Kopran

August 07, 2026

The Manager
BSE Limited
Corporate Relationship Department
P. J. Towers, Dalal Street,
Mumbai – 400 001.

BSE Scrip Code No. 524280

The Manager
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Symbol: KOPRAN

Dear Sir/Madam,

Sub: Investor Presentation on Unaudited Financial Results for the quarter ended June 30, 2026.

Dear Sir / Madam,

Please find attached Investor Presentation on Unaudited Financial Results for the quarter ended June 30, 2026.

The above information will also be made available on the website of the Company www.kopran.com

Regards,
For Kopran Limited

Sunil Radheyshyam Sodhani

Digitally signed by Sunil Radheyshyam Sodhani
Date: 2026.08.07 15:53:48 +05'30'

Sunil Sodhani
Company Secretary & Compliance Officer
Membership No: FCS3897

Encl.: a/a.

PARIJAT ENTERPRISES

Kopran

CORPORATE PRESENTATION

Q1 - 2026-27

SAFE HARBOUR STATEMENT

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PERFORMANCE

- Financial Highlights
- Operational Performance
- API
- Formulation

FINANCIAL HIGHLIGHTS Consolidated (Rs. in Lakhs)

Kopran

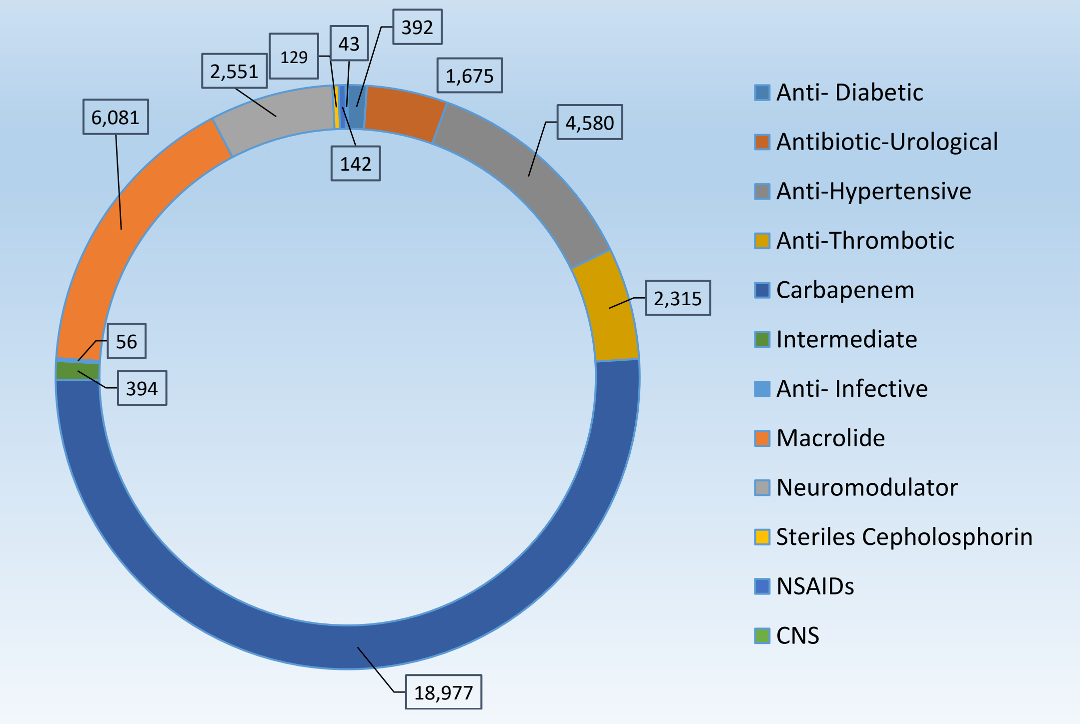
PARTICULARS	Q-1 2026-27	Q-4 2025-26	Q-1 2025-26	FY 2025-26
Revenue from Operations	15,399	23,402	13,522	68,142
EBITDA*	1,588	4,066	1,429	7,825
Finance Costs	328	317	254	1047
Forex Gain/Loss	198	-763	239	-1595
Depreciation	577	452	426	1,747
Tax Expenses	210	648	244	863
Net Profit	670	1,887	745	2,573
EBITDA Margin	10.31%	17.38%	10.57%	11.48%

