DEEP Industries Limited

Oil & Gas Field Services

July 28, 2026

To,
Corporate Relations Department
BSE Limited
2nd Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001
SCRIP CODE : 543288

To,
Corporate Relations Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G-Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.
SYMBOL : DEEPINDS

Sub: Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015- Investors/ Analysts Presentation for the First Quarter ended on 30th June, 2026

Respected Sir/ Ma'am,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith Investors/ Analysts presentation on Un-audited Financial Results for the first quarter ended on 30th June, 2026.

The Presentation will also be made available on the Company's website.

You are requested to take the same on your records.

Thanking you,
For, Deep Industries Limited

SHILPA SHARMA

Digitally signed by SHILPA SHARMA
DN: cn=SHILPA SHARMA c=IN o=Personal
Reason: I am the author of this document
Location:
Date: 2026-07-28 17:45+05:30

Shilpa Sharma
Company Secretary & Compliance Officer
M. No.: A34516

Encl: a/a

DEEP Industries Limited

CREATING VALUE FOR OIL & GAS INDUSTRY

Results Presentation – Q1 FY27

Agenda

DEEP Industries Limited

DEEP Industries Limited

Company

Overview

Company Overview

DEEP Industries Limited

Commenced Business in 1991 and listed on Indian stock exchanges.

Initially operating under two business segments of oil and gas industry. Exploration and production business which is a preliminary activity and Oil and Gas support services which is essentially a post exploration value chain services.

Later on Exploration and production business was demerged into a separate entity and today Deep has its foot prints across the value chain of **onshore oil and gas support services**.

Significant dominance in various service segments such as natural gas compression, natural gas dehydration, Drilling and workover Rigs, Integrated Project Management, entire gas processing facility on charter hire basis. Deep has moved up the value chain by bagging first of a kind production enhancement contract with ONGC.

In January 2023 Deep ventured in to **offshore oil and gas support services** by acquiring 75% stake in Dolphin Offshore (Enterprises) India Limited through IBC route which is also listed on Indian Stock Exchanges.

SCRIP CODE OF DEEP

NSE	BSE
DEEPINDS	543288

SHAREHOLDING PATTERN

Promoter Holding	Public Shareholding
63.49%	36.51%

India's only integrated Onshore and offshore Oil & Gas Service Provider

A pioneer in Oil & Gas support services…

DEEP Industries Limited

Asset Base

Asset base of 20 Onshore Rigs including 6 Drilling and 14 workover Rigs and more than 80 Gas Processing Units.

Comprehensive Service provide

Only Company in India Providing Comprehensive Oil and Gas support services for more than 30 years

One stop solution

One-stop solutions provider in on shore Oil & Gas field operations & services

Pioneer

Pioneer in converting EPC of entire Gas Processing facilities into charter hiring

Diversified oil and gas services portfolio covering 70% of post exploration value chain…

DEEP Industries Limited

Business Verticals

Natural Gas

- Charter hire of entire Natural Gas processing facility
- Natural Gas Compression
- Natural Gas Dehydration

