

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra Kurla Complex, Bandra (E)
Mumbai 400051 (M.H.)

INSE SYMBOL: DENEERS; ISIN: INE0JWV01011

Sub: Allotment of Securities on a preferential basis

Re: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in its meeting held today, May 04, 2026, which commenced at 04:30 PM and concluded at 05:45 PM inter-alia, has considered and approved the following:

1. Issued and allotted 2,40,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the allottee belonging to non-promoter public category.
2. Issued and allotted 16,80,000 warrants, at an exercise price of Rs. 154/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottees belonging to the promoter category.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with circulars issued by SEBI in this regard, the required disclosure is attached herewith.

This is for your information and record, please.

Thanking you,
For De Neers Tools Limited

For DE NEERS TOOLS LTD.

Neeraj Aggarwal
Director

Neeraj Kumar Aggarwal
Managing Director
DIN: 08058134
Date: May 04, 2026
Place: Delhi



DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Sr. No.	Particulars	Details																					
		Equity Shares	Convertible Warrants																				
1.	Type of securities proposed to be issued	Equity Shares	Warrants, Convertible into an equal number of Equity Shares																				
2.	Type of Issuance	Preferential issue to non-Promoter	Preferential issue to Promoters																				
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issued and allotted 2,40,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottee belonging to the non-promoter public category.	Issued and allotted 16,80,000 convertible warrants, at an exercise price of Rs. 154/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottees belonging to the promoter category.																				
4.	Name of the Investors	<table border="1"> <thead> <tr> <th>SN</th> <th>Name of the Allottees and Category</th> <th>Number of Equity Shares</th> <th>Number of Convertible Warrants</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Sunil Kapoor HUF Non-Promoter (Public)</td> <td>2,40,000</td> <td>-</td> </tr> <tr> <td>2.</td> <td>Neeraj Kumar Aggarwal Promoter</td> <td>-</td> <td>7,70,000</td> </tr> <tr> <td>3.</td> <td>Shilpy Aggarwal Promoter</td> <td>-</td> <td>9,10,000</td> </tr> <tr> <td colspan="2">Total</td> <td>2,40,000</td> <td>16,80,000</td> </tr> </tbody> </table>		SN	Name of the Allottees and Category	Number of Equity Shares	Number of Convertible Warrants	1.	Sunil Kapoor HUF Non-Promoter (Public)	2,40,000	-	2.	Neeraj Kumar Aggarwal Promoter	-	7,70,000	3.	Shilpy Aggarwal Promoter	-	9,10,000	Total		2,40,000	16,80,000
SN	Name of the Allottees and Category	Number of Equity Shares	Number of Convertible Warrants																				
1.	Sunil Kapoor HUF Non-Promoter (Public)	2,40,000	-																				
2.	Neeraj Kumar Aggarwal Promoter	-	7,70,000																				
3.	Shilpy Aggarwal Promoter	-	9,10,000																				
Total		2,40,000	16,80,000																				
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	<p>Issued and allotted 2,40,000 equity shares of the face value of Rs. 10/- each, at an issue price of Rs. 154/- per equity share (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018 to the allottee belonging to the non-promoter public category.</p> <p>No. of Investors: 1 (One)</p>	<p>Issued and allotted 16,80,000 Convertible Warrants, at an exercise price of Rs. 154/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 144/- per equity Share) as per the SEBI (ICDR) Regulations, 2018, to the allottees belonging to the promoter category.</p> <p>No. of Investors: 2 (Two)</p>																				
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	N.A.	Warrants shall be convertible into an equal number of equity shares within a maximum tenure of 18 (eighteen) months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price is paid up-front and the balance 75% shall be paid before the exercise of the option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.																				