Regd. Office: Sai Hira, Survey No. 93,
Mundhwa, Pune - 411 036, India.
Tel: +91 (20) 6645 8000

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

30th July, 2026

The Secretary	Listing Department
BSE Limited	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers,	"Exchange Plaza",
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (E)
Mumbai – 400001	Mumbai – 400051
BSE Code: 500645	NSE Code: DEEPAKFERT

Subject: Earnings Presentation for the quarter ended 30th June, 2026

Dear Sir / Madam,

Please find enclosed an Earnings Presentation of the Company for the quarter ended 30th June, 2026.

We request you to kindly disseminate the same.

Thanking you,

Yours faithfully,

For **Deepak Fertilisers**

And Petrochemicals Corporation Limited

RABINDRA KUMAR PUROHIT

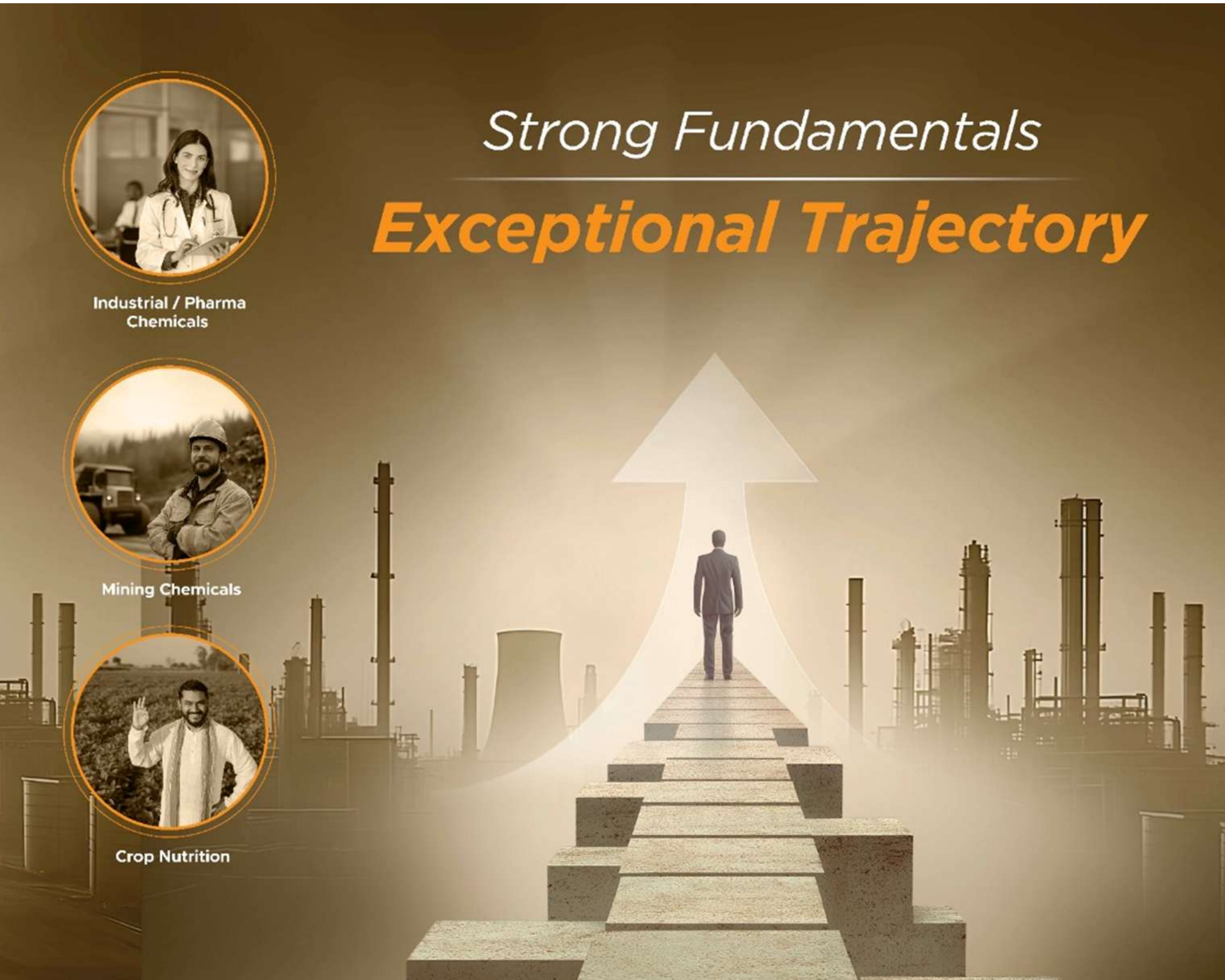
Digitally signed by RABINDRA KUMAR PUROHIT
Date: 2026.07.30 13:17:36 +05'30'

Rabindra Purohit

VP – Legal, Compliance & Company Secretary

Membership No.: FCS 4680

Encl: as above



DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Deepak Fertilisers And Petrochemicals Corporation Ltd

