

February 12, 2026

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (E)
MUMBAI-400 051
Symbol: DENTA

To

The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400 001
Scrip Code: 544345

Company Name: Denta Water and Infra Solutions Limited

Dear Sir/Madam,

Sub: Outcome of board meeting held on February 12, 2026 and submission of unaudited standalone and consolidated financial results for the quarter and nine months ended 31st December, 2025.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform that the Board of Directors of Denta Water and Infra Solutions Limited in its meeting held today i.e. Thursday, February 12, 2026 inter-alia considered and approved Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended 31st December, 2025.

The Board, inter alia, considered and approved the following:

1. Approval of Unaudited Financial Results

The Board approved the Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended 31st December, 2025

Along with the Limited Review Report issued by Statutory Auditors of the Company i.e. M/s. Maheshwari & Co. Chartered Accounts, Statutory Auditor of the Company for the quarter and nine months ended 31st December, 2025 on the above Results. It is hereby declared that there are no adverse comments by auditors in their report i.e. the Auditors have given unmodified opinion.

2. Closure of IPO Related Bank Accounts

The Board approved closure of the following bank accounts opened specifically for the IPO process, as the purpose of the accounts has been fulfilled:

- Anchor Resident Account
- Anchor Refund Account
- Public Issue Account
- Anchor Non-Resident Account

Any balance lying therein shall be transferred to the Monitoring Agency Account of the Company. Necessary authorizations were granted to execute documentation with the concerned Bank.

Denta Water and Infra Solutions Limited

CIN: L70109KA2016PLC097869

#40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,
Basavanagudi, Bengaluru 560004



080 - 2991 6509



info@denta.co.in



www.denta.co.in



3. Initiation of CIRP – Core4 Engineers Limited

The Board approved appointment of an authorized professional to represent the Company before the Hon'ble National Company Law Tribunal (NCLT) in connection with initiation of Corporate Insolvency Resolution Process against Core4 Engineers Limited under the Insolvency and Bankruptcy Code, 2016.

4. Review of Operations

The Board reviewed the operational performance of the Company and noted:

- Outstanding order book of approximately INR 841.48 Crores as on December 31, 2025.
- New orders received aggregating to approximately INR 377.31 Crores were received including L1 position secured during the period April 01, 2025 to December 31, 2025.
- Out of the above, new orders aggregating to approximately INR 161.12 Crores were received including L1 position secured during the quarter October 01, 2025 to December 31, 2025.
- Recent award of subcontract work amounting to approximately INR 30.07 Crores.
- Securing of L1 position in two projects, subject to issuance of LOA and execution of agreements.
- Ongoing focus on advanced wastewater treatment technologies including SBR-based systems.

5. Availment of Financial Facilities

The Board approved availing credit facilities including:

- Channel Finance from Kotak Mahindra Bank -Rs. 20cr
- Bank Guarantees from State Bank of India – Rs. 40cr
- Bank Guarantees from HDFC Bank – Rs. 50cr
- Channel Finance via TREDS platform – Rs. 6cr

Within the overall borrowing limits approved under Section 180(1)(c) of the Companies Act, 2013.

Necessary authorizations were granted to the Chairman and designated officials for execution of documents.

6. Internal Designation – Chief Operational Officer

The Board took note of the internal functional designation of Mr. H. M. Viswanath as Chief Operational Officer (COO) for operational oversight.

The Board recorded that:

- The designation is purely internal and functional.
- It does not constitute appointment of Key Managerial Personnel.
- It does not attract disclosure under Regulation 30 of SEBI (LODR).



We hereby inform that the 6/2025-26 Meeting of the Board of Directors of the Company was held on Thursday, February 12, 2026, at the Registered Office of the Company at 03:00 PM and concluded at 05.45 PM.

The Financial Results are available on the Company's website <https://www.denta.co.in/>

We request you to take the above information on record

Yours faithfully,

For **Denta Water and Infra Solutions Limited**

Sujata Gaonkar
Company Secretary and Compliance Officer

Encl.: Stated as above.



Independent Auditor's Limited Review Report on unaudited consolidated financial results of Denta Water and Infra Solutions Limited for Quarter and Nine months period ended December 31, 2025 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Denta Water and Infra Solutions Limited
Bangalore

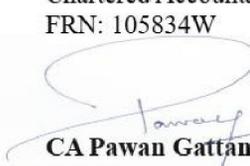
1. We have reviewed the accompanying statement of unaudited consolidated financial results of Denta Water and Infra Solutions Limited (the "Company") for the quarter and Nine months period ended December 31, 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Parent Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Parent Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The statement includes the results of a partnership firm named "Denta Properties and Investment" in which the company has 99% stake.
5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Emphasis of Matter

We draw attention to Note 6 to the accompanying financial results, which describe that balances in the accounts of Trade Receivables and Trade Payables are subject to confirmation / reconciliation. Classification of Trade Payables as MSME and Others is based on available information with management.