Production Enhancement

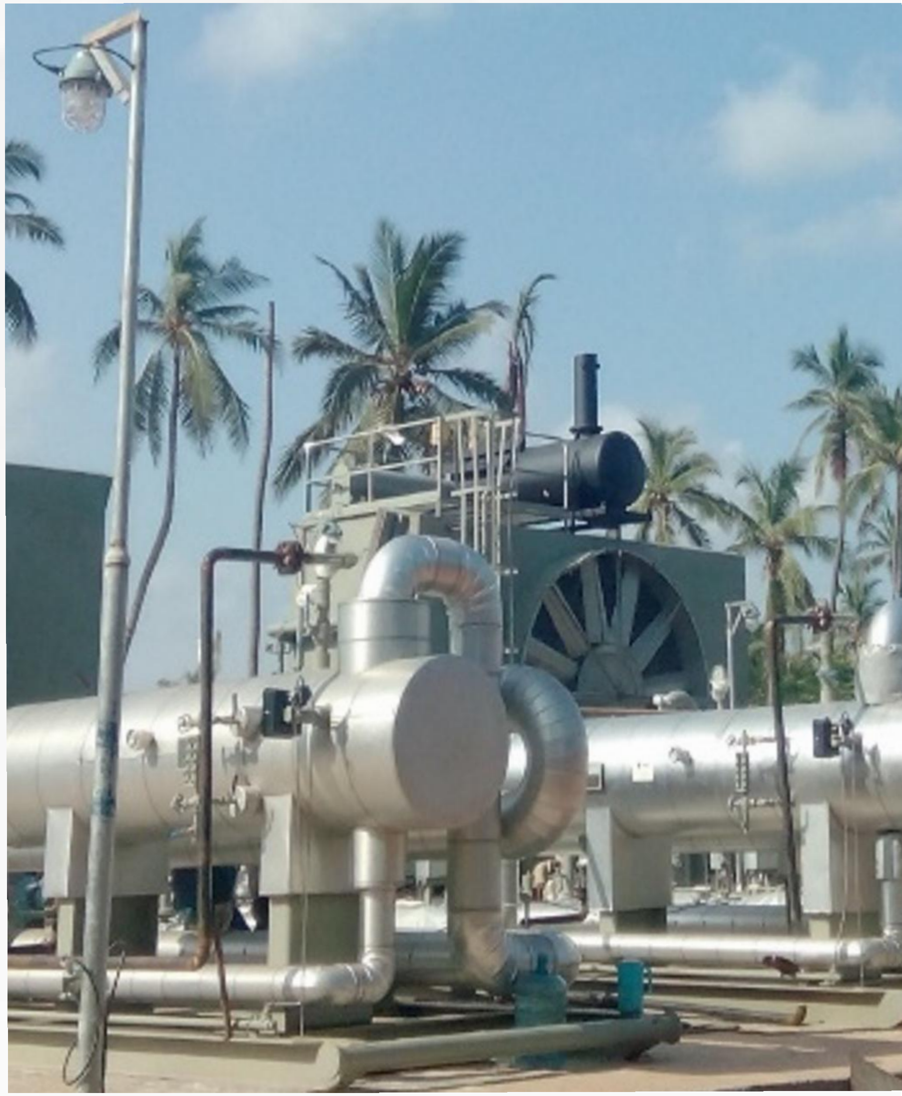
- Comprehensive services to enhance production of matured fields

Integrated Project Management

- Drilling services
- Work-over services
- Cementing
- Geo physical logging
- Hydrofracking and coiled tubing

Offshore services

- Prabha – DP2 Accommodation Barge
- Platform Support Vehicles (PSV), Anchor Handling Tugs Supply Vessel(AHTS)
- Marine operations and management services



