DEEP Industries Limited

Oil & Gas Exploration Production & Services

May 28, 2019

To,
Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai-400 001

Scrip Code: 532760

To,
Corporate Relations Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
Symbol : DEEPIND

Dear Sir,

Sub.: Declaration on Auditors Report with Unmodified Opinion Pursuant to Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015,

In Compliance with the provision of Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016 I hereby declare that M/s Dhirubhai Shah & Co LLP Chartered Accountant (FRN: 102511W) Statutory Auditors of the Company have issued an audit report with unmodified opinion on audited financial results (Standalone & Consolidated) of the Company for the quarter & year ended March 31, 2019.

Kindly take note of the same.

Thanking you,
Yours faithfully,

For DEEP INDUSTRIES LIMITED

DEEP INDUSTRIES LTD. GUJARAT

Akshit Soni
Company Secretary