



DELPHI/SEC/2025-26/30

23rd August, 2025

BSE Ltd.

Corporate Relation Department,
Listing Department,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 023.

National Stock Exchange of India Ltd.

Listing Department
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex
Bandra (East) Mumbai-400 051

Scrip Code : 533452

NSE Symbol: DELPHIFX

Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Allotment of Compulsorily Convertible Debentures by M/s Ebix Travels Private Limited consequent upon Conversion of Inter-Corporate Deposit

Dear Sir/Ma'am,

In furtherance of our communication vide letter no. DELPHI/SEC/2025-26/27 dated August 12, 2025, we wish to inform you that, in line with the strategic roadmap approved by the Board, the Inter-Corporate Deposit (ICD) extended to M/s Ebix Travel Private Limited has been converted into Compulsorily Convertible Debentures (CCDs) on a preferential basis by way of private placement, as detailed herein below, with the objective of fortifying the capital framework, transitioning unsecured exposure into equity-linked instruments, and aligning with the Group's broader vision to integrate its travel and hospitality verticals through Delphi as the central platform for consolidation and growth.

Key Terms of the CCDs Allotted:

- **Issuer:** M/s Ebix Travel Private Limited
- **Quantity of CCD:** 17,11,890
- **Face Value per CCD:** Rs. 1,000/-
- **Total Value of CCDs Allotted:** Rs. 1,71,18,90,000
- **Tenure:** 10 years from the date of date of allotment
- **Interest Rate:** 9% per annum
- **Conversion Terms:** The CCDs shall be compulsorily converted into equity shares of the issuer company at a price determined per share, on or before within the specified timeline, in accordance with applicable laws.
- **Nature of Instrument:** Unlisted, unsecured, non-redeemable CCDs
- **Purpose:** Strategic investment and restructuring of existing financial exposure into equity-linked instruments to support long-term value creation.

This strategic conversion reflects the Company's commitment to prudent capital deployment and long-term value creation within the group structure.

DELPHI WORLD MONEY LIMITED
(ERSTWHILE EBIXCASH WORLD MONEY INDIA LIMITED)

Regd. Office: 8th Floor, Manek Plaza, Kalina CST Road, Kolkalyan, Santacruz (E), Mumbai, Maharashtra-400098
Website: www.indiaforexonline.com . E. mail : corp.relations@ebixcash.com . Phone: [+91-22-68649800](tel:+91-22-68649800)

CIN: L65990MH1985PLC037697



You are requested to kindly take the above information on record and treat this as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record please.

Thanking you,

Yours Faithfully,

FOR DELPHI WORLD MONEY LIMITED

VINAY SINGH

COMPANY SECRETARY

MEM. NO. ACS-44928

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