DDEV PLASTIKS

Date: 13th November, 2026

To
The Manager,
Listing Department,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 543547

To
The Manager
Listing Department
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai– 400051

Symbol: DDEVPLSTIK

Sub: Investor Presentation for the 02nd quarter and half year ended 30th September 2026
Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs

With respect to the Investor Presentation for the 02nd quarter and half year ended 30th September, 2026, a copy of which was uploaded yesterday, please note that the presentation format has been modified with no change in data and facts. Please find attached the updated presentation which shall be considered, used for and referred to during the Earnings Call for the said period scheduled to be held on Friday, 13th November 2026 at 10:30 a.m. (IST), intimation of which was submitted on 02nd November 2026.

The updated presentation shall also be hosted on the Company's website at https://www.ddevgroup.in/financial-reporting under the 'Earnings Presentation' section.

Kindly take the aforesaid information on record.

Thanking You,

Yours faithfully,

For **Ddev Plastiks Industries Limited**

TANVI GOENKA
Digitally signed by TANVI GOENKA
Date: 2026.11.13 10:24:09 +05'30'

Tanvi Goenka (Membership No. ACS 31176)
Company Secretary

DDEV PLASTIKS INDUSTRIES LIMITED
2B, Pretoria Street, Kol-71

DDEV PLASTIKS

Cover Page option 1

Ddev Plastiks Industries Ltd.

Leading Manufacturer of Compounds

Earnings Presentation **Q2FY27 & H1FY27**





Disclaimer

This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to **Ddev Plastiks Industries Ltd.'s ("Ddev Plastiks" or "the Company")** future business developments and economic performance.

While these forward - looking statements indicate our assessment and future expectations concerning the development of our business, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro - economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Ddev Plastiks Industries Ltd undertakes no obligation to publicly revise any forward-looking statements to reflect future / likely events or circumstances.

Note- Numbers are rounded off to the nearest digit. Financials discussed in the presentation are consolidated.

About Us 4-12





Financials

Ddev Value Proposition

A+ Stable

S&P Global Ratings

DDEV PLASTIKS

01 An experienced Management Team

02 India's Largest Listed Polymer Compound Supplier

03 Value Creation through Innovation

04 A Proud Legacy Spanning Three Generations

05 Well diversified client base and product mix

06 Strong Financial Headroom

07 Conservative Financial Strategy

08 Stable and supportive ownership

Ddev Plastiks : *India's Largest Listed Manufacturer of Polymer Compounds*

4 Decades of Operations – current capacity **3,16,400 MTPA (as of September 2026).**

6 manufacturing units with state-of-the art machinery, infrastructure, equipment, and R&D facilities.

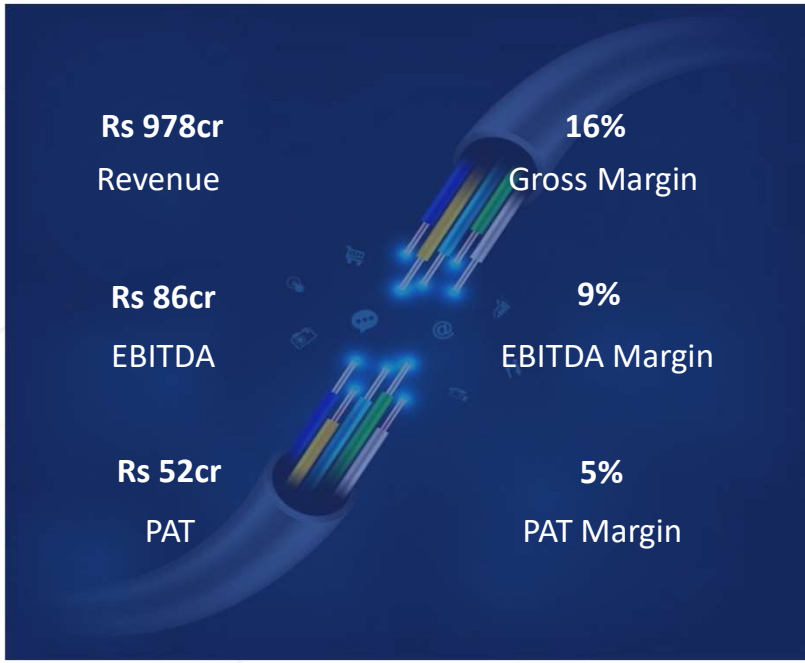
Diverse product portfolio with more than **200+** compounds.

Strong track record: FY21 - FY26 CAGR
Revenue – 14%, EBITDA – 34%, PAT- 58% (Consolidated)

India's **largest and leading manufacturer** of XLPE compounds, product portfolio further extended to High Voltage PE based Cable Compounds and HFFR Compounds.

Capacity Addition: Commissioned a new XLPE Compound facility in Bhiwadi, Rajasthan with an Annual Installed capacity of **48,000 MT** which has become operational from April 2026.

Q2FY27 Financial Performance



CRISIL A+/ Stable & CRISIL A1+
Long term & Short-term Credit Rating

200+
Products

426+
Employees

50+ countries
Geographical Presence

48,000 MTPA
Greenfield Capacity Addition in Q1FY27

Note: EBITDA includes Other Income. ROCE is calculated as Earning before Interest and Tax divided by Capital Employed (i.e. Total Assets less Current Liabilities). ROE is calculated as Profit after tax divided by Total Equity (i.e. Equity Share Capital+ Reserve and Surplus+ Money Received against Share Warrants). Net Debt to Equity is calculated as Long and Short-term borrowing less Cash and Cash Equivalents divided by Total Equity. Addition of XLPE compounds facility in Rajasthan was commissioned in April,2026 and will therefore be recorded from 1QFY27 onwards.

Management's Commentary on H1FY27 results

FY27 continues to be shaped by global volatility and uncertainty. Even so, demand for polymer compounds remains robust, led by the wires and cables sector and supported by healthy activity in infrastructure, construction, industrial projects and power. Against this backdrop, Ddev Plastiks continues to strengthen its position as a leading supplier to the wires and cables industry.

Expanding our international footprint remains a key pillar of our long-term growth strategy, and our export performance in the first half of FY27 has been encouraging. Revenue from operations grew **36% YoY** to ₹1,968 crore, of which exports contributed ₹572 crore. This underscores the resilience of our business amid ongoing geopolitical challenges. We remain focused on building a profitable and resilient international business that complements our domestic leadership and advances our ambition to become a significant global supplier of polymer compounds from India.

In FY27, we will continue to invest in capacity expansion, automation and operational efficiency to capture the long-term opportunities from India's infrastructure development, electrification and manufacturing growth. Alongside these investments, we are broadening our geographic reach and deepening our engagement with wire and cable manufacturers to meet their evolving requirements.

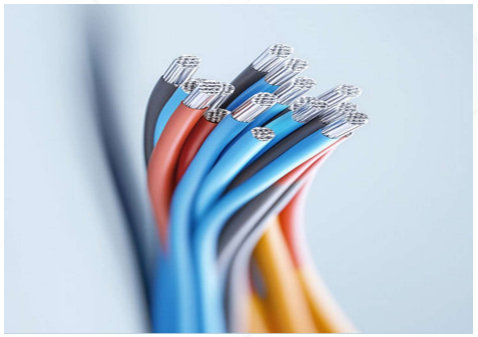


Narrindra Suranna
Chairman and Managing Director

Greenfield Capacity Expansion









Capex Incurred
Rs 79.22 Cr for XLPE capacity addition done in April 2026

Capacity additions for HFFR, PVC compounds and XLPE compounds have been completed

Capacity Expansion

	Previous Capacity		New Capacity
FY26		HFFR	
	5,000 MTPA	5,000 →	10,000 MTPA
		PVC	
	44,000 MTPA	25,000 →	69,000 MTPA
1QFY27		XLPE	
	1,66,500 MTPA	48,000 →	2,14,500 MTPA

HFFR is expected to replace PVC house wiring cables and the government has mandated its use in Malls, Metro Stations, Hospitals, Schools and other Public areas. HFFR is vital for making Solar Cables.