Earning Presentation Q1- FY27

July 2026

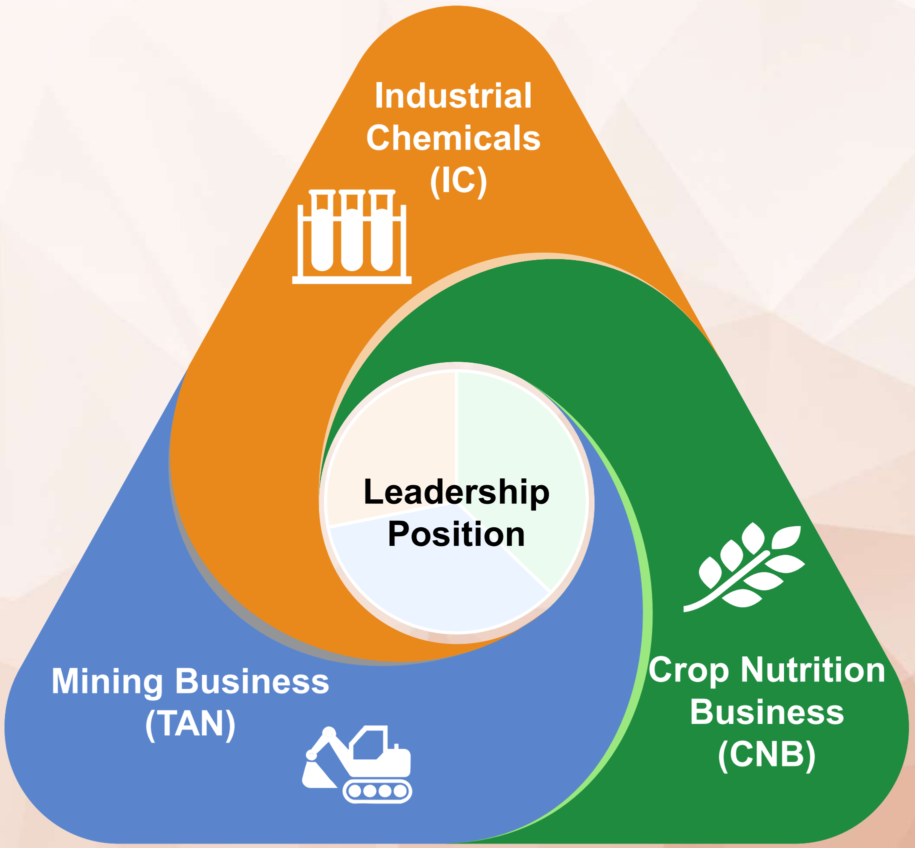
Setting New **Benchmarks,**
Scaling New **Heights**

Follow Us On

Content

An Integrated Gas-to-Ammonia-to-Solutions Enterprise

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED



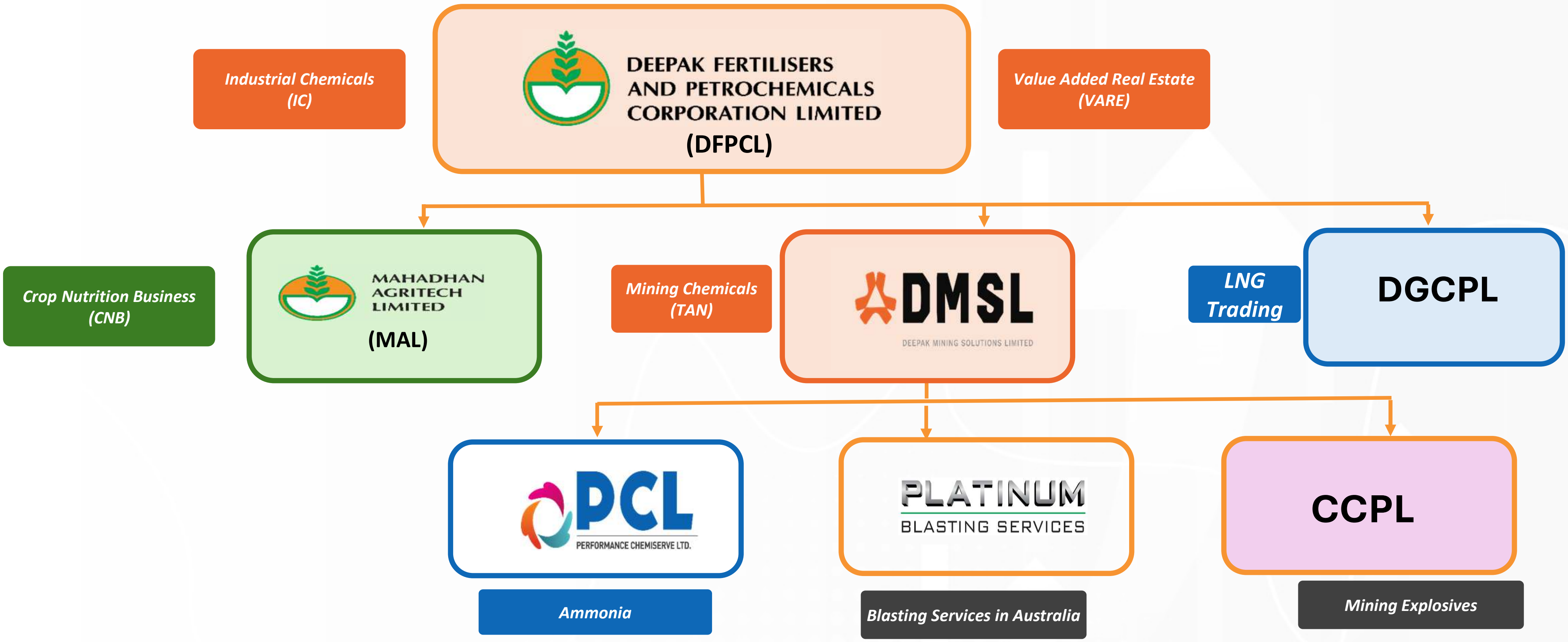
40+ Years
Rich Experience of Developing 3 verticals