* EBIDTA excluding other income and forex losses

OPERATIONAL PERFORMANCE

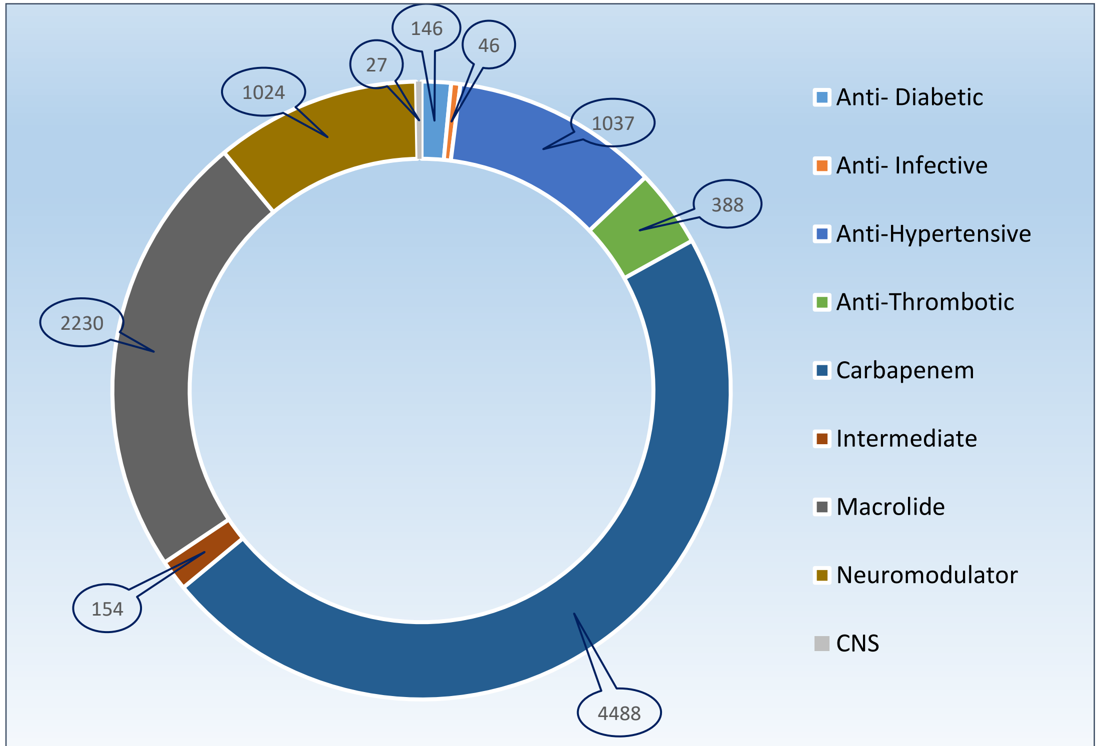
APIs **OPERATIONAL HIGHLIGHTS**
SEGMENT-WISE REVENUE MIX

FY 2025-26 (Rs. in Lakhs)



Total Rs. 37,335 Lakhs

Q1 - FY 2026-27 (Rs. in Lakhs)

