Regd. Office: Sai Hira, Survey No. 93,
Mundhwa, Pune - 411 036, India.
Tel: +91 (20) 6645 8000

DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

13th November, 2026

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001
BSE Code: 500645

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra - Kurla Complex, Bandra (E)
Mumbai – 400051
NSE Code: DEEPAKFERT

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on 13th November, 2026

In terms of the provisions of Regulations 30 and 33 (read with Part A of Schedule III) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at their meeting held today, i.e., 13th November, 2026, have approved the Unaudited Standalone and Consolidated Financial Results for the second quarter and half year ended 30th September, 2026. A copy of the aforesaid results, along with Limited Review Report of the Statutory Auditors thereon, is enclosed.

Also enclosed is the copy of the Press Release and Earnings Presentation being made on the aforesaid financial results.

The meeting commenced at 6.00 p.m. and concluded at 6.12 p.m.

We request you to take the same on your record.

Thanking you,
Yours faithfully,

For **Deepak Fertilisers**
And Petrochemicals Corporation Limited

PANKAJ GUPTA
Digitally signed by PANKAJ GUPTA
Date: 2026.11.13 20:29:12 +05'30'

Pankaj Gupta
Company Secretary& Compliance Officer
Membership No.: FCS 9219

Encl: as above

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

HEAD OFFICE
Suites 102, 'Orchard'
Dr. Pai Marg, Baner, Pune – 45
Tel (O): 020 – 27290771/1772/1773
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Independent Auditors' Review Report

on the unaudited quarter and half year ended standalone financial results of Deepak Fertilisers and Petrochemicals Corporation Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Deepak Fertilisers and Petrochemicals Corporation Limited
Sai Hira, Survey No. 93,
Mundhwa, Pune – 411036,
Maharashtra, India

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Deepak Fertilisers and Petrochemicals Corporation Limited ("DFPCL" or the Company) for the quarter and half year ended September 30, 2026 ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the

information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **P G BHAGWAT LLP**
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Abhijeet Dilip Bhagwat
Digitally signed by Abhijeet Dilip Bhagwat
Date: 2026.11.13 18:39:07 +05'30'

Abhijeet Bhagwat
Partner
Membership Number: 136835
UDIN: **26136835UGNFLS6223**

Pune
November 13, 2026

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED CIN: L24121MH1979PLC021360

Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,

Website: www.dfpcl.com, Investors relation contact: investorgrievance@dfpcl.com; Phone: +91-20-66458094.

PART I

(Amounts in Rs Lakhs unless otherwise stated)

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 September 2026

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	61,958	51,697	50,495	1,13,655	1,08,861	1,96,367
	(b) Other income	1,491	1,426	862	2,917	3,668	18,453
	Total income	63,449	53,123	51,357	1,16,572	1,12,529	2,14,820
2	Expenses						
	(a) Cost of materials consumed	45,175	30,907	29,126	76,082	61,801	1,21,620
	(b) Purchases of stock-in-trade	1,297	4,824	7,559	6,121	11,882	13,644
	(c) Changes in inventories of finished goods and stock-in-trade	2,948	(3,324)	(2,334)	(376)	(1,074)	1,830
	(d) Employee benefits expense	2,470	2,535	2,515	5,005	5,709	11,301
	(e) Finance costs	464	745	792	1,209	1,508	2,698
	(f) Depreciation and amortisation expense	2,066	2,071	2,241	4,137	4,404	9,031
	(g) Other expenses (net)	5,557	6,144	4,746	11,701	9,904	22,061
	Total expenses	59,977	43,902	44,645	1,03,879	94,134	1,82,185
3	Profit / (loss) before tax (1-2)	3,472	9,221	6,712	12,693	18,395	32,635
4	(a) Current tax	855	2,333	1,598	3,188	4,585	5,266
	(b) Deferred tax	57	54	110	111	121	445
	Total tax expense / (reversal)	912	2,387	1,708	3,299	4,706	5,711
5	Net profit / (loss) after tax (3-4)	2,560	6,834	5,004	9,394	13,689	26,924
6	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	Remeasurement of defined benefit obligations	(50)	9	(62)	(41)	(124)	(9)
	Income tax relating to this item	13	(3)	16	10	31	2
	Items that will be reclassified to profit or loss						
	Cash flow hedge	2,174	(4,691)	(2,250)	(2,517)	(3,783)	4,648
	Income tax relating to this item	(547)	1,181	566	634	952	(1,170)
	Total other comprehensive income, net of tax	1,590	(3,504)	(1,730)	(1,914)	(2,924)	3,471
7	Total comprehensive income (5+6)	4,150	3,330	3,274	7,480	10,765	30,395
8	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	12,624	12,624	12,624	12,624	12,624	12,624
9	Total reserves	-	-	-	-	-	3,53,481
10	Earnings Per Share (EPS) (not annualised for quarter ended) (face value of Rs.10 each)						
	(a) Basic (In Rs.)	2.03	5.41	3.96	7.44	10.84	21.33
	(b) Diluted (In Rs.)	2.03	5.41	3.96	7.44	10.84	21.33

DEEPAK FERTILISERS AND PETROCHEMICALS CORP. LTD. Pune

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED CIN: L24121MH1979PLC021360
Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,
Website: www.dfpcl.com, Investors relation contact: investorgrievance@dfpcl.com; Phone: +91-20-66458094.

Sr. No.	STATEMENT OF ASSETS AND LIABILITIES Particulars	(Amounts in Rs Lakhs unless otherwise stated) Standalone	
		30 September 2026 (Unaudited)	31 March 2026 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	62,044	61,895
	(b) Capital work in progress	1,33,499	1,11,199
	(c) Investment property	28,337	28,575
	(d) Right of use assets	8,632	8,632
	(e) Other intangible assets	2,263	2,394
	(f) Intangible assets under development	698	620
	(g) Financial assets		
	(i) Investments	1,58,213	1,57,057
	(ii) Loans	-	-
	(iii) Other financial assets	6,678	5,807
	(h) Income tax assets (net of provisions)	11,238	11,236
	(i) Other non-current assets	9,202	10,925
	Total non-current assets	**4,20,804**	**3,98,340**
2	**Current assets**		
	(a) Inventories	12,005	11,048
	(b) Financial assets		
	(i) Investments	2,200	12,615
	(ii) Trade receivables	22,795	13,052
	(iii) Cash and cash equivalents	3,106	27,605
	(iv) Bank balances other than cash and cash equivalents	2,237	2,109
	(v) Loans	54,227	22,581
	(vi) Other financial assets	3,436	6,293
	(c) Other current assets	14,095	9,291
	Total current assets	**1,14,101**	**1,04,594**
	TOTAL ASSETS	**5,34,905**	**5,02,934**
B	**EQUITY & LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	12,624	12,624
	(b) Other equity	3,48,338	3,53,481
	Total equity	**3,60,962**	**3,66,105**
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	86,789	68,766
	(ii) Lease liabilities	1,363	1,370
	(iii) Other financial liabilities	2,917	3,615
	(b) Provisions	1,818	1,683
	(c) Deferred tax liabilities (net)	5,995	6,528
	Total non-current liabilities	**98,882**	**81,962**
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	6,160	11,560
	(ii) Lease liabilities	888	864
	(iii) Trade payables		
	(a) total outstanding dues of micro and small enterprises	567	1,448
	(b) total outstanding dues of creditors other than micro and small enterprises	37,995	13,428
	(iv) Other financial liabilities	18,493	18,744
	(b) Other current liabilities	4,575	3,042
	(c) Provisions	5,147	5,781
	(d) Current tax liabilities (net of advance income taxes)	1,236	-
	Total current liabilities	**75,061**	**54,867**
	Total liabilities	**1,73,943**	**1,36,829**
	TOTAL EQUITY AND LIABILITIES	**5,34,905**	**5,02,934**

DEEPAK FERTILISERS AND PETROCHEMICALS CORPN LTD. Pune

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED CIN: L24121MH1979PLC021360
'Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,
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(All amounts in ₹ Lakhs unless otherwise stated)

Statement of Standalone Cash Flows for the period ended 30 September 2026		
	Period Ended 30 September 2026	Period Ended 30 September 2025
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	12,693	18,395
Adjustments for		
Depreciation and amortisation expense	4,137	4,404
Loss on sale of property, plant and equipment	58	67
Impairment of trade receivables and loan to subsidiaries	(11)	276
Provision for doubtful other receivable	-	200
Income on financial guarantee	(492)	(217)
Gain on sale of investments	(61)	(468)
Unwinding of discount on security deposits	(88)	(88)
Changes in fair value of financial assets through profit or loss	-	(174)
Interest income	(2,160)	(1,632)
Finance Cost	1,209	1,508
Provision on inventory	-	49
Unrealised foreign exchange fluctuations loss/(profit) (net)	2	(6)
Cash generated from operations before working capital changes	**15,287**	**22,314**
Change in trade receivables	(9,730)	9,422
Change in inventories	(957)	3,106
Change in trade payables	23,663	(187)
Change in other financial liabilities	584	2,576
Change in other financial assets	(171)	(193)
Change in other non-current assets	2,278	61
Change in other current assets	(4,804)	(559)
Change in provisions	(581)	79
Change in other current liabilities	1,534	921
Cash generated from operations	**27,103**	**37,540**
Income taxes paid (net)	(1,954)	(4,034)
Net cash generated from operating activities	**25,149**	**33,506**
Cash flows from investing activities		
Subscription of shares in wholly owned subsidiary/ body corporate	(955)	(40,000)
Purchase of property, plant and equipment, intangible assets (including Capital work-in-progress)	(24,342)	(39,342)
Proceeds from sale of property, plant and equipment	61	33
Investment in Mutual Funds (Net)	10,476	(26,037)
Proceeds from redemption of Optionally Convertible Debentures	-	50,000
Loans to subsidiaries (net)	(31,675)	23,055
Fixed deposit placed / matured (net)	(336)	1,023
Interest received	2,129	3,257
Net cash (used in) investing activities	**(44,642)**	**(28,011)**
Cash flows from financing activities		
Repayment of long term borrowings	(3,080)	(16,856)
Availment of long term borrowings	20,963	20,134
Repayment of short term borrowings	(5,400)	-
Payment of lease liability (net)	(519)	(921)
Lease payment pursuant to sale and leaseback transaction	(676)	(451)
Interest paid	(3,919)	(1,388)
Dividends paid	(12,375)	(12,346)
Net cash (used in) financing activities	**(5,006)**	**(11,828)**
Net (decrease) in cash and cash equivalents	(24,499)	(6,333)
Cash and cash equivalents at the beginning of the period	27,605	8,682
Cash and cash equivalents at end of the period	**3,106**	**2,349**

DEEPAK FERTILISERS AND PETROCHEMICALS CORPN LTD. ★ Pune

P G BHAGWAT LLP
Chartered Accountants
LLPIN: AAT-9949

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Independent Auditors' Review Report

on the unaudited quarter and half year ended consolidated financial results of Deepak Fertilisers and Petrochemicals Corporation Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Deepak Fertilisers and Petrochemicals Corporation Limited
Sai Hira, Survey No. 93,
Mundhwa, Pune – 411036,
Maharashtra, India

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Deepak Fertilisers and Petrochemicals Corporation Limited ("DFPCL/the Holding Company"), and its Subsidiaries (Holding Company and its Subsidiaries together referred to as "the Group") and its Joint Operation for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

A. Subsidiaries

i. Mahadhan AgriTech Limited
ii. Platinum Blasting Services Pty Limited
iii. Platinum Blasting Services (Logistics) Pty Limited
iv. Performance Chemiserve Limited
v. Deepak Mining Solutions Limited
vi. SCM Fertichem Limited
vii. Deepak Nitrochem Pty Limited
viii. Ishanya Brand Services Limited
ix. Ishanya Realty Corporation Limited
x. Deepak Globalchem Pte. Limited
xi. Chardham Chemicals Private Limited

B. Joint Operation

i. Yerrowda Investments Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. **Other Matters Paragraphs**

i. We did not review the financial results of three subsidiaries included in the Statement, whose financial results reflect total assets of Rs. 5,62,045 Lakhs and net assets of Rs. 2,78,286 Lakhs as at September 30, 2026, total revenues of Rs. 2,49,342 Lakhs, total net profit after tax of Rs. 41,226 Lakhs and total comprehensive income of Rs. 41,116 Lakhs and net cash inflows of Rs. 1,262 Lakhs for the half year ended September 30, 2026. These interim financial results have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these Subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Two of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in

their respective countries and which have been reviewed by other auditors under generally accepted auditing standards applicable in their respective countries. The Holding Company's Management has converted the financial results and other financial information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments, if any, made by the Holding Company's Management.

ii. The Statement includes the financial results of six subsidiaries which have not been reviewed by us, and whose financial results reflect total assets of Rs. 60,805 and net assets of Rs. 13,314 Lakhs as at September 30, 2026, total revenues of Rs. 48,153 Lakhs, total net profit/ (loss) after tax of Rs. 360 Lakhs, total comprehensive income/ (loss) of Rs. 378 Lakhs and net cash inflows of Rs. 356 Lakhs for the half year ended September 30, 2026. The financial results/financial information of these subsidiaries are management drawn. According to the information and explanations given to us by the Management and in our opinion, these interim financial results are not material to the Group.

