

27th October 2026

BSE Limited Phiroze JeeJeeBhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai: 400 051
SCRIP CODE: 523367	SCRIP CODE: DCM SHRIRAM

Sub.: **Newspaper Advertisement for the Unaudited Financial Results for the quarter and half year ended 30th September 2026**

Dear Sir/Madam,

Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose copies of newspaper advertisements published in Business Standard (English & Hindi) on 27th October 2026 with respect to Unaudited Financial Results for the quarter and half year ended 30th September 2026.

Kindly take the above information on record.

The said information is also being hosted on the Company's website at <https://www.dcmshriram.com/>

Thanking you,

Yours faithfully,

For DCM Shriram Limited

Deepak Gupta

Digitally signed by Deepak Gupta
DN: c=IN, o=Personal,
pseudoym=38akshRfY12aqeDlnc9omc4
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2.5.4.20=ad5105af4266b6b6b6c15b6a5908
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postalCode=201301, st=Haryana, P=India,
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3, cn=Deepak Gupta
Date: 2026.10.27 15:56:40 +05'30'

Deepak Gupta
(Company Secretary & Compliance Officer)

Encl.: As above

DCM SHRIRAM LTD.

Corporate Office: 2nd Floor (West Wing), Worldmark 1, Aerocity, New Delhi - 110037, India Tel: +91 11 42100200
Registered Office: Plot No. 82, Sector 32, Institutional Area, Gurugram - 122 001, Haryana, India Tel: +91 124 4513700
e-mail: response@dcmshriram.com website: www.dcmshriram.com
CIN: L74899HR1989PLC137147

**DCM SHRIRAM****Growing with trust**

Regd. Office : Plot No. 82, Sector 32, Institutional Area, Gurugram –122001, Haryana, India

CIN: L74899HR1989PLC137147

E-mail: response@dcmshriram.com Website: www.dcmshriram.com

Tel: 91 124 4513700

Extract of unaudited consolidated financial results for the quarter and half year ended September 30, 2026

(Rs. in Crores)

PARTICULARS	Quarter Ended		Half Year Ended		Year Ended
	30.09.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
Total Income	4,178.26	3,531.26	7,990.55	7,008.66	14,460.24
Net Profit before exceptional item and tax	152.40	245.86	347.13	416.02	1,015.65
Exceptional items (Refer note 4)	-	-	(79.42)	-	23.39
Net Profit before tax	152.40	245.86	426.55	416.02	992.26
Net Profit after tax (Refer note 5)	104.60	158.72	796.77	272.54	855.98
Net Profit after tax [after share of profit/(loss) of joint venture and non-controlling interest]	104.84	158.04	797.59	271.42	853.44
Total Comprehensive Income [after share of profit/(loss) of non-controlling interest] [Comprising net profit and Other Comprehensive Income (after tax)] (Refer note 5)	104.88	159.04	795.41	273.70	857.88
Equity Share capital	31.19	31.35	31.19	31.35	31.35
Other equity (excluding revaluation reserves)	8,414.10	7,193.74	8,414.10	7,193.74	7,680.62
Securities Premium Account	2.31	2.31	2.31	2.31	2.31
Net worth	8,393.37	7,175.23	8,393.37	7,175.23	7,660.29
Outstanding Debt (Gross)	1,892.57	2,062.46	1,892.57	2,062.46	2,812.49
Net debt equity ratio	0.11	0.11	0.11	0.11	0.23
Earning per share - Basic/Diluted (Rs. per equity share)					
- Before exceptional item	6.72	10.14	46.50	17.41	55.70
- After exceptional item	6.72	10.14	51.14	17.41	54.73
Capital redemption reserve	10.40	10.40	10.40	10.40	10.40
Debt service coverage ratio :					
- For the period	3.19	4.39	4.50	4.61	5.29
- Trailing twelve months	5.16	5.53	5.16	5.53	5.29
Interest service coverage ratio :					
- For the period	11.84	15.67	12.95	13.45	15.31
- Trailing twelve months	14.97	19.37	14.97	19.37	15.31

Notes:

- The Board of Directors has declared an interim dividend of Rs. 4.00/- per equity share of Rs. 2/- each, aggregating to Rs. 62.38 crores.
- The Company has commissioned following projects during the quarter ended September 30, 2026 :
 - Main Aluminium Extrusion Plant of 15,000 MT at its Fenesta Building System unit at Kota on September 01, 2026. However, the Surface Finish Plant is in the process of installation and commissioning.
 - Aluminium Chloride Plant of 100 TPD at its chemicals complex at Jhagadia, Bharuch District, Gujarat on September 30, 2026, thereby increasing the Aluminium Chloride capacity to 250 TPD at its Bharuch chemical complex.
 - Calcium Chloride Plant of 133 TPD capacity (out of total 266 TPD capacity) at its chemicals complex at Jhagadia, Bharuch District, Gujarat on September 30, 2026. The balance capacity of 133 TPD is expected to be commissioned in Q3' FY 2027.
- The Company along with its wholly owned subsidiary namely, Shriram Polytech Limited executed a Joint Venture Agreement with Teknor Apex B.V. on April 16, 2026 and has sold 50% equity stake in Shriram Polytech Limited to Teknor Apex B.V. Accordingly, Shriram Polytech Limited (now Shriram Teknor Limited) ceases to be a subsidiary and have become a joint venture w.e.f. April 17, 2026. Accordingly, results for the half year ended September 30, 2026 includes line-by-line consolidation upto April 16, 2026 and equity accounting thereafter.
- Exceptional items include:
 - (a) Gain of Rs 11.74* crores recognized during the quarter ended June 30, 2026 pursuant to sale of 50% equity stake in its wholly owned subsidiary to Teknor Apex B.V. (also refer note 3).
 - (b) A gain of Rs 38.35 crores in standalone financial results)
 - (c) A gain of Rs 67.68 crores recognized during the quarter ended June 30, 2026 on sale of surplus land at Mokila village relating to Bioseed business.
 - (d) On November 21, 2025, the Government of India notified the four Labour codes - The Code on Wages, 2019, The Industrial Relations Code, The Code on Social Security, 2020, and The Occupational Safety, Health and Working Conditions Code, 2020. Based on the draft rules and best available information/ interpretation, the Company recognised an additional provision of Rs 55 crores during the quarter and nine months ended December 31, 2025. However, based on the FAQs issued by the Ministry of Labour and detailed exercise carried out with the help of consultants/actuaries during the quarter ended March 31, 2026, the impact got reduced by Rs 31.61 crores and the same was reversed during the quarter ended March 31, 2026.
- The Company received a favourable judgement from the Income Tax Appellate Tribunal on July 3, 2026, relating to its claim under Section 80-IA of the Income Tax Act, 1961 for the FY 2021-22. Accordingly, basis the aforesaid judgement and favourable judgements in the similar matter in earlier years, the Company has reassessed its tax position in books and during the quarter ended June 30, 2026, reversed tax provisions of Rs. 98.05 crores and also recognised deferred tax asset related to MAT credit of Rs. 376.25 crores for the FY's 2020-21 to 2025-26, based on Company's assessment of future taxable profits for utilization of such MAT credit. These have been accounted for as tax adjustments related to earlier years during the quarter ended June 30, 2026.
- The extract of standalone results is as under:

(Rs. in Crores)

PARTICULARS (Standalone)	Quarter Ended		Half Year Ended		Year Ended
	30.09.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
Total income	4,107.96	3,477.31	7,796.45	6,847.70	13,995.33
Net Profit before exceptional item and tax	193.72	253.79	378.54	401.34	984.91
Exceptional items (Refer note 4)	-	-	(106.03)	-	23.38
Net Profit before tax	193.72	253.79	484.57	401.34	961.53
Profit after tax	144.35	168.47	855.78	265.20	837.55
Total Comprehensive Income	144.72	168.17	855.25	264.80	835.29
[Comprising net profit and Other Comprehensive Income (after tax)]					

- The above results were reviewed by Audit Committee and then approved by the Board of Directors in their meetings held on October 26, 2026. The Statutory Auditors have carried out a Limited Review of the aforesaid results.
- The above is an extract of the detailed financial results for the quarter and half year ended September 30, 2026 filed with the Stock Exchanges under Regulation 33 and 52 of SEBI (Listings and other Disclosure Requirements) Regulations, 2015. The full standalone and consolidated financial results in prescribed format are available on the Stock Exchanges websites (www.nseindia.com)/(www.bseindia.com) and Company's website (URL: <https://www.dcmshriram.com/investors/result>). The same can be accessed through the QR code given below.

Place: New Delhi
Date: October 26, 2026For and on behalf of the Board of Directors
AJAY S. SHRIRAM
Chairman & Senior Managing Director
DIN: 00027137**DCM SHRIRAM LTD.**Shriram Fertilisers & Chemicals • DCM Shriram Chemicals • DCM Shriram Sugar
Shriram Farm Solutions • Bioseed • Fenesta Building Systems • Shriram Cement

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Place: New Delhi
Date: October 26, 2026For and on behalf of the Board of Directors
AJAY S. SHRIRAM
Chairman & Senior Managing Director
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Shriram Farm Solutions • Bioseed • Fenesta Building Systems • Shriram Cement