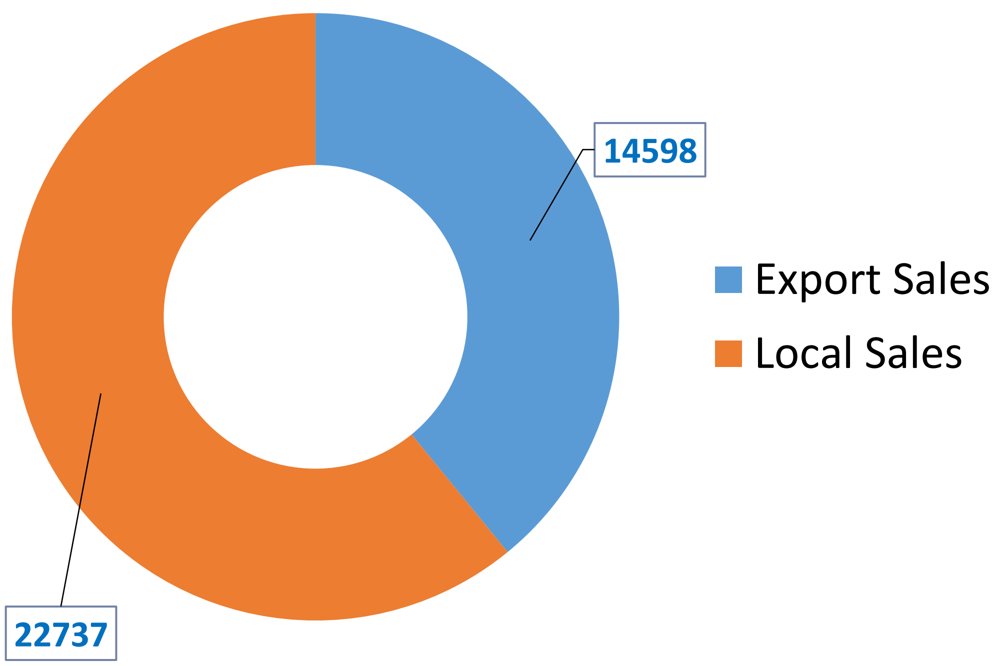


Total Rs. 9,538 Lakhs

APIs OPERATIONAL HIGHLIGHTS
MARKET-WISE REVENUE MIX

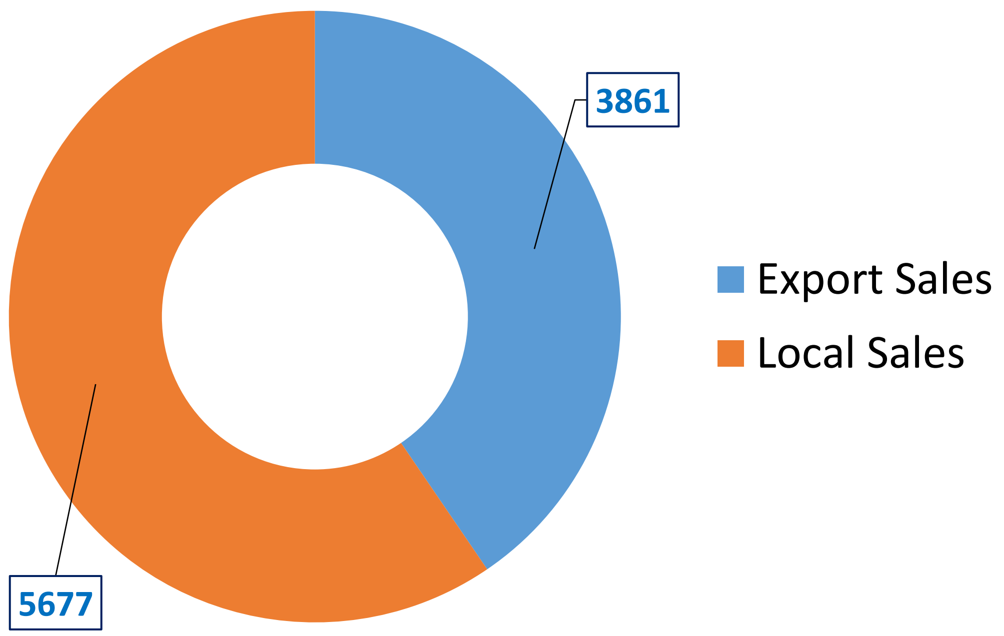
Kopran

FY 2025-26 (Rs. in Lakhs)



Total Rs. 37,335 Lakhs

Q1 - FY 2026-27 (Rs. in Lakhs)

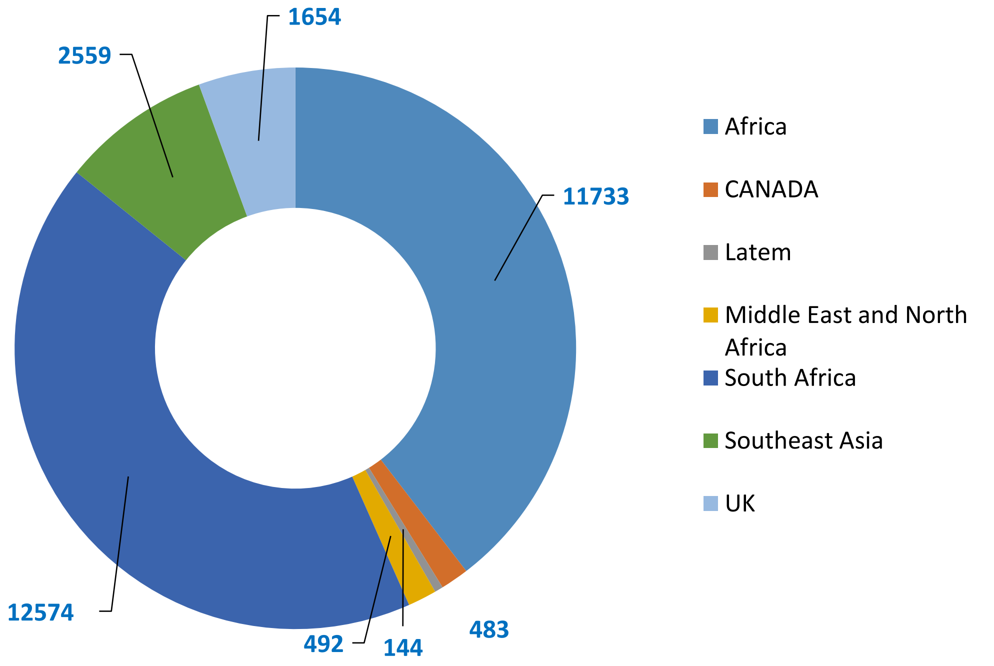


Total Rs. 9,538 Lakhs

Formulations

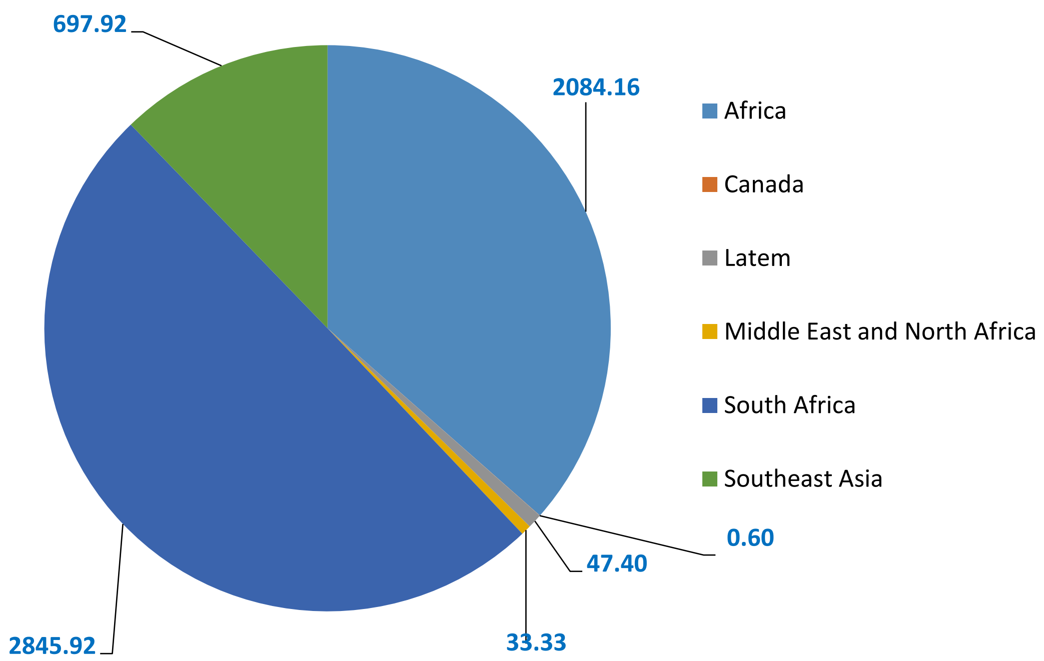
OPERATIONAL HIGHLIGHTS
REGION-WISE SALES BREAK-UP

