Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	DCB Bank Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) : ~~a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Aga Khan Fund for Economic Development S.A. (AKFED)-Promoter Platinum Jubilee Investments Limited(PJI)-PAC		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2020, holding of: a) Shares AKFED PJI ~~b) Voting Rights (otherwise than by shares)~~ ~~c) Warrants,~~ ~~d) Convertible Securities~~ ~~e) Any other instrument that would entitle the holder to receive shares in the TC.~~	43,750,052 2,450,182	14.10 0.79	N.A. N.A.
Total	46,200,234	14.89	

Part-B Name of the Target Company:** DCB Bank Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PAC
Aga Khan Fund for Economic Development S.A.	Promoter	
Platinum Jubilee Investments Limited	PAC	

Signature of the Authorised Signatories:

Place: Geneva

Date: 6 April 2020

Name: Beat DOERIG

Name: Anwar POONAWALA

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Aga Khan Fund for Economic Development

Date: 6 April 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 023.

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,Bandra (E),
Mumbai – 400 051.

Re: Disclosure regarding encumbered shares

BSE Scrip Code No.: 532772 **NSE SYMBOL: DCBBANK**

Dear Sirs,

We, Aga Khan Fund for Economic Development S.A., the promoter of DCB Bank Limited hereby declare that we, along with persons acting in concert with us, if any, have not made any encumbrance on the equity shares held in the Bank, directly or indirectly, during the financial year ended March 31, 2020.

Please take the above on your record in compliance with the requirement under regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

Aga Khan Fund for Economic Development S.A.

Name: Behzad Dossa
Authorised Signatory

Name: Anwar Poonawala
Authorised Signatory

C.c. to:

The Chairman,
Audit Committee of the Board
DCB Bank Limited,
601 & 602, Peninsula Business Park, Tower A, 6th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai-400 013