DE NEERS®
Best Ever Tools

**Date: September 02, 2026**

To,
**The Manager – Listing Department**
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

**NSE SYMBOL: DENEERS**

**Subject: Submission of Proceedings / Outcome of the 1st Extraordinary General Meeting (EGM) of De Neers Tools Limited held on Wednesday, September 02, 2026.**

Dear Sir / Madam,

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), and in accordance with the relevant SEBI Circulars including amendments thereon, we are hereby submitting the Summary of Proceedings / Outcome of the 1st Extra-Ordinary General Meeting ("EGM") of the Members of De Neers Tools Limited ("the Company"), held on Wednesday, September 02, 2026 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

The detailed disclosures as required under Regulation 30 of SEBI LODR Regulations, read with relevant SEBI Circulars, are provided in Annexures A to C annexed hereto.

Kindly take the same on record.

Thanking you,
Yours faithfully,

**For De Neers Tools Limited**

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

**Neeraj Kumar Aggarwal**
**Managing Director**
**DIN: 08058134**

**SUMMARY OF PROCEEDINGS OF THE 1ST EXTRA-ORDINARY GENERAL MEETING OF DE NEERS TOOLS LIMITED**

The 1st Extra-Ordinary General Meeting ("EGM") of the Members of De Neers Tools Limited ("the Company") was held on Wednesday, September 02, 2026 at 11:00 A.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), in compliance with applicable Circulars and Notifications issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI").

The following Directors, Key Managerial Personnel, and other officials of the Company were present at the EGM:

| S. No. | Name | Designation |
|---|---|---|
| 1. | Mr. Neeraj Kumar Aggarwal | Managing Director & Chairman |
| 2. | Ms. Shilpy Aggarwal | Whole-time Director |
| 3. | Ms. Riya Aggarwal | Whole-time Director |
| 4. | Mr. Santosh Mishra | Chief Financial Officer |
| 5. | Ms. Aarti Arora | Independent & Non-Executive Director |
| 6. | Mr. Dhikash | Independent & Non-Executive Director |
| 7. | Ms. Bhagyashree Periwal | Company Secretary & Compliance Officer |
| 8. | Mr. Gautam Sehgal | Statutory Auditors |

Mr. Neeraj Kumar Aggarwal, Managing Director, took the Chair and presided over the meeting. He confirmed and announced that the requisite quorum was present as required under Section 103 of the Companies Act, 2013, and declared the meeting to be duly convened and called the meeting to order.

The Notice dated August 06, 2026, convening the 1st Extraordinary General Meeting was taken as read with the permission of the members present.

The remote e-voting commenced on Saturday, August 29, 2026, at 9:00 A.M. and ended on Tuesday, September 01, 2026 at 5:00 P.M. The Members present at the EGM and who had not cast their votes through remote e-voting were provided with the facility to cast their votes through e-voting during the EGM. The e-voting window was kept open for 15 minutes after the conclusion of the meeting.

The members present at the meeting were given an opportunity to speak, ask questions, and seek clarifications on the respective agenda items. The Chairman appropriately responded to the queries raised by the members.

The Scrutinizer, Ms. Ashita Kaul, was appointed to oversee the e-voting process and report on the voting results. The Scrutinizer's Report and the declaration of results will be made within two working days from the conclusion of the EGM.

The Chairman then proceeded with the following items of Special Business as set out in the Notice of the EGM:

| Item No. | Details of Agenda | Resolution Type | Mode of Voting |
|---|---|---|---|
| 1. | Increase in the Authorised Share Capital of the Company and alteration of the Memorandum of Association | Ordinary | Remote e-voting before the Extraordinary General Meeting/e-voting during the Extraordinary General Meeting |
| 2. | Issue of Equity Shares on Preferential Basis to Non-Promoter Public Category Investors | Special | |
| 3. | Issue of Convertible Warrants on Preferential Basis to Non-Promoter Public Category Investors | Special | |

