

December 16, 2025

To,

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
MUMBAI-400 051  
Symbol: DENTA

To,

The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
MUMBAI-400 001  
Scrip Code: 544345

Company Name: Denta Water and Infra Solutions Limited

**Sub: Press Release**

Dear Sir/Madam,

Please find enclosed the press release titled **Sunil Singhania's Abakus Funds Bets on Denta Water & Infra Solutions Ltd Amid Strong Financial Turnaround**

We request you to kindly take the above on record and acknowledge receipt.

Thanking you,

**Yours faithfully,**

**For Denta Water And Infra Solutions Limited**

**Sujata Gaonkar**  
Company Secretary and Compliance Officer

Encl: as above.

**Denta Water and Infra Solutions Limited**

CIN: L70109KA2016PLC097869  
#40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,  
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# Sunil Singhanian's Abakkus Funds Bets on Denta Water & Infra Solutions Ltd Amid Strong Financial Turnaround

**Bangaluru, December 16, 2025:** Denta Water and Infra Solutions Ltd, a fast-growing player in India's water management and infrastructure space, has emerged as a notable investment pick by Sunil Singhanian, Founder of Abakkus Funds, who is widely respected for his disciplined approach to midcap and smallcap investing.

Known for identifying fairly valued or undervalued companies with robust fundamentals, Sunil Singhanian currently holds 26 stocks worth approximately Rs 2,575 crore across his personal and Abakkus portfolios. Denta Water and Infra Solutions Ltd was one of only two stocks added to his holdings over the past year, underscoring confidence in the company's growth trajectory.

## **A 200% Profit Growth Turnaround Story**

Incorporated in 2016, Denta Water and Infra Solutions Ltd operates in the areas of groundwater recharging, water management, irrigation projects, and operations and maintenance of water infrastructure. The company also undertakes construction projects related to railways and highways. With a current market capitalization of approximately Rs 964 crore, Denta Water has built strong capabilities in the design, installation, and commissioning of water management infrastructure projects across India.

As per filings for the quarter ended March 2025, Sunil Singhanian acquired a 1.3% stake in the company through the Abakkus Diversified Alpha Fund-2. This investment is currently valued at around Rs 12.2 crore.

## **Strong Financial Performance and Profitability Metrics**

Denta Water has delivered a sharp turnaround in financial performance over the last five years. The company's Return on Capital Employed (ROCE) stands at 25%, among the highest in its peer group.

Revenue has grown at a compounded rate of 186%, rising from Rs 1 crore in FY20 to Rs 203 crore in FY25. For the first half of FY26 alone, the company has already reported sales of Rs 141 crore.

Operational profitability has also strengthened significantly. While the company reported no EBITDA in FY20, it recorded EBITDA of Rs 72 crore in FY25, representing a compound growth of over 450%. For H1FY26, EBITDA stood at Rs 51 crore. Net profits followed a similar trajectory, with the company not recording any in FY20 to a profit of Rs 53 crore in FY25, with Rs 37 crore already achieved in the first half of FY26.

### **Valuation, Order Book and Growth Outlook**

Denta Water listed on the stock exchanges in January 2025 at around Rs 340 per share. As of 4 December 2025, the share price was approximately Rs 360, having touched an all-time high of Rs 480 in October 2025. The stock is currently trading at a price-to-earnings multiple of about 15x, compared to the industry median of 18x, while the long-term industry median PE over the last decade stands at around 20x.

According to the company's investor presentation from November 2025, Denta Water's order book stands at approximately Rs 720 crore. Management has further stated during an earnings call that it expects to secure additional orders worth Rs 800–1,000 crore by the end of Q3 or Q4 of the current financial year.

Looking ahead, the company has outlined an ambitious growth roadmap, targeting revenues of over Rs 300 crore in FY26, Rs 375–400 crore in FY27, and Rs 500–525 crore in FY28.

### **About Denta Water and Infra Solutions Ltd**

Denta Water and Infra Solutions Ltd is an integrated water and infrastructure solutions company specialising in groundwater recharging, irrigation systems, water management projects, and infrastructure development across railways and highways. Since its incorporation in 2016, the company has focused on delivering sustainable and scalable infrastructure solutions aligned with India's long-term water and development needs.

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