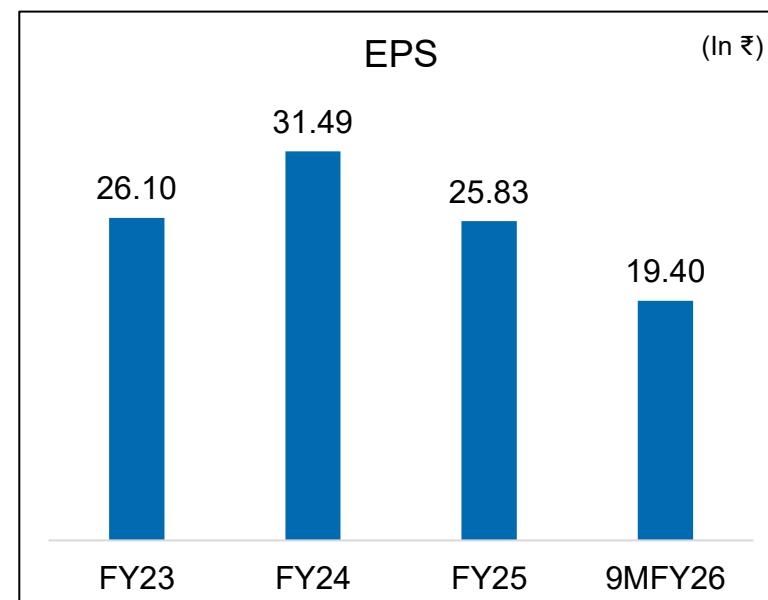
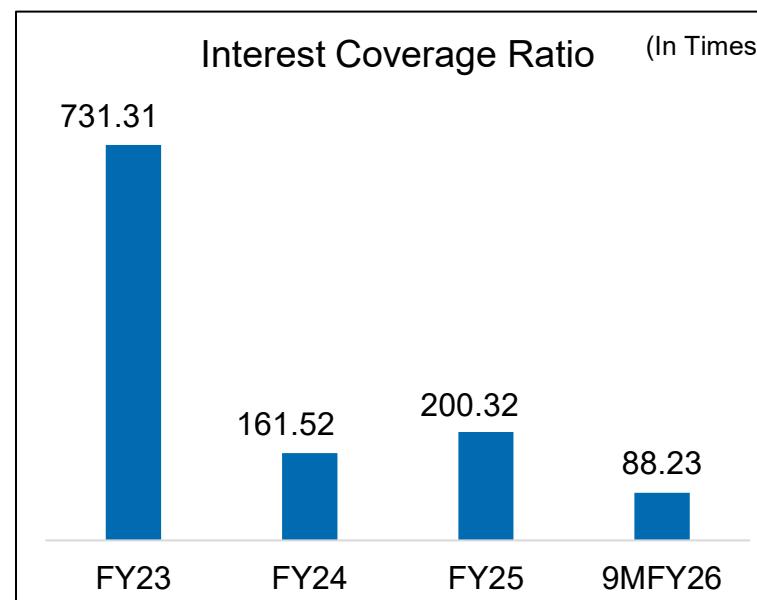
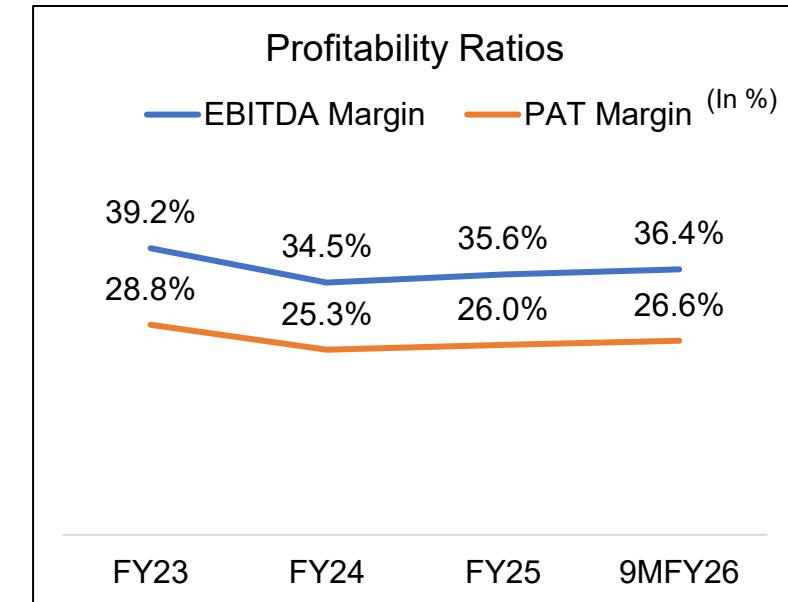
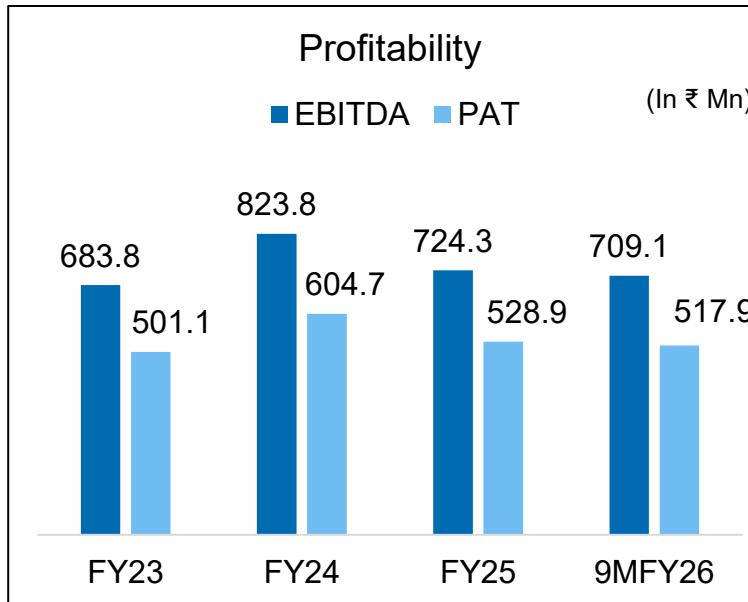
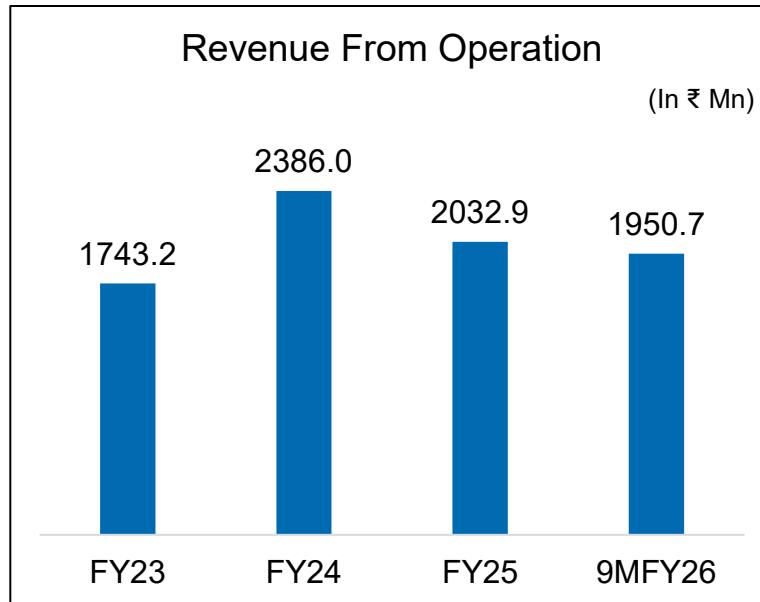
We intend to diversify into and will continue to bid for projects related to the railways and highways. We currently have projects worth ₹ 349.20 million, which includes railways and highways.