PVC is widely used compound in Cable Industry and with the growing demand and entry of new participants in the Industry such as Adani and Ultratech, its demand is expected to rise

XLPE expansion will help the company meet growing demand, expand its geographic presence, and support long-term growth, with the new facility expected to generate additional revenue of around ₹500 crore.

What lies ahead for Ddev Plastiks....

FY25		FY26		FY27E	
2,603 Cr	14%	2,948 Cr	29%	~3800 Cr	**Topline** Growth supported by higher volumes and improving product mix; ongoing capex and capacity additions to drive stronger utilization and wider market reach
2,33,400 MTPA	15%	2,68,400 MTPA	25%	~3,32,400 MTPA	**Installed Capacity** Reflects continued focus on scaling up our manufacturing base.
55 Cr		96 Cr		~175 Cr	**Capex** Capacity enhancement, new product approvals, and entry into newer segments reflecting clear growth path ahead
17.93	9%	19.50	14%	~22.31	**EPS growth** Reflects steady profit accretion and better business efficiency.

Our Business Value Chain

Ability to scale quickly on back of manufacturing capability and capacity to deliver high quality products

Input



Sourcing Raw Material

PVC Resin Polymer



Research & Development

Strong history of product innovation.



Manufacturing Prowess

6 strategically located production facilities.

Process

PVC Resin Polymer

Sourcing of raw materials

Heating

Mixing

Grafting in case of XLPE

Pelletizing

Compounding Process

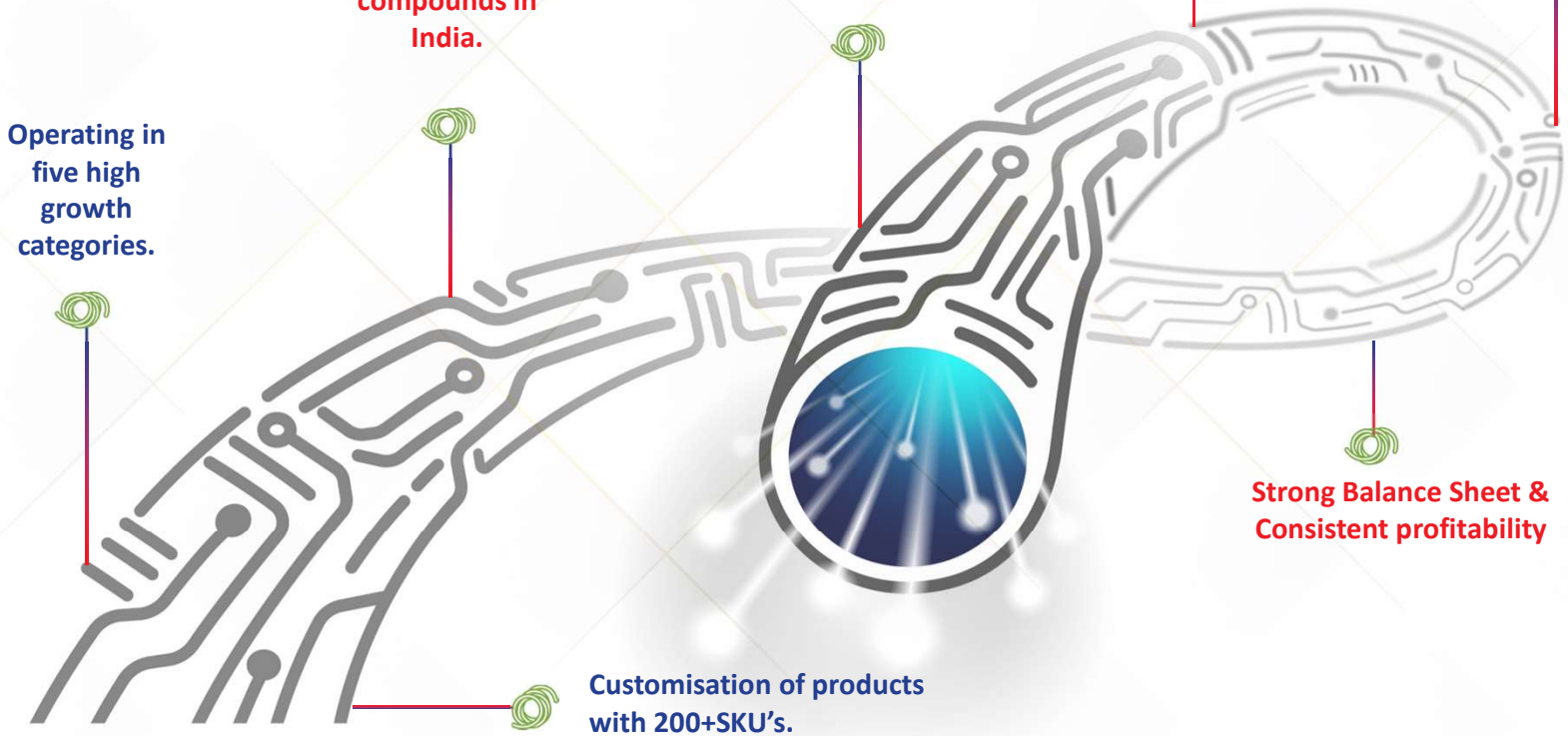
Output



Serving Customers across sectors

- **Wire and Cable Compounds**
- **White Good Engineering Plastics**
- **Engineering Compounds**
- **Packaging Compounds**
- **Footwear Compounds**

Key USPs


Diversified Revenue Structure; Leading supplier of cable compounds in India.
Strong R&D Infrastructure.
Highly competitive globally.
Multi - location setup; Minimizing transportation costs.
Operating in five high growth categories.
Strong Balance Sheet & Consistent profitability
Customisation of products with 200+SKU's.

Operating in 5 High Growth Categories with 200+SKU's



Antifab / Filled Compounds / Master Batches

- Extensively used in packaging industry like woven bag and cement bag.
- **We stand as the leading organized player** in the highly fragmented unorganized market.
- **EBITDA Margins – ~3-5%**



PVC Compounds

- Product with high margin
- Widely used in **Wire & Cable Industry, Construction Industry & Footwear**
- **Global polymer compounding market** is expected to reach **USD 115bn by FY30**
- **EBITDA Margins – ~4-6%**



Sioplas / XLPE Compounds / Semicons

- **Global leader** in XLPE and MV compounds since 1985
- **Only player** in country to offer products from the range of 66kv and moving up the chain to 132kv
- Major revenue contributor~**50% market share in Sioplas** and ~33% in XLPE compounds
- **EBITDA Margins – ~8-12%**



Engineering Plastic Compounds

- Mostly used in **White Goods & FMEG Industry**
- High growth potential with very less penetration.
- **EBITDA Margins- ~10-15%**



Halogen Free Flame Retardant (HFFR)

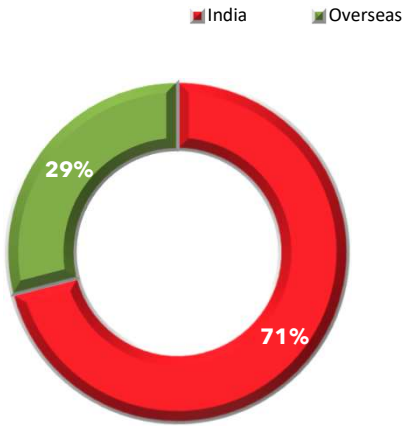
- Amongst the **two producers of HFFR in India**
- HFFR is expected to increasingly replace conventional PVC house wiring cables, supported by regulatory mandates promoting its use in public infrastructure such as malls, metro stations, hospitals, and schools..
- HFFR compounds are vital for making solar cables safe, eco-friendly and durable meeting global standards
- **EBITDA Margins- ~10-12%**

Source - https://www.investindia.gov.in/sector/consumer-goods/consumer-durables#:~:text=The%20industry%20has%20reached%20%2413.6,an%20average%20to%20this%20industry.