Two of these subsidiaries are located outside India whose financial results and other financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Holding Company's Management has converted the financial results and other financial information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments, if any, made by the Holding Company's Management.

iii. We did not review the financial results of one joint operation included in the standalone financial results. The Management of the Holding Company recorded its share based on Management drawn results of the joint operation. According to the information and explanations given to us by the Management and in our opinion, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters set out in paragraph 6 above.

For **P G BHAGWAT LLP**
Chartered Accountants
Firm's Registration Number: 101118W/W100682

Abhijeet Dilip Bhagwat
Digitally signed by Abhijeet Dilip Bhagwat
Date: 2026.11.13 18:42:06 +05'30'

Abhijeet Bhagwat
Partner
Membership Number: 136835
UDIN: **26136835VRNKYK4240**

Pune
November 13, 2026

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED CIN: L24121MH1979PLC021360

Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,

Website: www.dfpcl.com, Investors relation contact: investorgrievance@dfpcl.com; Phone: +91-20-66458094.

PART I

(Amounts in Rs Lakhs unless otherwise stated)

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 September 2026

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	3,33,396	3,25,626	3,00,583	6,59,022	5,66,458	11,50,603
	(b) Other income	1,135	595	2,699	1,730	5,076	10,300
	Total income	3,34,531	3,26,221	3,03,282	6,60,752	5,71,534	11,60,903
2	Expenses						
	(a) Cost of materials consumed	1,38,185	1,52,570	1,59,537	2,90,755	3,08,804	6,42,142
	(b) Purchases of stock-in-trade	1,27,457	50,109	63,075	1,77,566	89,240	1,78,984
	(c) Changes in inventories of finished goods and stock-in-trade	(58,154)	(14,073)	(14,425)	(72,227)	(16,778)	(21,097)
	(d) Employee benefits expense	21,802	19,934	15,122	41,736	30,628	62,271
	(e) Finance costs	11,260	9,479	7,478	20,739	16,289	35,273
	(f) Depreciation and amortisation expense	10,363	10,519	10,633	20,882	20,980	42,374
	(g) Other expenses (net)	29,148	32,546	30,910	61,694	56,898	1,19,924
	Total expenses	2,80,061	2,61,084	2,72,330	5,41,145	5,06,061	10,59,871
3	Profit before share of profit/(loss) of associates and income tax (1-2)	54,470	65,137	30,952	1,19,607	65,473	1,01,032
4	Share of profit/(loss) of associates	-	-	-	-	-	-
5	Profit before tax (3+4)	54,470	65,137	30,952	1,19,607	65,473	1,01,032
6	(a) Current tax	9,123	9,257	8,150	18,380	18,843	30,411
	(b) Deferred tax	5,971	6,876	1,400	12,847	842	(1,347)
	(c) Tax in respect of earlier years	-	-	-	-	-	(1,908)
	Total tax expense	15,094	16,133	9,550	31,227	19,685	27,156
7	Net profit after tax (5-6)	39,376	49,004	21,402	88,380	45,788	73,876
8	Other comprehensive income (OCI)						
	Items that will not be reclassified to profit or loss						
	Remeasurement of defined employee benefit plans	(144)	53	(144)	(91)	(287)	114
	Income tax relating to this item	39	(14)	40	25	77	(23)
	Items that will be reclassified to profit or loss						
	Exchange difference on translation of financial statements of the foreign operations	428	2	(1,168)	430	(693)	2,597
	Cash flow hedge	1,749	(4,960)	(35)	(3,211)	(5,889)	2,291
	Income tax relating to the above item	(440)	1,249	8	809	1,482	(577)
	Total other comprehensive income, net of tax	1,632	(3,670)	(1,299)	(2,038)	(5,310)	4,402
9	Total comprehensive income (7+8)	41,008	45,334	20,103	86,342	40,478	78,278
10	Net profit attributable to:						
	- Owners of the Company	39,376	49,004	21,320	88,380	45,637	73,725
	- Non controlling interest	-	-	82	-	151	151
11	Other comprehensive income, net of tax attributable to:						
	- Owners of the Company	1,632	(3,670)	(1,124)	(2,038)	(5,206)	4,506
	- Non controlling interest	-	-	(175)	-	(104)	(104)
12	Total comprehensive income attributable to:						
	- Owners of the Company	41,008	45,334	20,196	86,342	40,431	78,231
	- Non controlling interest	-	-	(93)	-	47	47
13	Paid-up Equity Share Capital (Face Value of Rs.10/- each)	12,624	12,624	12,624	12,624	12,624	12,624
14	Total Reserves (including Non-controlling interests)	-	-	-			7 33 774
15	Earnings per share (EPS) (not annualised for quarter ended) (face value of Rs.10 each)						
	(a) Basic (In Rs.)	31.19	38.82	16.89	70.01	36.15	58.40
	(b) Diluted (In Rs.)	31.19	38.82	16.89	70.01	36.15	58.40

DEEPAK FERTILISERS AND PETROCHEMICALS CORPN LTD. Pune

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED CIN: L24121MH1979PLC021360
Registered & Corporate Office : Sai Hira, Survey No 93, Mundhwa, Pune-411 036,
Website: www.dfpcl.com, Investors relation contact: investorgrievance@dfpcl.com; Phone: +91-20-66458094.

Sr. No.	STATEMENT OF ASSETS AND LIABILITIES Particulars	(Amounts in Rs Lakhs unless otherwise stated) Consolidated	
		30 September 2026	31 March 2026
		(Unaudited)	(Audited)
A	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	5,37,200	5,33,606
	(b) Capital work in progress	3,64,050	3,04,636
	(c) Investment property	29,805	30,043
	(d) Right of use assets	45,065	45,192
	(e) Goodwill on consolidation	3,202	3,103
	(f) Other intangible assets	3,308	3,171
	(g) Intangible assets under development	698	620
	(h) Financial assets		
	(i) Investments	1,957	726
	(ii) Other financial assets	21,858	20,669
	(i) Deferred tax assets (net)	40,909	52,653
	(j) Income tax assets (net of provisions)	20,987	24,912
	(k) Other non-current assets	26,276	26,335
	Total non-current assets	**10,95,315**	**10,45,666**
2	**Current assets**		
	(a) Inventories	2,61,111	1,73,777
	(b) Financial assets		
	(i) Investments	8,710	12,615
	(ii) Trade receivables	2,30,220	2,34,320
	(iii) Cash and cash equivalents	24,272	39,747
	(iv) Bank balances other than cash and cash equivalents	21,527	13,875
	(v) Loans	189	252
	(vi) Other financial assets	45,937	53,523
	(c) Other current assets	98,574	75,001
	Total current assets	**6,90,540**	**6,03,110**
	TOTAL ASSETS	**17,85,855**	**16,48,776**
B	**EQUITY & LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	12,624	12,624
	(b) Other equity	7,45,542	6,71,833
	Equity attributable to owners of the Company	**7,58,166**	**6,84,457**
	(c) Non-controlling Interests	61,941	61,941
	Total equity	**8,20,107**	**7,46,398**
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	4,31,389	4,07,302
	(ii) Lease liabilities	14,873	13,085
	(iii) Other financial liabilities	15,989	15,244
	(b) Provisions	4,907	3,407
	(c) Deferred tax liabilities (net)	20,993	20,701
	Total non-current liabilities	**4,88,151**	**4,59,739**
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	97,376	1,41,280
	(ii) Lease liabilities	3,992	5,361
	(iii) Trade payables		
	(a) total outstanding dues of micro and small enterprises	6,675	7,058
	(b) total outstanding dues of creditors other than micro and small enterprises	2,85,861	2,08,696
	(iv) Other financial liabilities	53,667	47,702
	(b) Other current liabilities	19,098	20,908
	(c) Provisions	6,012	10,175
	(d) Current tax liabilities (net of advance income taxes)	4,916	1,459
	Total current liabilities	**4,77,597**	**4,42,639**
	Total liabilities	**9,65,748**	**9,02,378**
	TOTAL EQUITY AND LIABILITIES	**17,85,855**	**16,48,776**

DEEPAK FERTILISERS AND PETROCHEMICALS CORP. LTD. Pune

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(All amounts in ₹ Lakhs unless otherwise stated)

Statement of Consolidated Cash Flows for the period ended 30 September 2026

	Period Ended 30 September 2026 (Unaudited)	Period Ended 30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax as per consolidated statement of profit and loss	1,19,607	65,473
Adjustments for		
Depreciation and amortisation expense	20,882	20,980
Loss on sale of property, plant and equipment (net)	58	72
Provision for doubtful trade receivables/advances	386	(64)
Gain on sale of investments	(207)	(1,166)
Unwinding of discount on security deposits	(88)	(88)
Changes in fair value of financial assets at fair value through profit or loss	(1)	(59)
Interest income	(808)	(824)
Finance costs	20,739	16,289
Unrealized foreign exchange fluctuations (gain) / loss(net)	(291)	114
Cash generated from operations before working capital changes	**1,60,277**	**1,00,727**
Change in trade receivables	3,685	(9,562)
Change in inventories	(87,334)	(67,123)
Change in trade payables	76,176	58,142
Change in other financial liabilities	9,621	1,576
Change in other financial assets	5,991	(4,512)
Change in other non-current assets	2,304	(383)
Change in other current assets	(23,573)	(13,457)
Change in provisions	(2,795)	66
Change in other current liabilities	(1,810)	3,733
Cash generated from operations	**1,42,542**	**69,207**
Income taxes paid (net)	(10,969)	(21,753)
Net cash generated from operating activities	**1,31,573**	**47,454**
Cash flows from investing activities		
Purchase of property, plant and equipment, intangible assets (including Capital work-in-progress)	(77,427)	(87,003)
Purchase of investment	(1,276)	-
Proceeds from sale of property, plant and equipment	69	38
Investment in Mutual Funds (Net)	4,113	(39,118)
Loans to employees and other loans taken/given (net)	63	15
Fixed deposit placed / matured (net)	(8,299)	5,757
Interest received	653	651
Net cash (used in) investing activities	**(82,104)**	**(1,19,660)**
Cash flows from financing activities		
Proceeds from borrowings - non current	49,857	58,678
Repayment of borrowings - non current	(27,028)	(56,493)
Proceeds from issue of compulsory convertible debentures	-	80,000
Repayment / Proceeds from borrowings - current(net)	(44,900)	6,409
Payment of lease liability	(2,464)	(2,972)
Payment for sale and leaseback transaction	(676)	(451)
Interest paid	(27,358)	(19,043)
Dividends paid	(12,375)	(12,346)
Net cash (used in) / generated from financing activities	**(64,944)**	**53,782**
Net (decrease) / increase in cash and cash equivalents	(15,475)	(18,424)
Cash and cash equivalents at the beginning of the period	39,747	35,403
Cash and cash equivalents at end of the period	**24,272**	**16,979**

DEEPAK FERTILISERS AND PETROCHEMICALS CORP. LTD. Pune

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UNAUDITED SEGMENT-WISE REVENUE, RESULTS, ASSETS AND LIABILITIES (Amounts in Rs Lakhs unless otherwise stated)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Half Year Ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment revenue						
	(a) Chemicals						
	Manufactured	1,63,136	1,78,021	1,21,959	3,41,157	2,54,299	5,01,869
	Traded	20,037	10,149	6,568	30,186	14,131	28,554
	Total	**1,83,173**	**1,88,170**	**1,28,527**	**3,71,343**	**2,68,430**	**5,30,423**
	(b) Fertilisers						
	Manufactured	73,758	1,20,173	1,07,462	1,93,931	2,10,606	4,40,600
	Traded	75,677	16,521	63,874	92,198	85,997	1,75,955
	Total	**1,49,435**	**1,36,694**	**1,71,336**	**2,86,129**	**2,96,603**	**6,16,555**
	(c) Realty	679	638	550	1,317	1,060	2,247
	(d) Others	109	124	170	233	365	1,378
	Total income from operations	**3,33,396**	**3,25,626**	**3,00,583**	**6,59,022**	**5,66,458**	**11,50,603**
2	Segment results [profit / (loss) before tax and finance costs from each segment]						
	(a) Chemicals	64,919	80,519	28,420	1,45,438	65,140	1,14,661
	(b) Fertilisers	12,539	4,385	15,717	16,924	27,629	41,989
	(c) Realty	102	63	(64)	165	(32)	(400)
	(d) Others	45	(150)	30	(105)	(72)	(37)
	Total	**77,605**	**84,817**	**44,103**	**1,62,422**	**92,665**	**1,56,213**
	Less: i) Finance costs	11,260	9,479	7,478	20,739	16,289	35,273
	ii) Other unallocable expenditure (net of unallocable income)	11,875	10,201	5,673	22,076	10,903	19,908
	Profit before share of profit/(loss) of associates and income tax	**54,470**	**65,137**	**30,952**	**1,19,607**	**65,473**	**1,01,032**
3	Segment assets						
	(a) Chemicals	11,05,675	10,84,352	9,28,507	11,05,675	9,28,507	10,35,403
	(b) Fertilisers	5,33,326	4,29,662	3,94,075	5,33,326	3,94,075	4,47,775
	(c) Realty	31,000	31,270	32,751	31,000	32,751	31,538
	(d) Unallocated	1,15,854	1,01,179	1,47,316	1,15,854	1,47,316	1,34,060
	Total assets	**17,85,855**	**16,46,463**	**15,02,649**	**17,85,855**	**15,02,649**	**16,48,776**
4	Segment liabilities						
	(a) Chemicals	6,78,438	6,14,788	4,90,221	6,78,438	4,90,221	5,80,718
	(b) Fertilisers	2,56,094	2,09,989	2,60,167	2,56,094	2,60,167	2,88,126
	(c) Realty	1,603	1,709	1,694	1,603	1,694	1,341
	(d) Unallocated	29,613	28,245	34,940	29,613	34,940	32,193
	Total liabilities	**9,65,748**	**8,54,731**	**7,87,022**	**9,65,748**	**7,87,022**	**9,02,378**

DEEPAK FERTILISERS AND PETROCHEMICALS CORPN. LTD. Pune

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED
CIN: L24121MH1979PLC021360

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Notes to the Statement of Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September 2026.