Loyal customer-base

DEEP Industries Limited

…a testimony of our capabilities

Disclaimer : For representative Purpose only

DEEP Industries Limited

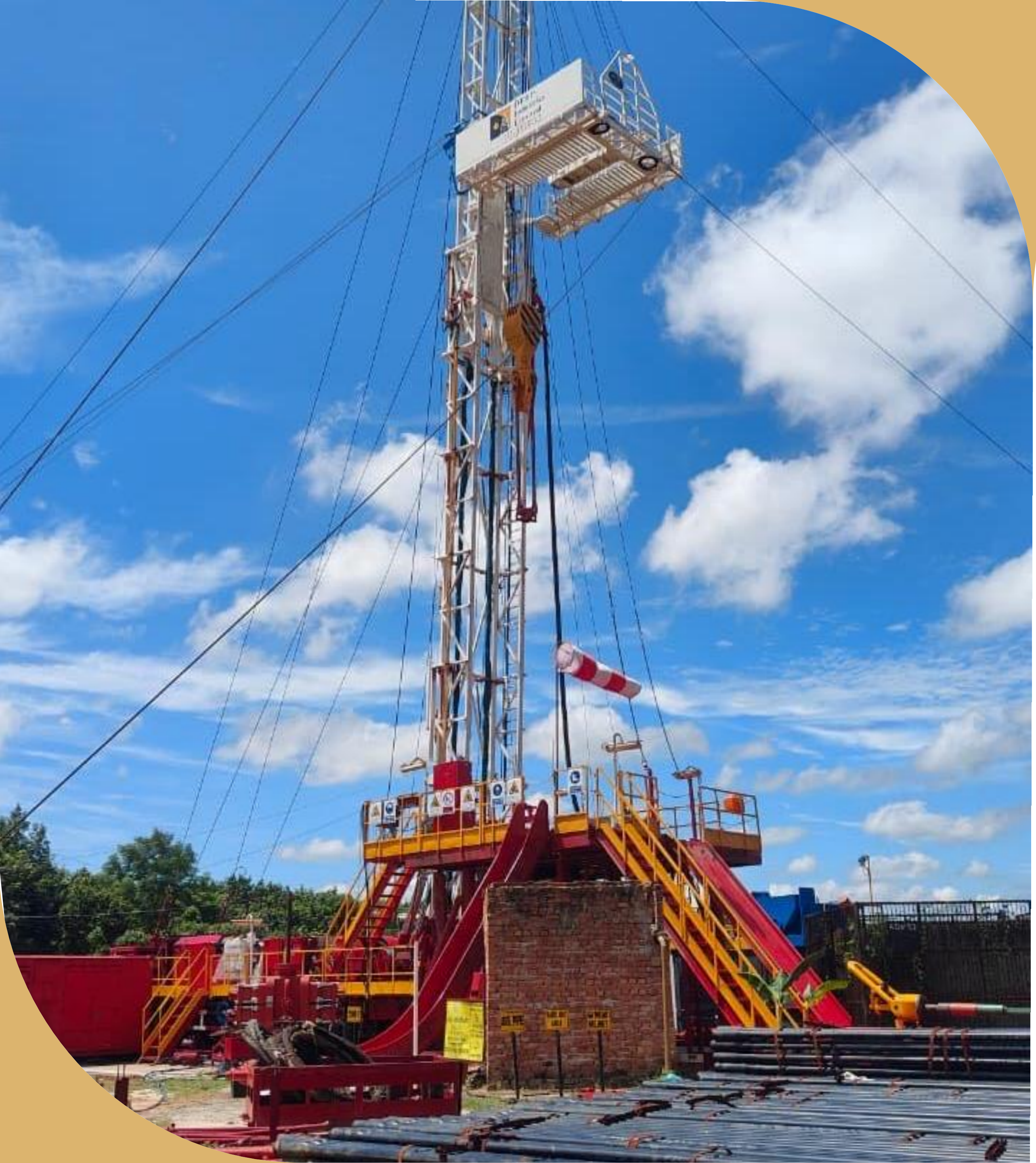
Our Founder

Our Founder

DEEP Industries Limited

Founded by our Chairman and Managing Director Mr. Paras Savla in 1991.

Under his leadership the organization has achieved an exponential growth. Company has been able to diversify in to various verticals of Oil and Gas Value Chain with value added offerings. Guided by his vision, the company has evolved to India’s only integrated Onshore and Offshore Oil and Gas Service Provider.



Other KMPs

Other KMPs

RUPESH SAVLA

Managing Director

More than 30 years of experience in the energy sector, steered the organization towards extensive operational expansion.

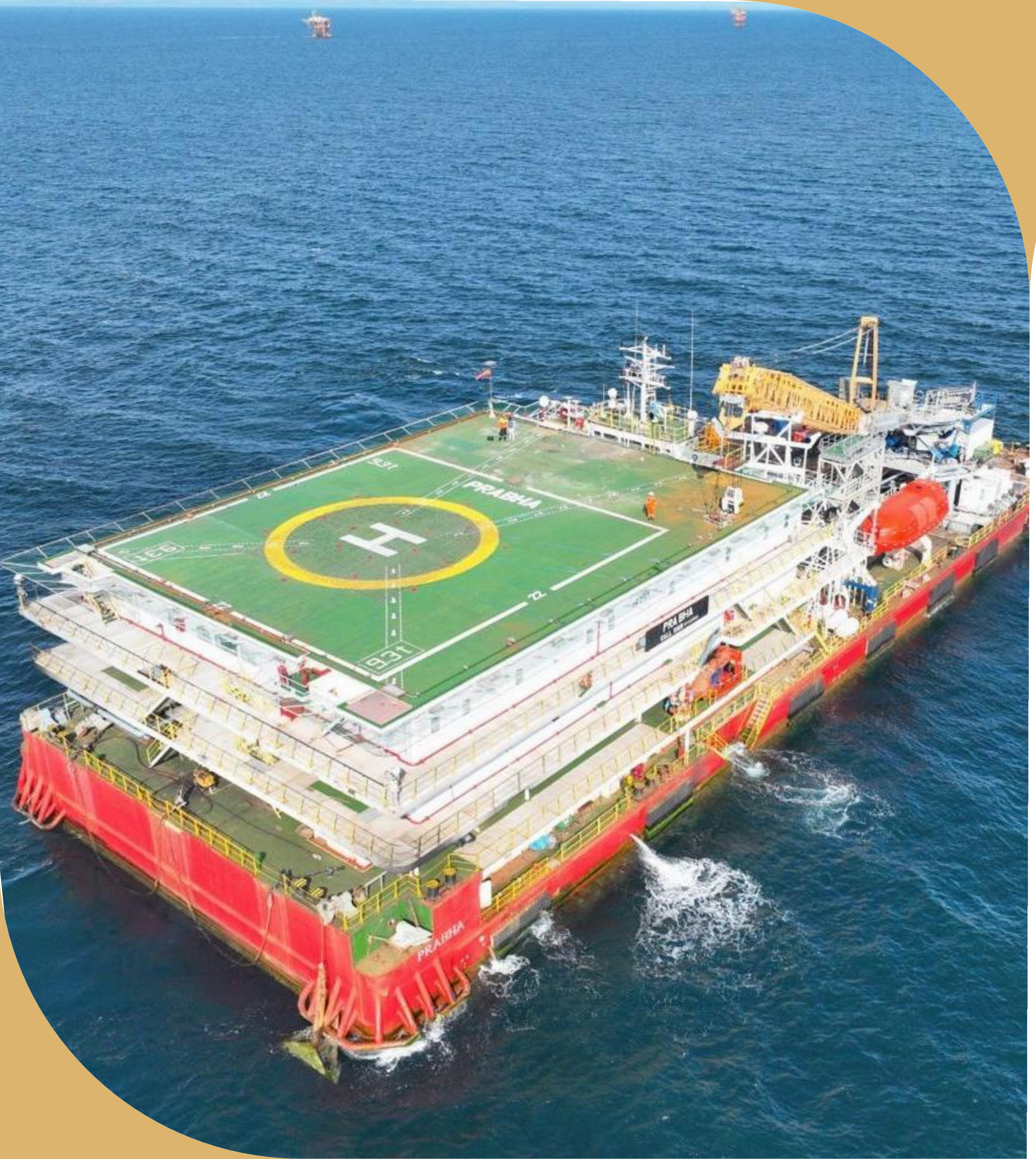
His responsibilities include supervising the coordination and implementation of various projects.

