DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

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PART I (Rs. in Lacs)

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2012

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales/Income from Operations (Net of excise duty)	61,911	68,860	59,867	193,887	164,497	233,371
	(b) Other Income from Operations (incl. realty income)	424	209	282	833	681	882
	Total Income from Operations (net)	62,335	69,069	60,149	194,720	165,178	234,253
2	Expenses						
	(a) Cost of Materials consumed	27,041	31,396	25,494	90,631	78,565	113,471
	(b) Purchases of stock-in-trade	8,621	24,606	25,036	49,808	40,543	43,923
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	8,812	(5,980)	(10,681)	(3,887)	(13,653)	(2,935)
	(d) Employee benefits expense	3,848	4,037	3,413	11,842	10,713	13,932
	(e) Depreciation and amortisation expense	2,505	2,501	2,193	7,272	6,060	8,191
	(f) Other expenses	7,053	7,245	6,900	21,482	18,024	25,809
	Total expenses	57,880	63,807	52,355	177,148	140,252	202,391
3	Profit/(Loss) from Operations before other Income, finance costs & exceptional Items (1-2)	4,455	5,262	7,794	17,572	24,926	31,862
4	Other Income	1,486	1,793	719	4,402	2,660	3,968
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	5,941	7,055	8,513	21,974	27,586	35,828
6	Finance costs	1,762	1,581	2,223	6,005	4,988	6,822
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5-6)	4,179	5,474	6,290	15,969	22,598	29,006
8	Exceptional items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	4,179	5,474	6,290	15,969	22,598	29,006
10	Tax expense	1,014	1,410	1,325	4,190	5,849	7,708
11	Net Profit/(Loss)from ordinary activities after tax(9-10)	3,165	4,064	4,965	11,779	16,749	21,298
12	Extraordinary Items (net of tax expense of Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11+12)	3,165	4,064	4,965	11,779	16,749	21,298
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	3,165	4,064	4,965	11,779	16,749	21,298
17	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	8,820	8,820	8,820	8,820	8,820	8,820
18	Paid-up Debt Capital (Listed Debentures)	28,333	28,333	32,500	28,333	32,500	32,500
19	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						107,778
20	Debenture Redemption Reserve	5,740	5,394	3,959	5,740	3,959	5,751
21. i	Earnings Per Share (EPS) (before extraordinary items) (face value of Rs.10 Each) (not annualised)						
	(a) Basic (In Rs.)	3.59	4.61	5.63	13.35	18.99	24.15
	(b) Diluted (In Rs.)	3.59	4.61	5.63	13.35	18.99	24.15
21.ii	Earnings Per Share (EPS) (after Extraordinary items) (face value of Rs.10 Each) (not annualised)						
	(a) Basic (In Rs.)	3.59	4.61	5.63	13.35	18.99	24.15
	(b) Diluted (In Rs.)	3.59	4.61	5.63	13.35	18.99	24.15

PART II

SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2012

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	49,993,486	49,993,486	49,993,486	49,993,486	49,993,486	49,993,486
	- Percentage of Shareholding	56.68	56.68	56.68	56.68	56.68	56.68
2	Promoters and Promoter Group Shareholding						
	(a) Pledged/ Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
	(b) Non-Encumbered						
	- Number of Shares	38,211,457	38,211,457	38,211,457	38,211,457	38,211,457	38,211,457
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	43.32	43.32	43.32	43.32	43.32	43.32

	Particulars	For the Quarter Ended 31.12.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

Notes:

1 Following dispute over disciplinary action taken by the management, productivity issues and wage settlement, the workers at Plant situated at Plot No. K-1, MIDC Industrial Area, Taloja, have gone on strike from 3rd January, 2013. However, in the absence of the workers, the management staff is operating the plant. All other facilities of the Company including new TAN Plant continue to function normally. Negotioations with the workers are in progress.

2 Previous period's figures have been reclassified wherever necessary to conform to current period's classifications.

3 The above unaudited financial results for the quarter and nine months ended 31st December, 2012 have been subjected to a limited review by the statutory auditors of the Company.

The above unaudited results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 23rd January, 2013 approved the same.