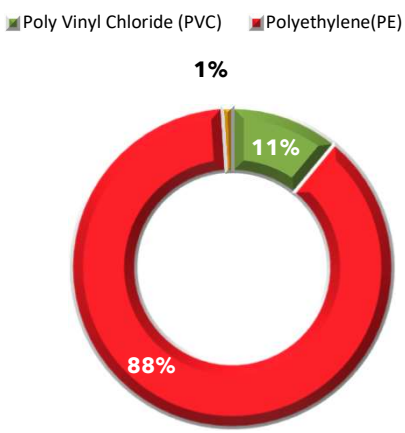
Largest Supplier of Cable Compounds in India

Revenue for H1FY27 is INR 1,968cr

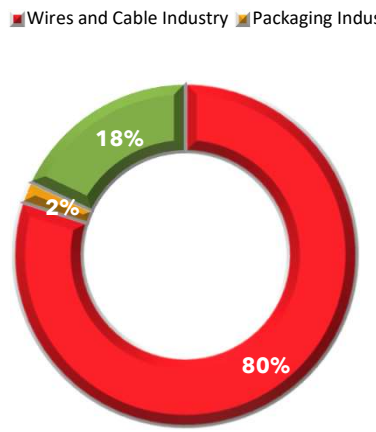
Revenue Contribution by Geography (%)



Revenue Contribution by Product Category (%)



Top 3 Revenue contributing sectors(%)



Polymer compounding is a preferred material to electrical industry due to properties such as electrical insulation, corrosion inhibition, excellent heat resistance, high tensile and durability and low density.

Apar, Havells, KEC, KEI, Paramount and Polycab contribute to ~22% of Total Revenue.

Investment Thesis 14-28





Renewables has emerged as the new unprecedented catalyst

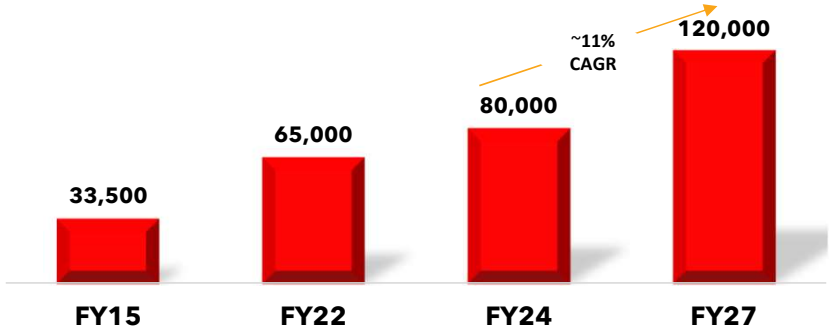
Polymer compounding is a preferred material to electrical industry due to properties such as electrical insulation, corrosion inhibition, excellent heat resistance, high tensile and durability and low density.

817 GW India's power requirement by **2030**

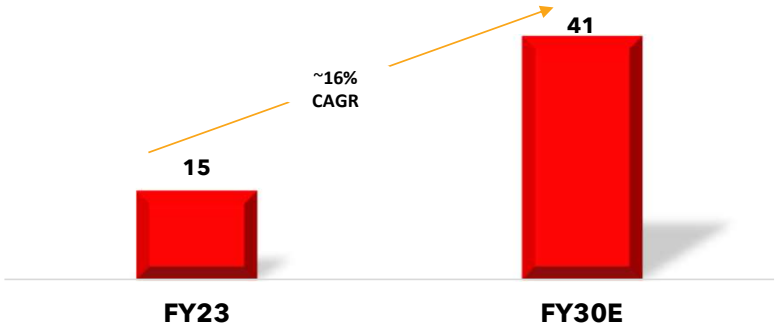
50% Cumulative electric power installed to be green **by 2030**

Transmission Market **~INR60,000cr**

Indian Cable and Wire Industry projected to grow **~2x** of India's GDP



Anticipated Growth in the Indian Wires and Cables Market Value (INR cr)



Anticipated Addition of Transmission Lines in India ('000 km)

- Direct co-relationship between cable industry growth and demand for Polymer Compounds.
- ~2.5ltpa size of cable compounding industry in India; ~1/3rd of market share with Ddev Plastiks.

Source - https://www.rrkabel.com/wp-content/uploads/2023/09/RRKabel_Industry-Report_30aug2023.pdf
https://www.thebusinessresearchcompany.com/report/wire-and-cable-compounds-market#:~:text=Wire%20And%20Cable%20Compounds%20Market%20Size,at%20a%20rate%20of%209.9%25
https://www.techno.co.in/public/uploads/2/2024-02/teecl_investor_q3fy24.pdf.

Sectoral Tailwinds to support growth

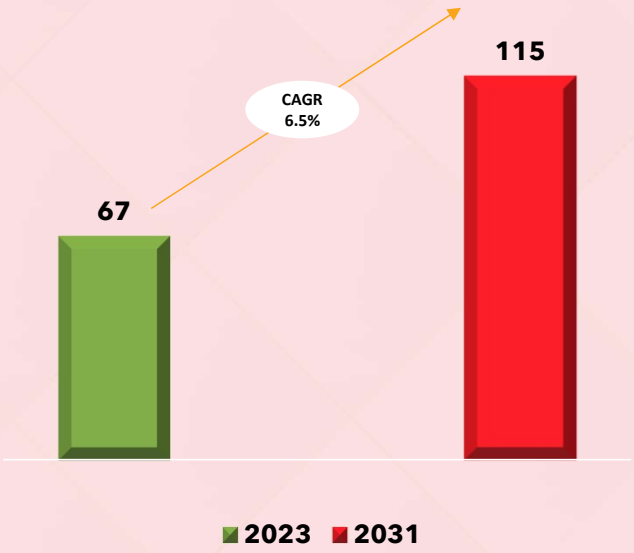
Demand

- Urbanization
- Changing consumer behaviour
- Increasing per capita income
- Premiumization
- GDP growth

Sectoral Ripple Effect

- Renewable Energy
- Wires and Cables
- Electric mobility
- Real Estate
- Infra push
- Furniture applications

Global Polymer Compounding Market Growth (in USD bn)



Government Policies

- National Infrastructure Pipeline
- Har Ghar Bijlee
- Capex cycle uptick
- Electrification
- Smart cities
- Plastic Parks

Global Trends

- Substitution effect for natural raw materials.
- Industrial applications
- China +1
- Energy Security

The current opportunity landscape presents a fertile ground for businesses to achieve exponential growth in the medium - to - long term

Powering the Future: *Key Drivers of Cable & Wire Growth*

Factors driving growth in the cables segment	Segments
• Investments in power transmission and distribution • Capacity addition in solar and wind energy • Smart cities mission • Increasing investments in Railways for electrification	**Power Cables**
• Affordable housing schemes • Spike in nuclear families • Investments in commercial and residential infrastructure • Increased construction activity supported by growing infrastructure projects	**Building Wires**
• Capex rising across industries such as Auto, Steel, Oil and Gas, and Power • Investment expenditure by Indian Railways and in other mass transit systems • Increased focus on automation in 'manufacturing and processing' to monitor and control quality	**Control & Instrumentation Cables**

Strategically located manufacturing capabilities

Name of the Plant	Products Manufactured	Installed Capacity (MTPA)
Dhulagarh – West Bengal	• Anti fibrillation Compound	6,000
	• Sioplas & Semicon	20,000
	• PVC Compound	11,000
Bhiwadi – Rajasthan	• Sioplas	24,000
	• Peroxide	24,000
Silvassa – Dadra Plant 1	• PVC Compounds Cables	58,000
	• HFFR	10,000
Silvassa – Dadra Plant 2	• Semicon Compounds	3,500
Daman, Daman & Diu	• EP Compounds	2,400
	• Sioplas	8,000
	• Anti fibrillation Compound	14,500
Surangi, Dadra and Daman, UT	• Semicon	7,400
	• Sioplas	92,600
	• Peroxide	35,000
	Total	**3,16,400**

India's **Largest Polymer Compound Manufacturer** with Installed capacity of **3,16,400 MT** as of **September'26**

Six modern state of the art manufacturing plants located in Rajasthan, West Bengal, Daman & Diu and Dadra & Nagar Haveli.