ROHAN SHAH

Whole time Director (Finance) & CFO

A Chartered Accountant with over 20 years of expertise in Finance, Accounts, Audit, and Statutory Compliances, he is associated with Deep for more than 16 years.

DEEP Industries Limited



Our Board

Eminent Board with extensive domain knowledge

DEEP Industries Limited

Compromises of Executive and non executive Directors in compliance with SEBI Regulations.

MR. PARAS SAVLA

Chairman and
Managing Director

MR. RUPESH SAVLA

Managing Director

MR. ROHAN SHAH

Whole-time Director (Finance) and
Chief Financial Officer

DR. KIRIT SHELAT

Non Executive Independent
Director

MS. SHAILY DEDHIYA

Non Executive and Independent
Director

MR. SHALIN PATEL

Non Executive and Independent
Director

Industry

Overview

Constituents of Onshore & Offshore Oil and Gas Services

DEEP Industries Limited

- Under Onshore Oil and Gas services, the operations are performed onshore, i.e. on Land
- Capital efficiency — Drilling, mobilization, and operating costs are materially lower. Onshore rig day-rates and per-well capex typically run a fraction of offshore equivalents, improving project IRR and break-even economics.
- Faster project cycle — Quicker mobilization, drilling, completion, and tie-in to existing pipeline and processing infrastructure. First oil/gas to market is achieved sooner, accelerating revenue realization.
- Operational flexibility — Workovers, interventions, EOR pilots (polymer, chemical, thermal, CO_2), and equipment upgrades are simpler and more cost-effective. Reservoir management is more responsive over field life

- Under Offshore Oil and Gas services, the operations are performed in deep sea.
- Reservoir scale — Offshore basins, particularly deepwater and ultra-deepwater, often host larger contiguous reserves and higher per-well productivity, supporting long-plateau production profiles.
- Lower surface footprint constraints — Operations are free from land acquisition, community displacement, and right-of-way issues that can affect onshore project timelines.
- Frontier resource potential — A significant share of the world's undiscovered hydrocarbons is believed to lie offshore, offering material upside for operators with the technical and financial capacity to pursue it

Deep Industries is now engaged in both Onshore and Offshore Oil and Gas Services

OIL & GAS INDIA - From Import Dependence to Domestic Exploration Upside

DEEP Industries Limited

PAST – STRUCTURAL IMPORT DEPENDENCE

Status as of FY26

~88.4%
Crude Oil Import Dependence

~50.7%
Natural Gas Import Dependence

Low
Exploration Intensity

Under-explored
Basin Utilisation

PRESENT – POLICY RESET & ACREAGE OPENING

CY2025–26 Initiatives

ACREAGE & INVESTMENT	
New E&P Blocks Offered	**50**
OALP-X	**25 blocks**
DSF-IV	**55 fields**
CBM Rounds	**16 blocks**
E&P Investment Target (2030)	**US$100 bn**

KEY POLICY ENABLERS

- Single license for conventional & unconventional hydrocarbons
- Exploration allowed throughout contract duration
- Reduced royalty (deepwater & CBM)
- Full pricing & marketing freedom
- Revenue-sharing contracts with stability clauses

Source: MoPNG, IEA India Energy Outlook | Data current up to CY2025 and PPAC under MOPNG

OIL & GAS INDIA - From Import Dependence to Domestic Exploration Upside

DEEP Industries Limited

CRITICAL SHIFT – ONSHORE DRILLING COMES FIRST

Immediate Execution Phase

- Majority of DSF & CBM blocks are onshore
- Faster approvals & execution vs offshore
- Lower development capex
- Quicker discovery-to-production cycle
- Strong demand for: Onshore drilling rigs, Workover & production services, Integrated field services

