DCM SHRIRAM INDUSTRIES LTD.

DCM SHRIRAM

'KANCHENJUNGA', 18, BARAKHAMBA ROAD, NEW DELHI-110001, INDIA.

13th August, 2026

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 **Scrip Code: 523369**	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 **Symbol: DCMSRIND**

Sub: Unaudited Financial Results for the Quarter ended 30th June, 2026.

Dear Sir,

Pursuant to Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we attach herewith the Unaudited Financial Results and Limited Review Report thereon for the quarter ended 30th June, 2026. These have been reviewed by the Audit Committee and adopted in the meeting of the Board of Directors held today i.e., 13.08.2026. The meeting commenced at 12:15 PM and concluded at 02:00 PM.

An extract of the above results in the prescribed format will be published in the newspapers and placed on the Company's website.

Thanking you,

Yours Faithfully

DCM SHRIRAM INDUSTRIES LTD. NEW DELHI

(Y.D. Gupta)
Company Secretary
& Compliance Officer
FCS 3405

Encl: A/a

B S R & Co. LLP
Chartered Accountants

Building No. 10, 12th Floor, Tower-C
DLF Cyber City, Phase - II
Gurugram - 122 002, India
Tel: +91 124 719 1000
Fax: +91 124 235 8613

Limited Review Report on unaudited financial results of DCM Shriram Industries Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of DCM Shriram Industries Limited

1. We have reviewed the accompanying Statement of unaudited financial results of DCM Shriram Industries Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

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contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Adhir Kapoor
Partner
Membership No.: 098297
UDIN:26098297ZICCAV7581

New Delhi
13 August 2026

DCM SHRIRAM INDUSTRIES LIMITED

CIN : L74899DL1989PLC035140

Kanchenjunga Building, 18, Barakhamba Road, New Delhi - 110 001

TEL.: 011-43745000, E-mail: dsil@dcmsr.com,

website: www.dcmsr.com

STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(₹ in Lakhs)

Sl. No.	PARTICULARS	Quarter ended			Year ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 Refer Note 2	31.03.2026 (Audited)
1.	**Revenue**				
	Net sales	**29,288**	27,196	29,254	**115,302**
	Other operating income	**75**	158	88	**710**
	Revenue from operations	**29,363**	**27,354**	**29,342**	**116,012**
	Other income	**617**	235	40	**432**
	Total Income (1)	**29,980**	**27,589**	**29,382**	**116,444**
2.	**Expenses**				
	a) Cost of materials consumed	**6,854**	38,169	14,214	**84,146**
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	**17,086**	(20,027)	7,855	**1,640**
	c) Employee benefits expense	**1,414**	1,923	1,649	**6,551**
	d) Finance costs	**757**	614	865	**2,431**
	e) Depreciation and amortisation expense	**449**	446	444	**1,793**
	f) Other expenses	**3,291**	3,989	2,726	**13,653**
	Total Expense (2)	**29,851**	**25,114**	**27,753**	**110,214**
3.	**Profit before tax** (1 – 2)	**129**	**2,475**	**1,629**	**6,230**
4	**Tax expense (Refer note 4)**	**(26)**	**884**	**560**	**2,069**
5	**Net profit after tax for the period** (3 – 4)	**155**	**1,591**	**1,069**	**4,161**
6	Other Comprehensive Income/(Loss) **[OCI]**				
	A. (i) Items that will not be reclassified to Profit or loss	**(90)**	(349)	(3)	**(359)**
	(ii) Income tax relating to items that will not be reclassified to Profit or loss	**23**	87	1	**90**
	B. (i) Items that will be reclassified to Profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to Profit or loss	-	-	-	-
	Total other Comprehensive Income/(loss) for the period/year (A+B)	**(67)**	**(262)**	**(2)**	**(269)**
7	**Total Comprehensive Income (after tax)** (5 + 6)	**88**	**1,329**	**1,067**	**3,892**
8	Net profit for the period attributable to:				
	(a) Owners of the Company	**155**	1,591	1,069	**4,161**
	(b) Non Controlling interest	-	-	-	-
9	Other Comprehensive Income/(Loss) for the period attributable to:				
	(a) Owners of the Company	**(67)**	(262)	(2)	**(269)**
	(b) Non Controlling interest	-	-	-	-
10	Total Comprehensive Income for the period attributable to:				
	(a) Owners of the Company {8(a) + 9(a)}	**88**	**1,329**	**1,067**	**3,892**
	(b) Non Controlling interest {8(b) + 9(b)}	-	-	-	-
11	Paid-up equity Share Capital (Face value ₹ 2 per equity share)	**1,740**	1,740	1,740	**1,740**
12	Other Equity		-		**34,738**
13	Basic and diluted earnings per share (₹) (Not annualised)	**0.18**	1.83	1.23	**4.78**

Place : New Delhi
Date : 13.08.2026

DCM SHRIRAM INDUSTRIES LTD. NEW DELHI

For and on behalf of the Board

MADHAV B. SHRIRAM
Managing Director & CEO
DIN : 00203521

Notes

1. This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013, as amended, and other recognized accounting practices and policies to the extent applicable.