FY 2025-26 (Rs. in Lakhs)



Total Rs. 29,639 Lakhs

Q1 - FY 2026-27 (Rs. in Lakhs)

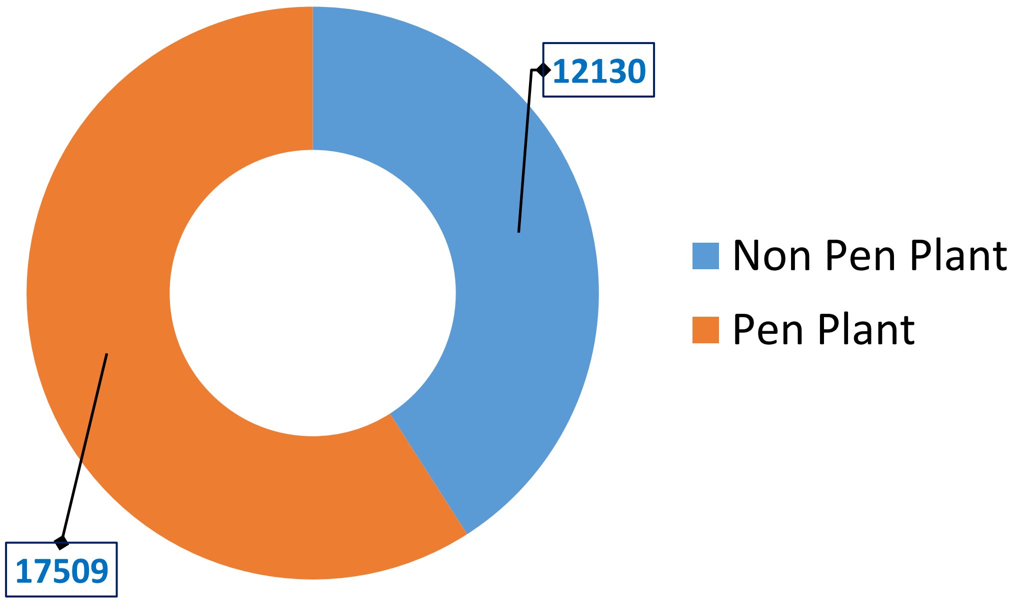


Total Rs. 5,709 Lakhs

Formulations

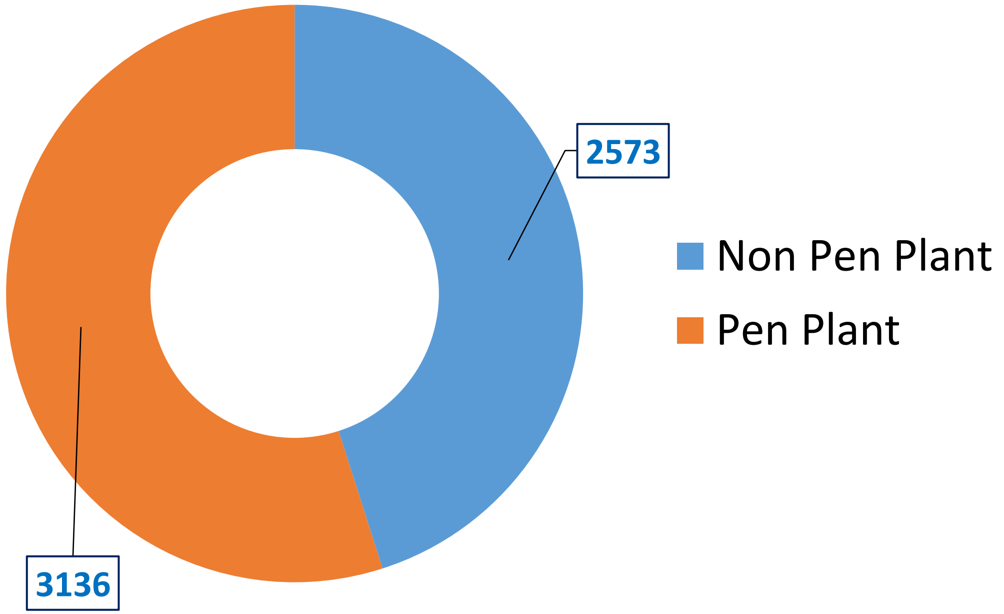
OPERATIONAL HIGHLIGHTS
PRODUCT-WISE REVENUE MIX

FY 2025-26 (Rs. in Lakhs)



Total Rs. 29,639 Lakhs

Q1 - FY 2026-27 (Rs. in Lakhs)



Total Rs. 5,709 Lakhs

Company Overview

- About Us
- Business Overview – API
- Business Overview – Formulations
- Driving Sustainable Growth

KOPRAN LIMITED A GLOBAL PHARMACEUTICAL COMPANY

Kopran

An integrated Pharmaceutical Company, committed to supplying International Quality Formulations and Active Pharmaceutical Ingredients (APIs) globally.