1. The consolidated unaudited financial results include the financial results of seven subsidiaries Namely - Mahadhan Agritech Limited (formerly Smartchem Technologies Limited), Deepak Mining Solutions Limited (formerly Deepak Mining Solutions Private Limited), SCM Fertichem Limited, Ishanya Brand Services Limited, Ishanya Realty Corporation Limited, Deepak Nitrochem Pty Limited (foreign subsidiary), Deepak Globalchem Pte. Limited (foreign subsidiary) and four step-down subsidiaries namely Performance Chemiserve Limited, Chardham Chemicals Private Limited, Platinum Blasting Services Pty Limited (foreign step-down subsidiary), Platinum Blasting Services (Logistics) Pty Limited (Formerly Australian Mining Explosives Pty Limited) (foreign step-down subsidiary) and one Jointly controlled entity - Yerrowda Investments Limited.

   The above unaudited results of Deepak Fertilisers and Petrochemicals Corporation Limited (the "Company" or "Holding Company"), its subsidiaries (collectively referred to as "the Group"), and its joint operation were reviewed by the Audit Committee and approved and adopted by the Board of Directors at their respective meeting held on 13th November 2026. These results have been reviewed by statutory auditors, who have expressed an unmodified conclusion.

2. The unaudited standalone and consolidated financial results of the Company are prepared in accordance with applicable accounting standards i.e. Ind AS, as prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended.

3. In respect of AY 2015-16, M/s Mahadhan Agritech Limited (MAL) a wholly owned subsidiary company has filed a quantum appeal against the original assessment order, involving a disputed tax liability of ₹ 1,046 lakhs arising from the return/revised return of income, which is currently pending before the CIT(A). The consequential penalty appeal involving ₹ 9,604 lakhs, arising from the same assessment order, is also pending adjudication before the CIT(A).

   Separately, the Income Tax Department has filed an appeal before the High Court against the favourable order of the Appellate Tribunal in proceedings arising from the assessment under Section 153A of the Act. The appeal is yet to be admitted by the High Court. Based on the merits of the case and legal advice received, Management remains confident of a favourable outcome in all the above matters.

4. Pursuant to the acquisition of the entire share capital of Chardham Chemicals Private Limited (CCPL) by Deepak Mining Solutions Limited (DMSL), a wholly owned subsidiary of the Company, on 6th May 2026, CCPL became a wholly owned subsidiary of DMSL. During the quarter, CCPL allotted 12,45,50,000 equity shares of ₹ 10 each to DMSL on a rights basis.

5. Mahadhan Nutritek Solutions Limited (MNSL) has been incorporated on 26th October 2026 (as per website of MCA) as a step-down wholly owned subsidiary of the Company. MNSL has been established to undertake businesses in chemicals, petrochemicals, fertilizers, agrochemicals and allied products.

6. Prayas Institute for Future Readiness ("Prayas") has been incorporated on 4th November 2026 as a wholly owned subsidiary company limited by guarantee, under section 8 of the Companies Act, 2013 for undertaking charitable and not-for profit activities in the fields of education, vocational training, skill development, research, innovation, employability enhancement and future readiness programmes.

For DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

S. C. MEHTA
Chairman and Managing Director
DIN: 00128204
Place: Pune
Date: 13th November 2026

DEEPAK FERTILISERS AND PETROCHEMICALS CORP LTD. Pune

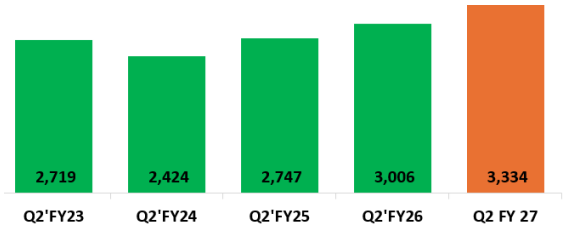
DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Integrated Value Chain Advantage Drives Record H1 Performance; PAT Surges 93%, Q2 Operating EBITDA rises 62% and PAT by 84 %

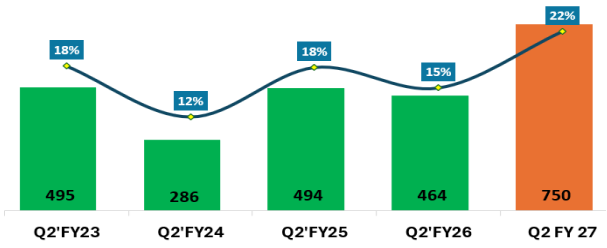
Pune, India, Nov 13, 2026: Deepak Fertilisers and Petrochemicals Corporation Limited, one of India's leading producers of industrial & mining chemicals and fertilisers ("DFPCL" or the "Company"), announced its results for the quarter ended Sep 30, 2026.

Consolidated Financial Highlights

Q2 Revenue Trend (₹ Cr)



Q2 EBITDA Trend (₹ Cr)



	Q2 FY27	Q2 FY26	Δ Y-o-Y	Q1 FY 27	Δ Q-o-Q	YTD-FY27	YTD-FY26	Δ Y-o-Y
Operating Revenue	3,334	3,006	11%	3,256	2%	6,590	5,665	16%
Other Income	11	27	-58%	6	91%	17	51	-66%
Total Income	**3,345**	**3,033**	**10%**	**3,262**	**3%**	**6,608**	**5,715**	**16%**
Operating EBITDA	**750**	**464**	**62%**	**845**	**-11%**	**1,595**	**977**	**63%**
Op EBITDA Margins (%)	22.5%	15.4%	706 Bps	26.0%	-348 Bps	24.2%	17.2%	696 Bps
Net Profit	**394**	**214**	**84%**	**490**	**-20%**	**884**	**458**	**93%**
PAT Margin (%)	11.8%	7.1%	471 Bps	15.0%	-325 Bps	13.4%	8.0%	536 Bps

- **Record H1 FY27 Performance:** Consolidated revenue grew 16% YoY to ₹6,590 Cr, Operating EBITDA increased 63% YoY to ₹1,595 Cr, and PAT rose 93% YoY to ₹884 Cr, driven by the strength of DFPCL's integrated value chain and benefits from the long-term energy contract with Equinor.
- **Strong Q2 FY27 Results:** Consolidated revenue increased 11% YoY to ₹3,334 Cr and remained broadly stable sequentially. Operating EBITDA grew 62% YoY to ₹750 Cr, while PAT increased 84% YoY to ₹394 Cr.
- **Solutions-Led Portfolio Transformation:** Specialty and Croptek products contributed 28% of Crop Nutrition revenues. In Mining Chemicals, B2C sales accounted for 16% of revenues. These contributions reflect continued progress towards a customer-centric, solutions-driven portfolio.
- **Stronger Balance Sheet:** Net debt reduced to ₹4,743 Cr despite ongoing growth capex and project investments. Net Debt-to-EBITDA improved significantly to 1.5x, supported by robust cash generation and disciplined capital allocation.
- **Focused on Sustainable Value Creation:** DFPCL remains committed to delivering profitable growth, improving operating efficiencies, enhancing margins through its integrated value chain strategy, and advancing key growth projects across its businesses

Chairman's Message



"The Company delivered its best-ever H1 performance, with PAT rising 93% YoY and Operating EBITDA increasing 63% YoY, marking a significant milestone in its growth journey. We achieved this performance despite persistent volatility and supply-chain disruptions arising from the US-Iran conflict. These results reinforce three foundational strengths at the core of our strategy and business model.

First, our **integrated LNG-to-Ammonia-to-downstream value chain** provides a powerful **resilience advantage**, mitigating supply and cost volatility while maximizing value capture and sustaining profitability across market cycles.

Second, our deep **alignment** with **India's structural growth drivers** provides enduring demand resilience across Mining Chemicals, Crop Nutrition and Industrial Chemicals, even in an **inflationary cost and pricing environment**.

Third, our transition from **commoditized products to differentiated, solutions-led offerings** is accelerating, with the rising contribution from Specialty, Croptek and B2C businesses strengthening customer stickiness and driving higher-quality, more sustainable and resilient earnings.

Our two major growth projects are nearing completion. The Nitric Acid complex at Dahej and TAN project at Gopalpur is expected to begin contributing to profitability in second half of this financial year. Supported by over four decades of manufacturing, operating and market experience in these product segments, these projects are backed by strong demand fundamentals and a significantly mitigated execution and commercialization risk profile.

The investments we have made over the last decade from ammonia integration to specialty products, customer solutions and strategic capacity expansion are now beginning to translate into tangible outcomes. We are confident that DFPCL is entering its next phase of growth from a position of considerable strength."

Chemicals Review

Mining Chemicals (Technical Ammonium Nitrate):

- Overall Q2 TAN revenue was up 25% YoY despite monsoon-related moderation in volumes.
- B2C revenues grew 40% YoY and contributed 16% of segment revenues, reflecting continued progress in the customer-to-consumer strategy

Outlook: Mining and infrastructure activity is expected to recover after the monsoon. The Company's continued focus on value-based pricing is expected to support margins.

Pharma / Specialty Chemicals :

- **Nitric Acid:** During the quarter, volumes reached 80 KT, up 14% YoY and 9% QoQ. Realisations, however, were affected by pricing pressure.
- **Isopropyl Alcohol (IPA):** Volumes were 17 KT, increasing sequentially despite RGP shortages. Pharma-grade IPA achieved strong realisations.
- **Specialty Products:** The Company continued to expand its specialty portfolio across solar chemicals, healthcare sanitation and pharmaceutical applications. New approvals were obtained in Solar Grade NA, while Cororid and Puroguard achieved strong adoption across more than 300 major hospitals in over 16 states. The Company also launched PuroGuard+ Sterile 70% IPA for the pharma and biopharma segment.

Outlook: RGP supply remains constrained, with supply tightness continuing to support IPA prices. Early signs of recovery are emerging in Nitric Acid pricing.

Crop Nutrition Business (Fertilisers) Review

- Kharif demand was significantly impacted by a convergence of headwinds, including deficient rainfall in key pockets of our core geographies, constrained phosphoric acid availability, sharp raw-material inflation and elevated industry inventories.
- Croptek and specialty fertiliser contributed 28% of CNB Revenue (PY 28%)

Outlook: While weather, input affordability, elevated inventories and policy challenges continue to influence the business, our sharper focus on irrigated and high-potential markets, backed by stronger market activation, is aimed at driving resilient growth.

Project Update

- The Gopalpur TAN Project and Dahej Nitric Acid Project both have achieved approximately 98% completion with commissioning activities underway. Dahej expansion & Gopalpur project is expected to commence operations in Q4 FY27.
- Total capex remains within the approved limit.
- Upon commissioning, these projects will strengthen DFPCL's leadership positions in Nitric Acid and Technical Ammonium Nitrate, enhance supply assurance, improve operating leverage and support the next phase of growth.

TAN Project - Gopalpur



Nitric Acid Project - Dahej



Company Overview

Deepak Fertilisers and Petrochemicals Corporation Ltd. (DFPCL) is one of India's foremost producers of industrial chemicals and crop nutrition solutions, driving progress across agriculture, pharmaceuticals, mining, manufacturing, and infrastructure for over four decades. Built on a foundation of operational excellence, innovation, and customer-centricity, DFPCL has emerged as a trusted partner in India's growth journey.

With strategically located manufacturing complexes in Maharashtra, Gujarat, Andhra Pradesh, and Haryana, the company is uniquely positioned to serve the evolving needs of India's industrial and agricultural sectors at scale.

As India advances toward greater self-reliance and sustainable development, DFPCL is transforming its portfolio through differentiated products, advanced technologies, and value-added solutions that enhance productivity, efficiency, and resource stewardship.

DFPCL is India's largest producer of Nitric Acid and the country's leading manufacturer and marketer of Isopropyl Alcohol (IPA), supplying critical inputs to a broad range of industries. The company continues to expand its portfolio with specialized grades and innovative solutions designed to meet the increasingly sophisticated requirements of domestic and global markets.

Its wholly owned subsidiary, **Mahadhan AgriTech Limited (MAL)**, is redefining crop nutrition through science-led, differentiated offerings including Croptek, Smartek, and Solutek. Customized for specific crops and growth stages, these solutions are backed by extensive R&D and validation across more than 95,000 demonstration plots, consistently delivering higher yields, improved crop quality, and enhanced farmer prosperity.

Deepak Mining Solutions Limited (DMSL), another wholly owned subsidiary, is India's leading producer of Technical Ammonium Nitrate and is expanding its capabilities with world-class technical services that help improve mining productivity, operational efficiency, and safety.

