

16th January, 2026

To, BSE Ltd. The Corporate Relationship Department Pheroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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Sub: Effective Date and Allotment & credit of Equity Shares pursuant to the Composite Scheme of Arrangement amongst DCM Shriram Industries Limited ("the Company" or "DCMSR" or "Demerged Company"), DCM Shriram Fine Chemicals Limited ("DSFCL" or "Resulting Company 1") and DCM Shriram International Limited ("DSIL" or "Resulting Company 2") and their respective shareholders ("Scheme")

Dear Sirs/Madam,

We would like to inform you that as per confirmation received from the Depositories viz. NSDL by letters dated 12.01.2026 & 16.01.2026 and CDSL letters dated 14.01.2026, the Resulting Companies have intimated to the Company today about the allotment and credit of equity shares to the equity shareholders of DCMSR pursuant to the Scheme as follows:

- i. Allotment and credit of equity shares of DCM Shriram Fine Chemicals Limited to the equity shareholders of the Company in the ratio as specified in the Scheme;
- ii. Allotment and credit of equity shares of DCM Shriram International Limited to the equity shareholders of the Company in the ratio as specified in the Scheme;
- iii. Cancellation of the entire pre-Scheme paid-up share capital of the Resulting Companies comprising equity shares which were entirely held by the Company.

Accordingly, in accordance with the Scheme, the Resulting Companies have ceased to be wholly-owned subsidiaries of the Company.

The Resulting Companies are taking necessary steps to obtain listing and trading permission for the aforesaid equity shares, as allotted in pursuance to the Scheme, from BSE Limited and National Stock Exchange of India Limited.

Further, we wish to inform you that the Company has filed the certified copy of the Hon'ble NCLT order dated 21.11.2025 (received on 05.12.2025) in Form INC-28 with the Register of Companies, NCT of Delhi & Haryana. The Board of Directors of the Company, Resultant Company 1 and Resultant Company 2 mutually decided to keep the Effective Date of the Scheme as December 17, 2025, being the date of filing of Form INC 28 by the Resultant companies, in accordance with the terms of the Scheme.

This is for information of the Exchanges and Members.

Thanking You,

Yours Faithfully

(Y. D. Gupta)
Company Secretary & Compliance Officer
FCS 3405