Place : Mumbai
Date : 23rd January, 2013

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in Lacs)

Sr. No.	Particulars	Quarter Ended			Nine Months ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	(a) Chemicals						
	Manufactured	36,252	32,133	33,633	113,746	102,971	141,664
	Traded	5,141	4,944	216	11,624	216	1,185
	Total	41,393	37,077	34,049	125,370	103,187	143,049
	(b) Fertilisers						
	Manufactured	10,326	14,534	12,464	34,224	32,263	49,220
	Traded	12,187	19,377	15,175	40,150	33,190	47,730
	Total	22,513	33,911	27,639	74,374	65,453	96,950
	(c) Realty	61	54	126	181	492	680
	(d) Others	33	280	27	700	582	659
	Total	64,001	71,322	61,841	200,626	169,714	241,338
	Less :Inter Segment Revenue	1,666	2,253	1,692	5,906	4,536	7,085
2	Net Sales/Income from Operations	62,335	69,069	60,149	194,720	165,178	234,253
	Segment profit / (loss) before tax & interest from ordinary Activities						
	(a) Chemicals	5,752	4,742	8,159	20,007	29,094	32,593
	(b) Fertilisers	1,881	4,471	2,665	7,710	7,872	11,345
	(c) Realty	(490)	(468)	(383)	(1,425)	(1,149)	(1,503)
	(d) Others	(56)	191	(66)	429	288	270
	Total	7,087	8,936	10,575	26,721	33,105	42,705
	Less: i) Interest	1,762	1,581	2,223	6,005	4,988	6,822
	ii) Other unallocable expenditure net off unallocable income	1,156	1,881	2,062	4,747	5,519	6,877
	Total Profit Before Tax from Ordinary Activities	4,179	5,474	6,290	15,969	22,598	29,006
3	Capital Employed						
	(a) Chemicals	128,336	129,979	115,672	128,336	115,872	119,842
	(b) Fertilisers	42,512	45,435	28,619	42,512	28,619	38,563
	(c) Realty	26,425	28,255	24,784	26,425	24,784	25,817
	(d) Others	3,491	3,828	3,830	3,491	3,830	3,772
	(e) Unallocated	37,400	31,043	50,869	37,400	50,869	34,147
	Total	238,164	236,540	223,974	238,164	223,974	222,140

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

Sr. No.	Particulars	As on 31-12-2012 (Unaudited)	As on 30-09-2012 (Unaudited)	As on 31-12-2011 (Unaudited)	As on 31-03-2012 (Audited)
A	EQUITY AND LIABILITIES				
1	Shareholders' funds				
	(a) Share Capital	8,820	8,820	8,820	8,820
	(b) Reserves and Surplus	125,315	122,151	114,526	113,530
	Sub total- Shareholders' funds	134,135	130,971	123,346	122,350
2	Non-current liabilities				
	(a) Long term borrowings	38,315	45,749	56,576	50,984
	(b) Deferred tax liabilities (net)	10,958	10,732	8,061	10,125
	(c) Other long term liabilities	75	82	56	-
	(d) Long-term provisions	1,755	1,755	1,898	1,431
	Sub-total - Non-current liabilities	51,103	58,318	66,631	62,540
3	Current liabilities				
	(a) Short-term borrowings	40,159	36,971	28,115	26,942
	(b) Trade payables	11,033	17,409	16,970	17,782
	(c) Other current liabilities	30,980	26,278	23,582	25,276
	(d) Short-term provisions	937	705	1,708	6,156
	Sub-total - Current liabilities	83,109	81,363	70,375	76,136
	TOTAL - EQUITY AND LIABILITIES	268,347	270,652	260,322	261,026
B	ASSETS				
1	Non-current assets				
	(a) Fixed assets	143,266	143,763	142,334	142,737
	(b) Non-current investments	9,602	9,442	9,737	9,764
	(c) Long-term loans and advances	3,190	2,287	4,177	2,842
	Sub-total - Non-current assets	156,058	155,492	156,138	155,343
2	Current assets				
	(a) Current investments	9,106	3,516	11,119	2,120
	(b) Inventories	27,046	34,615	30,800	20,671
	(c) Trade receivables	60,511	62,296	37,535	55,955
	(d) Cash and cash equivalents	3,928	2,559	14,838	14,569
	(e) Short-term loans and advances	10,662	11,402	9,361	12,011
	(f) Other current assets	1,034	772	481	357
	Sub-total - Current assets	112,289	115,160	104,134	105,683
	TOTAL - ASSETS	268,347	270,652	260,322	261,026

For DEEPAK FERTILISERS
AND PETROCHEMICALS CORP. LTD.

S.C.MEHTA
Chairman & Managing Director