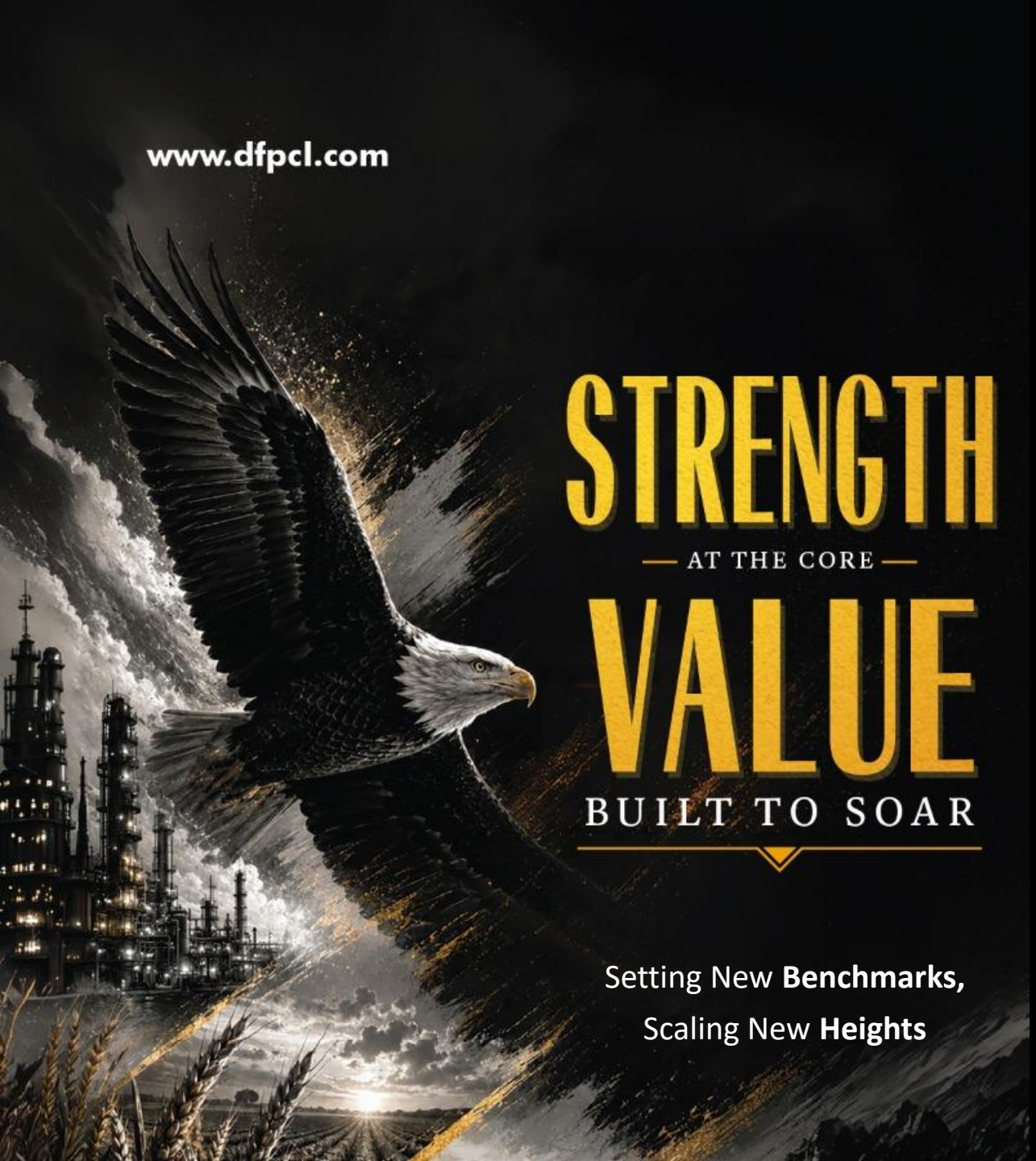
With a diversified multi-product portfolio spanning critical sectors of the economy, DFPCL creates value far beyond its products, strengthening industries, empowering farmers, enabling infrastructure growth, and building the foundations of a more resilient and sustainable India.

Investor Relations / Media Contacts:

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Deepak Fertilisers & Petrochemicals Corporation Ltd. Reg. Off and Corp. Off: Sai Hira, Survey No. 93, Mundhra, Pune - 411 036 *CIN: L24121MH1979PLC021360* www.dfpcl.com		

Safe Harbour:

This document contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Deepak Fertilisers and Petrochemicals Corporation Limited's (DFPCL) future business developments and economic performance. While these forward looking statements are neither predictions nor guarantees of future events, circumstances or performance and are inherently subject to known and unknown risks and uncertainties, are based on management belief as well as assumptions made by and information currently available to management and only indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. DFPCL undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.



DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

(BSE: 500645; NSE: DEEPAKFERT)

Deepak Fertilisers And Petrochemicals Corporation Ltd

Earning Presentation

Q2 - FY27

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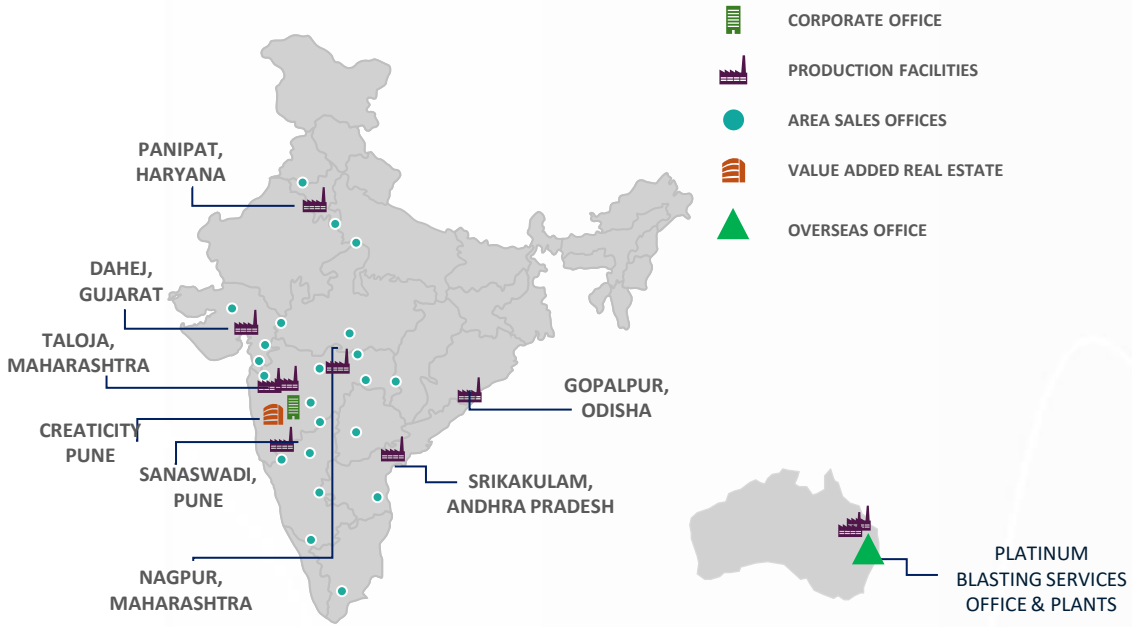
Content

- Company Overview
- Q2 FY27 Results Overview
- Project Update
- Corporate Social Responsibilities
- Shareholder Value

India's Leading Chemical and Fertilisers Producer

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Geographic Footprint



40+ Years

Rich Experience of Developing 3 verticals

8

Manufacturing Sites

2,300+

Employees

US$ ~1.78 billion

Market Capitalization

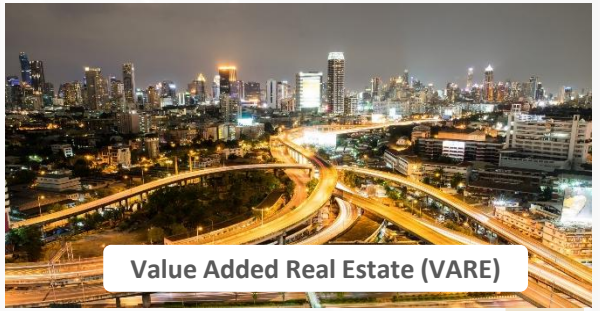
(as on 30 Sept 2026)

