DCB BANK

Ref. No.CO:CS:RC:2022-23:156 October 19, 2022

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers
1st floor Dalal Street
Mumbai 400 001
Scrip Code: 532772

National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza, 5th floor, Plot No. C/1, G Block
Bandra - Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol: DCBBANK

Dear Sirs,

Sub: Exercise of Call Option on Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bond(s) [ISIN: INE503A08036 and ISIN: INE503A08044] - RBI Approval

Ref: Our Letter No. Ref. No.CO:CS:RC:2022-23:129 dated September 14, 2022

Vide the above referred letter, the Stock Exchanges were informed that the Bank had decided to exercise the Call Option on the Non-Convertible, Redeemable, Unsecured, Basel III Compliant Tier 2 Bond(s) [ISIN: INE503A08036 and INE503A08044] subject to receipt of necessary regulatory approvals.

We wish to inform that the Reserve Bank of India (RBI) has permitted the Bank to exercise the Call Option on the Bonds pertaining to ISIN: INE503A08036, vide its letter dated October 18, 2022.

The Bank is in the process of exercising the Call Option on the due date, i.e., November 17, 2022 as per the terms of issue.

Kindly acknowledge receipt and take the same on record.

Thank you,

Yours faithfully

For DCB Bank Limited

RUBI CHATURVEDI

Digitally signed by RUBI CHATURVEDI
Date: 2022.10.19 18:06:22 +05'30'

Rubi Chaturvedi,
Company Secretary &
Compliance Officer