**DE NEERS TOOLS LIMITED**
**H.O. & Factory :** 468, F.I.E, Patparganj Industrial Area, Delhi - 110 092
**Office :** 3728, 1st Floor, Katra Dhoomimal, Churiwalan Street, Chawri Bazar, Delhi - 110 006
**Branch Office :** 3512, Hakim Baqa Street, Hauz Qazi, Chawri Bazar, Delhi - 110 006
**Phone** : +91-11-4206 2555, 4207 2555, 4208 2555
**E-mail :** sales@deneerstools.com
**Website : www.deneerstools.com**
**CIN NO. : U29309DL2021PLC384229**
**GSTIN : 07AAICD6402G1ZV**

All the aforesaid items of Special Business as set out in the Notice of the EGM were duly transacted. The voting results in respect of each resolution shall be declared by the Chairman within two working days of the conclusion of the EGM and shall be uploaded on the Company's website at www.deneerstools.com, on the NSE website at www.nseindia.com, and on the Bigshare Services Pvt. Ltd. (RTA) website at www.ivote.bigshareonline.com.

The EGM concluded with a Vote of Thanks to all Members, Directors, and Officials present. The e-voting window was kept open for 15 minutes after the conclusion of the EGM for members who had not yet cast their votes.

The detailed disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant SEBI Circulars, are provided in Annexures A to C annexed hereto.

This is for your information and records.
Thanking you,

Yours faithfully,

**For De Neers Tools Limited**

For DE NEERS TOOLS LTD.
Neeraj Aggarwal
Director

**Neeraj Kumar Aggarwal**
**Managing Director**
**DIN: 08058134**

**ANNEXURE A**

**Disclosures pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Item No. 1 – Increase in Authorised Share Capital & Alteration of Memorandum of Association**

| | |
|---|---|
| **Nature of Event** | Increase in the Authorised Share Capital of the Company and consequential alteration of Clause V of the Memorandum of Association (MoA) of the Company. |
| **Details of the Amendment / Change** | The Authorised Share Capital of the Company has been increased from Rs. 31,00,00,000/- (Rupees Thirty-One Crores Only) divided into (i) 1,10,00,000 (One Crore Ten Lakhs) Equity Shares of Rs. 10/- each and 20,00,000 (Twenty Lakhs) 0.01% Preference Shares of Rs. 100/- each, TO Rs. 33,00,00,000/- (Rupees Thirty-Three Crores Only) divided into (i) 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of Rs. 10/- each and 20,00,000 (Twenty Lakhs) 0.01% Preference Shares of Rs. 100/- each, by creation of 20,00,000 (Twenty Lakhs) additional Equity Shares of Rs. 10/- each ranking pari-passu with the existing equity shares. |
| **Clause Amended** | Clause V of the Memorandum of Association of the Company has been substituted to reflect the revised Authorised Share Capital. |
| **Reason / Purpose** | The increase in Authorised Share Capital was necessitated to enable and accommodate the proposed issue of further equity shares and convertible warrants on a preferential allotment basis as approved under Items 2 and 3 of this EGM. |
| **Applicable Law / Regulatory Provisions** | Sections 13, 61 and 64 of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and SEBI (LODR) Regulations, 2015. |
| **Type of Resolution** | Ordinary Resolution. |
| **Effective Date** | Upon filing of the requisite e-forms with the Registrar of Companies (RoC), NCT of Delhi, after passing of the Ordinary Resolution. |