Strategically positioned in the **East & West coast** of India resulting in lower freight costs.

World - class R&D supervised by expert professionals.

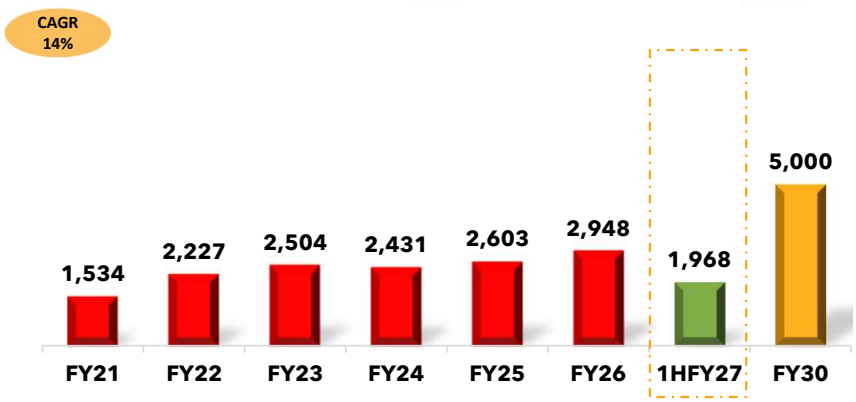
Joint research and development initiatives with leading institutes such as IIT Kharagpur and UICT (Mumbai).

Judicious choice of equipment from Germany, Switzerland, Italy, Taiwan etc.

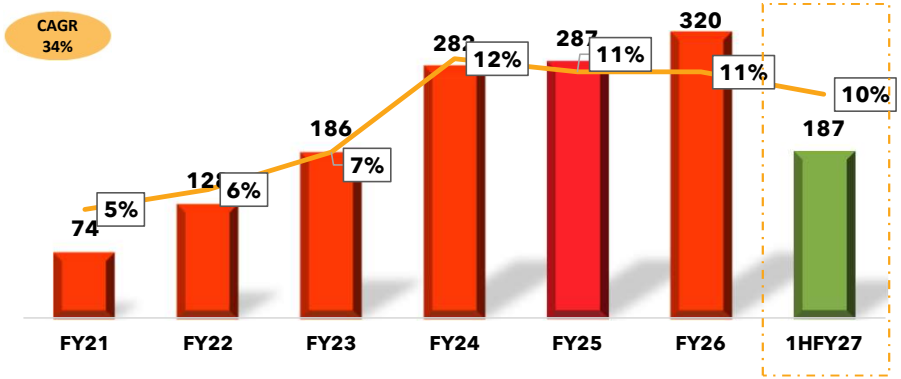
Note: We installed new production capacities in PVC and HFFR. Addition of XLPE compounds facility in RJ was commissioned in April,2026 and will therefore be recorded from 1QFY27 onwards.

Profit more than 9x in 6 years: Focus on High Margin Products

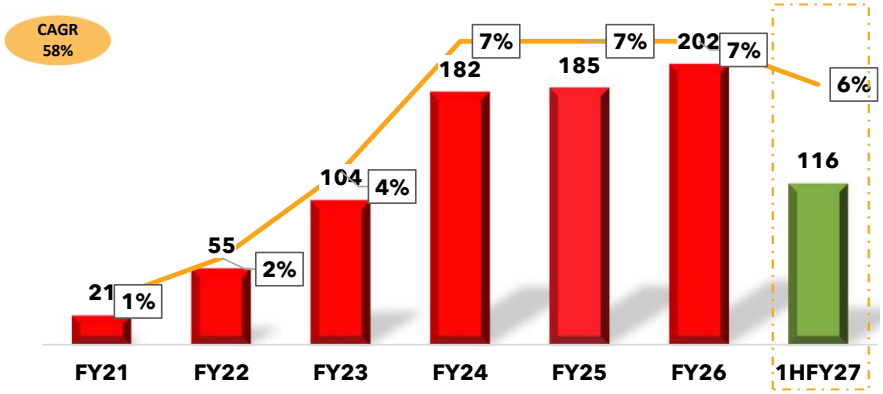
Net Revenue (INR Cr)



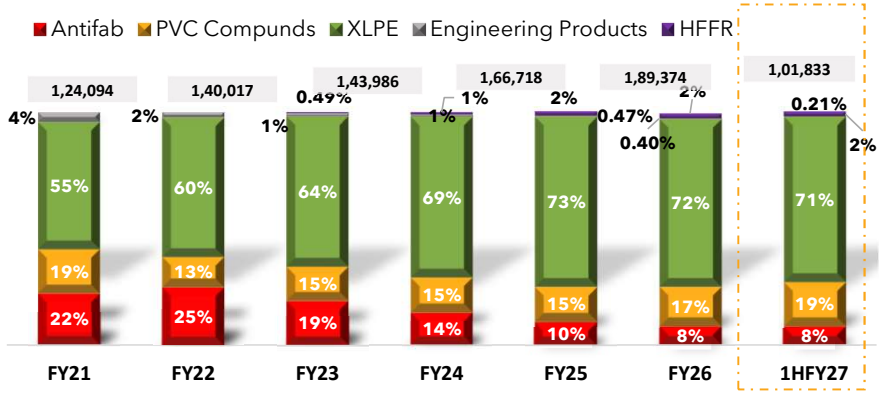
EBITDA (Rs Cr) & EBITDA Margin %



PAT (INR Cr) & PAT Margin %

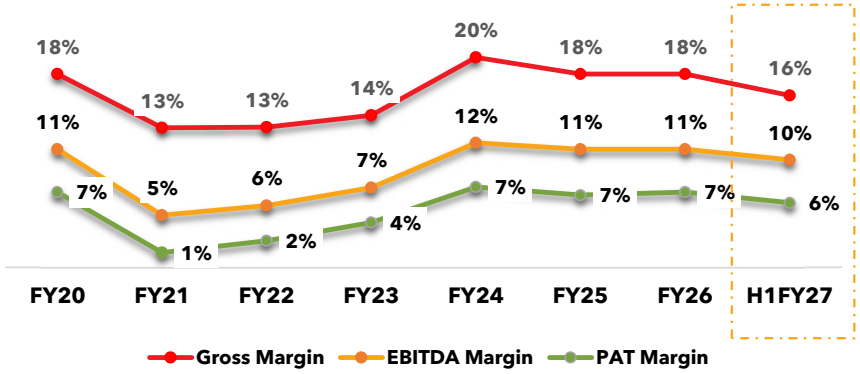


Production Volumes (in MT) & Product Wise Volume Split (%)

