

Date: February 13, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E)
MUMBAI-400 051
Symbol: DENTA

To,

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400 001
Scrip Code: 544345

Company Name: Denta Water and Infra Solutions Limited

Sub: Press release on the unaudited financial results for the quarter and nine months ended December 31, 2025

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed press release in relation to the unaudited financial results of the Company for the quarter and nine months ended December 31, 2025.

Kindly take the above said information on record as per the requirement of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Thank you

For **Denta Water and Infra Solutions Limited**

Sujata Gaonkar
Company Secretary and Compliance Officer

Encl.: As above.

Denta Water and Infra Solutions Limited

CIN: L70109KA2016PLC097869
#40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,

Basavanagudi, Bengaluru 560004



080 - 2991 6509



info@denta.co.in



www.denta.co.in



Denta Water and Infra Solutions Delivers Healthy Q3 and 9MFY26 Performance on Back of Robust Execution and Order Book Momentum.

- Revenue increased by 30.80% YoY to 1,950.67 Mn in 9MFY26.
- EBITDA increased by 34.02% YoY to 708.47 Mn in 9MFY26, compared to 528.60 Mn in 9MFY25.

Bengaluru, February 12, 2026: Denta Water and Infra Solutions Limited (“Denta Water”), announced its unaudited financial results for the third quarter and nine months ended December 31, 2025. The company a leading civil engineering contractor in the water infrastructure sector.

The Company reported sustained growth across key operating metrics during the quarter and nine-month period, driven by strong execution across marquee water management projects, disciplined cost management and a healthy project pipeline.

Key Highlights – Q3 & 9M FY26:

- Strong revenue growth supported by accelerated execution across irrigation, urban water supply and wastewater projects
- EBITDA margin improved to 36.32% YoY in 9MFY26
- Order book at ₹8,414.82 Mn as on December 31, 2025

Standalone Key Financials:

| Particulars | Q3FY26 | Q3FY25 | Growth (YoY) | 9MFY26 | 9MFY25 | Growth (YoY) |
|-------------------------------|--------|--------|--------------|---------|---------|--------------|
| Operating Revenue (₹ million) | 535.20 | 513.53 | 4.22% | 1950.67 | 1491.33 | 30.80% |
| EBITDA (₹ million) | 195.43 | 193.52 | 0.98% | 708.47 | 528.60 | 34.03% |
| EBITDA Margin (%) | 36.52% | 37.68% | | 36.32 | 35.44% | 88 bps |
| PAT (₹ million) | 142.62 | 149.57 | (4.65%) | 517.40 | 391.68 | 32.10% |
| PAT Margin (%) | 26.65% | 29.13% | | 26.52% | 26.26% | 26 bps |
| EPS (₹) | 5.34 | 7.79 | (31.45%) | 19.35 | 20.40 | (5.00%) |

The Company remains committed to a selective bidding strategy focused on high-quality projects with attractive margins, balanced risk profiles and efficient execution timelines.

Commenting on the results, Mr. C. Mruthyunjaya Swamy, Chairman of Denta Water, said:

“Q3 and the nine-month performance underscore the strength of our execution capabilities and the resilience of our business model. We continue to witness healthy traction across irrigation, drinking water and wastewater management projects, supported by a robust order book and expanding geographic footprint. Our focus remains on timely project delivery, prudent capital allocation and sustainable value creation as we contribute to strengthening India’s water infrastructure and long-term water security.”



About Denta Water and Infra Solutions Limited

Denta Water and Infra Solutions Limited is a premier civil engineering company focused on water revitalization, groundwater recharge, and sustainable infrastructure solutions. The Company designs, develops, and maintains high-impact water infrastructure projects, enabling long-term water security and environmental sustainability across India.

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|--------------------------|------------------|-------------|--|
| For Media Queries | Deepali Shah | 90295 57708 | deepali@fortunapr.com |
| For IR Queries | Rajshree Ganguly | 98338 07235 | rajshree@fortunapr.com |