6
Manufacturing Sites

2,300+
Employees

US$ ~2.07 billion
Market Capitalization
(as on 30 Jun 2026)

Corporate Structure post Demerger



Integrated value chain of GAS to Downstream Products

Business & Product Overview

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

	Mining Chemicals	Industrial Chemicals	Crop Nutrition
Capacity	Technical Ammonium Nitrate **587 KTPA**	Diluted Nitric Acid **885 KTPA** Concentrated Nitric Acid **231 KTPA** Iso Propyl Alcohol **70 KTPA**	NP **300 KTPA** NPK **800 KTPA** Bensulf **57 KTPA**
Domestic Market Share	~39%	62% in CNA, 27% in DNA, 10% in Merchant IPA	Leading player in specialty and water-soluble fertilizers in India
Share in Group Revenue	**28%**	**16%**	**44%**
Products	Varieties of high density and low-density Ammonium Nitrate and AN-Melt	Varieties of Nitric Acid, IPA, Methanol, LCO2 & Pharmacopeia Solvents	Specialty Complex fertilisers branded as Smartek & Croptek, Water Soluble fertilisers and Bentonite Sulphur
End Market	➢ Mining ➢ Infrastructure ➢ Explosives ➢ Healthcare	➢ Pharma ➢ Nitroaromatics ➢ Explosive ➢ Chemical derivatives	➢ Cash Crops ➢ Fruits & Vegetables ➢ Oils and Seeds crops ➢ Water Soluble Segment

Note: % of Revenue pertains to FY25

Strong Competitive Offering

Market Positioning

Mining Chemicals

- Dominant market share; poised to grow with new capacity expansions
- India's only manufacturer of High Density, Low Density & Medical Grade Ammonium Nitrate
- Preferred partner for mining, infrastructure and explosives companies
- Strategically located plants on East and West coasts of India
- Value Chain Integration: Forward into explosives, backward into ammonia

Industrial Chemicals

- Largest manufacturer of Nitric Acid in South East Asia.
- Dominant market share; poised to grow with new capacity expansions
- One of the leading manufacturers and marketers of Iso Propyl Alcohol (IPA)
- Strategic entry to provide basket of solvents to Pharma sector
- Fully captive key Raw material availability
- Diverse Product Portfolio: Serving multiple sectors, enhancing market resilience

Crop Nutrition

- 'Mahadhan' strong brand present in Maharashtra, Karnataka and Gujarat
- India's only manufacturer of Prilled NP 24:24:0 fertiliser in India
- India's only producer of crop specific, crop nutrient solutions having Nitrogen, Phosphorus and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)
- India's Largest manufacturer of Bentonite Sulphur in India
- Market leader in specialty and water-soluble fertilisers in India

Strategic Geographic Footprints

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

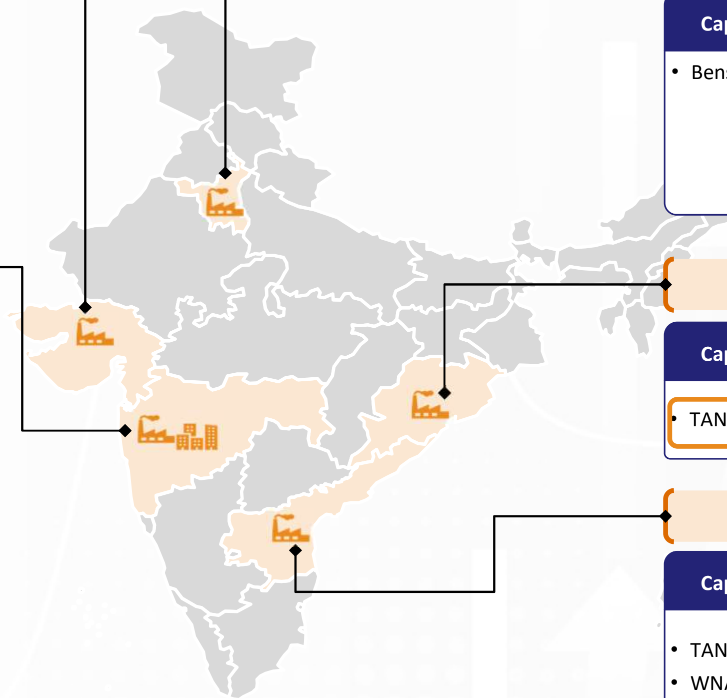
Dahej, Gujarat

Capacity (KMTPA)	Geographic Advantage
• DNA: 149 • CNA: 92 • DNA: 300 • CNA: 150	• Major customers of nitroaromatics and nitrocellulose are located in Gujarat

