

Dated: 12th May,2025

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 523369	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Symbol: DCMSRIND
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Subject: Update on Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram Industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013.

Dear Sir/Madam,

The Hon'ble NCLT New Delhi Bench vide its order CP(CAA)-17/ND/2025 dated 07.03.2025, directed to issue Notices of the Second Motion petition to the statutory authorities specified in Section 230(5) of the Companies Act, 2013, read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016, for submission of their representations, if any, within 30 days from the date of receipt of the notice. The matter was listed to be heard on 02nd May 2025. Due to paucity of time, the matter was not taken up on that day.

The next date of hearing is on 13th June, 2025 as per the order uploaded on NCLT website today.

This is for information.

Thanking you,

Yours faithfully,

(Y.D.Gupta)
Company Secretary &
Compliance Officer
FCS: 3405