India's upstream revival begins on land

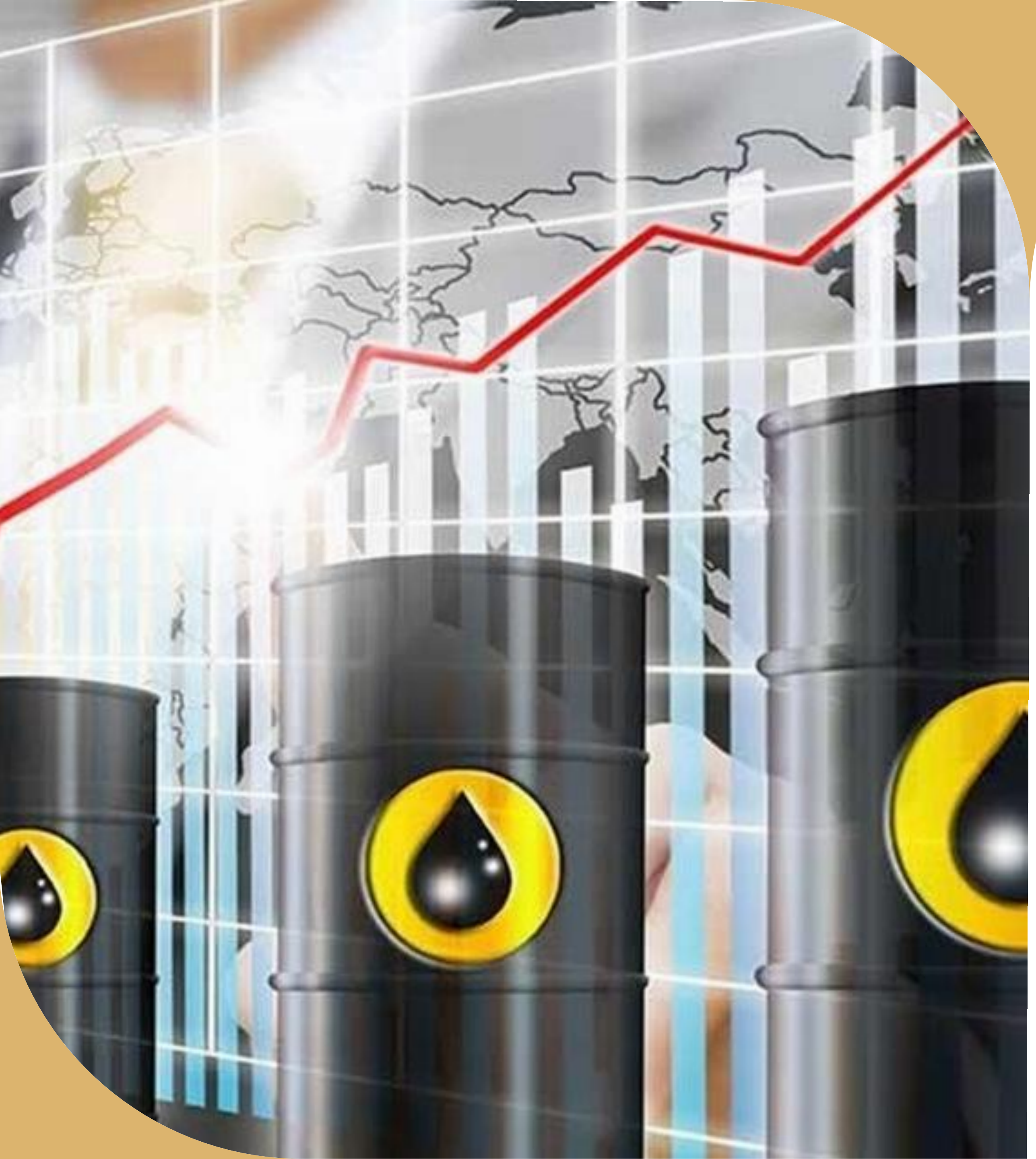
FUTURE – MULTI-YEAR EXPLORATION-LED GROWTH

FY26–FY30 Outlook

- Continuous acreage rounds (OALP / DSF / CBM)
- Onshore + shallow water drilling ramps up first
- Structural reduction in import dependence
- Sustained upstream capex cycle through the decade
- Visibility: Multi-year onshore activity pipeline

India's energy security push structurally aligns with onshore-focused oilfield service capabilities.

Source: MoPNG, IEA India Energy Outlook | Data current up to CY2025



DEEP Industries Limited

Financial Highlights - Q1 FY 27

Consistent revolving Order Flow

Amount in INR Cr.