Taloja, Maharashtra

Capacity (KMTPA)	Geographic Advantage
• TAN: 544 • DNA: 703 • CNA: 139 • IPA: 70 • Liquid CO2: 72 • Methanol: 100 • NP: 300 • NPK: 800 • Bensulf: 25 • Ammonia: 129 • Ammonia: 500	• Located in Maharashtra, horticulture capital of India with highest consumption of NPKs and specialities • Cater to IPA demand of North as well as South India • Proximate to Nitric Acid consuming belt of Gujarat-Maharashtra • Strategically located near explosives manufacturers in Central India

* TAN Debottlenecking



Corporate Office Production Facilities Capacity Expansion

Panipat, Haryana

Capacity (KMTPA)	Geographic Advantage
• Bensulf: 32	• Oil-seed growing belts of North and Central India • Significant geographic advantage over imported Bentonite Sulphur

Gopalpur, Odisha (East Coast)

Capacity (KMTPA)	Geographic Advantage
• TAN: 376	• Closer to customer base

Srikakulam, Andhra Pradesh

Capacity (KMTPA)	Geographic Advantage
• TAN: 43 • WNA: 34	• Satellite unit catering to regional explosives manufacturers

Note: Capacities are rounded off

IPA: Iso Propyl Alcohol ; AN: Ammonium Nitrate; TAN: Technical Ammonium Nitrate; NPK: Nitrogen Phosphorous Potassium; ANP: Ammonium Nitro Phosphate; CNA: Concentrated Nitric Acid; DNA: Diluted Nitric Acid;

Transitioning From Commodity To Specialty

DMSL's Integrated Value Chain

Upstream			Downstream		
GAS Tie-up	Ammonia / Nitric Acid	Ammonium Nitrate	Explosives / Initiating System	Blasting Technology/ Technical Services /Downstream Operations	Mine Productivity Improvement

Industrial Chemicals (IC)

Nitric Acid - Bulk (Various Grades)	Industry Specific Grades Solar/Steel Grade Nitric Acid	Application Based Industry Specific Grades
IPA - Bulk	➢ IPA Pharma Grade ➢ Industry Specific Grade (Food/Cosmetics) ➢ Downstream - Hand Sanitizer/Disinfectant ➢ Electronic Grade IPA	In Process: Semi Conductor Grade IPA

Crop Nutrition Business (CNB)

Plain Grade Bulk Fertilisers	High Efficiency Differentiated Grade Fertilisers "Smartek"	Crop Nutrients Solution - "Croptek" Crop Specific Fertilisers

Key Highlights of Q1 FY27 (Consol)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Q1 FY27 (YOY)

	Revenue & YoY Growth	EBITDA & YoY Growth	PAT & YoY Growth
Value	₹ 3,256 Cr	₹ 845 Cr	₹ 490 Cr
Growth	22%	65%	101%

Q1 FY27 (QOQ)

	Revenue & QoQ Growth	EBITDA & QoQ Growth	PAT & QoQ Growth
Value	₹ 3,256 Cr	₹ 845 Cr	₹ 490 Cr
Growth	8%	139%	252%

- Commodity to Specialty (CNB) Q1'FY 27 - 43% Specialty + Croptek share in revenue (Q1-PY-45%)
- Customer to Consumer (TAN): Q1-FY27 B2C share revenue : ₹ 151 Cr, 17% Vs 16% LY
- Strategic Capex COD expected in Q2 poised for next Leap
- Global Supply Tightness & Equinor Gas Supporting Margins improvement

