

To,
The Manager
Listing Department,
National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: DELAPLEX

Subject: Disclosure / Intimation of execution of Shareholders Agreement.

Ref.: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)-Acquisition

Dear Sir/Madam,

We wish to inform that, Delaplex Limited (“the Company”) on 30th April 2024 has entered into Share Purchase Agreement between the Celestia Crew Consultancy Private Limited, Akansha Porwal, Harshala Ravindra Gawade and Akash Saraiya.

Pursuant to this agreement, the Delaplex Limited has acquired 70% of the total issued and paid issued share capital of the Celestia Crew Consultancy Private Limited for a consideration and on the terms and conditions as set out in the agreement.

The disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 is attached as per "Annexure-A".

The above is for your information and dissemination to the stakeholders.

Thanking you,
Yours faithfully,

For DELAPLEX LIMITED

MANISHRAJ
BHUWANCHAND
BHATT

Digitally signed by MANISHRAJ
BHUWANCHAND BHATT
Date: 2024.05.02 14:02:27 +05'30'

CS Manishraj Bhatt
Company Secretary cum Compliance Officer
Mem No: A63754
Date: 02/05/2024
Place: Nagpur

Annexure -A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015.

a) Name of the target entity, details in brief such as size, turnover etc.	i.) Name of the Target: Celestia Crew Consultancy Private Limited ii.) Business of the Target: Solution Service Provider including Implementation services, Staff Augmentation Services and Mange Services for SaaS based digital transformation across Industries and domain with special emphasis on supply chain, HRMS and HR Space Celestia Crew Consultancy Private Limited is consecutively profit making company, based out of Bangalore, Karnataka iii) Financial details as per the audited financial statements for the Financial Year 2024: (Rs. In Hundred) Revenue from Operations and other Income INR - 10207.35 EBIDTA INR - 92.61 PBT INR - 92.61 PAT INR - 92.61 Net-worth as at 31.03.24 – INR 1092.61
b) Whether the acquisition would fall within related party transaction(s) and whether the promoter / promoter group / group companies have any interest in the entity being acquired? if yes, nature of interest and details thereof and whether the same is done at "arm's-length";	The acquisition does not fall in related party transaction. The promoters / promoter group / group companies do not have any interest in the entity being acquired.
c) Industry to which the entity being acquired belongs;	IT & ITES
d) Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its	The Company, in order to add a new growth driver both domestically and globally, have decided to acquire the majority stake in the target Celestia Crew Consultancy Private

business is outside the main line of business of the listed entity);	Limited that is the part of the ecosystem of one of the most matured and a stable growth industry over the decades.
e) Brief details of any government or regulatory approvals required for the acquisition;	Nil
f) Indicative time of completion of the acquisition	Subject to the satisfaction of the stipulated Conditions Precedents ('CPs'), the Company shall hold ~70.00% stake on fully diluted basis in Celestia Crew Consultancy Private Limited.
g) Nature of consideration - whether cash consideration or share swap and details of the same;	Cash Consideration
h) Cost of acquisition or the price at which the shares are acquired;	Cost of acquisition – INR 77,000/-
i) Percentage of shareholding / control acquired and / or number of shares acquired	The Company shall subscribe 70000 Equity Shares of Celestia Crew Consultancy Private Limited.