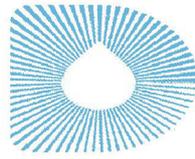
Our opinion is not modified in respect of these matters.

For Maheshwari & Co.
Chartered Accountants
FRN: 105834W



CA Pawan Gattani
Partner
M. No. 144734
UDIN: 26144734NGDWNR9054

Place: Surat
Date: February 12, 2026



Denta[®]

Water Revitalizing Experts

DENTA WATER AND INFRA SOLUTIONS LIMITED
CIN: L70109KA2016PLC097869
40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,
Basavanagudi, Bangalore, South Bangalore Karnataka 560004 IN
Email: cs@denta.co.in, Web: www.denta.co.in

Statement of Unaudited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2025

(Rs. In Millions, unless otherwise stated)

Particulars	Quarter Ended			Nine Months Ended		Year ended
	Dec 31, 2025	Sep 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue						
Revenue from operations	535.20	742.69	513.53	1,950.67	1,491.33	2,032.85
Other income	21.22	26.32	9.49	72.90	16.79	47.45
Total Revenue (A)	556.42	769.01	523.02	2,023.57	1,508.12	2,080.30
Expenses						
Cost of Material Consumed	326.32	470.07	304.49	1,214.70	907.56	1,232.74
Employee benefits expense	19.52	18.54	15.09	53.83	41.58	56.59
Finance costs	2.50	4.89	0.52	7.99	1.58	3.59
Depreciation and amortisation expense	1.38	1.36	1.30	4.21	3.88	5.18
Other expenses	14.47	17.34	9.86	45.90	30.44	66.64
Total expenses (B)	364.19	512.20	331.27	1,326.63	985.05	1,364.74
Profit/(loss) before tax (A-B)	192.23	256.81	191.75	696.94	523.07	715.56
Tax expense:						
- Current tax	48.43	64.11	42.00	173.13	131.47	186.66
- Deferred tax	0.68	3.42	0.11	5.91	(0.03)	0.05
Total tax expenses	49.11	67.53	42.11	179.04	131.45	186.71
Profit/(loss) for the period / year	143.12	189.28	149.64	517.90	391.63	528.85
Other Comprehensive Income / (Loss)						
Items that will not be reclassified to profit or loss						
Re-measurement gain/ (losses) on defined benefit plans	(0.31)	0.36	(0.34)	-	(0.24)	(0.28)
Tax impact of items that will not be reclassified to statement of profit and loss	0.08	(0.09)	0.08	-	0.06	0.07
Total other comprehensive income	(0.23)	0.27	(0.25)	-	(0.18)	(0.21)
Total comprehensive income for the period \ year	142.89	189.55	149.39	517.90	391.45	528.65
Total comprehensive income for the period attributable to:						
Owners of the company	142.88	189.55	149.39	517.89	391.45	528.65
Non-controlling interests	0.01	-	-	0.01	-	-
Paid up equity share capital (Face value Rs. 10 per share)	267	267	192	267	192	267
Other Equity						3,820.66
Earnings per equity share (not annualised for quarter)						
Basic EPS (Rs.)*	5.36	7.09	7.79	19.40	20.40	25.83
Diluted EPS (Rs.)*	5.36	7.09	7.79	19.40	20.40	25.83

*EPS and Diluted Not Annualized except for year ended on March 31, 2025



Notes To the Unaudited Consolidated Financial Results for The Quarter and Nine months period Ended December 31, 2025

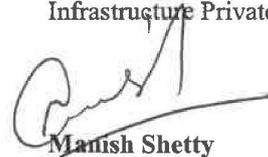
1. Denta Water and Infra Solutions Limited (the 'Company') has prepared Standalone financial results (the 'Statement') for the quarter and Nine months period ended December 31, 2025 in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations, 2015') and the Accounting Standards specified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended and the relevant provision of the Companies Act, 2013, as applicable.
2. The above unaudited consolidated financial results of the Company approved by the Board of Directors at their meetings held on Thursday, February 12, 2026.
3. During the quarter ended March 31, 2025, the Company had completed its Initial Public Offer (IPO) of 75,00,000 equity shares of face value of 10 each at an issue price of 294 per share (including a share premium of Rs.284 per share). The issue comprised of full fresh issue of equity shares aggregating to Rs. 220.50 million. Pursuant to the IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on January 29, 2025

The Company's share of total offer expenses is estimated to be 251.60 million. The IPO proceeds (net of IPO expenses of 251.60 million) has been fully utilized as on December 31, 2025