## ANNEXURE B

**Disclosures pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Item No. 2 – Issue of Equity Shares on Preferential Basis**

| | |
|---|---|
| **Nature of Event** | Preferential allotment and private placement of Equity Shares to Non-Promoter Public Category investors pursuant to Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018. |
| **Type of Securities** | Equity Shares of face value Rs. 10/- each. |
| **Number of Equity Shares** | Up to 16,00,200 (Sixteen Lakh Two Hundred) Equity Shares. |
| **Issue Price** | Rs. 196/- per Equity Share (including a premium of Rs. 186/- per share). |
| **Relevant Date (as per SEBI ICDR)** | August 03, 2026. |
| **Floor Price (Reg. 164(1))** | Rs. 195.24 per Equity Share (90-day / 10-day VWAP, whichever higher, on NSE), being the minimum issue price determined under Regulation 164(1) of the SEBI (ICDR) Regulations, 2018 for frequently traded shares. |
| **Independent Valuation** | Not applicable. In terms of Regulation 166A of the SEBI (ICDR) Regulations, 2018, an independent valuer's report is not required as the proposed allotment does not result in any change in control of the Company, and no single allottee (or allottees acting in concert) would hold more than 5% of the post-issue fully diluted share capital of the Company. |
| **Proposed Allottee** | 46 (Forty-Six) Non-Promoter (Public) category investors. Full particulars of the proposed allottees, and the shares proposed to be allotted to each, are set out in the table below. |
| **Pre-Issue Shareholding of Allottee** | Nil for all proposed allottees except: Ms. Shehnaz Gupta – 36,000 shares (0.37%); and Mr. Deep Pal Singh – 4,800 shares (0.05%). See table below for allottee-wise details. |
| **Post-Issue Shareholding (post equity allotment, pre-warrant conversion)** | See 'Pre-Issue and Post-Issue Shareholding Pattern' table below. |
| **Post-Issue Shareholding (assuming full warrant conversion)** | See 'Pre-Issue and Post-Issue Shareholding Pattern' table below. |
| **Total Consideration** | Rs. 31,36,39,200/- (Rupees Thirty-One Crores Thirty-Six Lakhs Thirty-Nine Thousand Two Hundred Only). Full amount payable upfront at the time of allotment as per Regulation 169(1) of SEBI (ICDR) Regulations, 2018. |
| **Lock-in Period** | The equity shares allotted on a preferential basis to the public category allottees shall be locked-in for 6 months from the date of trading approval by NSE, as per SEBI (ICDR) Regulations, 2018. |
| **Allotment Timeline** | Within 15 days from the date of passing of the Special Resolution, or within 15 days from regulatory approvals, whichever is later. |
| **Change in Control** | No change in control or management of the Company. |
| **Category Post-Issue** | All Proposed Allottees shall remain in the Non-Promoter (Public) category post-allotment; there is no change in the status/category of any allottee. |

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| | |
|---|---|
| **Applicable Law / Regulatory Provisions** | Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013; SEBI (ICDR) Regulations, 2018; SEBI (LODR) Regulations, 2015. |
| **Type of Resolution** | Special Resolution. |
| **Debarment Status** | Neither the Company, promoters, directors, proposed allottees, nor their beneficial owners have been debarred/prohibited by SEBI or any regulatory authority. None are declared willful defaulters. None are fugitive economic offenders under the Fugitive Economic Offenders Act, 2018. |

**List of Proposed Allottees – Equity Shares:**

| S. No. | Name of Proposed Allottee | Category | Pre-Issue Shareholding (Shares / %) | No. of Equity Shares Proposed to be Allotted | Post-Issue Shareholding on Fully Diluted Basis (Shares / %) |
|---|---|---|---|---|---|
| 1 | Anam Qadri | Non-Promoter (Public) | 0 (0.00%) | 1,53,000 | 1,53,000 (1.21%) |
| 2 | Defcon Agro LLP | Non-Promoter (Public) | 0 (0.00%) | 1,48,200 | 1,48,200 (1.17%) |
| 3 | Taranbir Singh* | Non-Promoter (Public) | 0 (0.00%) | 76,800 | 3,21,000 (2.54%) |
| 4 | Inderjit Kaur | Non-Promoter (Public) | 0 (0.00%) | 1,02,000 | 1,02,000 (0.81%) |
| 5 | Jasmeen Kaur | Non-Promoter (Public) | 0 (0.00%) | 51,000 | 51,000 (0.40%) |
| 6 | Sarbjit Singh | Non-Promoter (Public) | 0 (0.00%) | 50,400 | 50,400 (0.40%) |
| 7 | Rakshita Goyal | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 8 | Raghavan Goyal | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 9 | Lokesh Goyal | Non-Promoter (Public) | 0 (0.00%) | 51,000 | 51,000 (0.40%) |
| 10 | Babita Garg | Non-Promoter (Public) | 0 (0.00%) | 38,400 | 38,400 (0.30%) |
| 11 | Subhash Chand Garg | Non-Promoter (Public) | 0 (0.00%) | 38,400 | 38,400 (0.30%) |
| 12 | Manu Aggarwal | Non-Promoter (Public) | 0 (0.00%) | 76,800 | 76,800 (0.61%) |