Opening order book (revolving) as on 1st April 2026	Addition during	Executed during Q1 FY 27	Closing Running Order Book as on 30th June 2026
Rs. 3007	**Rs. 319**	**Rs. 279**	**Rs. 3047**

Figures are on Consolidated basis and rounded off to nearest decimal place..

Financial Highlights Q1 FY 27

DEEP Industries Limited

Amount in INR Crores

Revenues in Q1FY 27 grew by	39.81%	from	Rs. 199.50	in Q1 FY 26 to	Rs. 278.92	in Q1 FY 27
EBITDA in Q1 FY 27 grew by	38.73%	from	Rs. 95.02	in Q1 FY 26 to	Rs. 131.83	in Q1 FY 27
PAT in Q1FY 27 grew by	44.48%	from	Rs.61.70	in Q1 FY 26 to	Rs. 89.14	in Q1 FY 27
Cash PAT in Q1FY 27 grew by	45.23%	from	Rs.78.08	in Q1 FY 26 to	Rs. 113.40	in Q1 FY 27

Achieved all-time high quarterly revenue and profitability, driven by strong operational execution and market demand.

Delivering consistent Growth Year on Year

Figures are on Consolidated basis and rounded off to nearest decimal place..

DEEP Industries Limited

Our business outlook

Supportive Business landscape

DEEP Industries Limited

Oil and Gas Industry at an inflection point of moving towards reduced overseas dependence.

Industry transitioning towards structural rebalancing.
Hormuz crisis, crude oil price rise, supply side disruptions – leading to Govt resolve to fast track reduction on import dependence and increase in oil and gas exploration.

India is actively perusing investments for its exploration and production (E&P) sector as a part of broader USD 500 billion opportunity in its Energy Infrastructure by 2030.

Supportive policy initiatives undertaken

Shift from Revenue sharing to Exploration first,

special CBM bid rounds, push towards natural gas as bridge fuel, rationalization of royalty rates for oil and gas companies

Dolpin Offshore ltd., exploring newer Opportunities

Long tern charter orders across key international locations

Higher Capacity Drilling Rig Opportunity

Considering huge demand of Onshore Drilling Rigs, under Integrated Project Management the Company is exploring opportunities of entering into higher capacity Drilling Rigs, which can add further to the growth of business.

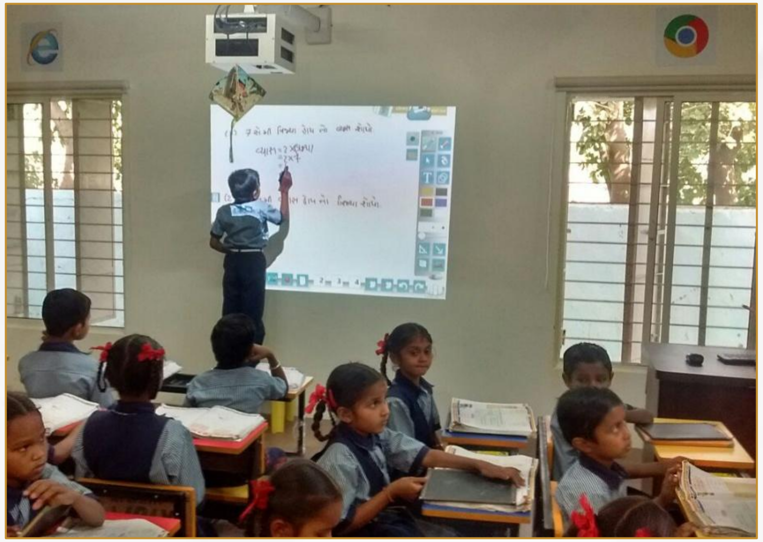
Deep Industries Limited being India's only integrated Onshore and offshore Oil & Gas Service Provider established for more than 30 years has been placed significantly to take advantage of the current industry outlook.

DEEP Industries Limited

Our CSR

Corporate Social Responsibility

DEEP Industries Limited



Deep Industries has launched **Blended Interactive Learning**, a technology-driven approach to enhance primary education in Gujarat, aligned with government curriculum.

The flagship product, **Smart Class**, integrates tools like **sLate** (schoolsLENS Advanced Technology for Education), which delivers interactive content via mobile devices, tablets, and computers, making teaching and learning more effective.