Business Verticals

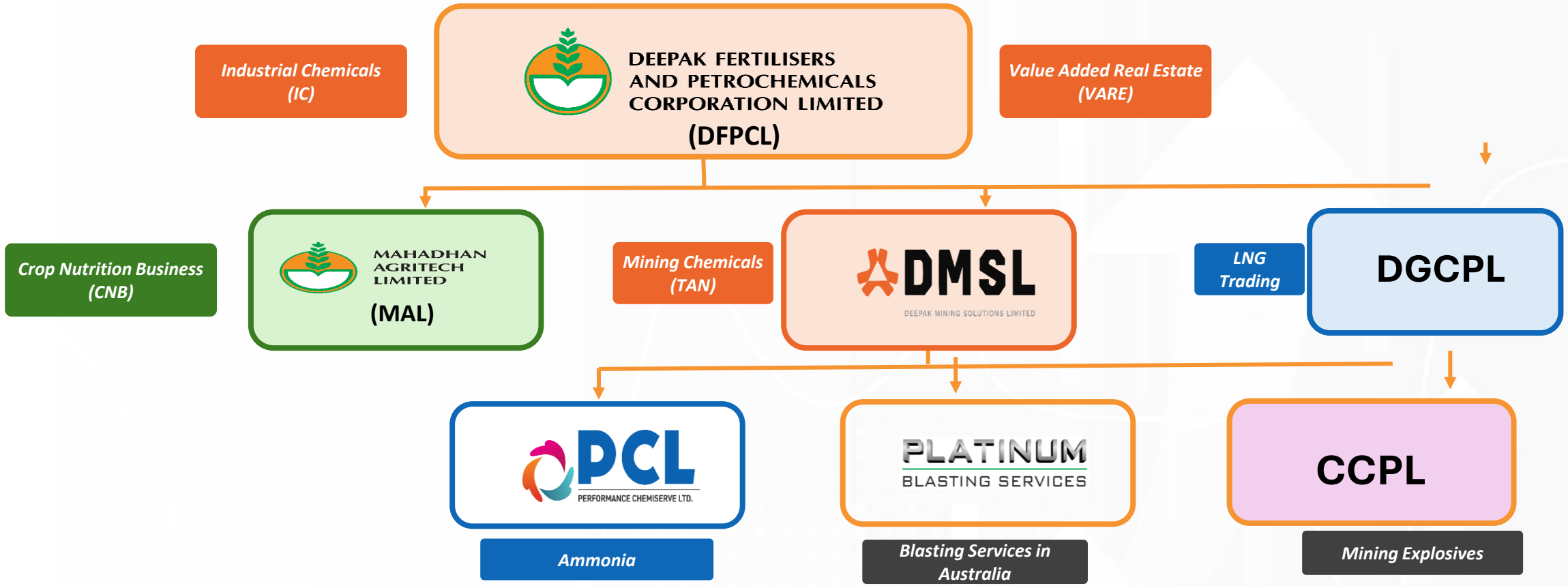








Corporate Structure Post Demerger

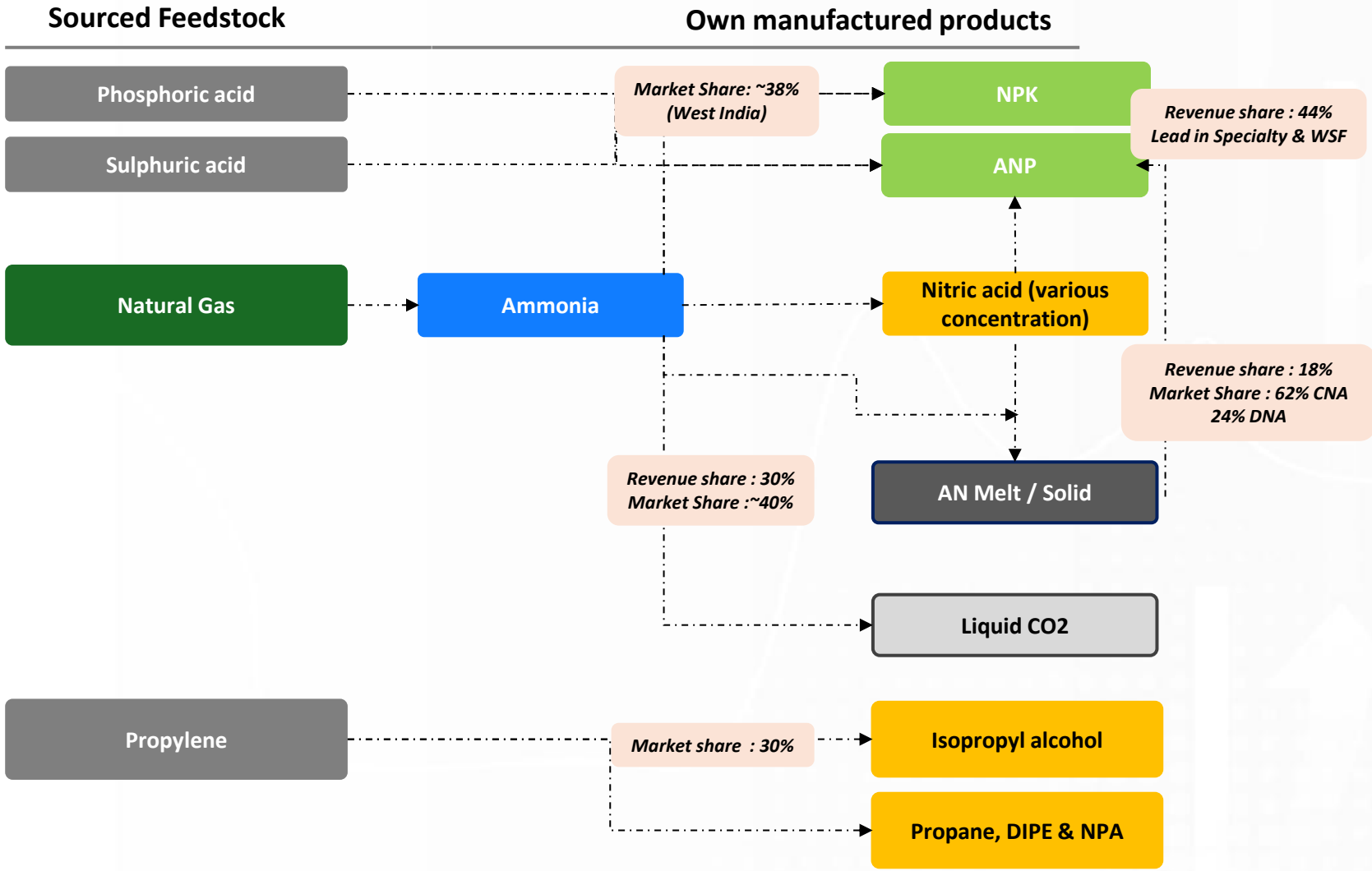


Business Focused Entity Structure

Solidifying fundamentals through backward Integration…

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

We are vertically integrated to ensure availability, quality and reliability

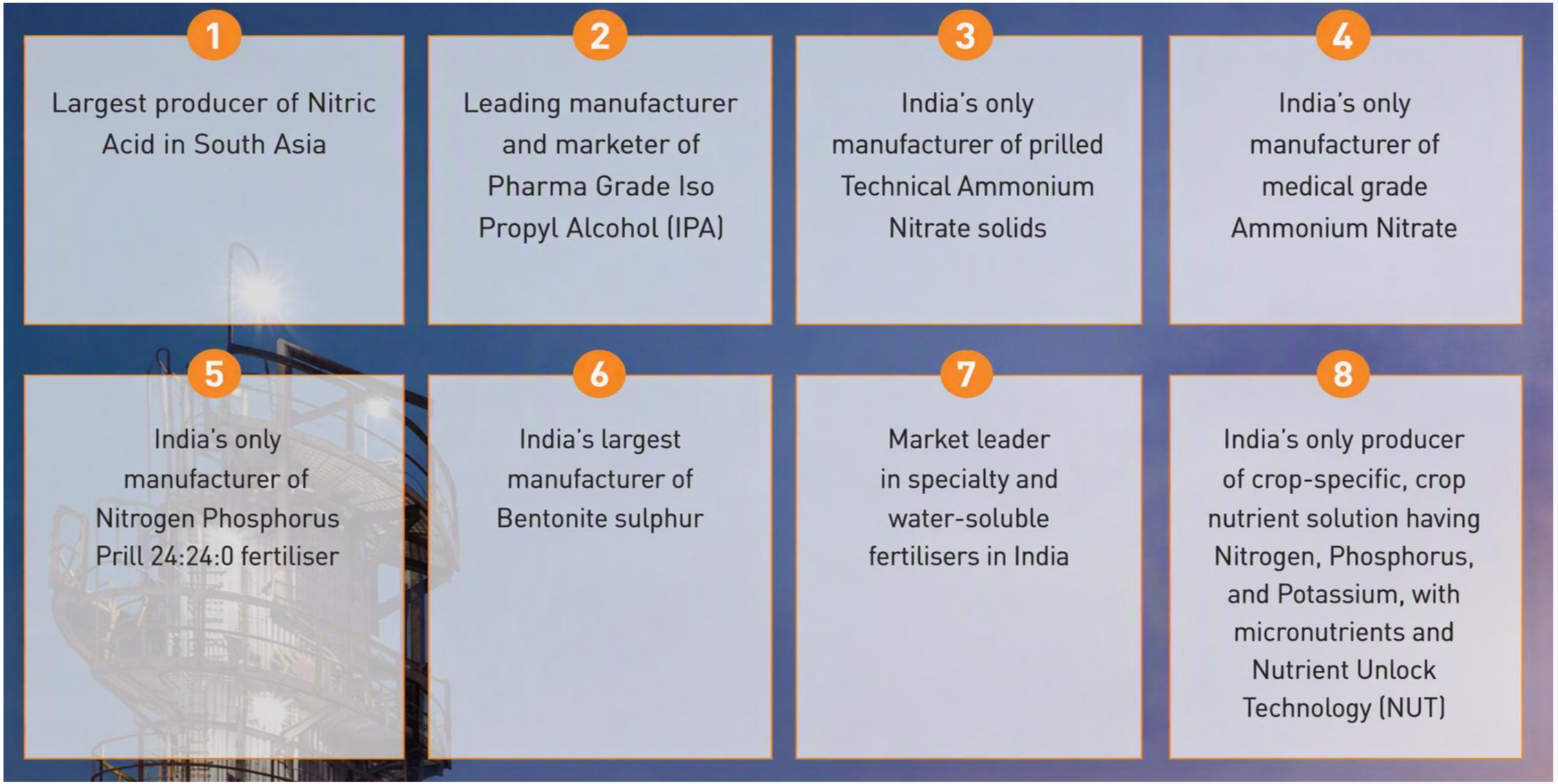


End-use industry

- Agriculture
- Pharmaceuticals, Agrochemicals, Dyes & Pigments, Steel, Mining, Solar, Paints & coatings, metal refining, dairy, polymers
- Coal mining, non-coal mining & infrastructure
- Pharmaceuticals, polymers, paints & coatings, automotive, electronics, medical, lubricants, fuel blending, food & beverages
- Pharmaceuticals, inks, coatings, chemical derivatives, cosmetics, food, etc

… leading to leadership in chosen verticals

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED



1. Largest producer of Nitric Acid in South Asia
2. Leading manufacturer and marketer of Pharma Grade Iso Propyl Alcohol (IPA)
3. India's only manufacturer of prilled Technical Ammonium Nitrate solids
4. India's only manufacturer of medical grade Ammonium Nitrate
5. India's only manufacturer of Nitrogen Phosphorus Prill 24:24:0 fertiliser
6. India's largest manufacturer of Bentonite sulphur
7. Market leader in specialty and water-soluble fertilisers in India
8. India's only producer of crop-specific, crop nutrient solution having Nitrogen, Phosphorus, and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)

Mining Solutions | Transformational Strategy

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Mining Chemicals (DMSL)

- 40% Dominant market share; poised to grow with new capacity expansions
- India's only manufacturer of High Density, Low Density & Medical Grade Ammonium Nitrate
- Preferred partner for mining, infrastructure and explosives companies
- Strategically located plants on East and West coasts of India
- Value Chain Integration: Forward into explosives, backward into ammonia

Partner for delivering **Value** by improving Mine and Quarry **Productivity** to **Globally Competitive** cost and productivity levels, safely and consistently, through:

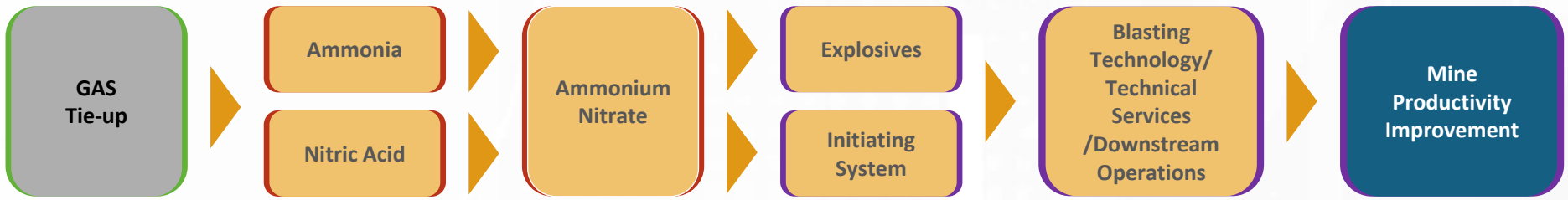
- Differentiated Products
- Customized Solutions
- Last Mile Execution Excellence







DMSL's Integrated Value Chain - Key Differentiator



PCL PERFORMANCE CHEMISERVE LTD.

DMSL DEEPAK MINING SOLUTIONS LIMITED

PLATINUM BLASTING SERVICES

Chardham Chemicals Pvt Ltd.

Industrial Chemicals: Leading Market Position in South East Asia

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Key Highlights

- Category leader in Nitric Acid across South-East Asia
- Dominant CNA share of 60% and 24% in DNA, with expansion-led growth runway
- India's leading pharma-grade IPA manufacturer
- Curated basket of premium pharmacopeia-grade solvents for pharmaceutical applications
- Unlocking new growth vectors through strategic pharma-chemical adjacencies
- Setting a new industry benchmark by targeting India's first WHO-GMP-certified IPA facility by FY27
- Captive raw-material integration provides a differentiated right to win
- Multi-sector portfolio enhances resilience and creates everyday relevance

Product Portfolio

Nitric Acids	Solvents	Specialty Products
Diluted NA	IPA*	Pharma IPA
Concentrated NA	Purosolv-Pharma Solvents	Liquid CO_2 (food grade)
Strong NA	DIPE, Propane and others	Pure DIPE
	Cororid	PICKBRITE
	PuroGuard+	SGNA

*Benzene free



End Customer Sectors

Pharmaceuticals
IPA, Purosolv pharma-grade solvents, nitric acid

Agrochemicals & dyes
Nitric acid for nitration, IPA

Cosmetics & inks
IPA and other solvents

Steel
Steel-grade nitric acid, PICKBRITE pickling solution

Solar & electronics
Solar-grade nitric acid (SGNA), electronic-grade IPA

Healthcare & hygiene
PuroGuard+ and Cororid disinfectants

Food & beverages
Food-grade liquid CO_2

Defence & explosives
Nitric acid

Crop Nutrition: Leader in Water Soluble Fertilizers (WSF)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Key Highlights

- India's only manufacturer of Prilled NP 24:24:0 fertiliser
- India's only producer of crop specific, crop nutrient solutions having Nitrogen, Phosphorus and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)
- India's Largest manufacturer of Bentonite Sulphur in India
- 'Mahadhan' strong brand present in Maharashtra, Karnataka and Gujarat

MAHADHAN AGRITECH LIMITED

Croptek and Specialty fertilizer contribute 33% of CNB revenue

Generic Bulk	Croptek	Specialty
NP 24:24:00	C8	Bensulf
Smartek: N10, N20, N12, N14	C9	WSF and Solutek
DAP*	C11	WSF Premium
MOP *		Thiosulphate
Ammonium Sulphate *		Bioliquid
		PDM
		Organik

** Trading only*

Transformation Journey

Crop Nutrition Business (CNB)

Plain Grade Bulk Fertilisers

→

High Efficiency Differentiated Grade Fertilisers "Smartek"

Technical tie up and R&D

→

"Croptek" – Crop specific solution

Specialty Fertilisers

Strategic Geographic Footprints

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

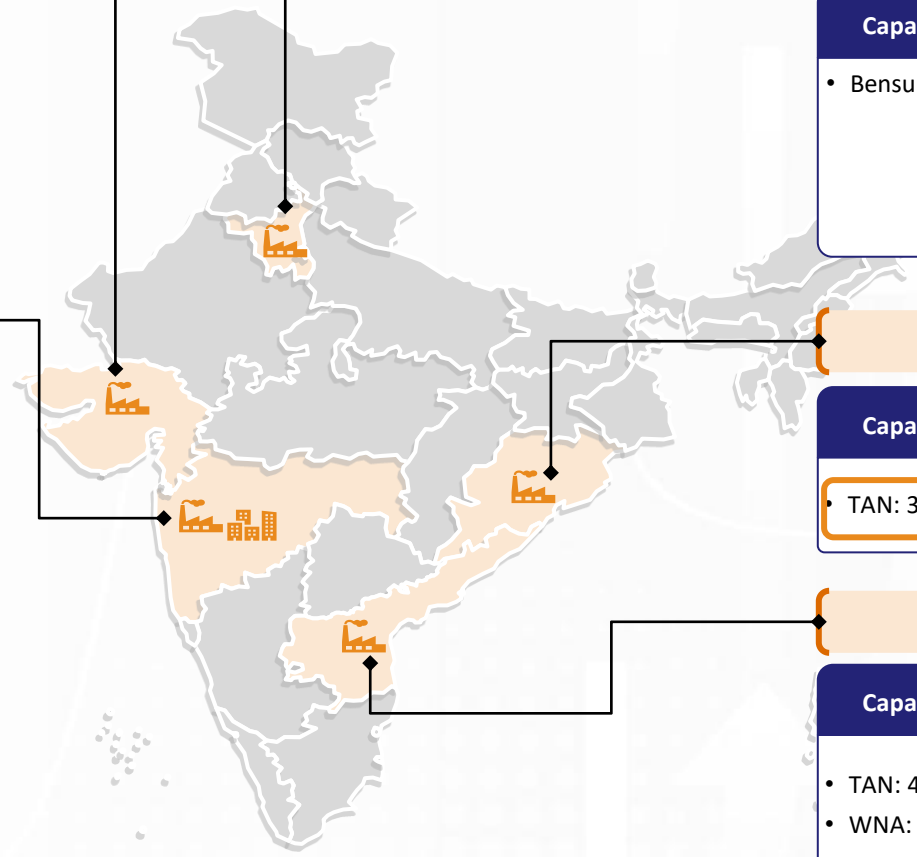
Dahej, Gujarat

Capacity (KMTPA)	Geographic Advantage
• DNA: 149 • CNA: 92 • DNA: 300 • CNA: 150	• Major customers of nitroaromatics and nitrocellulose are located in Gujarat