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Website : www.deneerstools.com
CIN NO. : U29309DL2021PLC384229
GSTIN : 07AAICD6402G1ZV

| | | | | | |
|---|---|---|---|---|---|
| 13 | Divyansh Aggarwal | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 14 | Divya Aggarwal | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 15 | Patel Yashkumar Satishbhai | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 16 | Satishkumar Chaturbhai Patel | Non-Promoter (Public) | 0 (0.00%) | 25,200 | 25,200 (0.20%) |
| 17 | Patel Dakshaben Satishkumar | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 18 | Patel Akankshaben Yashkumar | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 19 | Varun Aggarwal | Non-Promoter (Public) | 0 (0.00%) | 30,600 | 30,600 (0.24%) |
| 20 | Sushil Kumar Aggarwal | Non-Promoter (Public) | 0 (0.00%) | 30,600 | 30,600 (0.24%) |
| 21 | Neeti Jain | Non-Promoter (Public) | 0 (0.00%) | 18,000 | 18,000 (0.14%) |
| 22 | Radhika Jain | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 23 | Rakesh Jain | Non-Promoter (Public) | 0 (0.00%) | 18,000 | 18,000 (0.14%) |
| 24 | Ridhima Goyal | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 25 | Avnish Gupta HUF | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 26 | Geetika Gupta | Non-Promoter (Public) | 0 (0.00%) | 9,000 | 9,000 (0.07%) |
| 27 | Sambhav Gupta | Non-Promoter (Public) | 0 (0.00%) | 9,000 | 9,000 (0.07%) |
| 28 | Neena Gupta | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 29 | Shehnaz Gupta | Non-Promoter (Public) | 36,000 (0.37%) | 78,000 | 1,14,000 (0.90%) |

| | | | | | |
|---|---|---|---|---|---|
| 30 | Damanjeet Singh Kochar | Non-Promoter (Public) | 0 (0.00%) | 51,000 | 51,000 (0.40%) |
| 31 | Neelam Jain | Non-Promoter (Public) | 0 (0.00%) | 51,000 | 51,000 (0.40%) |
| 32 | Rohit Sehgal | Non-Promoter (Public) | 0 (0.00%) | 51,000 | 51,000 (0.40%) |
| 33 | Sanjay Bhuttan | Non-Promoter (Public) | 0 (0.00%) | 48,600 | 48,600 (0.38%) |
| 34 | Khushwant Singh | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 35 | Vansh Bansal | Non-Promoter (Public) | 0 (0.00%) | 25,800 | 25,800 (0.20%) |
| 36 | Ritik Sethi | Non-Promoter (Public) | 0 (0.00%) | 15,600 | 15,600 (0.12%) |
| 37 | Anoop Kumar Arramalla | Non-Promoter (Public) | 0 (0.00%) | 15,000 | 15,000 (0.12%) |
| 38 | Puneet Bansal & Sons (HUF) | Non-Promoter (Public) | 0 (0.00%) | 15,000 | 15,000 (0.12%) |
| 39 | Deep Pal Singh | Non-Promoter (Public) | 4,800 (0.05%) | 15,000 | 19,800 (0.16%) |
| 40 | Soni Gupta | Non-Promoter (Public) | 0 (0.00%) | 13,200 | 13,200 (0.10%) |
| 41 | Parina Mehta | Non-Promoter (Public) | 0 (0.00%) | 13,200 | 13,200 (0.10%) |
| 42 | Sanjeev Madan | Non-Promoter (Public) | 0 (0.00%) | 13,200 | 13,200 (0.10%) |
| 43 | Sandeep Gupta | Non-Promoter (Public) | 0 (0.00%) | 13,200 | 13,200 (0.10%) |
| 44 | Khushi Narang | Non-Promoter (Public) | 0 (0.00%) | 13,200 | 13,200 (0.10%) |
| 45 | Riya Gupta | Non-Promoter (Public) | 0 (0.00%) | 12,600 | 12,600 (0.10%) |
| 46 | Devender Singh | Non-Promoter (Public) | 0 (0.00%) | 12,000 | 12,000 (0.10%) |

