

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

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PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2012

Sr.	Particulars (Refer: Notes Below)	30.09.2013 (Unaudited)	Quarter Ended (Unaudited)	30.09.2014 (Unaudited)	Six Months ended (Unaudited)	Year Ended (Audited)
1	Income from Operations	48,860	63,116	57,434	131,978	233,371
2	(a) Net Sales/Income from Operations (Net of credit duty)	48,860	63,116	57,434	131,978	233,371
3	(b) Other Income from Operations (Net of credit duty)	59,325	63,413	57,719	133,746	233,431
4	Total Income from Operations (Net)	1,08,185	126,529	115,153	265,724	466,802
5	2 Expenses					
6	(a) Cost of Materials consumed	31,306	32,184	28,062	63,560	113,471
7	(b) Purchases of stock-in-trade	24,600	18,579	10,790	41,187	43,823
8	(c) Depreciation and amortisation of finished goods, work-in-progress and stock-in-trade	(5,006)	(8,719)	(7,740)	(12,699)	(20,953)
9	(d) Employee benefits expense	4,037	3,857	3,650	7,964	13,932
10	(e) Depreciation and amortisation expense	2,501	2,266	1,861	4,767	8,181
11	(f) Other expenses	1,511	1,511	1,511	11,123	15,509
12	Total expenses	63,927	55,481	49,922	115,245	203,321
13	Profit/Loss from Operations before other income, finance costs & exceptional items (1-2)	8,528	7,642	7,837	13,460	31,880
14	4 Other income	1,527	1,076	1,186	2,553	3,362
15	5 Other non ordinary activities before finance costs and exceptional items (2+3)	7,055	6,878	6,013	16,033	38,181
16	6 Finance costs	1,991	2,692	1,495	4,243	8,822
17	Profit/Loss from ordinary activities after finance costs and exceptional items (4-6)	5,474	6,316	7,518	11,790	25,606
18	8 Exceptional items	1,410	1,766	2,128	3,176	4,524
19	Profit/Loss from ordinary activities before tax (7+8)	6,884	8,082	9,646	14,966	30,130
20	Tax expense	4,064	4,550	5,390	8,614	11,784
21	Net Profit/Loss from ordinary activities after (tax+16)	2,820	3,532	4,256	6,352	18,346
22	12 Extraordinary items (net of tax expense of Rs. Nil)	4,064	4,550	5,390	8,614	11,784
23	13 Net Profit (Loss) for the period (11+12)	6,884	8,082	9,646	14,966	30,130
24	14 Movement in (loss) of associates	4,064	4,550	5,390	8,614	11,784
25	15 Movement in (loss) of associates	4,064	4,550	5,390	8,614	11,784
26	Net Profit (Loss) after taxes, minority interest and share of profit (loss) of associates (13+14+15)	2,820	3,532	4,256	6,352	18,346
27	16 Profit/Share Capital Reserve (Net of tax expense of Rs. 10/- each)	8,060	8,060	8,060	8,060	8,060
28	17 Profit/Share Capital Reserve (Net of tax expense of Rs. 10/- each)	20,953	20,953	20,953	20,953	20,953
29	Reserve including Revaluation Reserve as per balance sheet of previous accounting year	1,511	1,511	1,511	1,511	1,511
30	Debitum Redemption Reserve	5,394	6,094	6,959	13,944	21,208
31	Earnings Per Share (EPS) (before extraordinary items) (Net value of Rs.10 each) (not annualised)	4.61	5.16	6.11	9.77	13.36
32	(a) Basic (in Rs.)	4.61	5.16	6.11	9.77	13.36
33	(b) Diluted (in Rs.)	4.61	5.16	6.11	9.77	13.36
34	Earnings Per Share (EPS) (after Extraordinary items) (Net value of Rs.10 each) (not annualised)	4.61	5.16	6.11	9.77	13.36
35	(a) Basic (in Rs.)	4.61	5.16	6.11	9.77	13.36
36	(b) Diluted (in Rs.)	4.61	5.16	6.11	9.77	13.36
37	20 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
38	21 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
39	22 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
40	23 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
41	24 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
42	25 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
43	26 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
44	27 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
45	28 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
46	29 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
47	30 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
48	31 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
49	32 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
50	33 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511
51	34 Dividend (in Rs.)	1,511	1,511	1,511	1,511	1,511

PART 3		SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED

No.	Particulars	31-03-2012	Quarter Ended 31-03-2012	31-03-2011	Six Months ended 31-03-2011	31-03-2011	Year Ended 31-03-2011
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding	48,993,446	48,993,446	48,993,442	48,993,446	48,993,442	48,993,446
	- Percentage of Shareholding	50.00	50.00	50.00	50.00	50.00	50.00
2	Promoters and Promoter Group Shareholding						
(a)	Pledged Encumbered						
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b)	Non-Encumbered						
	- Number of Shares	38,211,457	38,211,457	38,211,501	38,211,457	38,211,501	38,211,457
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company)	43.32	43.32	43.32	43.32	43.32	43.32

	Particulars	For the Quarter Ended 30.09.2012
B	INVESTOS COMEN. AMTE	

Planted at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Notes:

- The above unaudited financial results for the quarter and half year ended 30th September, 2012 have been subjected to a limited review by the statutory auditors of the Company. Ratios have been computed as follows:
- Debt Equity Ratio (Aggregate of Long Term Debts and Deferred Tax Liability) / (Shareholders Funds less Misc. Expenditure to the extent not written off).
 - GDCHA (Earnings before interest, Depreciation and Tax) / (Long Term loan principal repay + Interest Expenses).
 - ISCRN (Earnings before interest, Depreciation and Tax) / (Interest Expenses).
- The above unaudited results were reviewed by the Audit Committee. The Board of Directors at its meeting held on 31st October, 2012 approved the same.