Taloja, Maharashtra

Capacity (KMTPA)	Geographic Advantage
• TAN: 544 • DNA: 703 • CNA: 139 • IPA: 70 • Liquid CO2: 72 • Methanol: 100 • NP: 300 • NPK: 800 • Bensulf: 25 • Ammonia: 129 • Ammonia: 500	• Located in Maharashtra, horticulture capital of India with highest consumption of NPKs and specialities • Cater to IPA demand of North as well as South India • Proximate to Nitric Acid consuming belt of Gujarat-Maharashtra • Strategically located near explosives manufacturers in Central India

* TAN Debottlenecking



Corporate Office | Production Facilities | Capacity Expansion

Panipat, Haryana

Capacity (KMTPA)	Geographic Advantage
• Bensulf: 32	• Oil-seed growing belts of North and Central India • Significant geographic advantage over imported Bentonite Sulphur

Gopalpur, Odisha (East Coast)

Capacity (KMTPA)	Geographic Advantage
• TAN: 376	• Closer to customer base

Srikakulam, Andhra Pradesh

Capacity (KMTPA)	Geographic Advantage
• TAN: 43 • WNA: 34	• Satellite unit catering to regional explosives manufacturers

Note: Capacities are rounded off

IPA: Iso Propyl Alcohol ; AN: Ammonium Nitrate; TAN: Technical Ammonium Nitrate; NPK: Nitrogen Phosphorous Potassium; ANP: Ammonium Nitro Phosphate; CNA: Concentrated Nitric Acid; DNA: Diluted Nitric Acid;

Key Highlights of Q2 FY27 (Consol)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Q2 FY27 (YOY)

Revenue & YoY Growth



EBITDA & YoY Growth



PAT & YoY Growth



H1 FY27 (YOY)

Revenue & QoQ Growth



EBITDA & QoQ Growth



PAT & QoQ Growth



- Commodity to Specialty (CNB) Q2'FY 27 - 28% Specialty + Croptek share in revenue (Q2-PY-28%)
- Customer to Consumer (TAN): Q2-FY27 B2C share revenue : 16% Vs 14% LY
- Strategic Capex COD expected to contribute in Q4 … poised for next Leap
- Global Supply Tightness & Equinor Gas helped to sustain Margins
- PCL strong performance continues

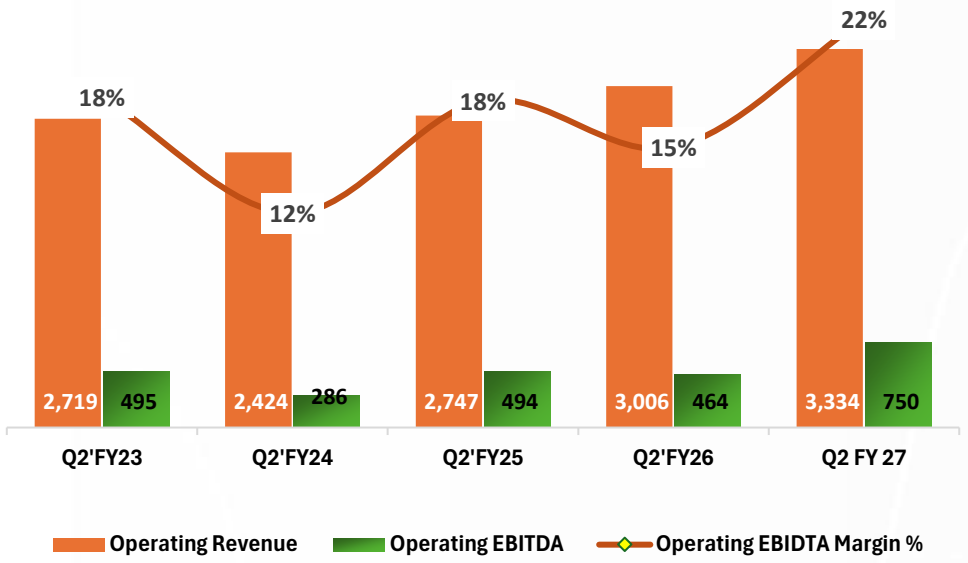
Integrated value Chain Advantage Delivers Record H1 performance, PAT surges 93%

Consolidated Financial Performance: Quarterly and YTD trend

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

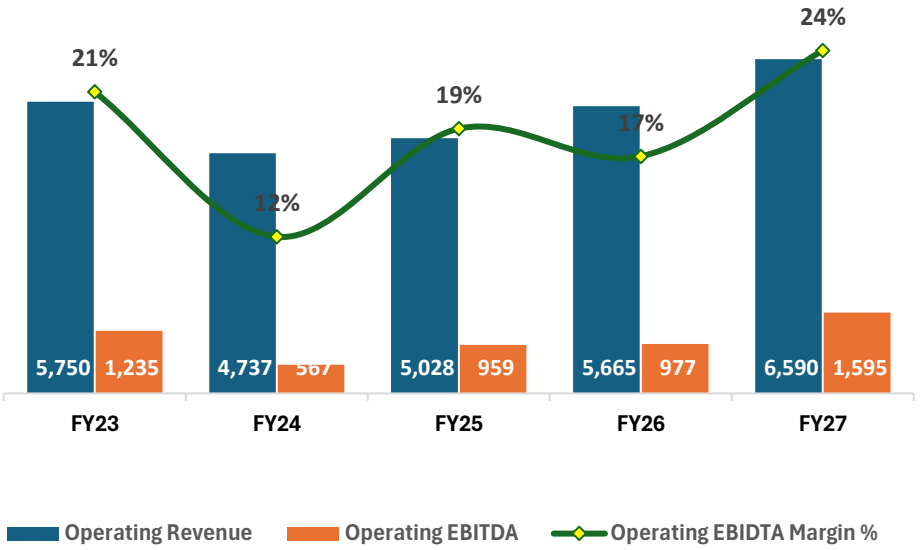
Q2 Operating revenue up 11% YoY While EBITDA up 62%

YoY Operating Performance and EBITDA trend (₹ Cr)



YTD Operating revenue up 16% YoY While EBITDA up 63%

YoY Operating Revenue and EBITDA trend (₹ Cr)



Foundational Strength Emerge from Integrated Value Chain

Consolidated Profit & Loss Statement (in ₹ Cr)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

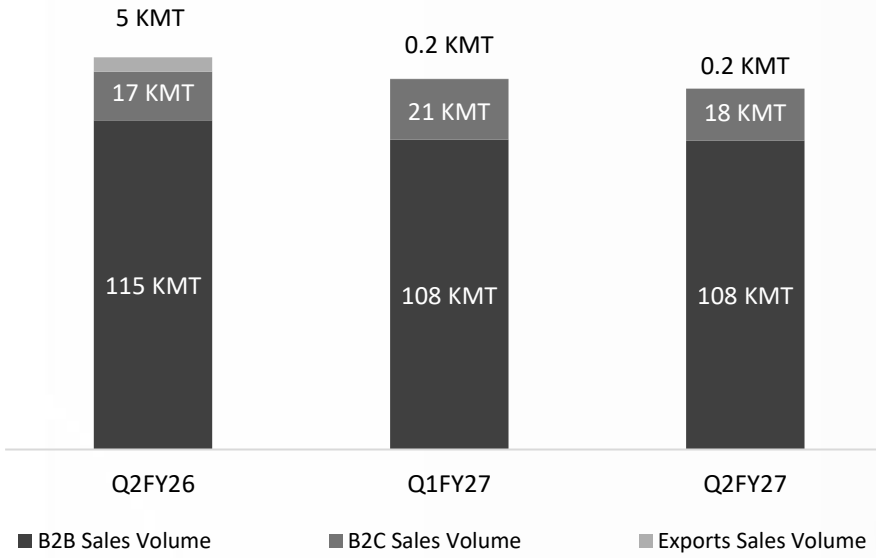
	Q2 FY27	Q2 FY26	Δ Y-o-Y	Q1 FY 27	Δ Q-o-Q	YTD-FY27	YTD-FY26	Δ Y-o-Y
Operating Revenue	3,334	3,006	11%	3,256	2%	6,590	5,665	16%
Other Income	11	27	-58%	6	91%	17	51	-66%
Total Income	**3,345**	**3,033**	**10%**	**3,262**	**-3%**	**6,608**	**5,715**	**16%**
Operating EBITDA	**750**	**464**	**62%**	**845**	**-11%**	**1,595**	**977**	**63%**
Op EBITDA Margins (%)	22.5%	15.4%	706 Bps	26.0%	-348 Bps	24.2%	17.2%	696 Bps
Finance Cost	113	75	51%	95	19%	207	163	27%
D&A	104	106	-3%	105	-1%	209	210	0%
Net Profit	**394**	**214**	**84%**	**490**	**-20%**	**884**	**458**	**93%**
PAT Margin (%)	11.8%	7.1%	471 Bps	15.0%	-325 Bps	13.4%	8.0%	536 Bps

Integrated value Chain Advantage Delivers Record H1 performance, PAT surges 93%

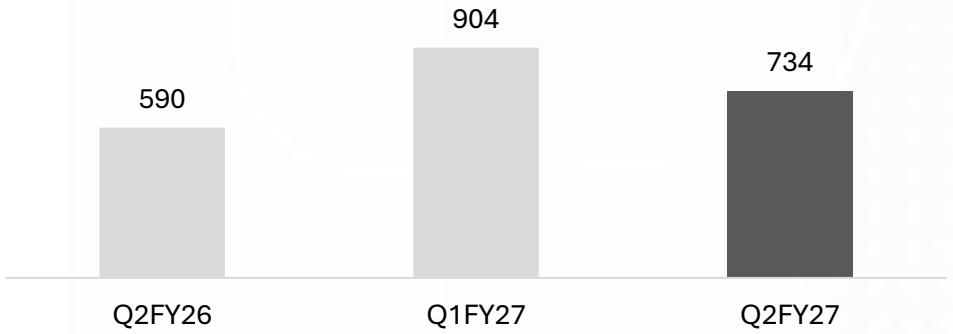
Mining Chemicals: Q2 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT)



Quarterly Revenue (Rs. Cr)



Highlights

- **Sales Volume**

  Q2 Volume (126 KT) : down 8% YoY and 4% QoQ primarily due monsoon related moderation and export ban.

- **Revenue Growth**

  Q2 revenue up by 25% YoY due to elevated FGAN prices and down 19% QoQ due to moderation of the NSP in Q2

- **Customers to Consumers**

  B2C revenue up 40% YOY and share of business at 16% Vs 14% Q2 PY

- **Capacity Utilization**

  Q2FY27: 93%

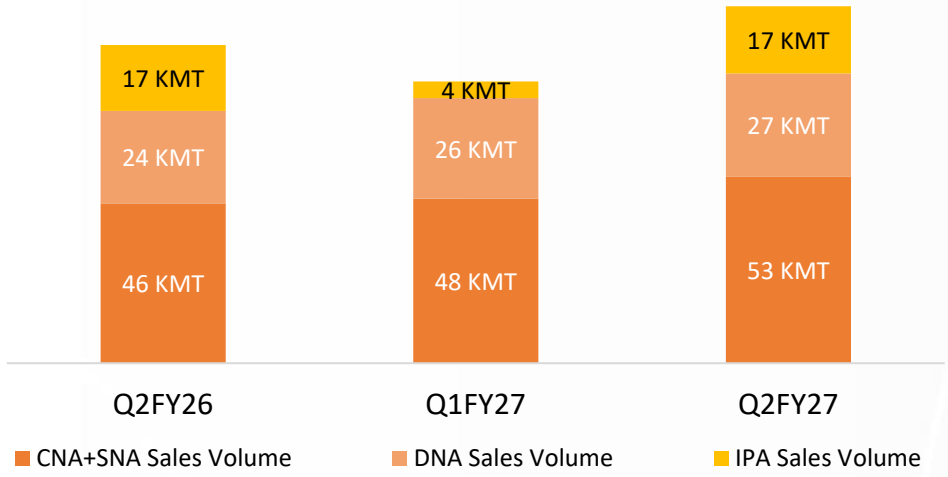
Outlook

Expected recovery in mining and infrastructure activity post monsoon. Continued focus on value-based pricing are expected to support margins.