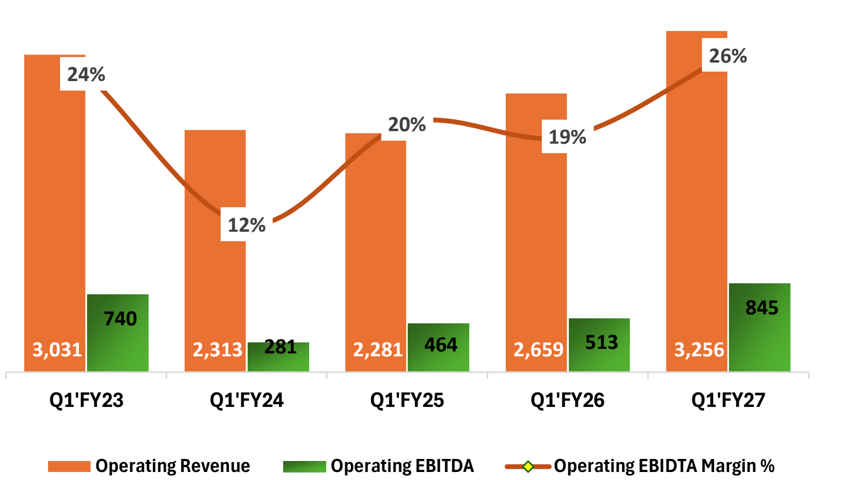
DFPCL: Q1 Profits Double

Consolidated Financial Performance: Q1 FY27

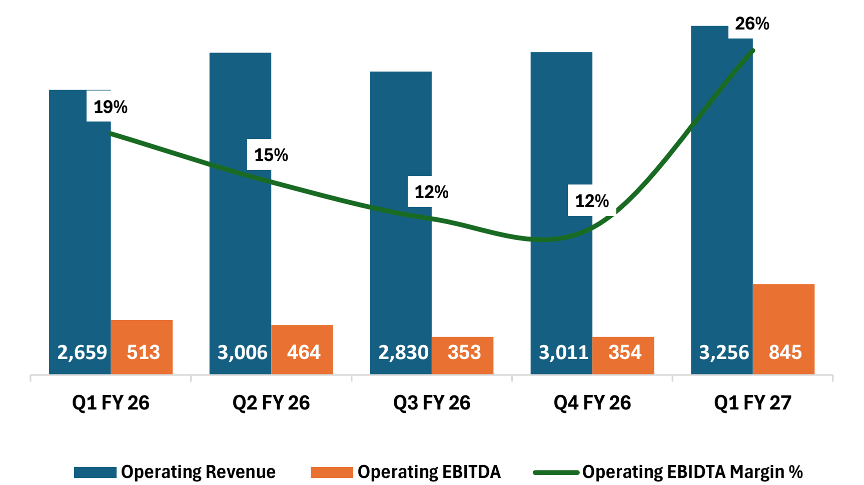
Q1 Operating revenue up 22 % YoY While EBITDA up 65%

Q1 Operating revenue up 8% QoQ While EBITDA up 139%

YoY Operating Performance (₹ Cr) and EBITDA trend



QoQ Operating Revenue (₹ Cr) and EBITDA trend



Foundational Strength Emerge from Integrated Value Chain

Consolidated Profit & Loss Statement (in ₹ Cr)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

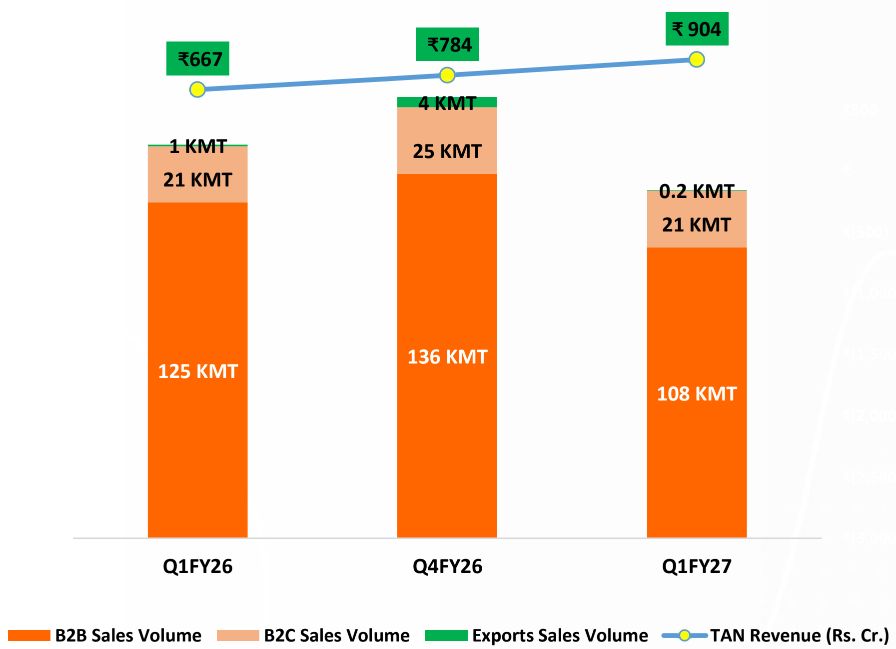
	Q1 FY27	Q1 FY26	Δ Y-o-Y	Q4 FY 26	Δ Q-o-Q
Operating Revenue	3,256	2,659	22%	3,011	8%
Other Income	6	24	-75%	6	-2%
Total Income	**3,262**	**2,683**	**22%**	**3,017**	**8%**
Operating EBITDA	845	513	**65%**	354	**139%**
Op EBITDA Margins (%)	26.0%	19.3%	7 %	11.8%	14%
Finance Cost	95	88	8%	93	1%
D&A	105	103	2%	106	0%
Net Profit	490	244	**101%**	139	**252%**
PAT Margin (%)	15.0%	9.1%	6%	4.6%	10%

All time high EBITDA.. Global supply tightness supporting better realization across mining, industrial chemicals and ammonia

Mining Chemicals Business (TAN) : Q1 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

- **Sales Volume :** Q1 Volume (130 KT) : down 12% YoY and 21% QoQ primarily due to production and dispatch disruptions arising from PESO ANRS portal changes.
- **Revenue Growth: Q1** revenue up by 36% YoY. QoQ revenue up 15% driven by driven by improved realization on account of US - Iran conflict.
- **Customers to Consumers :** B2C revenue at 151 Cr… 42% up YOY and share of business at 17% Vs 16% Q1 PY
- **Capacity Utilization: FY26** : 92%