# Historical Financial Performance



# We Continued Our Steady Performance



# Why Denta is Well Positioned !!

## Investment Rationale

### Robust Order Book



₹8,382.33 million as on 31<sup>st</sup> January , providing multi-quarter revenue visibility.

### Debt-Light Balance Sheet



Strong equity base and minimal leverage, enabling financial flexibility and resilience.

### High-Margin Operations



Sustained EBITDA margins above 35% and PAT margins above 26%, supported by disciplined cost management and efficient execution.



### In-House Design & Engineering Expertise

Dedicated team enabling tailored solutions for complex geographies and project requirements, ensuring accurate bidding, efficient execution, and higher success in securing projects.



### Strategic Diversification

Selective expansion into high-potential segments such as roads and railways, supported by dedicated execution teams and risk-calibrated project selection.



### Sector Leadership in Water Management

Proven track record in delivering large-scale water infrastructure and groundwater recharge projects, leveraging in-house design and engineering capabilities.

# Performance On Bourses

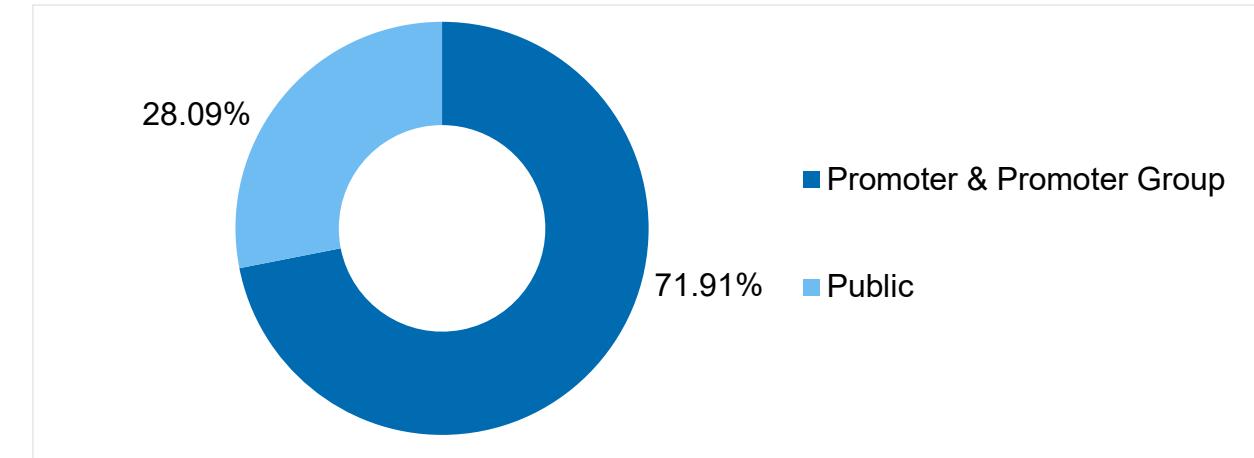
**BSE & NSE CODE: DENTA & 544345 | ISIN: INE0R4L01018**

As on 13-02-2026

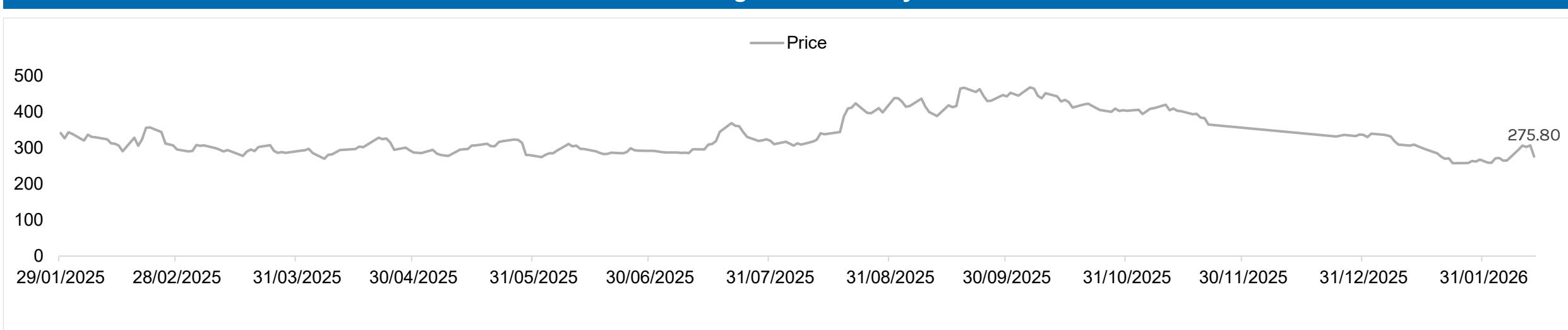
<b>Share Price (₹)</b>	275.80
<b>52 Week High-Low (₹)</b>	479.10 – 248.90
<b>Market Capitalization (₹ Cr)</b>	736.39
<b>Issue Price (₹)</b>	294.00
<b>No. of Shares</b>	2,67,00,000
<b>Face Value (₹)</b>	10

## Share Holding Pattern

As on 31-12-2025



## Since Listing to 13 February 2026



Source - NSE



**Denta Water And Infra Solutions Limited**



# Thank You

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**Investor Relation and Public Relation**

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