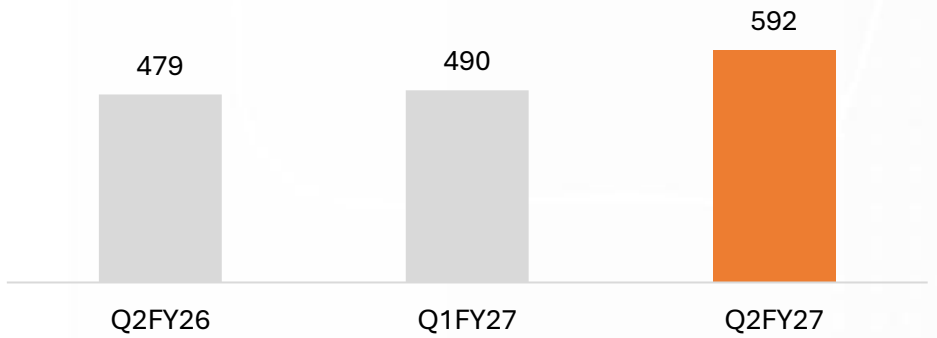
Industrial Chemicals: Q2 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT)



Quarterly Revenue (Rs. Cr)



Highlights

Sales Volume

Total Nitric Acid: Q2 volume (80KT) up 14% YoY and 9% QoQ.

IPA: Sales volume (17KT) in Q2 up 2% YoY and 303% QoQ on account of restoration of RGP supplies

Revenue

YOY Revenue up 24% predominantly due to better IPA realizations and increased NA vol. Q2 Revenue increased by 21% QoQ on account of better IPA realizations .

Capacity Utilization

Q2-FY27 : DNA : 111%, CNA : 81% and IPA : 95%

Outlook

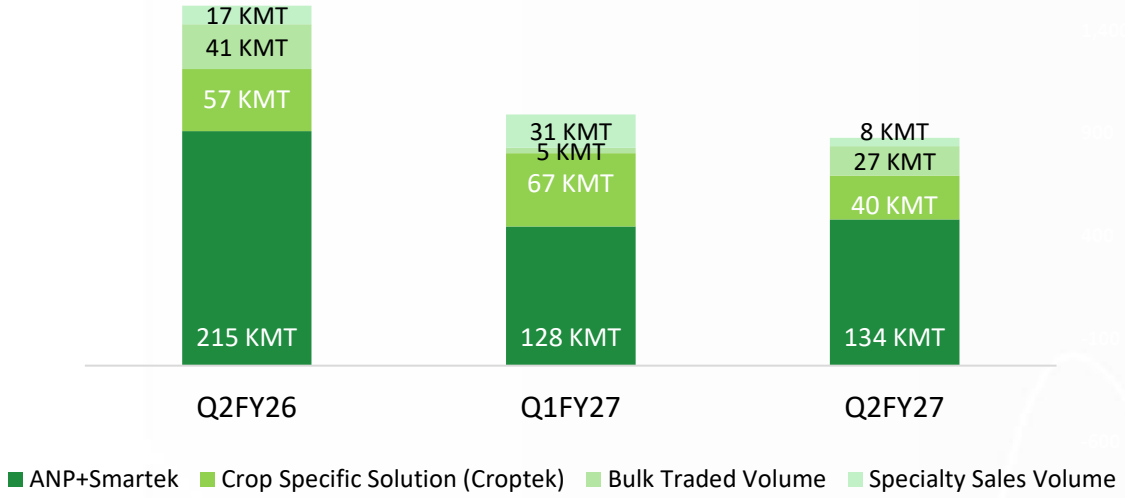
Nitric Acid: Expect NA volume and prices to be stable.

IPA: While RGP supplies remained constrained, IPA prices remain supported by supply tightness

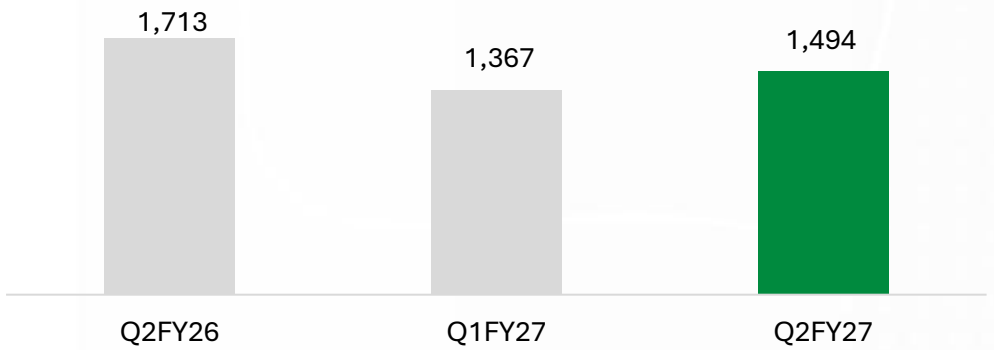
Crop Nutrition: Q2 FY27 Performance

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Quarterly Sales Volume (KMT)



Quarterly Revenue (Rs. Cr)



Highlights

Sales Volume

ANP+Smartek: Sales volumes (134KT) up 5% QoQ but, down 38% YoY due to deficient rains in core geographies and phos acid shortage.

On similar lines Croptek reported a degrowth of 29% YoY and 40% QoQ.

Specialty fertilizer business remains impacted due to elevated RM cost and MH state specialty ban with volumes declining 55% QoQ and 57% YoY.

Revenue

Revenue declined by 13% YoY driven by vol loss but increased 9& QoQ primarily due to NSP improvement offsetting vol loss.

Capacity Utilization

Q2 FY27: ANP- 60%, NPK 35%

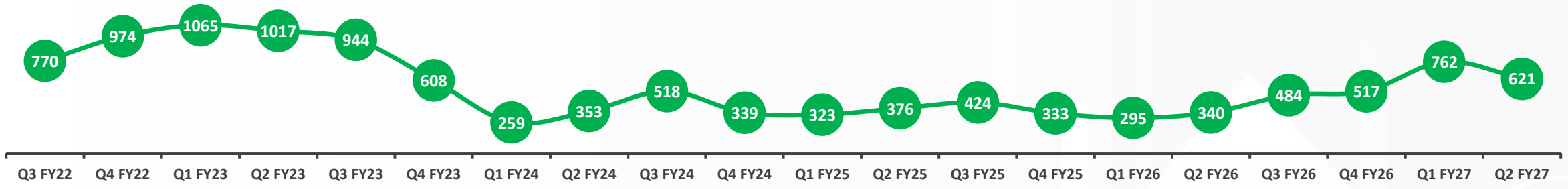
Outlook

Despite near-term headwinds from weather and elevated inventory, sharper market focus and activation are aimed at driving resilient growth.

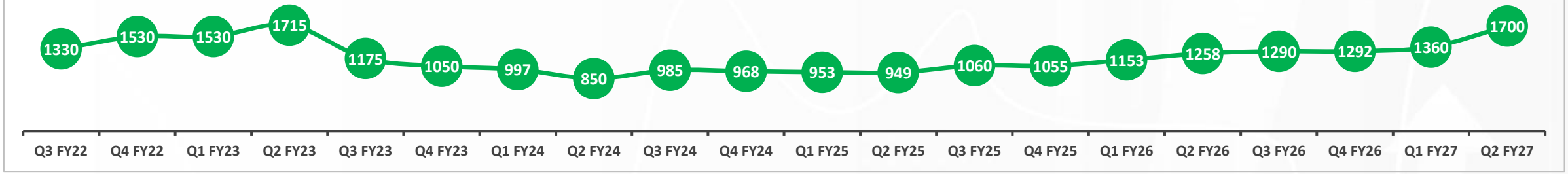
Raw Material Price Movement

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

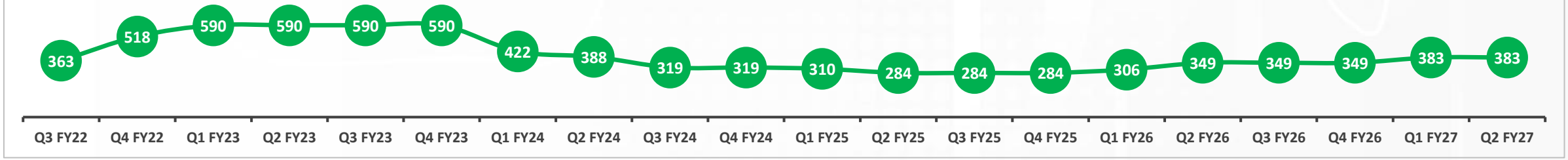
Ammonia Bulk FOB - ME ($/MT)



Phosphoric Acid Bulk CFR ($/MT)



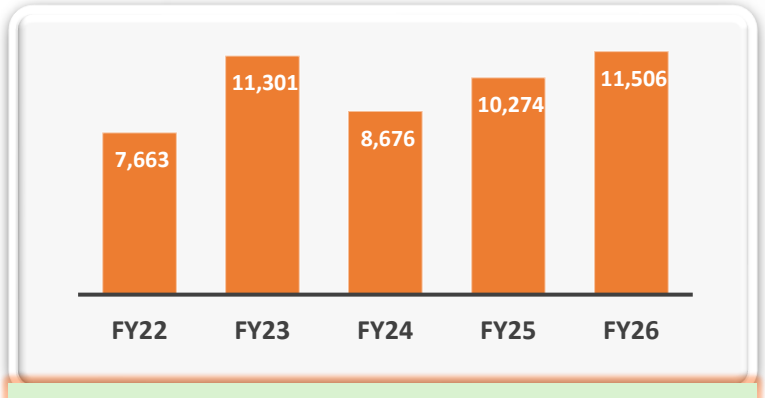
Potash CFR ($/MT)



Historical Consolidated Financials

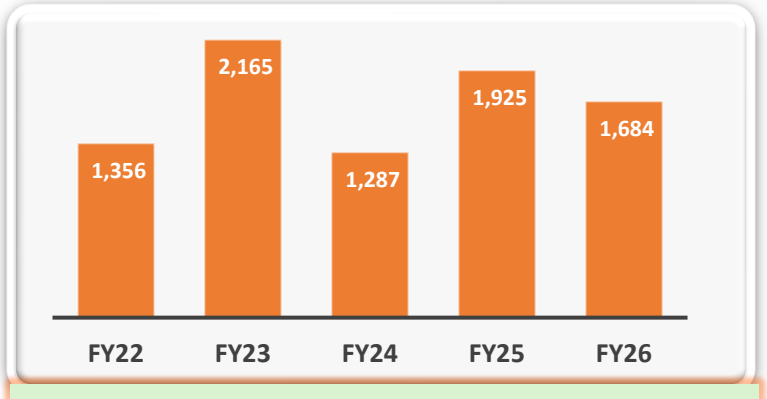
DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Operating Revenue (Rs. Cr)



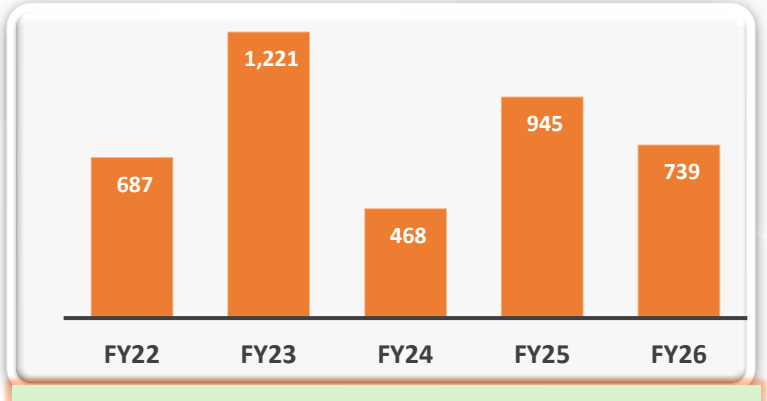
CAGR of 11%

Operating EBITDA (Rs. Cr)



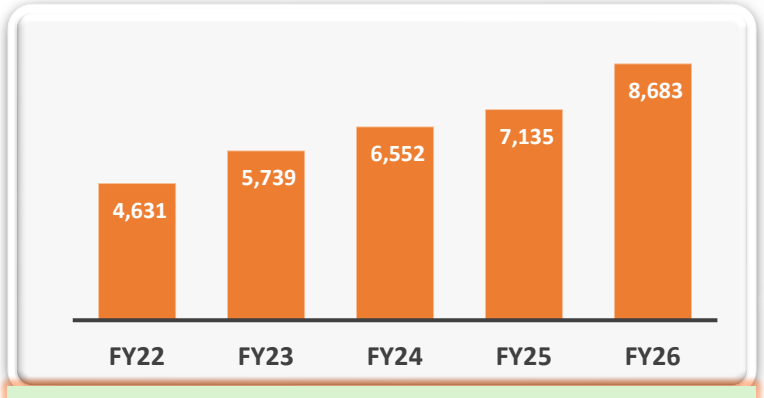
CAGR of 6%

PAT (Rs. Cr)



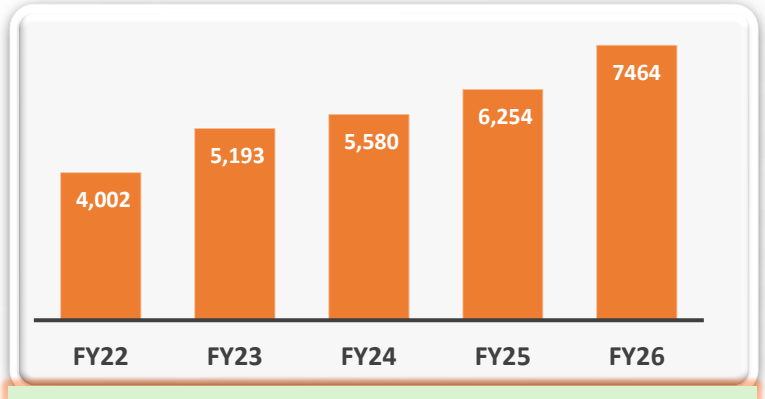
CAGR of 2%

Fixed Assets (Rs. Cr)



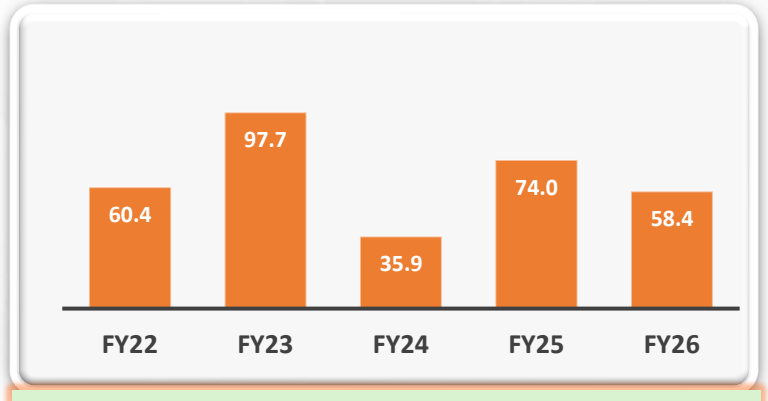
CAGR of 17%

Net Worth (Rs. Cr.)