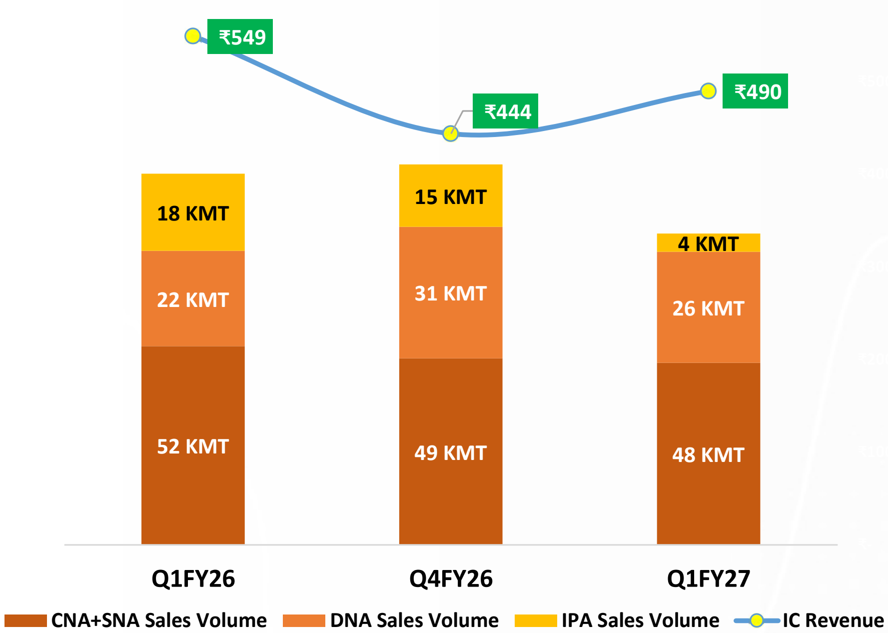
Outlook:

- Monsoon-driven slowdown in mining and infrastructure activity may impact Q2 demand, though elevated FGAN prices should support margin.

Industrial Chemicals Business : Q1 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

Volume Performance

- **Total Nitric Acid: Q1** volume (74KT) flat YoY but down 7% QoQ.
- **IPA:** Sales volume (4KT) in Q1 down 76% YoY and 71% QoQ due to RGP quota curtailment by GoI driven by US - Iran conflict.

Revenue :

- Q1 Revenue increased by 10% QoQ on account of better NA and IPA realization but de-grew 11% YOY due to IPA vol loss.

Capacity Utilization in Q1-FY26:

- DNA : 95%; CNA : 74%
- IPA : **29**% due to a shutdown on account of RGP curtailment by GoI.

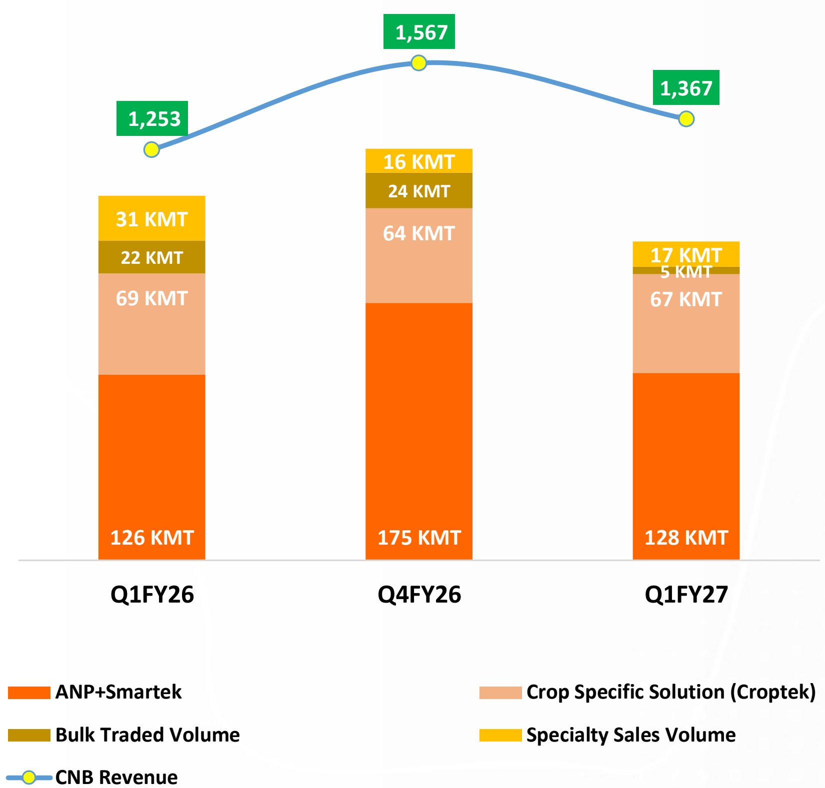
Outlook :

- **Nitric Acid:** Nitric Acid demand is expected to be stable with limited import supply.
- **IPA:** Relaxation of the RGP quota improves supply availability; however, correction in domestic IPA prices is expected.

Crop Nutrition Business: Q1 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT) and Revenue (₹ Cr)



Highlights

Q1 FY27 Volume Performance:

- **ANP+Smartek** Sales volumes (128KT) up 1% YoY, down 27% QoQ due to delayed and low rains in core geographies and phos acid shortage.
- Our Innovative-Crop Specific Specialty product, "**Croptek**", reported a 2% degrowth YoY but grew 4% QoQ showing resilience despite delayed monsoon.
- **Specialty fertilizer** business comprising of mfg Bensulf was impacted due to elevated Sulphur cost. While QoQ volumes improved by 6%, YOY vol declined 44%.
- Solutek and other WSF vol were flat

Q1 Revenue: Grew by 9% YoY but dropped by 13% QoQ.