4. The Statutory Auditors have carried out limited review of the above unaudited consolidated financial results for the quarter, and Nine months period ended December 31, 2025.
5. The Company is engaged primarily in the business of water revitalizing and groundwater recharging activities hence it did not give rise to different operating segments in accordance with Ind AS 108 - Operating Segments.
6. Balances in the accounts of Trade Receivables and Trade Payables are subject to confirmation / reconciliation. The management does not expect any material adjustment in respect of the same effecting the financial statements on such reconciliation / adjustments.
7. The EPS and diluted EPS are not annualized for the quarter ending figures.
8. The statement includes the results of the following entities:
 - a. Holding Company: Denta Water and Infra Solutions Limited
 - b. Subsidiary: Denta properties and Investment (Partnership Firm)
9. The figures for the quarter ended December 31, 2025 are the balancing figures between reviewed figures for the Nine months period ended December 31, 2025 and the reviewed figures for the Half year ended September 30, 2025, and the figures for quarter ended December 31, 2024, are the balancing figures between reviewed figures for the Nine months period ended December 31, 2024 and the reviewed figures for the Half year ended September 30, 2024.
10. Previous period's / year's figures have been regrouped / reclassified, where necessary to conform to current period's classification.

Place: Bangalore
Date: February 12, 2026

**For and on behalf of Board of Directors of
Denta Water and Infra Solutions Limited
(Formerly known as Denta Properties and
Infrastructure Private Limited)**


Manish Shetty
Managing Director
DIN - 09075221



Independent Auditor's Limited Review Report on unaudited standalone financial results of Denta Water and Infra Solutions Limited for Quarter and Nine months period ended December 31, 2025 Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors of
Denta Water and Infra Solutions Limited
Bangalore

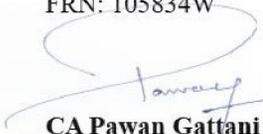
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2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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Our opinion is not modified in respect of these matters.

For Maheshwari & Co.
Chartered Accountants
FRN: 105834W



CA Pawan Gattani
Partner
M. No. 144734
UDIN: 26144734GQNXW1310



Place: Surat
Date: February 12, 2026



DENTA WATER AND INFRA SOLUTIONS LIMITED
CIN: L70109KA2016PLC097869
40, 3rd Floor, Sri Lakshminarayana Mansion, South End Road,
Basavanagudi, Bangalore, South Bangalore Karnataka 560004 IN
Email: cs@denta.co.in, Web: www.denta.co.in

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2025

(Rs. In Millions, unless otherwise stated)

Particulars	Quarter Ended			Nine Months Ended		Year ended
	Dec 31, 2025	Sep 30, 2025	Dec 31, 2024	Dec 31, 2025	Dec 31, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Revenue						
Revenue from operations	535.20	742.69	513.53	1,950.67	1,491.33	2,032.85
Other income	20.55	26.32	9.49	72.23	16.79	47.45
Total Revenue (A)	555.75	769.01	523.02	2,022.90	1,508.12	2,080.30
Expenses						
Cost of Material Consumed	326.32	470.07	304.49	1,214.70	907.58	1,232.74
Employee benefits expense	19.52	18.54	15.09	53.83	41.58	56.59
Finance costs	2.50	4.89	0.52	7.99	1.58	3.59
Depreciation and amortisation expense	1.38	1.36	1.30	4.21	3.88	5.18
Other expenses	14.48	17.33	9.91	45.90	30.36	66.64
Total expenses (B)	364.19	512.20	331.32	1,326.63	984.98	1,364.74
Profit/(loss) before tax (A-B)	191.56	256.81	191.70	696.27	523.15	715.56
Tax expense:						
- Current tax	48.26	64.11	42.02	172.96	131.49	186.66
- Deferred tax	0.68	3.42	0.11	5.91	(0.03)	0.05
Total tax expenses	48.94	67.53	42.13	178.87	131.47	186.71
Profit/(loss) for the period / year	142.62	189.28	149.57	517.40	391.68	528.85
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Items that will not be reclassified to profit or loss						
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Total comprehensive income for the period / year	142.39	189.55	149.32	517.40	391.51	528.65
Paid up equity share capital (Face value Rs. 10 per share)	267.00	267.00	192.00	267.00	192.00	267.00
Other Equity						3,820.66
Earnings per equity share (not annualised for quarter)						
Basic EPS (Rs.)*	5.34	7.09	7.79	19.38	20.40	25.83
Diluted EPS (Rs.)*	5.34	7.09	7.79	19.38	20.40	25.83

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Notes To the Unaudited Standalone Financial Results for The Quarter and Nine months Ended December 31, 2025

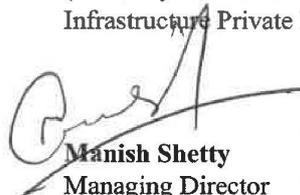
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Place: Bangalore
Date: February 12, 2026

**For and on behalf of Board of Directors of
Denta Water and Infra Solutions Limited**
(Formerly known as Denta Properties and
Infrastructure Private Limited)


Manish Shetty
Managing Director
DIN - 09075221

