



**November 18, 2025**

To,  
The Manager  
Corporate Relationship Department,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E)  
Mumbai -400 051  
**Trading Symbol: "DELAPLEX"**

**Sub: Media Realese for released the Unaudited financial results for the half year ended September 30, 2025.**

Dear Sir/Madam,

Please find attached a press release announcing Unaudited financial results for the half year ended September 30, 2025..

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

**For DELAPLEX LIMITED**

**CS Manishraj Bhatt**  
**Company Secretary cum Compliance Officer**  
**Mem No: A63754**

## MEDIA RELEASE

**YoY H1FY26 Total Income at Rs.390 Mn, up 5%**

**YoY H1FY26 EBITDA at Rs. 92 Mn, up 13%**

**YoY H1FY26 PAT at Rs. 72 Mn, up 13%**

**Nagpur, Nov 18<sup>th</sup>, 2025:** **Delaplex Limited** is a technology and business consulting conglomerate headquartered in Nagpur, serving global clients across multiple industries, released the Unaudited financial results for the half year ended September 30, 2025.

### **Key Financial Summary: -**

Consolidated (Rs Mn)	H1 FY26	H1 FY25	YoY Change	FY25
Total Income	390	373	5%	701
EBITDA	92	81	13%	160
EBITDA Margin %	23.5%	21.8%	172bps	22.8%
PAT	72	64	13%	121
PAT Margin %	18.4%	17.1%	132bps	18.0%

### **For the Half Year comparative from April to September FY26 viz. FY25:**

- Total income for H1 FY26 stood at ₹390 Mn vs ₹373 Mn in H1 FY25, up 5% YoY, driven by expansion in EMEA post the Blueberry Systems acquisition, the new strategic consulting division in Hyderabad, and initial traction from our strategic initiatives with BSNL.
- Revenue mix in our core Supply Chain and Development Services remained stable, while the new solutioning business (data centers and enterprise solutions) contributed 16% of revenue as an incremental growth driver versus last year.
- EBITDA was ₹92 Mn in H1 FY26 vs ₹81 Mn in H1 FY25, up 13% YoY; EBITDA margin improved 172 bps to 23.5% (vs 21.8%), led by focused cost optimization (including a 9% reduction in employee costs through cross-skilling/upskilling), a sharper tilt toward higher-margin, AI-led opportunities, and end-to-end solution engagements that command premium pricing.
- PAT increased 13% to ₹72 Mn in H1 FY26 from ₹64 Mn in H1 FY25; PAT margin expanded 132 bps to 18.4% (vs 17.1%), reflecting our ability to grow revenues while simultaneously enhancing operational efficiency and maintaining disciplined focus on higher-value, higher-margin services.

### **Business Updates during the half year:**

- Signed a strategic MoU with Bharat Sanchar Nigam Limited (BSNL) to develop and deploy Edge Micro Data Centres across BSNL's pan-India telecom network, creating an asset-light, edge-ready

data center platform and positioning Delaplex as an early mover in Micro Data Centers that bridge the gap between on premise IT and hyper scale data centers.

- We are actively investing in building IP-driven product portfolio, including Master Data Management Solutions, Asset Management Platforms, and end-to-end enterprise offerings powered by Micro Data Centers. We expect strong growth from these initiatives as we continue to strengthen our products and expand our solution capabilities.
- H1 FY26 revenue mix stood at 43% from Supply Chain domain, 36% from Software Development & Cloud, 16% from Solutioning and 5% from Others.

*Commenting on the company's performance, Nitin Sachdeva, **Chairman and Managing Director, Delaplex Limited**, said,*

*H1 FY26 at Delaplex, had a prime focus towards excelling in cloud, data and AI-led solutions. We delivered consolidated revenue of ₹390 Mn, EBITDA of ₹92 Mn and PAT of ₹72 Mn, driven by deeper relationships with key US clients, early traction in UK and EMEA via the Blueberry acquisition, and a sharper focus on higher-value services. Our core services mix remained stable, while our end-to-end AI-led solutioning, Micro Data Center business contributed 16% of revenue, reinforcing our positioning as a technology-led partner rather than a conventional IT services vendor.*

*Blueberry Systems contributed ~₹92.1 Mn in revenue and ~₹23.5 Mn in PAT, along with AI-enabled low-code platforms and access to UK and European markets. We are realizing synergies between our Supply Chain domain Centers of Excellence (CoEs) and the Celestia acquisition. We also strengthened our ecosystem through a strategic MoU with BSNL to build an asset-light, edge-ready Micro Data Centre platform on its pan-India network.*

*Looking ahead, we are optimistic about H2 FY26, which typically contributes 55–60% of annual revenues versus 40–45% in H1, in line with global client budget cycles. Growth will be led by scaling our Data Center and solutions business as multiple paid POCs with PSUs and enterprises convert into full-scale projects. Our focus remains on deepening our presence in UK, Europe, MENA and the US, accelerating commercialization of our AI-enabled platforms and low-code accelerators, scaling the Edge Micro Data Centre platform with BSNL, and driving synergies and cross-sell from acquisitions while maintaining disciplined, profitable growth and creating sustainable value for all stakeholders.*

#### **About Delaplex Limited:**

**Delaplex Limited** is a technology consulting and software development company that leverages over 17 years of experience to deliver innovative solutions aimed at driving growth and operational efficiency for its clients. The company specializes in providing lean solutions in the space of software development, supply chain consulting, cloud solutions, data science, AI and business consultancy.

With a presence across three continents, Delaplex has established a strong operational footprint and maintains strategic partnerships with leading organizations, including Blue Yonder, Microsoft, AWS, and Verint. These collaborations enable Delaplex to provide comprehensive, tailored solutions that address the unique challenges of various industries, including logistics, retail, healthcare, and manufacturing.

Delaplex's commitment to delivering high-quality, customized technology solutions has positioned it as a trusted partner for businesses seeking to enhance their digital transformation initiatives and improve overall productivity.

NSE: DELAPLEX; Website: <https://delaplex.in/>

**For Further information, please contact:**

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