CAGR of 17%

EPS (Rs.)



CAGR of -1%

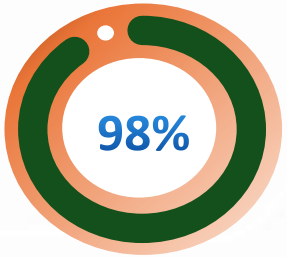
Attractive Capex of ~Rs. 4,650 crores Underway

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

TAN Project, Gopalpur

- **Capacity:** 376 KTPA.
- **Expected COD:** Q4 FY27
- **Capex :** Rs. 2,675 Crores
- Post-expansion, total AN capacity will be ~1.0 MMTPA, making us **3rd largest** pure-play TAN producer globally
- **Strategic Location Advantages:**
  - Closer to major mining areas in East India
  - Port based location- favourable for exports

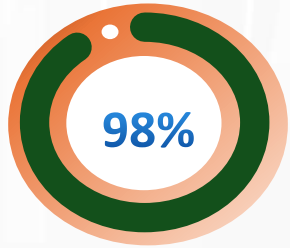
Overall Progress



Nitric Acid Project, Dahej

- **Capacity :** WNA 300 KTPA & CNA 150 KTPA
- **Expected COD:** Q4 FY27
- **Capex :** Rs. 1,983 Crores
- Post-expansion, total WNA capacity will be ~1.2 MMTPA, making us **Asia's largest manufacturer** of Nitric Acid.
- **Strategic Location:** Closer to major consumers in West and Central India.
- **65% CN'A capacity tied up** through a 20 years long term contract

Overall Progress



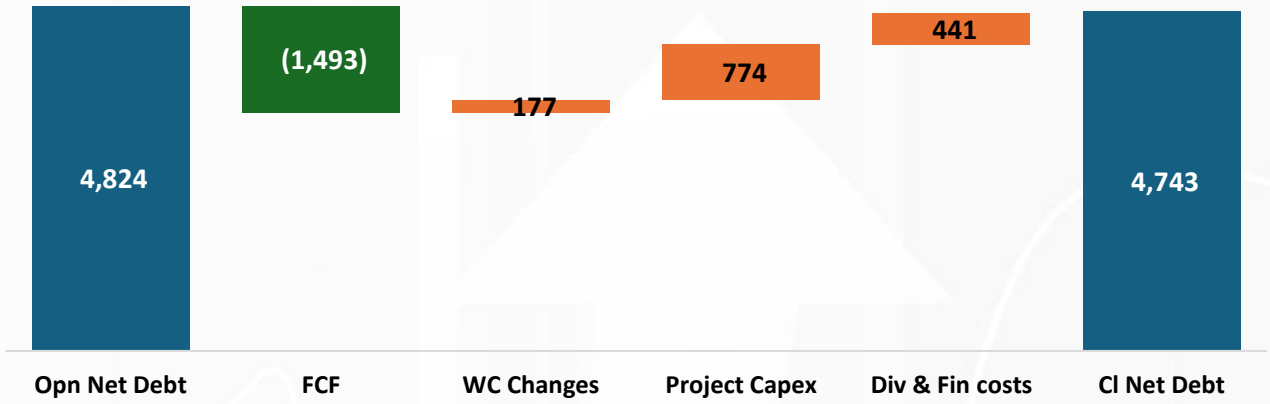
Capitalizing on 40 Years of Know-How and Riding the India Growth Story

Strengthening Our Balance Sheet

Debt and Cash Balances (₹ CR)	Sep-26	Mar-26
ST Debt	814	1,060
LT Debt	4,474	4,426
Total Debt	**5,288**	**5,486**
Cash & Bank Balances	458	536
Investment in MFs	87	126
Net Debt	**4,743**	**4,824**

Leverage Ratios	Sep-26	Mar-26
Net Debt/Equity (x)	0.58x	0.65x
Net Debt/EBIDTA (x)	1.49x	2.86x

Net Debt Movement

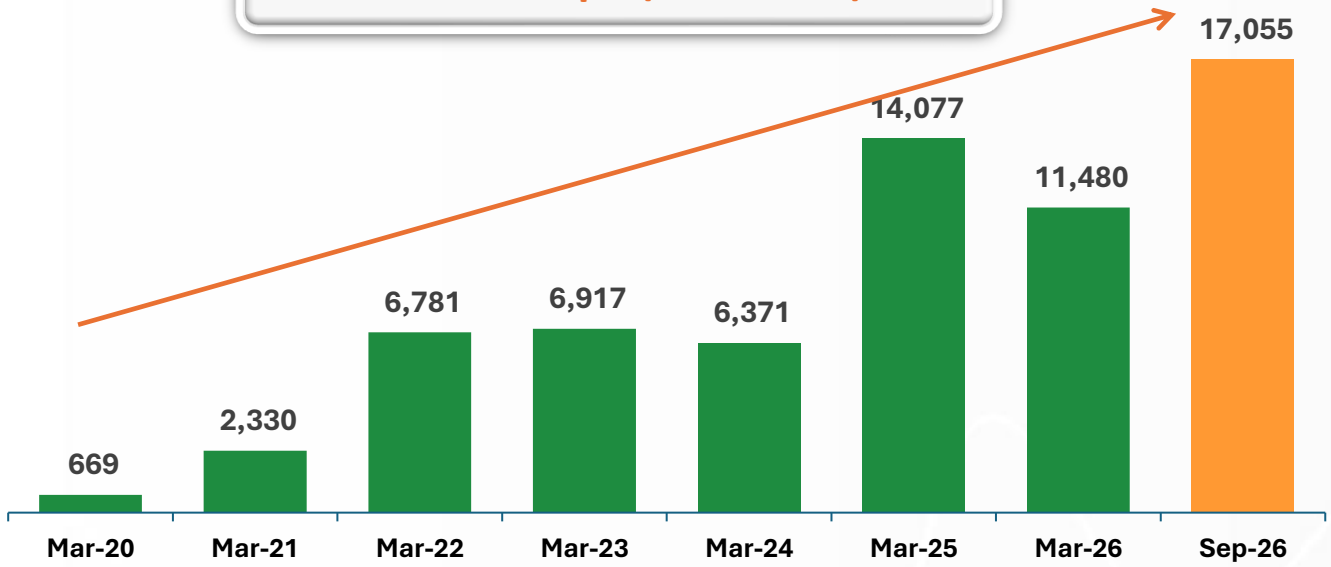


- Capital expenditure totaled at ₹774 Cr in H1 FY27
- Despite the capex, net debt reduced to ₹4,743 Cr, supported by robust operational FCF
- Short-term debt stood at ₹814 Cr to support the business working capital requirement.
- Dividend and Finance payments amount to ₹441 Cr

Delivering Value to our Shareholders

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Market Cap* (Rs. Crores)

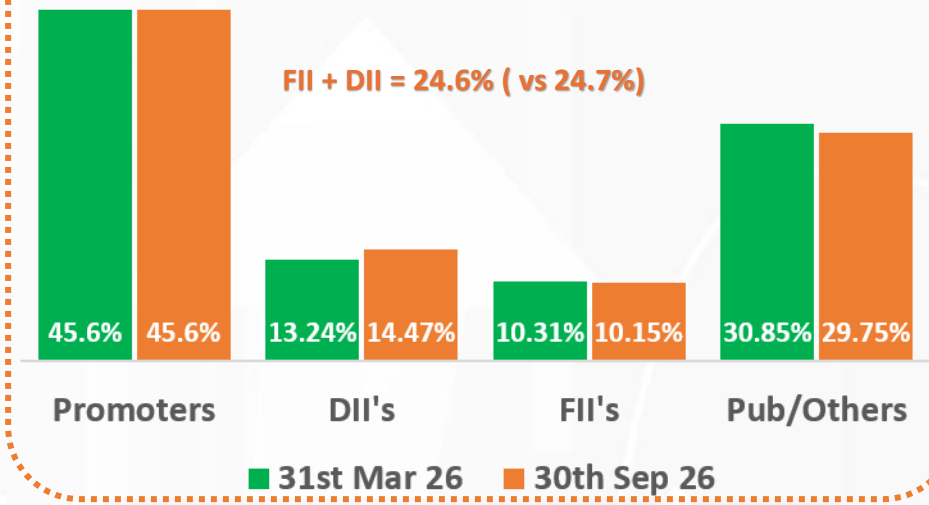


** Market cap represents as on the last day of the period.*

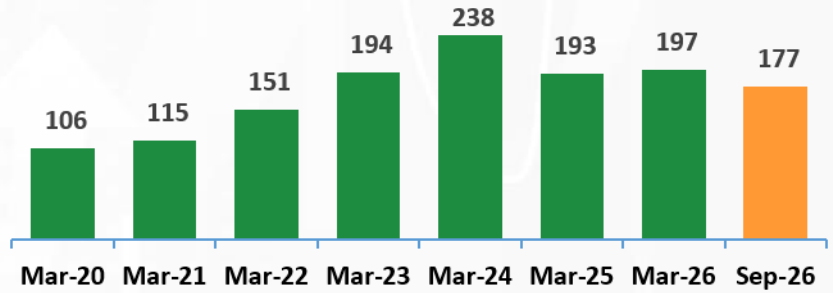
Value Creation

CAGR 65%

Shareholding Pattern (Sept 26)



Total No. of Shareholders (in 000')



Market Dominance And Demand Outlook Well Aligned With India's Growth Story

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Key Takeaway

- Market leadership in most categories
- Establishing market dominance through strategic initiatives
- Continued focus on accelerating commodity to specialty transition
- Capital expenditure projects strategically positioned for emerging opportunities
- Taking strides in digitization to enable sustained growth
- Advances transparency and sustainability within ESG initiatives.

ESG Quantitative Performance Metrics

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

FY2026

Environment (8)		Social (4)	Governance (4)	Others (4)
18% Reduction in N_2O Emission	**~10%** Reduction in Water Consumption Intensity	**4.14%** Female Workforce Gender Composition	**70%** Independent Board of Directors	**ISO 9001:2015** Quality Management System
6% Reduction in Energy Consumption	**~2%** Reduction in Scope 1 & Scope 2 GHG Emission Intensity	**100%** Employee Health Insurance Coverage	**20% Female** Board Composition	**ISO 14001:2015** Environmental Management System
18% Reduction in Water Consumption	**76,940** Total Plantation Count	**Rs. 327.27 Lakhs** CSR Activities	**Nil** Regulatory Non-compliance Incidents	**ISO 45001:2018** Occupational Health and Safety
6% Increase in Renewable Energy	**12%** Reduction in Total Waste Generation	**Zero** Lost Time Injury Frequency Rate (LTIFR)	**Nil** Number of Corruption Incidents	**ISO 27001:2022** Information Security Management Systems

Corporate Social Responsibility for Inclusive Community Welfare

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Entrepreneurship / Skill Development



Project: Dairy Service Centre

Support for calf grower: 100 bags



Project: Agri Based Livelihood

Mango Graft Nursery: 3,150 New Mango Graft prepared



Project: Vocational Skills Development

Batch of Finance and Accounting course with SIILC Sakal



Project: LEED

Soap making workshops conducted by IsFon

Health & Hygiene



Project: Aarogyam

Sample collection and analysis done for 257 patients



Project: Aarogyam

Eye Camp at Pale Kh and Wakaln Village

Environment Sustainability



Project: Gyanam

Provided computer and printer set to 5 Raigadh Zillah Parishad schools



Project: Social Welfare

Provided computer and printer to Police Station from Nhava Shena

Continue to touch life for betterment…

Safe Harbour: This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Deepak Fertilisers and Petrochemicals Corporation limited's (DFPCL) future business developments and economic performance. While these forward looking statements are neither predictions nor guarantees of future events, circumstances or performance and are inherently subject to known and unknown risks and uncertainties, are based on management belief as well as assumptions made by and information currently available to management and only indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. DFPCL undertakes no obligation to publicly revise any forward looking statements to reflect future / likely events or circumstances.

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