

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	DENA BANK		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Ltd. and BSE Ltd.		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	The President of India (On behalf of Government of India)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t total share . Voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As of March 31st, 2017, holding of:			
a) Shares	539626896	68.55	68.55
b) Voting Rights (otherwise than by shares)	NIL	NIL	NIL
c) Warrants,	NIL	NIL	NIL
d) Convertible Securities	NIL	NIL	NIL
e) Any other instrument that would entitle the holder to receive shares in the TC.	NIL	NIL	NIL
Total	539626896	68.55	68.55

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

On Behalf of Government of India
Compliance Officer to SEBI & Stock Exchanges
For Dena Bank

Place: Mumbai

Date 03.04.2017

R.Jothi Kalingaraayan (Asst. General Manager)

