To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai 400051 (M.H.)

[NSE SYMBOL: DENEERS; ISIN: INE0JWV01011]

Sub: Allotment of Equity Shares on a preferential basis upon conversion of convertible warrants

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,
Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, July 23, 2026, which commenced at 4:00 PM and concluded at 4:50 PM inter-alia, has considered and approved allotment of 7,70,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share), fully paid-up, upon conversion of the Convertible Warrants, as per the provisions of the SEBI (ICDR) Regulations, 2018, to the allottees belonging to promoter category.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circulars issued by SEBI in this regard, the required disclosure is attached herewith.

This is for your information and record, please.

Thanking you,
For De Neers Tools Limited

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134

Date: July 23, 2026
Place: Delhi

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be issued</td><td>Equity Shares
(Upon conversion of convertible warrants)</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Allotment of 7,70,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share).</td></tr>
<tr><td>4.</td><td colspan="2">Additional Information in case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</td></tr>
<tr><td>(i)</td><td>Name of the Investors</td><td>
<table>
<tr><th>SN</th><th>Name of the Allottees and Category</th><th>Number of Shares</th></tr>
<tr><td>1</td><td>Neeraj Kumar Aggarwal
Promoter</td><td>4,70,000</td></tr>
<tr><td>2</td><td>Shilpy Aggarwal
Promoter</td><td>3,00,000</td></tr>
<tr><td></td><td>Total</td><td>7,70,000</td></tr>
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</td></tr>
<tr><td>(ii)</td><td>Issue Price</td><td>Allotment of 7,70,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share) fully paid-up upon exercising the option available with warrant holders to convert 7,70,000 warrants.</td></tr>
<tr><td>(iii)</td><td>Post allotment of securities - outcome of the subscription</td><td>Post issue paid-up share capital: 96,16,400 equity shares of Rs. 10/- each aggregating to Rs. 9,61,64,000/-.

Pending warrants: Post conversion of warrants; the total number of unexercised warrants left in the Company is now 9,10,000 warrants, as detailed below:
<table>
<tr><th>SN</th><th>Name of the Allottees and Category</th><th>Number of Convertible Warrants</th></tr>
<tr><td>1</td><td>Neeraj Kumar Aggarwal
Promoter</td><td>3,00,000</td></tr>
<tr><td>2</td><td>Shilpy Aggarwal
Promoter</td><td>6,10,000</td></tr>
<tr><td></td><td>Total</td><td>9,10,000</td></tr>
</table>
</td></tr>
<tr><td>(iv)</td><td>No. of investors</td><td>2 (Two)</td></tr>
<tr><td>(v)</td><td>In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.</td><td>Allotment of Equity Shares upon intimation on conversion of convertible warrants as per aforesaid.</td></tr>
<tr><td>(vi)</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable</td></tr>
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For **De Neers Tools Limited**

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134