State-of-the-art manufacturing facilities and products with various accreditations and approvals by major global regulatory authorities.

The formulations vertical is operated through Kopran Limited.

The API vertical is being operated under Kopran Research Laboratories Ltd. (KRLL), a wholly owned subsidiary of Kopran Limited

50+
Nations - Export Reach

Technology-focused Company

Serving Regulated and Non-Regulated Markets

2
State-of-the-art Manufacturing Facilities

*** Our presence across two major verticals in the pharmaceutical value chain**

BUSINESS OVERVIEW API

API VERTICAL

- Development, manufacturing and sale of diverse APIs and Advanced Intermediates
- One of the leaders in Atenolol
- One of the major players in Sterile Carbapenems
- World-class facility and quality systems
- Catering export and domestic market

DEDICATED AND VERSATILE FACILITIES FOR

- Atenolol
- Cephalosporins - Non-Sterile & Sterile
- Macrolides
- Granules
- Sterile Carbapenems
- Multipurpose plants
- Pilot plants

PRODUCT SEGMENT

- Anti-hypertensive
- Macrolide
- Neuromodulator
- Urological
- Anti-infective/Anti-acne
- Sterile Carbapenem
- Sterile Cephalosporin
- Anti-thrombotic
- Intermediate
- Anti-Diabetic
- Cardiology
- NSAIDs
- Anti Lipid

FACILITY

Located at **MIDC Mahad, Maharashtra**

11,900 sq. mts. built-up area

26 **Products commercialised**

BUSINESS OVERVIEW FORMULATIONS

PRODUCT SEGMENTS

PENICILLIN-BASED FINISHED ORAL DOSAGE FORMS

- Anti-infective
- Amoxycillin
- Ampicillin
- Cloxacillin
- Amoxy Clauv

NON-PENICILLIN BASED FINISHED ORAL DOSAGE FORMS

- Macrolides
- Anti-hypertensive
- Cardiovascular
- Anti-helmentics
- Anti-histamine
- EDS
- Anti-diabetic
- CNS
- Pain Management
- Gastroenterology

FORMULATIONS VERTICAL

- Development and manufacturing of oral solid dosages and dry powder formulations for both Penicillin- and Non-Penicillin-based drugs
- Catering 100% export markets of both Regulated and Non-Regulated markets
- Manufacturers of more than 100 dosages meeting the standards of international markets which includes Tablets, Capsules, Dry Powder and Suspension

DEDICATED FACILITIES

- Penicillin-based finished oral dosage forms
- Non-Penicillin-based finished oral dosage forms

FACILITY → Located at **Khopoli, Maharashtra** → **11,432** sq. mts. built-up area

DRIVING SUSTAINABLE GROWTH STRATEGIC IMPERATIVES

Kopran

GROWTH AND SUSTAINABILITY

- Focus on R&D to develop niche, high-value/high-volume APIs and intermediates
- Capacity expansion
- Compliance with Global Regulatory standards
- Synergies between APIs and formulations
- API and R&D facility at Panoli (Gujarat)

COST LEADERSHIP

- Development of intermediates for APIs
- Reducing dependence on China to move towards self sufficiency
- Optimising operational cost
- Process improvements: Improving yields of existing products
- Atomization of packing lines in formulations

BALANCE PROFITABILITY & INVESTMENT FOR FUTURE

- Prudent capital allocation
- Increase asset to turnover ratio

BUSINESS DEVELOPMENT

- Leveraging customer base for new products
- New customers and newer geographies
- New regulatory filings and registrations

DRIVING SUSTAINABLE GROWTH REGULATORY COMPLIANCE

OFFERING BEST-IN-CLASS QUALITY THROUGH STRICT COMPLIANCE

FORMULATIONS ACCREDITATIONS

Approved by 15 countries including MHRA (UK), SAPHRA South Africa (formerly MCC), MMA Malta (EU GMP), Health Canada (Canada), FDA Philippines, DAV Vietnam, FDA Thailand, TMDA Tanzania (formerly TFDA), NDA Uganda, PPB Kenya, EFDA Ethiopia, MCAZ Zimbabwe, MOH Oman, MOH Iraq, MOH Yemen

The Company maintains highest global regulatory standards of manufacturing and quality at its all plants