**Pre-Issue and Post-Issue Shareholding Pattern (Summary):**

| Category | Pre-Issue Shares | Pre-Issue % | Post-Issue* Shares | Post-Issue* % | Post-Issue** Shares | Post-Issue** % |
|---|---|---|---|---|---|---|
| Promoters (Total) | 41,16,200 | 42.80% | 41,16,200 | 35.13% | 50,26,200 | 39.81% |
| Non-Promoters (Total) | 55,00,200 | 57.20% | 76,00,200 | 64.87% | 76,00,200 | 60.19% |
| Grand Total | 96,16,400 | 100.00% | 1,17,16,400 | 100.00% | 1,26,26,400 | 100.00% |

* Post allotment of Equity Shares and Convertible Warrants proposed under Items 2 and 3 of this EGM (assuming full conversion of the Warrants proposed herein), but excluding conversion of the 9,10,000 Warrants allotted on May 4, 2026 that remain outstanding. ** Assuming, in addition to the above, full conversion of the said 9,10,000 outstanding Warrants allotted on May 4, 2026.

Note: For Mr. Taranbir Singh, the post-issue figures in the table above include both the Equity Shares proposed to be allotted under Item No. 2 and the Equity Shares arising from full conversion of the Convertible Warrants proposed to be allotted to him under Item No. 3.

**ANNEXURE C**

**Disclosures pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Item No. 3 – Issue of Convertible Warrants on a Preferential Basis**

| | |
|---|---|
| **Nature of Event** | Preferential allotment and private placement of Convertible Warrants to Non-Promoter Public Category persons pursuant to Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018. |
| **Type of Securities** | Convertible Warrants, each convertible into 1 (one) Equity Share of face value Rs. 10/- each of the Company ("Resulting Equity Shares"). |
| **Number of Convertible Warrants** | Up to 4,99,800 (Four Lakh Ninety-Nine Thousand Eight Hundred) Convertible Warrants. |
| **Exercise Price** | Rs. 196/- per warrant / underlying equity share (including a premium of Rs. 186/- per share). |
| **Relevant Date (as per SEBI ICDR)** | August 03, 2026. |
| **Valuation Report (Reg. 166A)** | Not applicable. In terms of Regulation 166A of the SEBI (ICDR) Regulations, 2018, an independent valuer's report is not required as the proposed preferential issue of Convertible Warrants does not result in any change in control of the Company, and the proposed allotment would not be for more than 5% of the post-issue fully diluted Equity Share Capital of the Company to any allottee or allottees acting in concert. The minimum issue price as per Regulation 164(1) of the SEBI (ICDR) Regulations (for frequently traded shares) has been worked out at Rs. 195.24 per equity share; the proposed issue price of Rs. 196/- is higher than this floor price. |
| **Proposed Allottees** | 1. Sharp Chucks and Machines Limited – Non-Promoter (Public), Address: A-12, Industrial Development Colony, Jalandhar, Punjab 144012 – 2,55,600 warrants. 2. Mr. Taranbir Singh – Non-Promoter (Public), Address: H. No. 208, Ward No. 43, Basti Guzan, JP Nagar, Jalandhar, Punjab 144002 – 2,44,200 warrants. Total: 4,99,800 Convertible Warrants. |
| **Pre-Issue Shareholding of Proposed Allottees** | Sharp Chucks and Machines Limited: Nil (0.00%). Mr. Taranbir Singh: Nil (0.00%). |
| **Post-Issue Shareholding (excluding conversion of pre-existing outstanding Warrants)** | Sharp Chucks and Machines Limited: 2,55,600 shares (2.18%). Mr. Taranbir Singh: 3,21,000 shares (2.74%) — includes 76,800 Equity Shares also allotted to him under Item No. 2. |
| **Post-Issue Shareholding (on fully diluted basis, including pre-existing outstanding Warrants)** | Sharp Chucks and Machines Limited: 2,55,600 shares (2.02%). Mr. Taranbir Singh: 3,21,000 shares (2.54%) — on fully diluted basis, including conversion of the 9,10,000 pre-existing outstanding Warrants allotted on May 4, 2026. |
| **Payment Terms** | 25% of total consideration (Rs. 49.00 per warrant) payable upfront at the time of allotment of the Convertible Warrants per Regulation 169(2) of SEBI (ICDR) Regulations, 2018. Remaining 75% payable by the Warrant holder(s) on or before the time of exercising the option to convert the Warrants into Equity Shares, which in any case shall be within 18 (eighteen) months from the date of allotment of the Warrants. |