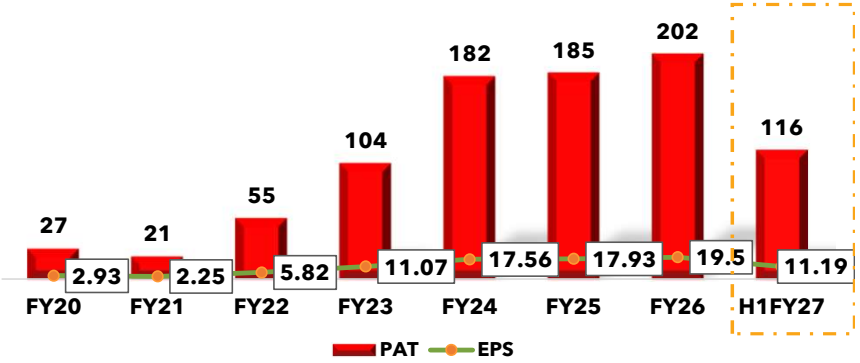


Focus on shareholder value creation

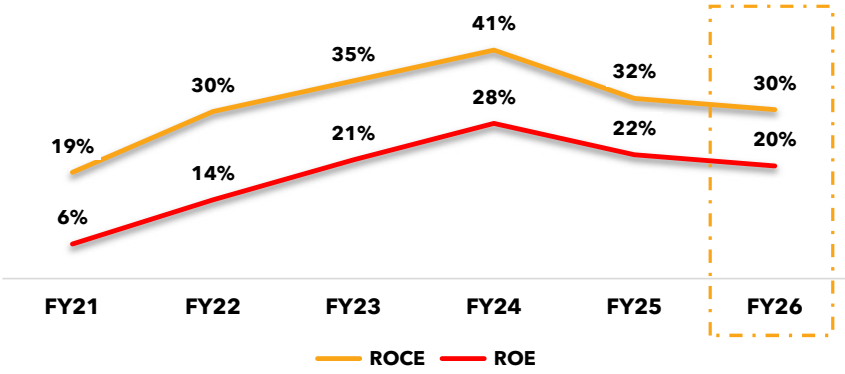
Margins (%)



PAT (INR cr) and EPS (INR per share)



Return Ratios (%)

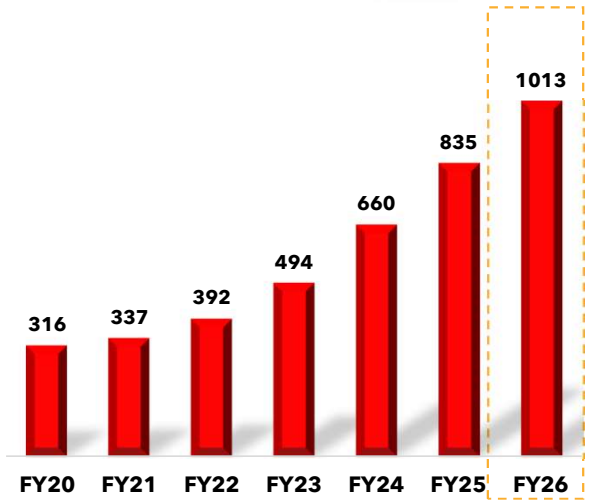


- Our margins have improved as we move towards more value - added high growth products.
- PAT has grown at CAGR of 58% from FY21-26 and EPS has grown 8.67x
- Strong return ratios has translated into superior wealth creation.

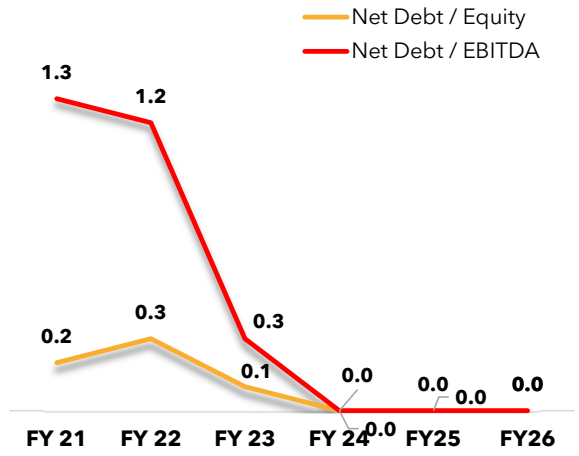
Note: ROCE is calculated as Earnings before Interest and Tax divided by Capital Employed (i.e. Total Assets less Current Liabilities). ROE is calculated as Profit after tax divided by Total Equity (i.e. Equity Share Capital+ Reserve and Surplus+ Money Received against Share Warrants). EBIT and EBITDA margin include Other income.

Strong Balance Sheet to support future growth

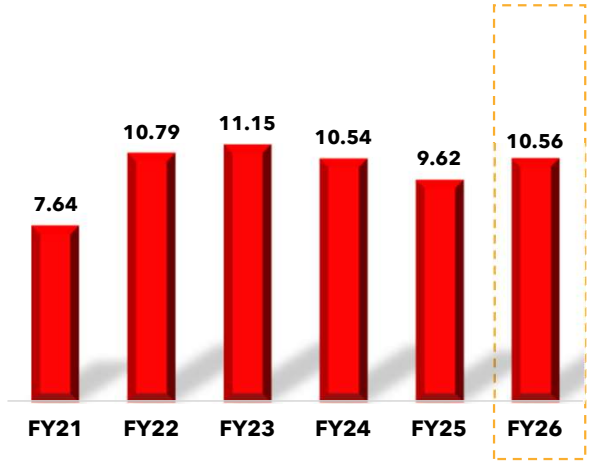
Net-worth (INR cr)



Leverage Ratios(x)



Net Asset Turnover Ratio(x)



- Strong Balance Sheet to support capex plans to be done in staggered manner over the next three years via brownfield expansion of existing manufacturing facilities. (We added new capacities in FY 2026 and also in April 2026)
- We became net debt-free in 4QFY24 and are committed to maintaining this status through FY27 and beyond.

Credit Ratings

Rating Agency	Long Term Rating	Short Term Rating
CRISIL An S&P Global Company	A+/Stable	A1+

Pioneering Product Launches Powered by Extensive R&D

Started manufacturing PE compounds for **66-72 KV cables.**

Started manufacturing of Anti Track **(Track Resistant)** Compound suitable for 36 KV. It will find big demand in years to come for MVCC **(Medium Voltage for Covered Conductor).**

Received Third Party approval for India's first locally produced Water Tree Retardant **(WTR XLPE Insulation)** Compounds. Introduced XL HFFR compound for Solar Cables.

Producing PE compounds of **132 KV cables.**

Next focus going **upto 220KV.**

WTR XLPE (Water Tree Retardant XLPE) for the insulation of cables (72kv application) was primarily imported, however, DPIL has introduced an exceptional version that has successfully passed a long-term test at a third-party laboratory

A **novel compound** highly effective in reducing the growth of electrical treeing caused by water, making it a superior choice for insulation purposes.

Successfully passed a two - year test on cable at a prestigious VDE laboratory, Germany.

Reduced treeing result in longer service life of the cable resulting into **better returns for electrical distribution companies.**

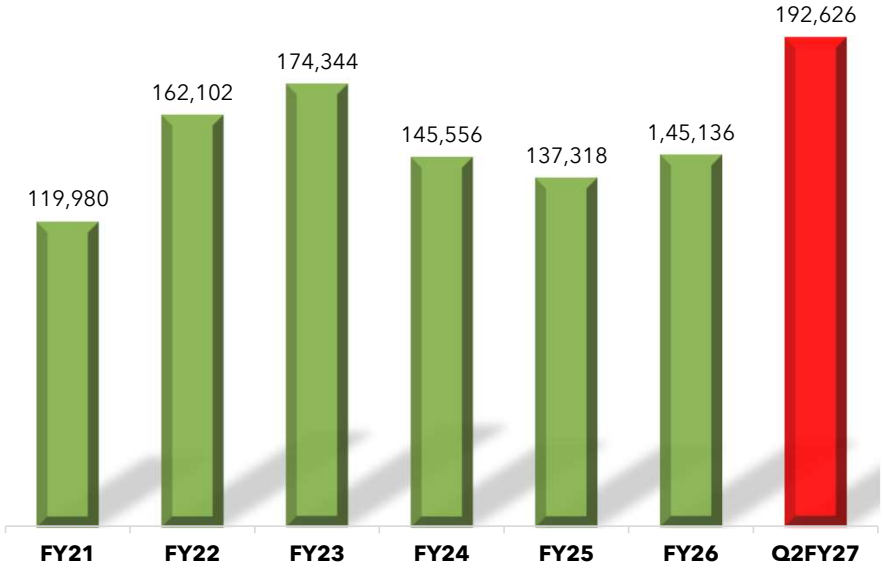
Note- Ddev Plastiks Ltd was part of Kkalpana Industries Ltd until 2022.

