

February 13, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (E)
MUMBAI-400 051
Symbol: DENTA

To

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400 001
Scrip Code: 544345

Company Name: Denta Water and Infra Solutions Limited

Dear Sir/Madam,

Subject: In continuation of Outcome of Board Meeting dated 12th February, 2026– Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Review of Operations and Business Update

Dear Sir/Madam,

In continuation of the Outcome of the Board Meeting of the Company held on 12th February, 2026 and submitted to the Stock Exchanges on 12th February, 2026, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereof, we hereby submit the enclosed Review of Operations and Business Update of the Company for the period April 1, 2025 to December 31, 2025.

The said update provides details relating to operational performance, order book position, new orders received during the period under review and business outlook.

The above information is being disseminated to ensure timely and transparent communication to the investors and stakeholders.

Kindly take the same on record.

Thanking you.

For Denta Water and Infra Solutions Limited

Sujata Gaonkar
Company Secretary and Compliance Officer

Encl.: Stated as above.



Review of Operations- Outstanding order book, Order Update, New Orders, Business Outlook:

1. Operational Performance:

During the period under review, the Company continued to focus on execution of ongoing water recycling, sewage treatment, and water infrastructure projects.

2. Order Book Position:

Outstanding order book of approximately INR 841.48 Crores as on December 31, 2025.

3. Order Received (1st April 2025 to 31st December, 2025):

New orders received aggregating to approximately INR 377.31 Crores were received including L1 position secured during the period April 01, 2025 to December 31, 2025.

Out of the above, new orders aggregating to approximately INR 161.12 Crores were received including L1 position secured during the quarter October 01, 2025 to December 31, 2025.

4. New Orders:

Recent award of subcontract work amounting to approximately INR 30.07 Crores. Securing of L1 position in two projects, subject to issuance of LOA and execution of agreements.

5. Business Outlook:

The infrastructure and construction sector, particularly projects undertaken for Government and public sector undertakings, typically experiences certain execution and billing variations during the third quarter of the financial year due to administrative processes, approval timelines, and seasonal factors. Such fluctuations are industry-wide in nature and do not necessarily indicate any structural slowdown in business operations.

The Company continues to maintain a healthy order book and is actively progressing on project execution across segments including water recycling, sewage treatment, water supply, and O&M contracts.

The Board of Directors remains confident about the Company's operational strength, execution capabilities, and long-term growth prospects. With improving execution momentum and continued focus on operational efficiency, the Company expects stronger performance in the forthcoming quarters.

The management remains committed to achieving its stated business objectives for the financial year and delivering sustainable value to all stakeholders.

For Denta Water and Infra Solutions Limited

Sujith T R
CFO and Whole Time Director