| | |
|---|---|
| **Forfeiture Clause** | If the Warrant holder(s) do not apply for conversion of the outstanding Convertible Warrants into equity shares of the Company within 18 (eighteen) months from the date of allotment of the Convertible Warrants, then the consideration paid upon each of the said outstanding Convertible Warrants shall be forfeited, and all rights attached to the Convertible Warrants shall lapse automatically. |
| **Upfront Consideration (25%)** | Rs. 2,44,90,200/- (Rupees Two Crores Forty-Four Lakhs Ninety Thousand Two Hundred Only). |
| **Total Potential Consideration (100%)** | Rs. 9,79,60,800/- (Rupees Nine Crores Seventy-Nine Lakhs Sixty Thousand Eight Hundred Only), assuming full conversion. |
| **Conversion Period** | Within 18 months from the date of allotment, in one or more tranches. |
| **Listing** | The Convertible Warrants shall not be listed on any stock exchange. The Resulting Equity Shares, upon conversion, shall be listed and traded on NSE, subject to the receipt of necessary regulatory approvals. |
| **Lock-in Period** | (a) Convertible Warrants: Locked-in for 1 year from the date of allotment, or such other period as may be required, per SEBI (ICDR) Regulations, 2018. (b) Resulting Equity Shares (upon conversion): Locked-in for 6 months from the date of trading approval by NSE. (c) Pre-preferential shareholding of the proposed allottees, if any: Locked-in from the Relevant Date up to 90 trading days from the date of allotment of the Convertible Warrants. |
| **Allotment Timeline** | Within 15 days from the date of passing of the Special Resolution, or within 15 days from regulatory approvals, whichever is later. |
| **Change in Control** | No change in control or management of the Company consequent to this preferential issue. No open offer obligation triggered under SEBI (SAST) Regulations, 2011. |
| **Category Post-Issue** | Both allottees shall remain in the Non-Promoter (Public) category post-allotment/conversion. |
| **Pending Preferential Issue** | Presently, there is no preferential issue pending or in process, other than as proposed in this Notice. |
| **Applicable Law / Regulatory Provisions** | Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013; SEBI (ICDR) Regulations, 2018 (Chapter V); SEBI (LODR) Regulations, 2015; FEMA, 1999. |
| **Type of Resolution** | Special Resolution. |
| **Debarment Status** | Neither the Company, promoters, directors, proposed allottees, nor their beneficial owners have been debarred/prohibited by SEBI or any regulatory authority. None are declared willful defaulters or fugitive economic offenders under the Fugitive Economic Offenders Act, 2018. |