The initiative also includes the **K-Class** with:

- **K-Yan**: Integrated community projector
- **Interactive Multimedia Content**
- **Virtual Science Experiments**
- **Teacher Capacity Building**

Annexures

Consolidated P&L: Q1 FY27

Particulars (₹ Cr)	Q1 FY27	Q1 FY26	% YoY	Q4 FY26	% QoQ
Revenues	**278.9**	**199.5**	**39.8%**	**248.7**	**12.2%**
Other Income	23.7	13.4	-	24.9	-
Total Income	**302.6**	**212.9**	**42.1%**	**273.6**	**10.6%**
Operating Expenses	170.8	117.9	-	166.8	-
EBITDA*	**131.8**	**95.0**	**38.7%**	**106.9**	**23.4%**
EBITDA Margin (%)	**43.6%**	**44.6%**	**(1%)**	**39.1%**	**4.5%**
Depreciation	15.9	13.0	-	15.6	-
Finance Cost	4.3	4.1	-	2.7	-
Profit Before Exceptional Items	**111.6**	**77.9**	**43.4%**	**88.5**	**26.1%**
Exceptional items (Expense) / Income	-	-	-	(208.3)	-
Profit Before Tax	**111.6**	**77.9**	**-**	**(119.8)**	**-**
Tax	22.5	16.2	-	(112.5)	-
Profit After Tax (incl. exceptional item)	**89.14**	**61.7**	**-**	**(7.2)**	-
PAT Margin (%)	**29.5%**	**29.0%**	**48 bps**		
Basic & Diluted EPS (INR)@	**13.34**	**9.19**	**-**	**30.30**	**-**

*Includes Other Income; @Excluding Exceptional Item

Our Business Verticals

Natural Gas – Charter Hire of Gas Processing Facility

DEEP Industries Limited

- Offers Design, Supply, Installation, Commissioning, and O&M of hydrocarbon production systems
- Facility reflects commitment to value-added services
- Enhances client offerings through end-to-end services
- Forays in to converting EPC into Charter Hire

Project Jaya

Delivered **Entire Surface Facility** and produced fluid processing network from wellhead to the transportation point on Charter Hire basis

Two more similar facilities have been provided to ONGC assets — Bokaro and Kakinada.

End to End Integrated Oil & Gas facility operation placed in single well pad

Natural Gas - Compression

DEEP Industries Limited

Asset Size : The Company owns around more than 80 gas compressors.

Artificial Gas Lift

Enhanced Oil Recovery

- Gas compression injects gas into wells to boost production
- Artificial gas lift enhances oil production in mature, depleted fields where natural reservoir energy is insufficient.

Gas Transportation

Distribution

- Pressure loss during transportation of Gas through pipeline
- Compression is required to boost the pressure for smooth flow

Boil of Gas

Reduce Loss of Evaporation

- Heat during storage ad transportation evaporates LNG creating Boil-Off Gas (BOG)
- Compression ensures recovery of such Gas

