



February 19, 2026

To,

National Stock Exchange of India Ltd.
Exchange Plaza Bldg.
5th Floor, Plot No.C-1
'G' Block, Near Wockhardt,
Bandra Kurla Complex, Mumbai - 400 051
Scrip Code: DCW

BSE Limited,
1st floor, New Trading Ring
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 500117

Dear Sirs/Madam,

Sub: Intimation of Allotment of shares pursuant to approval of the Scheme of Amalgamation

Ref: Scheme of Amalgamation of Dhrangadhara Trading Company Private Limited ("Transferor Company 1" or "DTCPL"), Sahu Brothers Private Limited ("Transferor Company 2" or "SBPL"), with and into DCW Limited ("Transferee Company" or "DCW") and their respective shareholders under Sections 230-232 read with Section 66 of the Companies Act, 2013 and other applicable provisions, if any, of the Companies Act, 2013 ("Scheme")

This is in furtherance to our disclosures dated January 30, 2026 and January 23, 2026, regarding intimation about approval of the Scheme by the Hon'ble National Company Law Tribunal ("NCLT"), Ahmedabad Bench, vide its order dated January 22, 2026 ("Order").

In view of the above the Board of Directors of the Company, by way of circular resolution passed today i.e. February 19, 2026, and in consideration of the amalgamation, has issued and allotted 12,80,500 (Twelve Lakhs Eighty Thousand Five Hundred) fully paid-up equity shares of face value INR 2/- each to the equity shareholders of DTCPL, in proportion to their respective shareholding in DTCPL, and 5,24,59,860 (Five Crores Twenty-Four Lakhs Fifty-Nine Thousand Eight Hundred Sixty) fully paid-up equity shares of face value INR 2/- each to the equity shareholders of SBPL, in proportion to their respective shareholding in SBPL, pursuant to the amalgamation of DTCPL and SBPL into DCW Limited under the Scheme.

DCW LIMITED

HEAD OFFICE :

"NIRMAL" 3RD FLOOR, NARIMAN POINT, MUMBAI-400 021.

TEL.: 4957 3000, 4957 3001

REGISTERED OFFICE : DHRANGADHRA - 363 315 (GUJRAT STATE)

Email: ho@dcwltd.com, Website: www.dcwltd.com, CIN-L24110GJ1939PLC000748





Post aforesaid allotment, the paid-up equity share capital of the Company increased to Rs. 59,03,10,034/- (Rupees Fifty-Nine Crores Three Lakhs Ten Thousand Thirty-Four Only) divided into 29,51,55,017 (Twenty-Nine Crores Fifty-One Lakhs Fifty-Five Thousand Seventeen) fully paid-up equity shares having a face value of Rs. 2/- each. These equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and are proposed to be listed and traded on BSE Limited and the National Stock Exchange of India Limited.

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This is for your information and records.

Thanking You,

Yours faithfully,

For DCW Limited



Dilip Darji

Sr. General Manager (Legal) & Company Secretary
Membership No. ACS-22527

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