Place : Mumbai
Date : 11th October 2013

Place : Mumbai
Date : 31st October, 2012

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Sl. No.		Particulars	Quarter ended				Six Months ended				IR in Lakhs	
			30.06.2012		30.09.2011		30.06.2012		30.09.2011		Year to date	Year to date
			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1		Segment Revenue	32,366	46,458	35,867	77,856	66,138	141,864				
		(A) Manufactured	4,844	1,539	6,453	-	1,185					
		Traded	37,342	46,967	35,967	78,339	69,138	143,049				
		(B) Facilities										
		Manufactured	14,534	9,364	11,248	23,808	19,799	49,272				
		Traded	19,377	8,596	11,824	27,963	18,015	47,730				
		Total	33,911	17,960	23,072	51,881	37,814	98,650				
		(C) Realty		14,897	158	152	868	690				
		(D) Others	281	397	314	652	657	1,017				
		Total	71,568	68,400	59,439	138,888	107,950	241,368				
		Less: Segment Expenses	13,333	13,333	13,333	2,845	2,844	7,895				
		Net State income from Operations	68,235	61,412	51,710	131,474	105,105	234,231				
2		Segment profit / (loss) before tax interest from ordinary Activities	5,007	9,610	8,466	14,617	17,835	32,569				
		(A) Chemicals	1,141	2,744	5,639	5,007	11,346	11,346				
		(B) Others	669	1,477	1,477	1,477	1,477	1,477				
		(C) Realty	182	254	209	456	431	298				
		Total	9,202	10,785	11,093	19,857	22,607	42,733				
		Less: Interest	1,407	1,960	1,960	4,243	2,166	8,802				
		Total	2,147	1,807	2,594	3,594	3,574	6,865				
		Profit / (loss) before tax from Ordinary Activities	5,054	8,978	6,503	16,314	19,031	35,868				
		Less: Non allowable expenditures net of non allowable income										
		Total Profit Before Tax from Ordinary Activities	5,054	8,978	6,503	16,314	19,031	35,868				
3		Income Tax Expense	128,979	132,792	117,405	139,919	117,005	119,843				
		(A) Chemicals										
		(B) Facilities	45,435	25,257	21,297	49,435	49,435	38,565				
		(C) Realty	28,255	28,123	24,311	28,255	24,311	25,817				
		(D) Others	55,289	79,412	71,807	72,229	45,269	37,271				
		Total	131,979	132,792	117,405	150,929	119,015	121,653				
		Income Tax Credit	31,043	43,745	35,535	46,688	41,509	3,772				
		(A) Unutilized										
		Total	236,540	231,908	202,414	239,540	202,414	232,145				

Sr.	STATEMENT OF ASSETS AND LIABILITIES
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		As on 30-06-2012 (Unaudited)	As on 30-06-2012 (Unaudited)	As on 30-09-2011 (Unaudited)	As on 31-03-2011 (Audited)
A	EQUITY AND LIABILITIES				
1	Shareholder's funds				
(a)	Share Capital	8,620	8,620	8,620	8,620
(b)	Reserves and Surplus	122,151	118,075	108,569	113,530
	Sub-total: Shareholder's funds	130,771	126,695	116,339	122,350
2	Non-current liabilities				
(a)	Long term borrowings	45,749	51,510	47,098	50,844
(b)	Deferred tax liabilities (net)	10,732	10,303	8,099	10,125
(c)	Other long term liabilities	82	82	68	68
(d)	Long-term provisions	1,755	1,592	1,634	1,431
	Sub-total: Non-current liabilities	68,318	63,487	64,900	62,500
3	Current liabilities				
(a)	Short-term borrowings	36,971	37,018	37,935	26,942
(b)	Trade payables	17,409	18,430	15,847	17,762
(c)	Other current liabilities	26,278	30,199	24,582	23,778
(d)	Short-term provisions	81,243	83,632	64,342	74,138
	Sub-total: Current liabilities	81,243	83,632	64,342	74,138
	TOTAL - EQUITY AND LIABILITIES	270,652	273,224	243,449	261,028
B	Non-current assets				
1	(a) Fixed assets	143,763	144,392	131,415	140,737
	(b) Non-current investments	9,442	9,632	5,082	9,784
	(c) Long-term loans and advances	2,287	2,414	4,387	2,642
	Sub-total: Non-current assets	155,492	156,438	140,884	153,163
2	Current assets				
(a)	Current investments	3,516	20,607	11,322	2,120
(b)	Inventory	34,015	29,287	24,967	20,671
(c)	Prepaid expenses	5,931	5,931	6,156	5,665
(d)	Cash and cash equivalents	2,588	11,584	11,251	11,251
(e)	Short-term loans and advances	11,970	13,228	13,228	12,011
(f)	Other current assets	172	442	305	307
	Sub-total: Current assets	115,160	119,788	96,718	105,603
	TOTAL - ASSETS	270,652	273,224	240,640	261,028

For DEEPAK FERTILISERS
AND PETROCHEMICALS CORP. LTD.


S.C. MENTA
Vice-Chairman & Managing Director