DCB BANK

Ref. No.CO:CS:HVB:2012-13:188 December 19, 2012

The Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra – Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir,

Ref: NSE symbol: DCB

Sub: Intimation regarding Preferential Allotment of Equity Shares in terms of Clause 22 and 36(7) (i) of the Listing Agreement.

Capital Raising Committee (CRC) of the Board of Directors of the Bank in its meeting held today i.e. on December 19, 2012 has approved the allotment of 93,00,000 equity shares of Rs.10/- each for cash at a premium of Rs.33.68 per share in terms of the Special Resolution passed by the shareholders at the Extra Ordinary General Meeting of the Bank held on December 10, 2012 and subject to Lock-in for one year from the date of allotment (19.12.2012), to the following investors:

Sr. No.	Name of the Investor	No. of Shares Allotted
1	WCP Holdings III	56,00,000
2	Tano Mauritius India FVCI II	37,00,000
	Total	93,00,000

Please take note of the above in your records.

Kindly take this as compliance with the requirement under Clause 22; Clause 36 (7) (i) and other applicable clauses, if any, of the Listing Agreement.

Thanking you,

Yours faithfully,

For Development Credit Bank Limited

H. V. Barve
Company Secretary &
Compliance Officer

SENDING REPORT

NSE - Pref. Issue Allotment

Dec. 19 2012 03:51PM

YOUR LOGO : DCB BANK CSDEPT
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