Enhancing Profitability Through Better Realizations

Significant Growth: *EBITDA Per Ton Increased by 3x in the Last 6 Years*

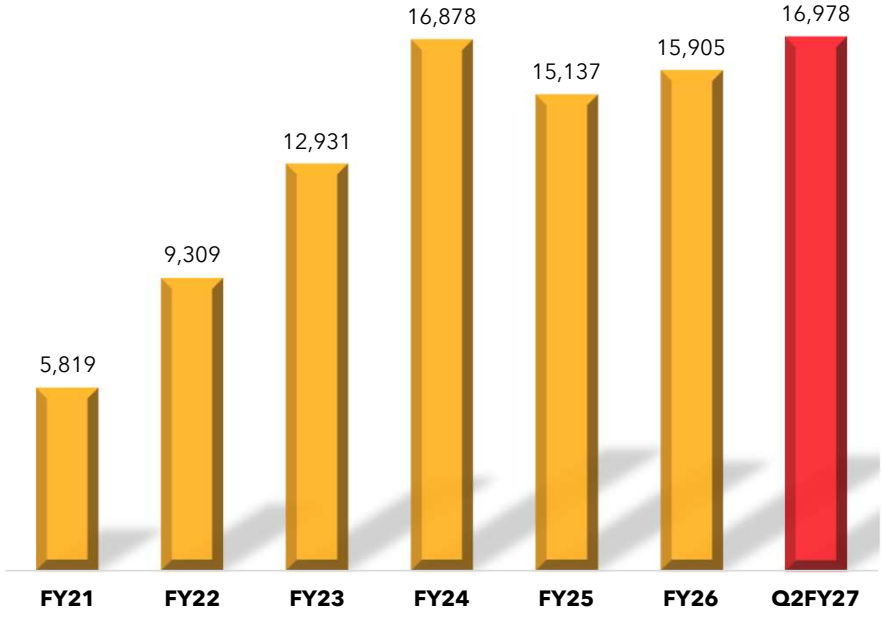
Revenue Per Ton

*In Rs



EBITDA Per Ton

*In Rs



Annual Operational Performance

Particulars	FY22	FY23	FY24	FY25	FY26	1HFY27
Antifab Installed Capacity	36,000	36,000	20,500	20,500	20,500	20,500
% Utilization	96%	76%	111%	89%	82%	77%
PVC Compounds	44,000	44,000	44,000	44,000	69,000	69,000
% Utilization	42%	48%	57%	66%	49%	55%
Sioplas/XLPE/Semicons	1,42,500	1,42,500	1,53,500	1,61,500	1,66,500	2,14,500
% Utilization	59%	65%	75%	85%	87%	67%
Engineering Products	14,500	14,500	14,500	2,400	2,400	2,400
% Utilization	23%	13%	12%	37%	40%	18%
HFFR	-	2,000	5,000	5,000	10,000	10,000
% Utilization		35%	27%	63%	49%	46%
Total Installed Capacity	2,37,000	2,39,000	2,37,500	2,33,400	2,68,400	**3,16,400**
% Utilization	59%	60%	70%	81%	75%	**64%**

Note- New capacities were added in HFFR and PVC and the numbers have been adjusted accordingly

Quarterly Operational Performance Trend

FYE March	Q2FY26	Q3FY26	Q4FY26	Q1FY27	Q2FY27
Antifab Installed Capacity	20,500	20,500	20,500	20,500	20,500
% Utilization	75%	79%	83%	74%	81%
PVC Compounds Installed Capacity	44,000	69,000	69,000	69,000	69,000
% Utilization	82%	60%	49%	52%	58%
Sioplas/XLPE/Semicons Capacity	1,66,500	1,66,500	1,66,500	2,14,500	2,14,500
% Utilization	83%	86%	89%	71%	64%
Engineering Products Installed Capacity	2,400	2,400	2400	2,400	2,400
% Utilization	17%	39%	59%	16%	20%
HFFR Installed Capacity	5,000	5,000	10,000	10,000	10,000
% Utilization	57%	76%	64%	48%	45%
Total Installed Capacity	2,38,400	2,68,400	2,68,400	3,16,400	**3,16,400**
% Utilization	81%	79%	77%	66%	**63%**

Note- New capacities were added in HFFR and PVC and the numbers are adjusted accordingly

Expanding XLPE Capacity: *A Strategic Choice*

Enhanced Safety and Accuracy



XLPE cables offer superior electrical insulation, improving power transfer efficiency and reducing electrical faults that could lead to short circuits.

Temperature Resistance



They are highly resistant to temperature fluctuations, making them suitable for both indoor and outdoor applications, even in high-temperature environments.

Mechanical Strength



XLPE cables possess strong mechanical properties, allowing them to function effectively in diverse environments.

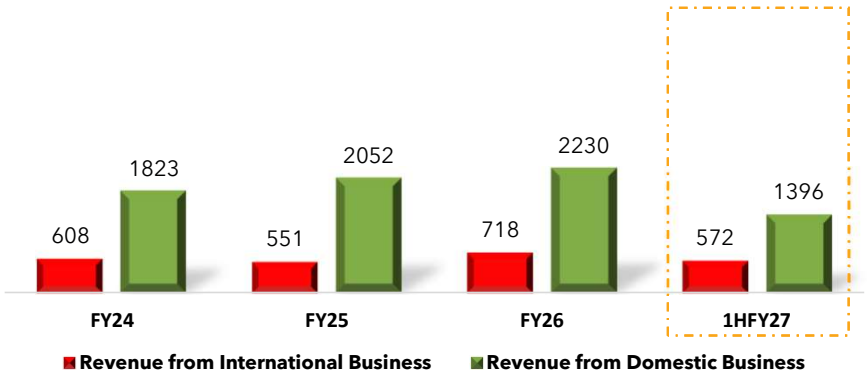
Chemical Resistance



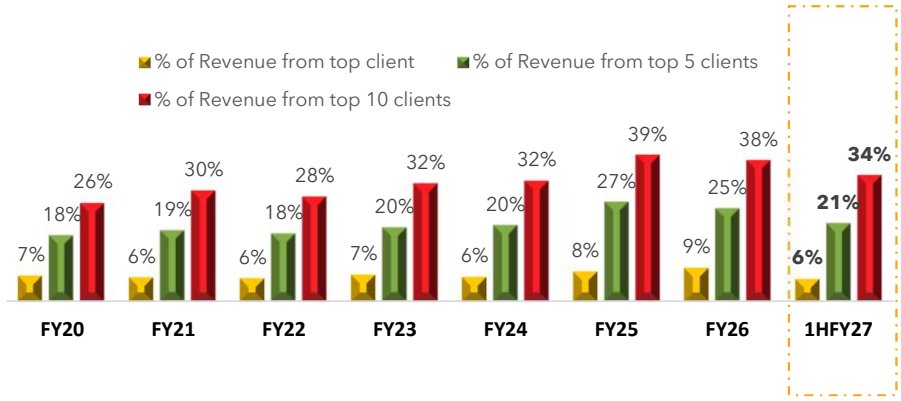
They exhibit excellent resistance to chemicals such as oil, solvents, acids, and alkalis, which prolongs their lifespan, especially in industries with frequent chemical exposure.

Penetrating in India and overseas markets

Geographical revenue structure (INR cr)



Wallet Share from existing clients



Leading Supplier Across Sectors

- Power
- Oil & Gas
- Construction
- Non-Metal
- IT Park
- Infrastructure
- Renewable
- Cement
- Real Estate
- Telecom
- Railway
- Agriculture
- Data centers
- Auto
- Nuclear Energy

HFFR Cables

HFFR used in Solar Panels

- **Usage :** used in the insulation and outer sheath of photovoltaic (PV) cables, which connect the solar panels to the inverter and other electrical components.
- **Enhanced Safety:** HFFR cables are crucial for fire safety because they produce significantly less smoke.

Benefits of using HFFR

- HFFR materials are designed to resist flame propagation.
- Halogen-free materials reduce the environmental impact of cable manufacturing and disposal.
- Minimizes the risk of smoke and toxic fumes spreading during a fire.

