DCB BANK

Ref. No.CO:CS:HVB:2012-13:181 December 11, 2012

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sirs,

Ref: NSE symbol: DCB.

Sub: Compliance with Clause 35A of Listing Agreement in relation to Extra-Ordinary General Meeting of the Bank held on December 10, 2012

With reference to the above and in compliance with the requirements under **Clause 35A** of the Listing Agreement, we furnish the details regarding voting results, as under:

1. **Date of the ~~AGM/~~ EGM: Monday, December 10, 2012**

2. **Total number of shareholders on record date:**

   There were total 218,914 shareholders on November 5, 2012.

3. **No. of shareholders present in the meeting either in person or through proxy:**

   Promoters and Promoter Group: 2
   Public : 144

4. **No. of Shareholders attended the meeting through Video Conferencing**

   Promoters and Promoter Group: Not Applicable
   Public : Not Applicable

5. **(Agenda-wise)**

   Details of the Agenda (Only Agenda for EGM):

   Issue of Equity Shares by way of Preferential Issue

   Resolution required: (~~Ordinary~~/**Special**)

   Mode of voting: (**Show of hands** ~~/Poll/Postal ballot/E voting~~)

   The Special Resolution has been passed with requisite majority, with only one shareholder voting against.

For the sake of convenience and ready reference, we once again enclose a copy of the proceedings and outcome of the Extra Ordinary General Meeting of the

DEVELOPMENT CREDIT BANK LTD. CAO MUMBAI

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Development Credit Bank Limited
Corporate & Registered Office: 6th Floor, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai - 400013
Tel: +91 22 66187000, Fax: +91 22 66589970, Website: www.dcbbank.com

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Bank held on Monday, December 10, 2012 (earlier submitted to the stock exchanges after EGM on same day i.e. December 10, 2012).

In case of Poll/Postal ballot/E-voting: Not Applicable

Promoter/Public	No. of shares held (1)	No. of votes polled (2)	% of Votes Polled on outstanding shares (3)=[(2)/(1)]*100	No. of Votes – in favour (4)	No. of Votes – against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group		NOT APPLICABLE					
Public – Institutional holders							
Public-Others							
Total							

Thanking you,

Yours faithfully,
For Development Credit Bank Limited

H. V. Barve
Company Secretary &
Compliance Officer

Encl: As above

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Proceedings at the Extraordinary General Meeting of the Bank

- In accordance with the Notice dated 9th November, 2012 an Extraordinary General Meeting of the shareholders of the Bank was held on Monday, 10th December, 2012 at 11.00 a. m. at Rama Watumull Auditorium, Dinshaw Wacha Road, K. C. College, Churchgate, Mumbai – 400 020.

- The Extraordinary General Meeting commenced at 11.00 a.m. when Shri Nasser Munjee, Chairman of the Bank, who chaired the meeting, welcomed the shareholders present and announced that in accordance with Memorandum and Articles of Association of the Bank, the requisite quorum was present and called the Meeting to order.

- He further announced the details of valid proxies and valid authorised representatives received by the Bank.

- The Chairman introduced the recently appointed Directors present on the dais to the shareholders.

- As the Notice convening the meeting had already been mailed to the shareholders and also hosted on the website of the Bank, with the permission of the shareholders present, the Notice was taken as read.

- The Chairman then took up the only item on the agenda relating to raising of capital and issue of 9,300,000 equity shares of Rs.10/- each at a premium of Rs.33.68 per share, on preferential basis to WCP Holdings III and Tano Mauritius India FVCI II. He also informed the shareholders having received RBI approval dated November 15, 2012 for the aforesaid investors and the Bank will be allotting the shares to them only as detailed in the EGM Notice dated November 9, 2012. He added that both the investors were not related to the promoters, and post allotment, public shareholding will go up; and the percentage holding of the promoters would decrease proportionately.

- The Chairman explained the background of the agenda item and proposed the Special Resolution as set out in the Notice convening the Meeting, which was duly seconded.

- Before putting the resolution to vote, the Chairman invited the shareholders present to make their observations, if any.

- 13 Shareholders spoke on the resolution.

- The Chairman then responded to the observations made / queries raised by the Shareholders.

- The Chairman then put the resolution to vote on a show of hands and announced that the Special Resolution was passed with requisite majority.

- The Chairman then declared the Extraordinary General Meeting as concluded.

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