



Date: January 31, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Press Release - Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025

Dear Sir/ Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find enclosed herewith a copy of the press release being issued by the Company on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

This disclosure will also be hosted on the Company’s website at www.delhivery.com as per the provisions of the SEBI Listing Regulations.

You are requested to take this on record.

Thank you.

Yours sincerely,
For Delhivery Limited

Madhulika Rawat
Company Secretary & Compliance Officer
Membership No: F8765

Encl. As above

Rs.1,000 Cr of Service EBITDA crossed in FY26 after record peak season

Gurugram, Haryana January 31st, 2026: Delhivery Limited (NSE: DELHIVERY, BOM: 543529) announced Q3FY26 results today.

Business Growth:

- Revenue from services of **Rs.2,798 Cr in Q3FY26**, growth of 18% YoY and 10% QoQ.
- Record festive season for Express Parcel with **295 million shipments** in Q3FY26 - **growth of 43% YoY**, driven by strong SOW gains across clients.
- Part Truck Load (PTL) crossed **500K MT for the first time: growth of 23% YoY**, driven by consistent sales efforts and stable service precision and service quality despite large increase in network volumes
- Supply Chain Services: Key contracts won during Q3FY26 - pan-India mandate for one of India's largest engineering companies, supply chain redesign for flagship luxury home & lifestyle brand and 9 new e-commerce mandates

Profitability Expansion:

- Crossed milestone of **Rs.1,000 Cr of service EBITDA profits** in a FY for the first time
- Transport (Express + PTL) profitability surged on account of operating leverage, **Service EBITDA at 16.4% in Q3FY26** (vs 12.8% in Q3FY25 and 13.5% in Q2FY26)
- **Adjusted EBITDA** for Q3FY26 at **Rs.147 Cr (5.3% margin, 227% YoY growth): highest in company's history so far**, and at par with the whole of FY25
- PAT at Rs.110 Cr in Q3FY26, prior to Ecom integration costs and Exceptional items. **PAT of Rs.40 Cr after Ecom integration costs and Exceptional items**

New Initiatives:

- Expanded **on-demand logistics service Delhivery Direct to Mumbai and Hyderabad**, in addition to NCR, Bangalore and Ahmedabad
- Launched **Delhivery International**, an economy air-parcel service aimed at making exports cheaper for Indian SMEs
- Released **Freight Index One**, an open, national freight index with transparent access to FTL pricing for shippers, fleet owners and transporters with historical price information and forward forecasts
- Completed **TransportOne TMS** integration with Supply Chain Services operations and onboarded 12 external TMS clients
- Successfully completed the first field mission with **autonomous VTOL drones** in Deoria, Uttar Pradesh, performing a 12 km test medical delivery in 12 minutes

Delhivery will host its earnings call to discuss Q3FY26 results at 6:00 PM IST on Saturday, January 31st, 2026. The registration link for the call has already been shared with the stock exchanges and the link to the audio replay will be made available on the Investor Relations page of the company's website at <https://www.delhivery.com/company/investor-relations> following the earnings call.

About Delhivery

Delhivery is India's largest logistics services provider. The company is a leading provider of logistics services including e-commerce and express parcel transportation, on-demand logistics, part truck-load (PTL) freight, full-truckload (FTL) freight services, cross-border air express and freight services, warehousing and supply chain solutions, data services and software including warehouse management and transportation management systems to over 51,000 clients. For more information about Delhivery, please visit www.delhivery.com.