Applications

- Power Stations and Industrial Plants
- Airports and Transportation Hubs
- Data Centers
- Metro Stations and Tunnels
- Shopping Malls and Commercial Buildings
- Solar photovoltaic systems

Halogen Free Flame Retardant Cable (HFFR)

In FY24 :

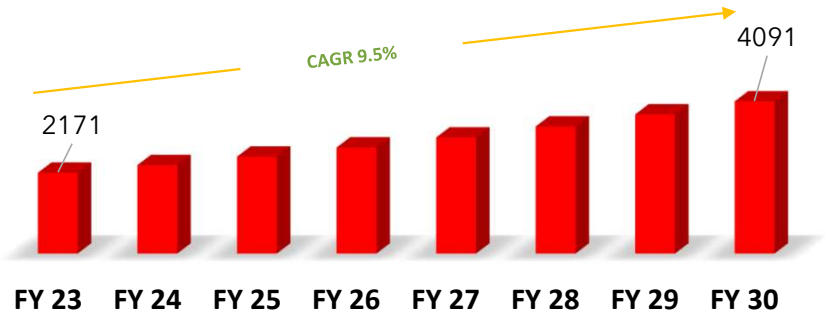
India's HFFR market value stands at **USD 613.25 million, growing at a CAGR of 4.25%**

By 2030:

India's HFFR market expected to increase to **USD 778.87 million. Estimated Global Market ~ USD 4091.3 million.**

**In Mn*

Global HFFR Market Size



Key Priorities: *Our Focus Areas*

Moving up the value chain

- Producing 132KV commercial use.
- Going up to 220 KV in the future.

Entering new geographies

- Awaiting underwriters' approval for few products for direct exports to Americas.
- Tapping newer geographies.

Capex

- Increasing the HFFR capacity to 20,000 MTPA by FY27
- Expanding XLPE compound capacity in East by additional 6,000 MTPA by FY27.

Revenue

- INR 5,000 cr by FY30

Volume Growth | **Margin Expansion** | **Better Asset Turnover** | **Enhanced Profitability**

Financials 30-33





H1FY27 Key Result Highlights

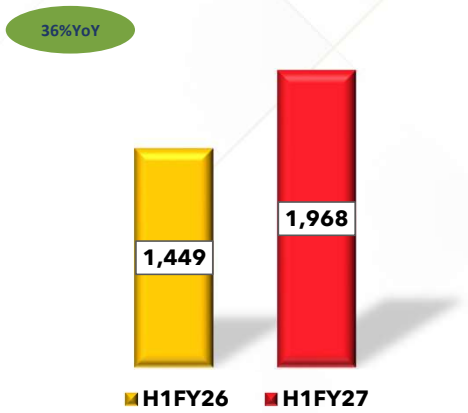


01 Revenue grew **36% YoY** to **₹1,968 crore**, while EBITDA increased **22% YoY** to **₹187 crore**, with EBITDA margin at **10%,** PAT rose **17% YoY** to **₹116 crore.**

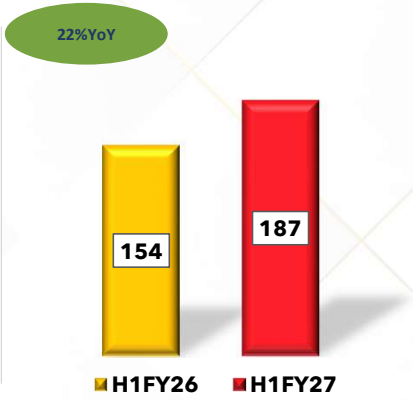
02 Performance was driven by the ramp-up of capacities commissioned in 2HFY26, coupled with sustained demand from the wires and cables industry, supported by growth in renewable energy, power transmission and distribution, data centres and infrastructure investments.

03 Exports contributed **29%** to revenue, supported by a strong rebound in demand during the quarter. Despite ongoing geopolitical uncertainties and supply-chain disruptions, the Company sustained healthy volume growth, supported by robust demand from the wires and cables industry and effective operational execution.

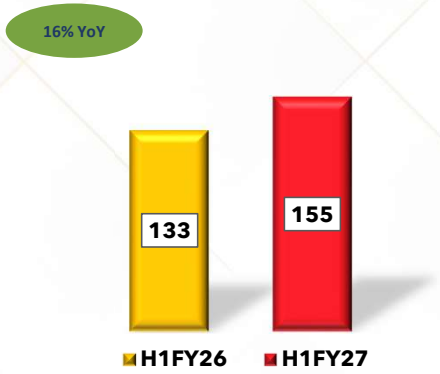
Revenue (INR Cr)



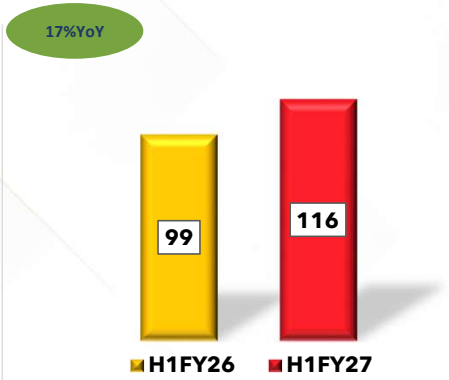
EBITDA (INR Cr)



Profit Before Tax (INR Cr)



Profit after Tax (INR Cr)



Note- Number are rounded of to the nearest digit. EBITDA includes Other Income.

2QFY27 Financial Performance

Particulars (INR in Cr)	Q2FY27	Q2FY26	YoY(%)	Q1FY27	QoQ(%)	H1FY27	H1FY26	YoY(%)
Revenue from Operations	978	680	44%	989	-1%	1,968	1,449	36%
EBITDA	86	75	16%	101	-15%	187	154	22%
EBITDA Margin %	9%	11%	-216 bps	10%	-138 bps	10%	11%	-112 bps
Depreciation	5	4	20%	5	6%	10	8	18%
Earnings Before Interest & Tax	81	70	15%	96	-16%	177	146	22%
Interest	12	7	68%	11	4%	23	12	82%
Profit Before Tax	70	64	10%	85	-18%	155	133	16%
Tax	18	16	8%	21	-17%	39	34	14%
Net Profit	52	47	10%	64	-19%	116	99	17%
PAT Margin (%)	5%	7%	-161 bps	6%	-114 bps	6%	7%	-97 bps
Earnings Per Share Basic (INR)	5.02	4.55	10%	6.16	-19%	11.19	9.59	17%
Earnings Per Share Diluted (INR)	5.02	4.55	10%	6.16	-19%	11.19	9.59	17%

Note- Numbers are rounded of to the nearest digit .EBITDA and EBIT includes Other Income.

Historical Income Statement

Particulars (INR in Cr)	FY 21	FY 22	FY 23	FY24	FY25	FY26	H1FY27
Revenue from Operations	1,534	2,227	2,504	2,431	2,603	2,948	1,968
Gross Profit	199	291	355	475	476	526	315
EBITDA	74	128	186	282	287	320	187
EBITDA Margin %	5%	6%	7%	12%	11%	11%	10%
Depreciation	11	12	12	14	15	18	10
Earnings Before Interest & Tax	64	116	174	268	272	302	177
Interest	35	41	33	23	21	29	23
Profit Before Tax	28	76	140	245	251	274	155
Tax	8	21	36	63	66	72	39
Net Profit	21	55	104	182	185	202	116
PAT Margin (%)	1%	2%	4%	7%	7%	7%	6%
Earnings Per Share Basic (INR)	2.25	5.82	11.07	17.56	17.93	19.5	11.19
Earnings Per Share Diluted (INR)	2.25	5.82	11.07	17.56	17.93	19.5	11.19

Note- Numbers are rounded of to the nearest digit. EBITDA and EBIT includes Other Income

