DCW
LIMITED

December 13, 2019

To,

1. The BSE Limited Department of Corporate Services, 1st floor, New Trading Ring Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Fax : 22723121/3719/2037/2039 Scrip Code :500117	2. National Stock Exchange of India Ltd. Exchange Plaza Bldg. 5th Floor, Plot No.C-1 'G' Block, Near Wockhardt, Bandra Kurla Complex Mumbai 400 051. Fax:26598237/38 Scrip Code : DCW

Dear Sirs,

Sub.: Disclosure under Regulation 29(1) and 29 (2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011

In reference to the Captioned subject, please find enclosed herewith the disclosure under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011, pursuant to the conversion of warrants into Equity Shares of DCW Limited.

We request you to kindly take the above on record.

Thanking You,

Yours faithfully,
For DCW LIMITED

DCW LTD. MUMBAI

Name: Dilip Darji
General Manager (Legal) & Company Secretary
Membership No. ACS-22527

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	DCW Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Name(s) of the acquirer(s)** Ms. Anushree Jain **Name of Persons Acting in Concert (PAC) with the acquirer are mentioned in"Part B and Annexure-A"**		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Ltd 2. BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	12,14,78,506 5,00,000	47.83 0.19	46.54 0.19
Details of acquisition/sale: **a)** Shares carrying voting rights acquired/sold **b)** VRs acquired /sold otherwise	5,00,000	0.19	0.19

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than by shares **c)** Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold **d)** Shares encumbered / invoked/released by the acquirer **e)** Total (a+b+c+/-d)			
After the acquisition/sale, holding of: **a)** Shares carrying voting rights **b)** Shares encumbered with the acquirer **c)** VRs otherwise than by shares **d)** Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition **e)** Total (a+b+c+d)	12,19,78,506	46.73	46.73
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.12.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	50,79,82,978		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	52,20,60,742		
Total diluted share/voting capital of the TC after the said acquisition	52,20,60,742		

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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **Acquirer herself and on behalf of Persons Acting in Concert (PAC):**

Per Pro. ANUSHREE JAIN

Anushree Jain

Place: Mumbai
Date: 12/12/2019

Part-B – Annexure A

Name of the Target Company: DCW Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
ANUSHREE JAIN	**Yes**	**AIJPJ6928R**
ASHISIH JAIN	Yes	AAAHA9127Q
PRAMOD KUMAR JAIN	Yes	AAAPJ6823A
NAMITA P JAIN	Yes	AAAPJ6824H
SATYAWATI GIANCHAND JAIN	Yes	AABPJ0154H
ASHISH JAIN	Yes	AABPJ3213F
MUDIT JAIN	Yes	AABPJ3331N
BAKUL PREMCHAND JAIN	Yes	AABPJ5484A
DURGAWATI JAIN	Yes	AABPJ6343G
NEERA JAIN	Yes	AACPJ4684P
MEETA JAIN	Yes	AACPJ5311M
ASHISH JAIN	Yes	AADTP1639B
VIVEK JAIN	Yes	AAEHV3773M
USHA P JAIN	Yes	AAEPJ4859J
PAULOMI BAKUL JAIN	Yes	AAKPJ3266H

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VANDANA SHARADKUMAR JAIN	Yes	ABGPJ1363A
VIVEK SHASHICHAND JAIN	Yes	ACUPJ6757H
VARSHA JAIN	Yes	ACUPJ8246R
SONALIKA JAIN	Yes	AESPJ3401J
SAATVIK JAIN	Yes	AFTPJ8864M
RIMA SAATVIK JAIN	Yes	AGCPJ3523F
SHIVANTIKA JAIN	Yes	AJYPJ5009M
MALTI BHINDI	Yes	AKOPB3823A
B J HOLDINGS PRIVATE LIMITED	Yes	AAACB5503A
CASHCO HOLDINGS PRIVATE LIMITED	Yes	AAACC5675Q
DHRANGADHRA TRADING COMPANY PVT LTD	Yes	AAACD2636A
FLORIDA HOLDINGS AND TRADING PVT LTD	Yes	AAACF1559L
KISHCO PRIVATE LIMITED	Yes	AAACK2894F
SAHU BROTHERS PRIVATE LIMITED	Yes	AAACS8703P
VIKRANT HOLDINGS AND TRADING PVT LTD	Yes	AAACV1499B
SAHU CYLINDERS & UDYOG PVT LTD	Yes	AABCS5073P
CANVAS SHOE CO. (GOA) PRIVATE LTD.	Yes	AABFC1891L
D P B HOLDINGS PRIVATE LIMITED	Yes	AABFD2405M
KALPATARU BOTANICAL GARDENS PRIVATE LIMITED	Yes	AACCK3421G

Per Pro. ANUSHREE JAIN

For **Acquirer herself and on behalf of Persons Acting in Concert (PAC):**

Per Pro. ANUSHREE JAIN

Anushree Jain

Place: Mumbai
Date: 12/12/2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	DCW Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**Name(s) of the acquirer(s)** Ms. Anushree Jain **Name of Persons Acting in Concert (PAC) with the acquirer are mentioned in Annexure-A**		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
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Per Pro ANUSHREE JAIN

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After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	12,19,78,506	46.73	46.73
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For **Acquirer herself and on behalf of Persons Acting in Concert (PAC):**

Per Pro. ANUSHREE JAIN

Anushree Jain

Place: Mumbai
Date: 12/12/2019

Annexure A

Name of the Target Company: DCW Limited

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