DN DE NEERS®
Revolution in Hand Tools

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051 (M.H.)

[NSE SYMBOL: DENEERS; ISIN: INE0JWV01011]

Sub: Allotment of Securities on a preferential basis

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, **September 12, 2026,** which commenced at 10:15 AM and concluded at 11:15 AM, inter alia, has considered and approved the following:

A. Issued and allotted 16,00,200 Equity Shares of Rs. 10/- each, at an issue price of Rs. 196.00 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) and 4,99,800 convertible warrants (hereinafter referred to as "Convertible Warrant"), at an exercise price of Rs. 196.00 per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) to various allottees belonging to the following non-promoter (public) category persons:

SN	Name of the Allottees	No. of Equity Shares allotted	No. of Convertible Warrants allotted
1	Sharp Chucks and Machines Limited		2,55,600
2	Anam Qadri	1,53,000	
3	Defcon Agro LLP	1,48,200	
4	Taranbir Singh	76,800	2,44,200
5	Inderjit Kaur	1,02,000	
6	Jasmeen Kaur	51,000	
7	Sarbjit Singh	50,400	
8	Rakshita Goyal	25,800	
9	Raghavan Goyal	25,800	
10	Lokesh Goyal	51,000	
11	Babita Garg	38,400	
12	Subhash Chand Garg	38,400	
13	Manu Aggarwal	76,800	
14	Divyansh Aggarwal	25,800	
15	Divya Aggarwal	25,800	
16	Patel Yashkumar Satishbhai	12,600	
17	Satishkumar Chaturbhai Patel	25,200	
18	Patel Dakshaben Satishkumar	12,600	
19	Patel Akankshaben Yashkumar	12,600	
20	Varun Aggarwal	30,600	

21	Sushil Kumar Aggarwal	30,600	
22	Neeti Jain	18,000	
23	Radhika Jain	12,600	
24	Rakesh Jain	18,000	
25	Ridhima Goyal	12,600	
26	Avnish Gupta HUF	12,600	
27	Geetika Gupta	9,000	
28	Sambhav Gupta	9,000	
29	Neena Gupta	12,600	
30	Shehnaz Gupta	78,000	
31	Damanjeet Singh Kochar	51,000	
32	Neelam Jain	51,000	
33	Rohit Sehgal	51,000	
34	Sanjay Bhuttan	48,600	
35	Khushwant Singh	25,800	
36	Vansh Bansal	25,800	
37	Ritik Sethi	15,600	
38	Anoop Kumar Arramalla	15,000	
39	Puneet Bansal & Sons (HUF)	15,000	
40	Deep Pal Singh	15,000	
41	Soni Gupta	13,200	
42	Parina Mehta	13,200	
43	Sanjeev Madan	13,200	
44	Sandeep Gupta	13,200	
45	Khushi Narang	13,200	
46	Riya Gupta	12,600	
47	Devender Singh	12,000	
	Total	**16,00,200**	**4,99,800**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circulars issued by SEBI in this regard, the required disclosure is attached herewith. This is for your information and record, please.

Thanking you,
For De Neers Tools Limited

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134
Date: September 12, 2026
Place: Delhi

DE NEERS
Revolution in Hand Tools
DE NEERS TOOLS LIMITED
Head Office : 468, F.I.E, Patparganj Industrial Area, Delhi - 110 092
Warehouse : 457, F.I.E, Patparganj Industrial Area, Delhi - 110 092
Works & Warehouse : Plot No.8A, Site-IV, Sahibabad Industrial Area, Ghaziabad - 201010 (Uttar Pradesh)
Phone : +91-11-4707 2555, 4207 2555
E-mail : sales@deneerstools.com
Website : www.deneerstools.com
CIN NO. : L29309DL2021PLC384229
GSTIN : 07AAICD6402G1ZV

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sr. No.	Particulars	Details	
		Equity Shares	Convertible Warrants
1.	Type of securities proposed to be issued	Equity Shares	Warrants, Convertible into an equal number of Equity Shares
2.	Type of Issuance	Preferential issue to non-Promoter	Preferential issue to non-Promoter
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issued and allotted 16,00,200 Equity Shares of Rs. 10/- each, at an issue price of Rs. 196.00 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter public category.	Issued and allotted 4,99,800 Warrants, at an exercise price of Rs. 196.00 per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the non-promoter public category.
4.	Name of the Investors	As per list mentioned in the aforesaid covering letter.	
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Issued and allotted 16,00,200 Equity Shares of Rs. 10/- each, at an issue price of Rs. 196.00 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter public category. No. of Investors: 46 (forty-six)	Issued and allotted 4,99,800 Warrants, at an exercise price of Rs. 196.00 per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the non-promoter public category. No. of Investors: 2 (Two)
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	N.A.	Warrants shall be convertible into an equal number of equity shares within a maximum tenure of 18 (eighteen) months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price is paid up-front and the balance 75% shall be paid before the exercise of the option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

For **De Neers Tools Limited**

For DE NEERS TOOLS LTD.

Neeraj Aggarwal

Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134