



Date: August 01, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001, India

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051, India

Scrip Code: 543529

Symbol: DELHIVERY

Sub: Press Release - Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025

Dear Sir/ Madam,

In compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find enclosed herewith a copy of the press release being issued by the Company on Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2025.

This disclosure will also be hosted on the Company’s website at www.delhivery.com as per the provisions of the SEBI Listing Regulations.

You are requested to take this on record.

Thank you.

Yours sincerely,

For Delhivery Limited

Madhulika Rawat

Company Secretary & Compliance Officer

Membership No: F8765

Encl. As above



Delhivery Limited

Corporate Office: Plot 5, Sector 44, Gurugram - 122 002, Haryana, India
Registered Office: N24-N34, S24-S34, Air Cargo Logistics Centre-II,
Opposite Gate 6 Cargo Terminal, IGI Airport, New Delhi – 110037
(Formerly known as Delhivery Private Limited)

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Delhivery: Strong start to FY26

Gurugram, Haryana, Aug 1st, 2025: Delhivery Limited (NSE: DELHIVERY, BOM: 543529) announced Q1 FY26 results today.

Q1 FY26 results snapshot:

- **Revenue** from services of Rs. 2,294 Cr in Q1 FY26, growth of 6% YoY vs Rs. 2,172 Cr in Q1 FY25
- **EBITDA** of Rs. 149 Cr (6.5% margin) in Q1 FY26, a growth of 53% YoY from Rs. 97 Cr (4.5% margin) in Q1 FY25
- **Profit after tax** of Rs. 91 Cr (3.8% margin) in Q1 FY26, a growth of 67% YoY from Rs. 54 Cr (2.4% margin) in Q1 FY25

Businesses snapshot:

Express Parcel

- **Shipment volumes** of 208 million in Q1 FY26 - significant growth of 14% YoY from 183 million in Q1 FY25; momentum continuing into Q2
- **Revenue** grew 10% YoY to Rs. 1,403 Cr in Q1 FY26 from Rs. 1,276 Cr in Q1 FY25

Part Truck Load

- **Tonnage** grew 15% YoY to 458K MT in Q1 FY26 from 399K MT in Q1 FY25
- **Revenue** grew 17% YoY to Rs. 508 Cr in Q1 FY26 from Rs. 435 Cr in Q1 FY25
- **Service EBITDA margin** expanded significantly to 10.7%, an increase of 750 bps YoY from 3.2% in Q1 FY25

Other businesses

- **Supply Chain Services:** Revenue for the quarter was Rs. 205 Cr in Q1 FY26 vs. Rs. 259 Cr in Q1 FY25
- **Truckload:** Revenue for the quarter was Rs. 148 Cr in Q1 FY26 vs. Rs. 156 Cr in Q1 FY25
- **Cross Border Services:** Revenue for the quarter was Rs. 24 Cr in Q1 FY26 vs. Rs. 43 Cr in Q1 FY25

New initiatives

- **Rapid:** 20 active stores in 3 cities; monthly revenue run-rate of Rs. ~1.2 Cr; plan to expand the active store count to 40 by the end of FY26
- **Direct:** Active in Ahmedabad, NCR and Bengaluru; promising early traction

“We’re pleased with the strong start to the financial year. The improved profitability as a result of operating at a higher scale reaffirms the inherent operating leverage linked efficiencies in our

business. We look forward to the upcoming festive sale season with optimism.”, said Sahil Barua, MD & Chief Executive Officer.

Delhivery will host its earnings call to discuss Q1 FY26 results at 6:00 PM IST on Friday, August 1st, 2025. The registration link for the call has already been shared with the stock exchanges and the link to the audio replay will be made available on the Investor Relations page of the company's website at <https://www.delhivery.com/company/investor-relations> following the earnings call.

About Delhivery

Delhivery is India's largest fully-integrated logistics services provider. With its nationwide network covering over 18,850 pin codes, the company provides a wide range of logistics services such as express parcel transportation, PTL freight, TL freight, cross-border, supply chain, and technology services. Delhivery has successfully fulfilled over 3.8 billion shipments since inception and today works with over 43K+ customers, including large & small e-commerce participants, SMEs, and other enterprises & brands. For more information about Delhivery, please visit www.delhivery.com.