



DECCAN Chronicle

DCHL/2015

12th January, 2015

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai- 400051

Bombay Stock Exchange Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Steet, Fort
Mumbai- 400001

Dear Sir/ Madam,

Ref: Stock Symbol/Code- DCHL/532608

Sub: Preferential issue of 6,60,37,735 Equity shares of Rs.2 each at a premium of Rs. 1.18 per share to SREI Infrastructure Finance Ltd.

We wish to inform you that, pursuant to orders of the Hon'ble Debt Recovery Tribunal - I, Kolkatta dated 24th December, 2014, and pursuant to meeting of the Board dated 16th January, 2014 and meeting of the preferential issue committee of the Board dated 8th September, 2014, the Company has issued and allotted 6,60,37,735 Equity shares of Rs. 2 each at a premium of Rs1.18 per share to SREI Infrastructure Finance Limited being a lender to the Company. The said shares have been issued pursuant to the conversion option exercised by SREI Infrastructure Finance Limited as per Section 81(3) of the Companies Act, 1956 and as directed by the said orders of the Hon'ble Debt Recovery Tribunal - I, Kolkatta. Copies of the orders of the Hon'ble Debt Recovery Tribunal - I Kolkatta have been enclosed along with this letter. The said shares have been issued in the physical form as requested by SREI Infrastructure Finance Limited.

The allotment is subject to the provision of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009 Listing agreement signed with the Bombay Stock Exchange, National Stock Exchange of India Ltd., guidelines issued by Reserve Bank of India, Government of India and other applicable laws.

Thanking You.

Yours faithfully

For Deccan Chronicle Holdings Limited


Authorised Signatory

Deccan Chronicle Holdings Limited

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