2. The earlier period figures are as restated after effectuating the Composite Scheme of Arrangement during FY 2025-26. The pre-scheme and restated figures, to the extent applicable, have already been disclosed in earlier published results, except for quarter ended June 2025 where the pre-scheme Total Income and Profit after Tax were Rs. 50,177 lakhs and Rs. 1,779 lakhs respectively.

3. There has been ambiguity with regard to chargeability of UP VAT or GST on certain supplies made to a party and therefore no tax was charged on invoices raised for such supplies. The Hon'ble Allahabad High Court held that no VAT is chargeable on such transactions. This matter is sub-judice before the Hon'ble Supreme Court. GST demand was raised on these transactions from July, 2017 which were contested and have been adequately provided as provision for contingencies with corresponding reimbursement asset based on back-to-back undertaking by the party to indemnify for any liability that may finally arise.

   GST council in its meeting dated October 7, 2023 has ceded the right to tax such supplies to state governments. However, the State Government has not notified any rules in this regard as yet. Pending necessary ammendments / notifications, the Company has continued the same accounting treatment in respect of the transactions as in previous quarter(s).

4. Pursuant to the Composite Scheme of Arrangement becoming effective during the financial year ended March 31, 2026, the Company has during the current quarter filed modified income tax returns for the financial years 2023-24 and 2024-25 to give effect to the Scheme as per Income Tax Act and considered the impact of the same in these results.

5. The Company's business activities falls within a single primary business segment i.e. Sugar (including distillery). The operating segment has been defined based on regular review by the Company's Chief Operating Decision Maker to assess the performance of the Company and to make decision about allocation of resources.

6. As at the reporting date, the Company has no subsidiary, associate, or joint venture; accordingly, consolidated financial statements are not required and the financial results are standalone.

7. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full previous financial year and the published unaudited year to date figures up to the third quarter of the relevant financial year.

8. The above financial results have been reviewed by the Audit Committee and then approved by the Board of Directors in its meeting held on August 13, 2026. The above financial results are available on the Company's website https://dcmsr.com/ and also on www.bseindia.com & www.nseindia.com.

Limited Review

The Statutory Auditors have carried out a Limited Review of the aforesaid results and have issued an unmodified opinion.

For and on behalf of the Board

DCM SHRIRAM INDUSTRIES LTD. NEW DELHI

MADHAV B. SHRIRAM
Managing Director & CEO
DIN : 00203521

Place : New Delhi
Date : 13.08.2026

Other Information- Integrated Filing (Financials)

For the Quarter ended 30th June, 2026

S. No.	Requirement	Remarks
B.	Statement of Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placements, etc.	Not Applicable
C.	Disclosure of outstanding default on loans and debt securities	There has been no default during the quarter under the review.
D.	Format for disclosure of RPT (applicable only for half-yearly filing)	Not Applicable
E.	Statement on impact of Audit Qualifications (For Audit Report with Modified opinion) Submitted along with annual audited financial results - (Standalone and Consolidated separately) (applicable only for annual filling i.e. 4th quarter	Not Applicable

Place: New Delhi
Dated: 13.08.2026

Madhav B. Shriram
Managing Director & CEO
(DIN: 00203521)

DCM SHRIRAM INDUSTRIES LTD.
NEW DELHI

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website: www.dcmsr.com

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

(₹ in Lakhs)

Sl. No.	PARTICULARS	Quarter ended			Year ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 Refer Note 2	31.03.2026 (Audited)
1.	Total Income	**29,980**	27,589	29,382	**116,444**
2.	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	**129**	2,475	1,629	**6,230**
3.	Net Profit for the period before Tax (after Exceptional and/or Extraordinary items)	**129**	2,475	1,629	**6,230**
4.	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	**155**	1,591	1,069	**4,161**
5.	Total Comprehensive Income {comprising Net Profit/(Loss) & Other Comprehensive Income/(Loss) after tax}	**88**	1,329	1,067	**3,892**
6.	Equity Share Capital	**1,740**	1,740	1,740	**1,740**
7.	Other Equity	-	-	-	**34,738**
8.	Basic and diluted earnings per share (₹) (Not annualised)	**0.18**	1.83	1.23	**4.78**

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Date : 13.08.2026

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For and on behalf of the Board

MADHAV B. SHRIRAM
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