

09.12.2025

To, BSE Ltd. Pheroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001  <b>Scrip Code: 523369</b>	To, National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051  <b>Symbol: DCMSRIND</b>
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**Sub: Composite Scheme of Arrangement-Intimation of “Record Date” under Regulation 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

This has reference to our letter dated 05<sup>th</sup> December, 2025, with which a certified copy of the order passed by Hon'ble NCLT sanctioning the Composite Scheme of Arrangement amongst Lily Commercial Private Limited (Transferor Company / LCPL), DCM Shriram industries Limited (Transferee Company / DCMSR), DCM Shriram Fine Chemicals Limited (Resultant Company 1 / DSFCL) and DCM Shriram International Limited (Resultant Company 2 / DSIL) and their respective shareholders, under Section 230 to 232 of the Companies Act, 2013 was filed with the stock exchange.

Further to the above and pursuant to Regulations 30 and 42 of the SEBI Listing Regulations, we wish to inform that the Board of Directors of the Company in its meeting held today i.e. 09.12.2025 has fixed **Friday, the 19<sup>th</sup> December, 2025 as the “Record Date”** for the purpose of ascertaining the shareholders of the Company who shall be issued and allotted one share fully paid up of Rs. 2 in the two resultant companies viz. DCM Shriram Fine Chemicals (DSFCL) Limited and DCM Shriram International Limited (DSIL) for every share held in the residual company i.e. DCM Shriram Industries Limited as on the record date.

The Equity Shares of each Resultant Companies will be issued to the shareholders of DCM Shriram Industries Limited (DCMSR) in the ratio of 1:1, so that every shareholder holds an identical number of shares in DCMSR, Resultant Company 1 and 2 as on the date of allotment.

The Companies are in the process of filing certified copies of the NCLT Order with the Registrar of Companies (ROC), NCT of Delhi and Haryana, to make this scheme effective.

This is for the information of the Exchanges and Members.

Thanking you,

Yours Faithfully

**(Y.D. Gupta)**  
**Company Secretary**  
**& Compliance Officer**  
**FCS 3405**