Historical Balance Sheet

Particulars (INR in Cr)	FY 22	FY 23	FY24	FY25	FY26	H1FY27
(a) Equity Share Capital	9	9	10	10	10	10
(b) Other Equity	382	485	650	824	1,003	1106
Total Equity	**392**	**494**	**660**	**835**	**1,013**	**1116**
Non - current Liabilities						
Financial Liabilities						
(a) Borrowing	0	0	0	0	0	0
(b) Lease Liability	0	0	0	3	3	8
Provisions	3	3	4	5	2	2
Deferred Tax Liabilities (Net)	24	24	23	25	28	30
Total Non-Current Liabilities	**27**	**28**	**26**	**34**	**33**	**39**
Current Liabilities						
Financial Liabilities						
(a) Borrowings	129	56	66	42	52	67
(b) Lease Liabilities	0	0	0	1	2	2
(c) Trade Payables	351	291	181	202	283	316
(d) Other Financial Liabilities	11	29	38	34	40	48
Provisions	2	2	4	3	3	2
Other current liabilities	9	4	5	3	7	15
Current Tax Liabilities(net)	7	8	15	2	10	12
Total Current Liabilities	**510**	**390**	**309**	**286**	**397**	**462**
Total Equity and Liabilities	**929**	**912**	**995**	**1,155**	**1,444**	**1,617**

Particulars (INR in Cr)	FY 22	FY 23	FY24	FY25	FY26	H1FY27
Non - Current Assets						
Tangible Assets	206	225	231	271	279	349
Other Intangible Assets	0	0	0	0	0	1
Capital Work in Progress	2	1	3	1	50	4
Right of use lease	1	1	0	4	25	30
Other Financial Assets	7	15	11	13	2	2
Other Non-Current Assets	2	0	1	5	17	19
Total Non-Current Asset	**218**	**241**	**247**	**294**	**373**	**404**
Current Assets						
Inventories	276	218	205	242	392	373
Trade Receivables	349	363	398	466	554	668
Cash and Cash Equivalents	6	7	77	43	43	56
Other financial assets	2	4	5	4	6	7
Other current assets	78	80	63	44	60	73
Investments	0	0	0	61	15	37
Total Current Assets	**711**	**671**	**748**	**861**	**1,071**	**1213**
Total Assets	**929**	**912**	**995**	**1,155**	**1,444**	**1,617**

Note- Number are rounded of to the nearest digit.

Annexures 35-41





Major Milestones Achieved



Diversification over the Years

1985
- Incorporated and Set up Factory at Daman

1993
- Listed on BSE

1995
- Establishing new factory in Dabhel, Daman to produce LV XLPE with new line from Berstorff Germany.

2004
- Started new factory at Silvassa and Kolkata

2005
- Setting up of factory at Bhasa, West Bengal.

2006
- Installed Buss Kneader to produce MV XLPE Insulation compound with annual capacity of 8000 tons. **This was 1st such installation in India.**

2010
- Started new factory at Dhulagarh, Howrah, West Bengal.

2011
- Merger of Alkom Speciality Compounds Private Limited.
- New LV XLPE compounder.

2013
- Started new factory at Surangi, Dadra & Nagar Haveli (U.T.) (Sioplas/XLPE/Semicons).

2014
- Setting up of XLPE Compounding facility at Surangi, Dadra & Nagar Haveli.
- We set up the XLPE capacity for additional quantity of 12,000 TPA with advanced technology. We moved from injection process to absorption process.

2017
- Set up of Engineering Plastic Compounding unit at Daman.
- Started manufacture of PE Compounds for 66-72 KV.

2018
- Setting up a new factory at Silvassa for PE/PP Compounds.

2021
- Listing at UL site for some of our grades.

2022
- Demerger of the two businesses and listing post Demerger.
- Started manufacturing of Anti Track (Track Resistant) Compound suitable for 36 KV. It will find big demand in years to come for MVCC (Medium Voltage for Covered Conductor).

2023
- Received Third Party approval for India's first locally produced Water Tree Retardant (WTR XLPE Insulation) Compounds.
- Introduced XL HFFR compound for Solar Cables).

2024
- Increase of HFFR capacity by 3,000MTPA.

2025
- Listing on NSE

2026
- Increase of PVC capacity by 25,000MT and XLPE and HFFR capacity both by 5,000MT each.

2027
- Commissioning 48,000 MT of new Greenfield XLPE capacity in Bhiwadi, Rajasthan

Over the years, the Company has proactively mitigated concentration risk through sustained innovation and product development, resulting in a well-diversified product portfolio.

Experienced Board of Directors



Mr. Narrindra Suranna
Chairman & Managing Director

Associated with Company since inception. Wide experience in Plastic Industry, Company has reached its present height under his leadership. **B.Com (Hons.) and L.L.B from Calcutta University.**



Mr. Rajesh Kothari
Whole - Time - Director

25+ years of experience in the areas of marketing, after sale service and market research. He started his career at Kanoria Chemicals & Industries and been associated with the group since 1997. **B.Com from Rajasthan University, Ajmer.**



Mr. Samir Kumar Datta
Independent Director

Served on multiple industries during his service tenure of **4 decades** and started his practice as a **Cost accountant since 2007. Science graduate from Calcutta University** and **Fellow Cost Accountant.**



Mr. Ddev Surana
Whole Time Director and CEO

Dynamic business leader and key driving force of Company. **B.Com (Hons.) from St. Xavier's, Kolkata, MSc from University of Warwick, UK and MBA** from **Babson University, USA.**



Ms. Mamta Binani
Independent Director

21+ years of experience in corporate consultation & advisory, on Board of several companies like GPT Infrastructure Ltd, Century Plyboards (India) Ltd, Anmol Biscuits ltd. **B.Com, Law graduate** and **Fellow member of the ICSI.**



Ms. Rajni Mishra
Independent Director

10+ years of experience in corporate restructuring, corporate governance, regulatory compliance, and secretarial matters. She is on Board of several companies like **Shyam Metallics and Energy Limited, Western Carriers (India) Limited, etc.** **B.Sc, Master's degree in Human Resource Management and Fellow member of the ICSI.**

Leadership Team



Mr. Arihant Bothra
Chief Financial Officer

He is an Associate member of **Institute of Chartered Accountants of India and an IIM Calcutta Alumni.** Vast working experience for more than a decade in the areas of Finance, Accounting, Insurance, Information System and Project Financing.
Graduated from Calcutta University in 2010



Ms. Tanvi Goenka
Company Secretary

She is a graduate in commerce and has received her **membership of Institute of Company Secretaries of India in 2012.** She holds working experience of **over 12 years** on mergers and acquisitions compliances involving listed as well as unlisted companies. She also has experience in all forms of restructuring including by way of scheme of arrangement.

Accreditations and Industry Recognition

ISO Certificates

KEMA Approval

CPRI Approval

CACT Approval

VDE Approval

XLPE ROHS TESTS

POWERGRID Approval

UL Approval

NTPC (3.3kv insulations)

PVC ROHS REACH TESTS

ERDA

NFC French Labs

Sustainability at the Core

Distributed balanced nutrition food to School Students at Surangi Govt. High School



Undertaken the CSR Initiative of providing Nutrition Supplement to TB patients in Surangi Village



Planted over 500 trees at manufacturing units and schools



Eye check ups of 600 persons and distributed 300 eye drops and 100 specs



Installed Solar Panels at Surangi Unit, reducing 80 MT carbon emissions per month



Installed 1MW Solar Power Panels through PPA with Amplus Solar, the installed capacity now stands at 1.7MW



Diversified Customers - *Domestic*

Top clientele constitutes of prominent domestic and global companies

Well established relationships with renowned clientele provide stability to revenues and drive business going forward

Diversified Customers - *Exports*



Ddev Plastiks Industries Ltd.

Leading Manufacturer of Compounds

Tanvi Goenka, CS
Ddev Plastiks Industries Ltd
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Arihant Bothra, CFO
Ddev Plastiks Industries Ltd
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Thank You

For further information, please get in touch : www.goindiaadvisors.com

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