



Aga Khan Fund for Economic Development

10 April 2024

BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 023.

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051.

Re: Disclosure regarding encumbered shares

BSE Scrip Code No.: 532772

NSE SYMBOL: DCBBANK

Dear Sirs,

We, Aga Khan Fund for Economic Development S.A., the promoter of DCB Bank Limited (the “**Bank**”) hereby declare that we, along with persons acting in concert with us, if any, have not made any encumbrance on the equity shares held in the Bank, directly or indirectly, during the financial year ended March 31, 2024.

Please take the above on your record in compliance with the requirement under regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully

Aga Khan Fund for Economic Development S.A.

Anwar Poonawala
Authorised Signatory

Beat Doerig
Authorised Signatory

C.C. to:

The Chairman
Audit Committee of the Board
DCB Bank Limited
601 & 602, Peninsula Business Park, Tower A, 6th Floor
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013