API ACCREDITATIONS

The plant has been approved by

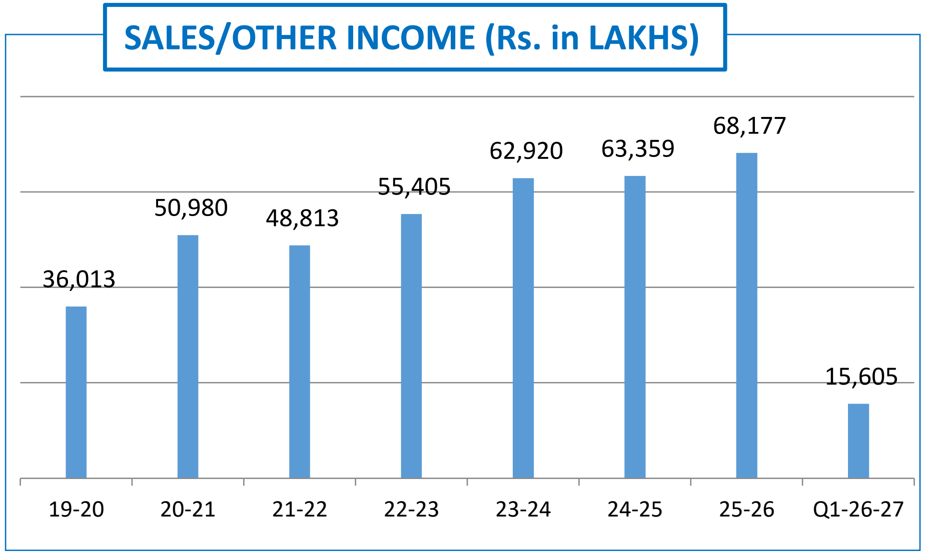
- ANVISA
- WHO GMP
- EU GMP*
- US FDA*

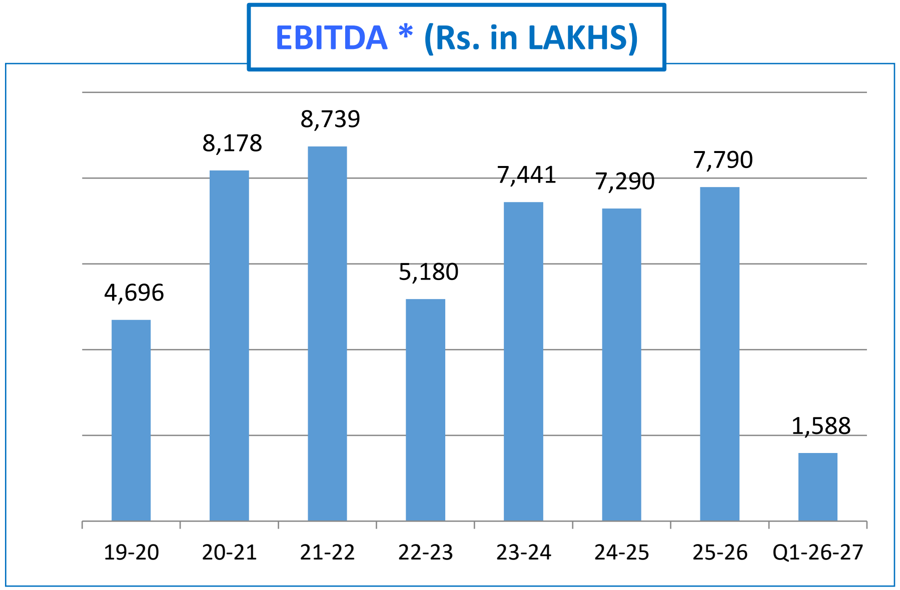
***Except sterile facility**

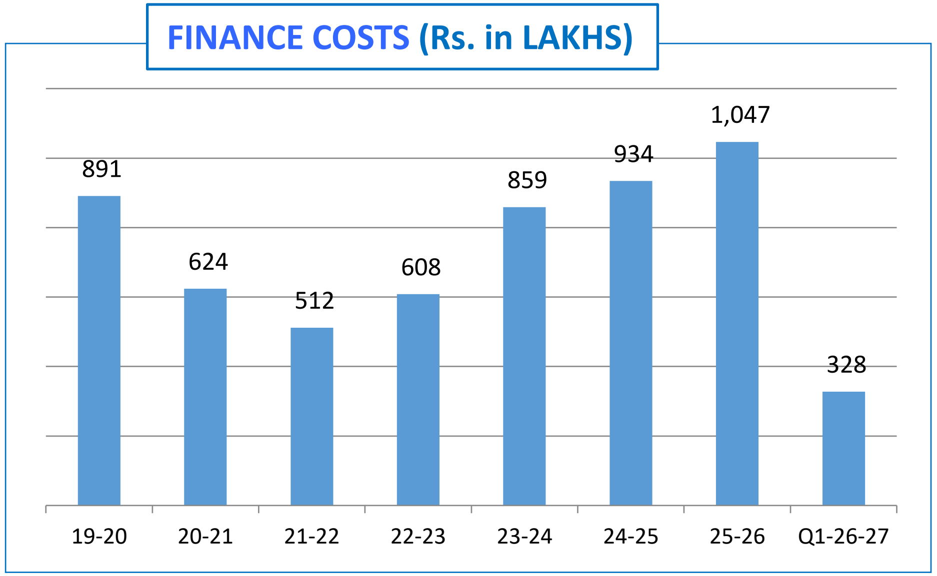
FINANCIAL PERFORMANCE

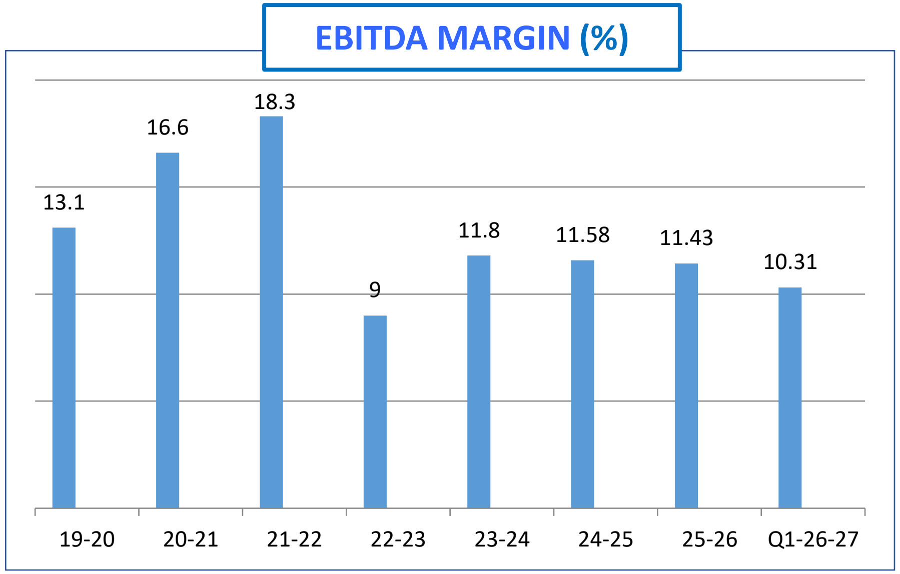
Kopran

FINANCIAL HIGHLIGHTS SNAPSHOT



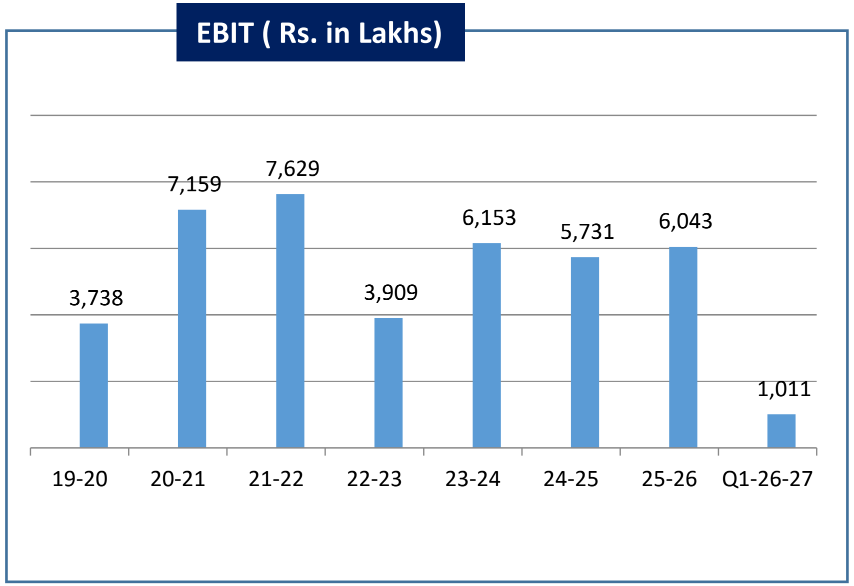


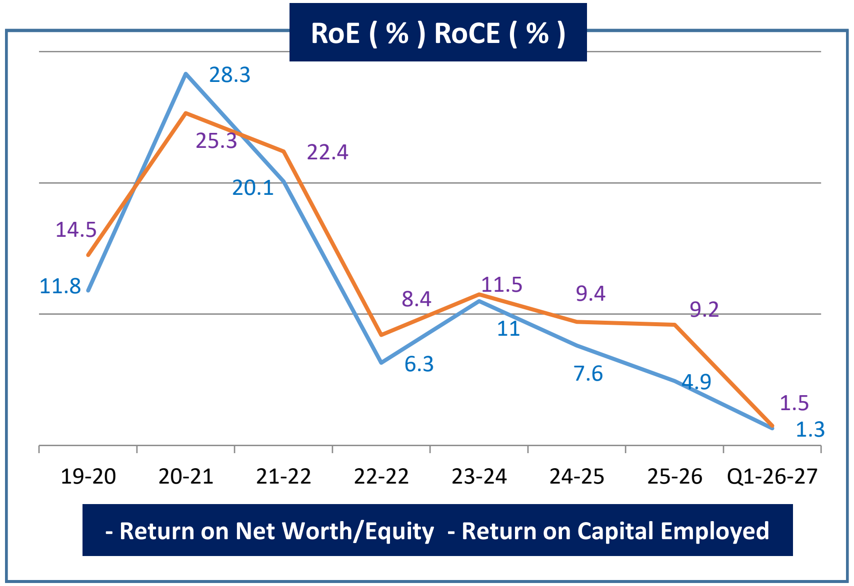


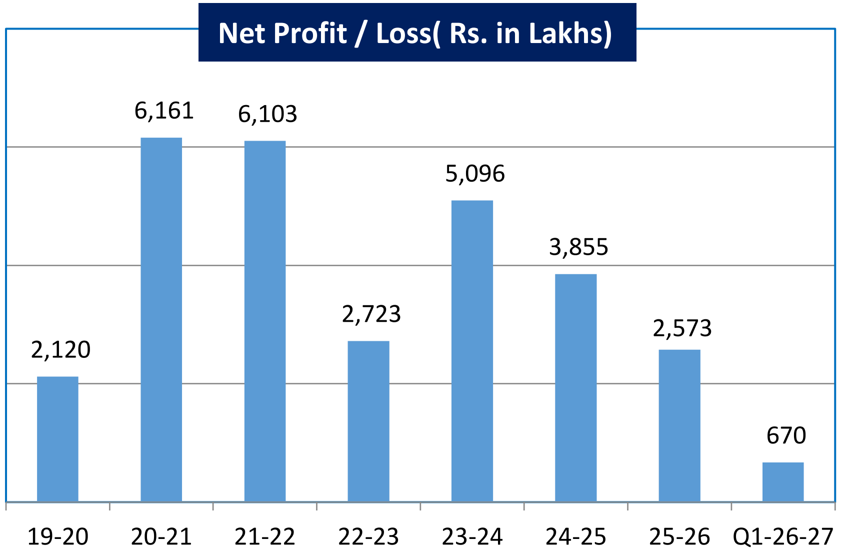


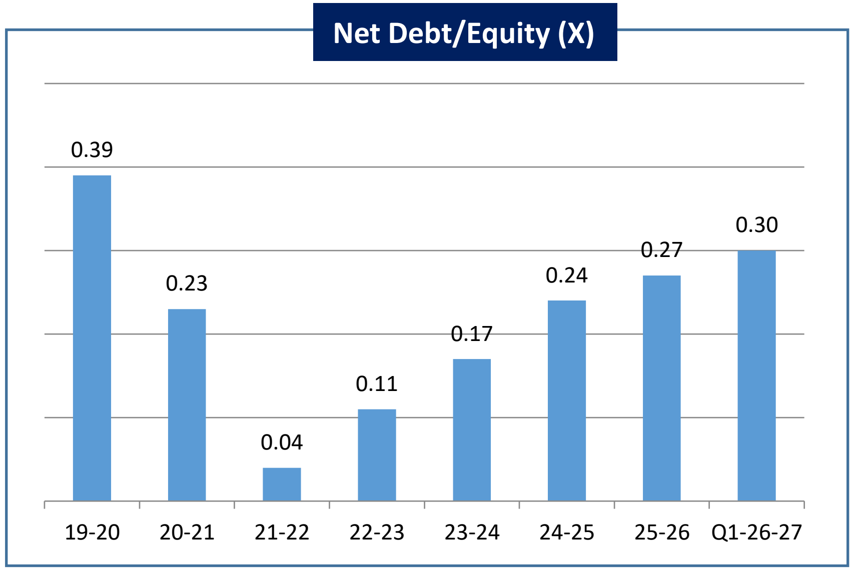
*** Note: EBITDA excluding other Income & Forex Losses**

FINANCIAL HIGHLIGHTS BUILDING SHAREHOLDER VALUE YEAR ON YEAR









CONSOLIDATED FINANCIAL HIGHLIGHTS (Rs. in Lakhs)

Kopran

PARTICULARS	Q1 2026-27	FY 2025-26	FY 2024-25	FY 2023-24	FY 2022-23	FY 2021-22	FY 2020-21	FY 2019-20
Equity Share Capital	4,829	4,829	4,829	4,821	4,821	4,821	4,325	4,325
