



Date: October 30, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Press Release - Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2026

Dear Sir/ Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), please find enclosed herewith a copy of the press release being issued by the Company on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2026.

This disclosure will also be hosted on the Company's website at www.delhivery.com as per the provisions of the SEBI Listing Regulations.

You are requested to take this on record.

Thank you.

Yours sincerely,

For Delhivery Limited

Madhulika
Rawat
Vipin Rawat
Digitally signed by
Madhulika Vipin
Rawat
Date: 2026.10.30
16:34:10 +05'30'

Madhulika Rawat

Company Secretary & Compliance Officer

Membership No: F8765

Encl.: As above

Delhivery crosses ₹3,000 Cr quarterly revenue for the first time; EBITDA triples YoY to ₹205 Cr in Q2FY27

Gurugram, Haryana October 30th, 2026: Delhivery Limited (NSE: DELHIVERY, BSE: 543529) announced Q2FY27 results today with a strong topline performance and a significant profitability improvement sequentially, despite a continued inflationary cost backdrop.

Q2FY27 Highlights:

- Express parcel volume of **325 million shipments** in Q2FY27, growth of **32% YoY**, with revenue growth of **22% YoY**
- Part Truck Load (PTL) recorded **545K MT** for the quarter, growth of **14% YoY**, with revenue growth of **23% YoY**
- **Revenue** from services of **Rs.3,066 Cr** in Q2FY27, up **20% YoY**
- **EBITDA** of **Rs.205 Cr (6.7% margin)** in Q2FY27, up **3x YoY**
- **Consolidated PAT** for the quarter is **Rs.41 Cr (1.3% margin)**
- Strong balance sheet position with cash balance of **Rs.4,676 Cr** as of Q2FY27 end

In addition to growth we continue to invest in technology capabilities to improve demand shaping, enhance infrastructure productivity, reduce dependence on labour in under-the-roof operations and simplify customer experience.

- Early investments in AI are beginning to bear fruit, with improved sales productivity and customer onboarding, faster resolution of claims and disputes and fraud detection.
- Delhivery Robotics, our inhouse automation lab, has commenced production of customized autonomous vehicles for in-facility movement operations.
- We have also begun testing robotics systems across under-the-roof operations, in partnership with global leaders in the physical AI domain.

Despite a volatile macro environment due to rising fuel prices, labour availability issues and multiple statutory changes, network service levels heading into the festive season have been the best we have recorded, while profitability improved. This gives our teams strong momentum heading into the second half of FY27.

Delhivery will host its earnings call to discuss Q2FY27 results at 6:00 PM IST on Friday 30th October, 2026. The registration link for the call has already been shared with the stock exchanges and the link to the audio replay will be made available on the Investor Relations page of the company's website at <https://www.delhivery.com/company/investor-relations> following the earnings call.

About Delhivery

Delhivery is India's largest logistics services provider. The company is a leading provider of logistics services including e-commerce and express parcel transportation, part truck-load (PTL) freight, full-truckload (FTL) freight, warehousing and supply chain solutions, international freight, intra-city on demand logistics, data solutioning and software as a service including AI powered mapping APIs, warehouse management and transportation management systems to over 59,000 clients. For more information about Delhivery, please visit www.delhivery.com.