Date: August 06, 2026

To,
The Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai 400051 (M.H.)

[NSE SYMBOL: DENEERS; ISIN: INE0JWV01011]

Sub: Outcome of Board Meeting

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held **today, August 06, 2026,** which commenced at 02:00 P.M. and concluded at 03:30 P.M., inter-alia, has considered and approved the followings:

A. Subject to the approval of the members and other authorities concerned, to issue upto 16,00,200 Equity Shares of Rs. 10/- each (hereinafter referred to as "Equity Shares"), at an issue price of Rs. 196.00 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, and 4,99,800 warrants (hereinafter referred to as "Convertible Warrant"), at an exercise price of Rs. 196.00 per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the proposed allottee(s) belonging to the non-promoter (public) category persons.

B. Subject to the approval of the members, to increase the authorized share capital of the Company from Rs. 31.00 crores (1,10,00,000 equity shares of Rs. 10/- each and 20,00,000 preference shares of Rs. 100/- each) to Rs. 33.00 crores (1,30,00,000 equity shares of Rs. 10/- each and 20,00,000 preference shares of Rs. 100/- each).

C. The Board of Directors of the Company has approved the Notice Convening Extraordinary General Meeting of the Company to be held on Wednesday, September 02, 2026 through Video Conferencing ("VC") or Other Audio Video Means ("OAVM").

D. Cut-off date for determining the eligibility to vote by electronic means for the purpose of the Extraordinary General Meeting shall be Wednesday, August 26, 2026 and below are details of commencement and end date, including time of E-voting period:

E-Voting Start Date: Saturday, August 29, 2026 at 9.00 A.M. (IST)
E-voting End Date: Tuesday, September 01, 2026 at 5.00 P.M. (IST)

E. Appointment of Ms. Ashita Kaul, of Ashita Kaul & Associates, Company Secretaries (CP No. 6529), Practising Company Secretaries, as the Scrutinizer for the Extraordinary General Meeting.

As per the SEBI circular and Regulation 30 of the SEBI (LODR) Regulations, 2015, read with the relevant circular issued by SEBI, requisite information is annexed hereto.

The EGM notice and other relevant documents shall be submitted in due course.

This is for your information and record.

Thanking you,

For **De Neers Tools Limited**

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134

ANNEXURE

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sr. No.	Particulars	Detail	Detail
1.	Type of securities proposed to be issued	Equity Shares	Warrants, Convertible into equal number of equity share
2.	Type of Issuance	Preferential issue to persons belongs to non-promoter public category	
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 16,00,200 Equity Shares of Rs. 10/- each, at an issue price of Rs. 196.00 per equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the proposed allottee(s) belonging to the non-promoter (public) category persons.	Upto 4,99,800 warrants, at an exercise price of Rs. 196.00 per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 186.00 per equity Share) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018, to the proposed allottee(s) belonging to the non-promoter (public) category persons.
4.	Name of the Investors	As per list mentioned below.	
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Not Applicable	Not Applicable
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable	Warrant shall be convertible into equal number equity shares within a maximum tenure of eighteen (18) months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into

DE NEERS TOOLS LIMITED
Head Office : 468, F.I.E, Patparganj Industrial Area, Delhi - 110 092
Warehouse : 457, F.I.E, Patparganj Industrial Area, Delhi - 110 092
Works & Warehouse : Plot No.8A, Site-IV, Sahibabad Industrial Area, Ghaziabad - 201010 (Uttar Pradesh)
Phone : +91-11-4707 2555, 4207 2555
E-mail : sales@deneerstools.com
Website : www.deneerstools.com
CIN NO. : L29309DL2021PLC384229
GSTIN : 07AAICD6402G1ZV

			equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

List of Proposed Allottees

S. No.	Name of the Proposed Allottees	No. of Equity Shares proposed to be allotted	No. of Convertible Warrants to be allotted, if any
1	Sharp Chucks and Machines Limited		2,55,600
2	Anam Qadri	1,53,000	
3	Defcon Agro LLP	1,48,200	
4	Taranbir Singh	76,800	2,44,200
5	Inderjit Kaur	1,02,000	
6	Jasmeen Kaur	51,000	
7	Sarbjit Singh	50,400	
8	Rakshita Goyal	25,800	
9	Raghavan Goyal	25,800	
10	Lokesh Goyal	51,000	
11	Babita Garg	38,400	
12	Subhash Chand Garg	38,400	
13	Manu Aggarwal	76,800	
14	Divyansh Aggarwal	25,800	
15	Divya Aggarwal	25,800	
16	Patel Yashkumar Satishbhai	12,600	
17	Satishkumar Chaturbhai Patel	25,200	
18	Patel Dakshaben Satishkumar	12,600	
19	Patel Akankshaben Yashkumar	12,600	
20	Varun Aggarwal	30,600	
21	Sushil Kumar Aggarwal	30,600	
22	Neeti Jain	18,000	
23	Radhika Jain	12,600	
24	Rakesh Jain	18,000	
25	Ridhima Goyal	12,600	
26	Avnish Gupta HUF	12,600	
27	Geetika Gupta	9,000	
28	Sambhav Gupta	9,000	
29	Neena Gupta	12,600	
30	Shehnaz Gupta	78,000	

31	Damanjeet Singh Kochar	51,000	
32	Neelam Jain	51,000	
33	Rohit Sehgal	51,000	
34	Sanjay Bhuttan	48,600	
35	Khushwant Singh	25,800	
36	Vansh Bansal	25,800	
37	Ritik Sethi	15,600	
38	Anoop Kumar Arramalla	15,000	
39	Puneet Bansal & Sons (HUF)	15,000	
40	Deep Pal Singh	15,000	
41	Soni Gupta	13,200	
42	Parina Mehta	13,200	
43	Sanjeev Madan	13,200	
44	Sandeep Gupta	13,200	
45	Khushi Narang	13,200	
46	Riya Gupta	12,600	
47	Devender Singh	12,000	
	Total	**16,00,200**	**4,99,800**

Thanking You,
For **De Neers Tools Limited**

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134