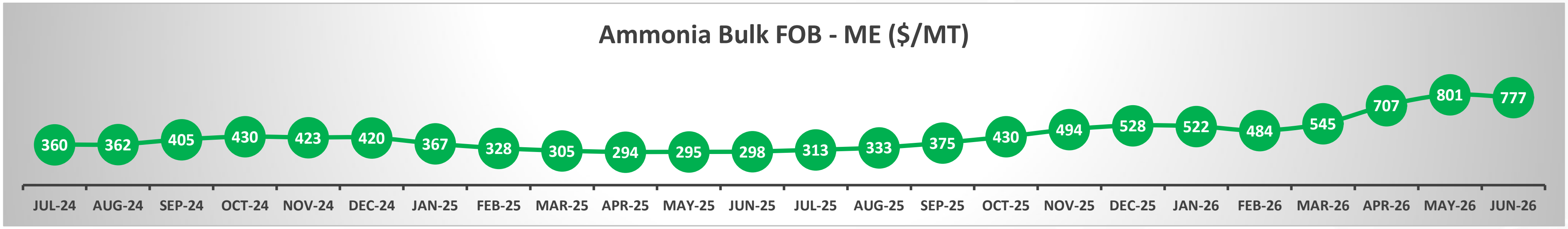
Bulk Manufacturing Capacity Utilization: Q1 FY27: ANP- 78%, NPK 63%

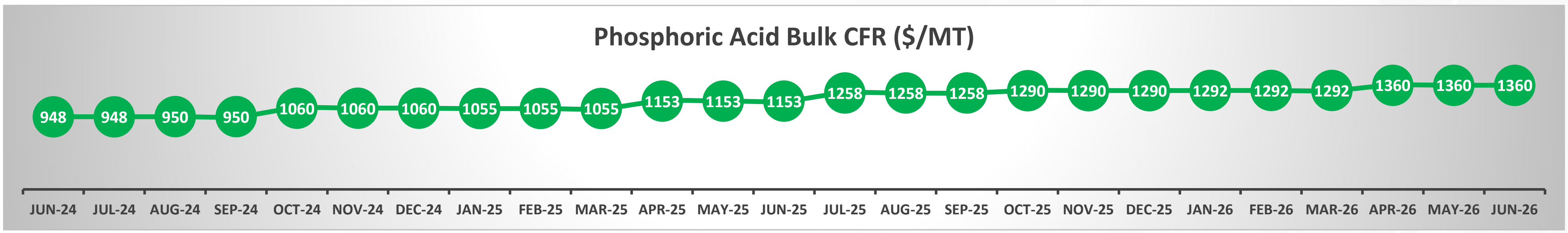
Outlook :

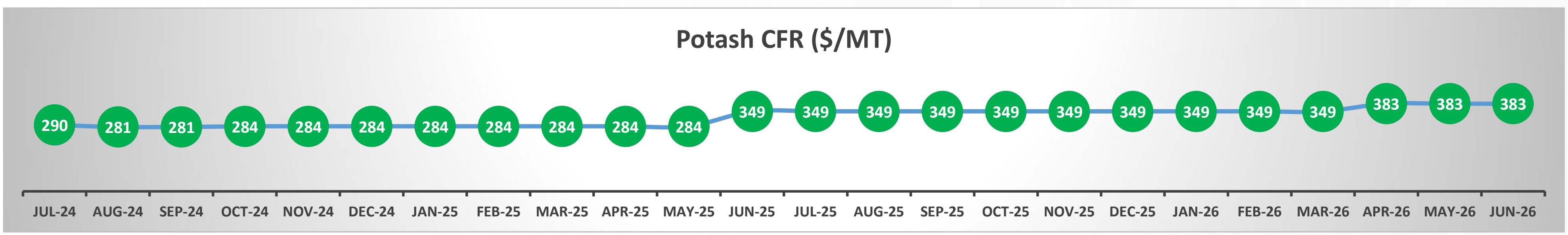
El Niño impact on CNB's core markets is expected to be limited, with only 12 of 44 core districts likely to receive below-normal rainfall. However, elevated input costs and an unfavorable DAP–NPK price gap may continue to pressure demand and profitability.

Raw Material Price Movement

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED







Attractive Capex of ~Rs. 4,650 crores Underway

TAN Project, Gopalpur

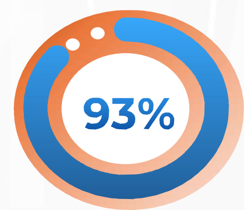
- **Capacity:** 376 KTPA.
- **Expected Commissioning:** Q2-FY27
- **Capex :** Rs. 2,675 Crores
- Post-expansion, total AN capacity will be ~1.0 MMTPA, making us **3rd largest** pure-play TAN producer globally
- **Strategic Location Advantages:**
  - Closer to major mining areas in East India
  - Port based location- favourable for exports

Overall Progress

Nitric Acid Project, Dahej

- **Capacity :** WNA 300 KTPA & CNA 150 KTPA
- **Expected Commissioning:** Q2-FY27
- **Capex :** Rs. 1,983 Crores
- Post-expansion, total WNA capacity will be ~1.2 MMTPA, making us **Asia's largest manufacturer** of Nitric Acid.
- **Strategic Location:** Closer to major consumers in West and Central India.
- **65% CN'A capacity tied up** through a 20 years long term contract