Other Equity	48,881	48,199	47,006	44,303	39,104	37,796	20,178	14,643
Net Worth	53,709	53,028	51,835	49,125	43,925	42,617	24,503	18,968
Fixed Assets(net)	37,780	37,124	32,160	27,830	23,457	18,623	15,508	14,139
Borrowings	16,687	15,269	14,779	9,923	7,524	7,248	6,429	7,806
Sales/Other Income	15,605	68,177	63,359	62,920	55,405	48,813	50,980	36,013
EBIDTA	1,588	7,790	7,290	7,441	5,180	8,739	8,178	4,696
Finance Costs	328	1,047	934	859	608	512	624	891
Depreciation	577	1,747	1,559	1,289	1,271	1,110	1,019	958
Tax Expenses	210	863	1,340	1,659	376	2,075	2,173	726
Net Profit/(loss)	670	2573	3,855	5,096	2,723	6,103	6,161	2,120
Earning per share (Rs.)	1.39	5.33	7.99	10.57	5.65	13.77	14.24	4.86

Note: EBITDA excluding other income & Forex Losses

GOVERNANCE BOARD OF DIRECTORS

MR. SURENDRA SOMANI
CHAIRMAN & MANAGING DIRECTOR

MR. VARUN SURENDRA SOMANI
DIRECTOR

MRS. NAMRATA SOMANI
DIRECTOR

MR. CHANDRESH GANDHI
INDEPENDENT DIRECTOR

MRS. MAMTA BIYANI
INDEPENDENT DIRECTOR

MR. NARAYAN ATAL
INDEPENDENT DIRECTOR

CONTACT US

Kopran

ABOUT KOPRAN LIMITED:

Kopran Limited is an integrated Pharmaceutical Company, committed to manufacturing and supplying International Quality Formulations and APIs worldwide. Kopran's manufacturing facilities and products have accreditations across all the continents. Research & Development for New Products and Processes for both Formulations & APIs form the strategy of Kopran's growth.

REGISTERED OFFICE:

Parijat House, 1076, Dr. E. Moses Road,
Worli, Mumbai – 400 018,
Maharashtra (India)
Corporate Identification No.:
L24230MH1958PLC011078

For more information about us, please visit
www.kopran.com
or contact:

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Tel.: +91 8692991999
Email: sunil@kopran.com