

DCB BANK

Ref. No.CO:CS:HVB:2011-12:257

March 28, 2012

The Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Ref: NSE symbol: DCB**Sub: Intimation regarding Preferential Allotment of Equity Shares in terms of Clause 22 and 36(7) (i) of the Listing Agreement.**

The Board of Directors of the Bank in its meeting held today i.e. on March 28, 2012 has approved the allotment of 2,06,41,388 equity shares of Rs.10/- each for cash at a premium of Rs.37.84 per share on Preferential Basis in terms of the Special Resolution passed by the shareholders at the Extra Ordinary General Meeting of the Bank held on March 22, 2012 and subject to Lock-in for one year from the date of allotment (28-03-2012), to the following investors:

Sr. No.	Name of the Investor	No. of Shares Allotted
1	WCP Holdings III	61,45,484
2	Tano Mauritius India FVCI II	82,25,000
3	TVS Shriram Growth Fund I	62,70,904
	Total	2,06,41,388

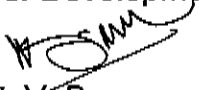
Please take note of the above in your records.

Kindly take this as compliance with the requirement under Clause 22; Clause 36 (7) (i) and other applicable clauses, if any, of the Listing Agreement.

Thanking you,

Yours faithfully,

For Development Credit Bank Limited


H.V. Barve
Company Secretary &
Compliance Officer