Gas Based Power Plant

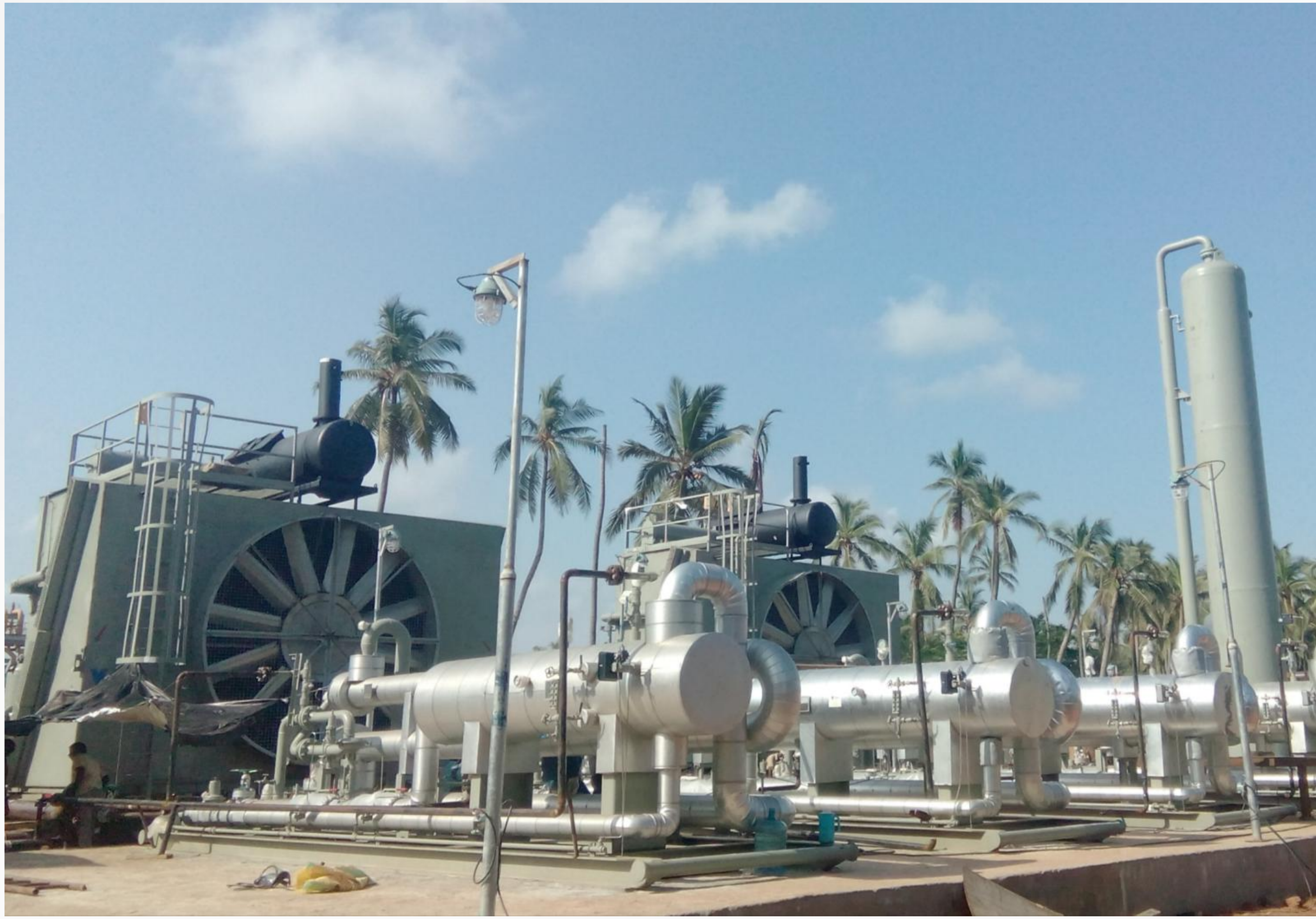
Power Generation

- Compression used to boost pressure of natural gas used as a fuel to generate electricity through turbines

Natural Gas - Dehydration

DEEP Industries Limited

- Blast at the GAIL site increased scrutiny on the processes followed by the producers and transporters of Gas and resulted in regulations being made more stringent
- This necessitated Gas Producers to get a dehydration units installed at the site before selling Gas through pipeline, as needed by the stricter implementation of regulations
- Gas Dehydration is a process to remove water moisture and heavy hydrocarbons out of natural gas before putting the same in pipeline so to ensure safety of National Grid
- We are one of the first companies in India who qualifies to provide Gas Dehydration on charter hire basis



Integrated Project Management Services (IPMS)

Services included under IPM are

Surface Hole Drilling	**Air Drilling**	**Cementing**
Geophysical Logging, wire line service	**Hydro Fracturing & Coiled tubing**	**Well Completion Services-Work over operations to Production**

IPM is a turnkey solution to drill and complete a well or a number of wells under single contract

Under IPM, we are focusing on complete project, using in-house expertise as well as third party services.

IPMS – Workover and Drilling Rig Services

DEEP Industries Limited

Leading Solution provider for Coring, Air Drilling, Work over and Drilling Rig Services to Oil & Gas companies in India

Assets & Capacities

Owns & operates 14 Workover Rigs with capacity ranging from 30T to 150T, 6 Drilling Rigs with capacity of 1000Hp.

Expertise

Provided complete solutions related to Exploration & Production of hydrocarbons

Developed cost effective solutions which result in substantial savings to Clients

Clients

Successfully served long term contracts with PSUs & MNCs since last two decades

Focus

Focus will be to expand in Onshore Drilling Business as there is a significant opportunity in the Industry.

Assets & Capacities

Build a diversified team which has required skill set to carry out planning and execution of large size project.

Production Enhancement Contract

- The Company has secured a INR 1402 crore contract from ONGC for 15 years. The said contract offers comprehensive services to boost production from one of the Matured Fields of ONGC.

- Under the Production Enhancement Contract Deep is expected to enhance the Hydrocarbon production and extend the overall life span of ONGC's mature oil/gas fields by deploying advance techniques, safe operating practices and specialised field equipment.

- Deep stands out as uniquely qualified for such contract because it offers a rare combination of in-house technical capabilities, backed by its 3 decades of experience and end-to-end operational reach.

Deep Industries Limited

Offshore Services

DEEP Industries Limited

Prabha-DP2

- The dynamically positioned DP2 barge, owned by Beluga International DMCC, Dubai a wholly owned subsidiary of Dolphin Offshore Enterprises (India) Limited has commenced revenue generation .

- The Offshore Services business is largely required by Offshore oil & gas industry, Offshore renewable energy industry, Communication Industry and Transmission & Transportation

- Offshore services can be provided to both domestic and international markets.

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THANK YOU

DEEP Industries Limited

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