Overall Progress



Capitalizing on 40 Years of Know-How and Riding the India Growth Story

Strengthening Our Balance Sheet

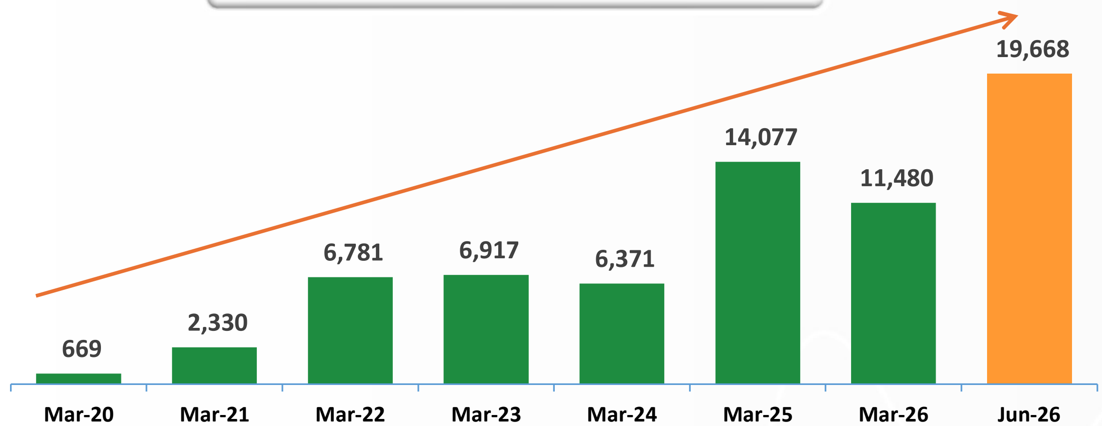
(Rs. CR)	Jun-26	Mar-26
ST Debt	440	1,060
LT Debt	4,617	4,426
Total Debt	**5,057**	**5,486**
Cash & Cash Equivalent	308	397
Other Bank Balances	30	139
Investment in MFs	-	126
Net Debt	**4,719**	**4,824**

Leverage Ratios	Jun-26	Mar-26	Change
Net Debt/Equity (x)	0.60x	0.65x	-0.05
Net Debt/EBIDTA (x)	1.40x	2.86x	1.46

- Capital expenditure totaled at ₹515 Cr in Q1 FY27
- Despite the capex, net debt reduced to ₹4,719 Cr, supported by robust operational FCF
- Short-term debt stood at ₹440 Cr to support the business working capital requirement.

Delivering Value to our Shareholders

Market Cap* (Rs. Crores)

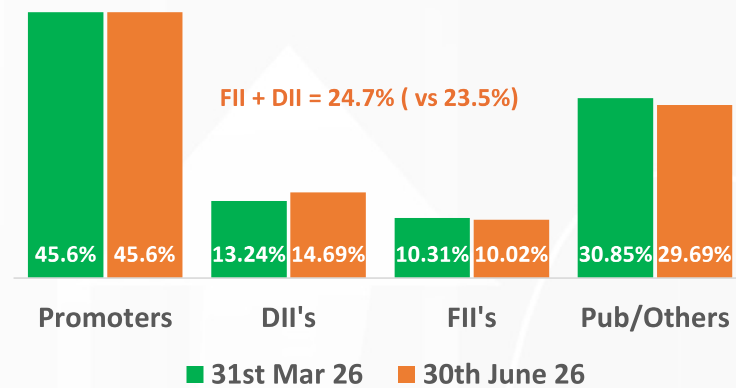


** Market cap represents as on the last day of the period.*

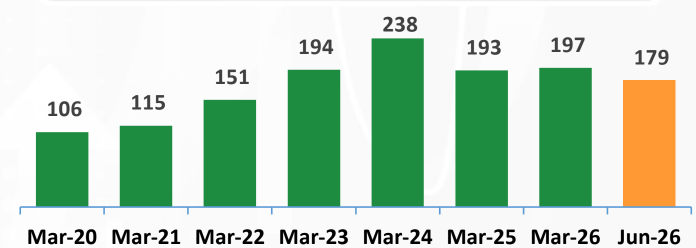
Value Creation

CAGR 72%

Shareholding Pattern (Jun 26)



Total No. of Shareholders (in 000')



Key Takeaway

- Market leadership in most categories
- Establishing market dominance through strategic initiatives
- Continued focus on accelerating commodity to specialty transition
- Capital expenditure projects strategically positioned for emerging opportunities
- Taking strides in digitization to enable sustained growth
- Advances transparency and sustainability within ESG initiatives.

Corporate Social Responsibility for Inclusive Community Welfare

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Entrepreneurship / Skill Development

Project - Dairy Service Centre

Artificial insemnation

Project- Agri Based Livelihood

Mango plantation

Project- Vocational Skills Development

Basic tailoring Course

Project- LEED

Industrial sewing machine Entrepreneurship Development

Health & Hygiene

Project-Aarogyam

Mobile Clinic (Maldunge Village)

Project-Aarogyam

School screening camp at Chinchavali

Environment Sustainability

Project Gyanam

Food distribution at schools

Project- Social Welfare

Water tank with drinking water connection, at Aanganwadi

Continue to touch life for betterment…

Investor Relations Contact

Subhash Anand
President and CFO
subhash.anand@dfpcl.com
+91 20 6645 8797

Thank You

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Corporate Office:
Sai Hira, Survey No. 93, Mundhwa, Pune - 411 036, Maharashtra, India.
CIN: L24121MH1979PLC021360
www.dfpcl.com