

ADIMANS TECHNOLOGIES LLP

(LLPIN: AAO-1469)

Regd. Office : 1st Floor, Bhadr-Raj Chambers, Nr. Swastik Char Rasta, Navrangpura, Ahmedabad – 380 009
Telephone: 02717-420517/124; e-mail ID: grievance@dishmangroup.com

To,
The Company Secretary
Dishman Carbogen Amcis Limited ("Target Company")
Bhadr Raj Chambers,
Swastik Cross Roads,
Navrangpura, Ahmedabad – 380009

30th January, 2019

SUB : DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

With reference to the captioned subject, we would like to inform you that on 28th January, 2019, we have acquired total 9,90,91,898 equity shares of your Company upon conversion of Adimans Technologies Private Limited ("Promoter Company") into Limited Liability Partnership viz. Adimans Technologies LLP vide certificate of registration on conversion dated 28th January, 2019 issued by Registrar of Companies – Ministry of Corporate Affairs.

Now, upon conversion of Adimans Technologies Private Limited (being a Holding Company and Promoter of Target Company), new converted entity i.e. Adimans Technologies LLP becomes Holding Company and Promoter of Target Company.

In this regard, please find enclosed herewith disclosure, in the prescribed format, in terms of Regulation 29 (1) of SEBI (SAST) Regulations, 2011.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For, Adimans Technologies LLP,

D. J. Desai

Authorized Signatory

Encl. : As Above

CC:

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

To,
Department of Corporate Services
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Dishman Carbogen Amcis Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adimans Technologies LLP (Acquirer) - Janmejay R. Vyas - Deohooti J. Vyas - Arpit J. Vyas - Aditi J. Vyas - Mansi J. Vyas - Saloni A. Vyas - Janmejay Rajnikant Vyas - HUF - Azafran Innovacion Ltd - Dishman Biotech Ltd - Dishman Infrastructure Ltd - B R Laboratories Limited - Leon Hospitality Pvt. Ltd - Aham Brahmasmi Entertainment Pvt. Ltd. - Discus IT Private Limited - Adiman Ventures - Vyas Family Trust - Janmejay Vyas Family Trust - Deohooti Vyas Family Trust - Arpit Vyas Family Trust - Aditi Vyas Family Trust - Mansi Shodhan Family Trust
Whether the acquirer belongs to Promoter/ Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (Symbol: DCAL) 2. BSE Limited (Scrip Code: 540701)



Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Consolidated) - Janmejy R. Vyas - 1,000 shares - Deohooti J. Vyas - 1,000 shares - Arpit J. Vyas - 1,000 shares - Aditi J. Vyas - 1,000 shares - Mansi J. Vyas – 1,000 shares - Adimans Technologies Pvt. Ltd. - 9,90,91,898 - Saloni A. Vyas - NIL - Janmejy Rajnikant Vyas - HUF - NIL - Azafran Innovacion Ltd - NIL - Dishman Biotech Ltd - NIL - Dishman Infrastructure Ltd - NIL - B R Laboratories Limited - NIL - Leon Hospitality Pvt. Ltd - NIL - Aham Brahmasmi Entertainment Pvt. Ltd. - NIL - Discus IT Private Limited - NIL - Adiman Ventures - NIL - Vyas Family Trust - NIL - Janmejy Vyas Family Trust - NIL - Deohooti Vyas Family Trust - NIL - Arpit Vyas Family Trust - NIL - Aditi Vyas Family Trust - NIL - Mansi Shodhan Family Trust - NIL	9,90,96,898	61.40	61.40
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	9,90,96,898	61.40	61.40

Details of acquisition			
a) Shares carrying voting rights acquired by Adimans Technologies LLP	9,90,91,898#	61.40#	61.40#
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	9,90,91,898#	61.40#	61.40#
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights (Consolidated)	9,90,96,898	61.40	61.40
- Adimans Technologies LLP – 9,90,91,898 shares			
- Adimans Technologies Pvt. Ltd. - NIL			
- Janmejy R. Vyas - 1,000 shares			
- Deohooti J. Vyas - 1,000 shares			
- Arpit J. Vyas - 1,000 shares			
- Aditi J. Vyas - 1,000 shares			
- Mansi J. Vyas - 1,000 shares			
- Saloni A. Vyas - NIL			
- Janmejy Rajnikant Vyas - HUF - NIL			
- Azafran Innovacion Ltd - NIL			
- Dishman Biotech Ltd - NIL			
- Dishman Infrastructure Ltd - NIL			
- B R Laboratories Limited - NIL			
- Leon Hospitality Pvt. Ltd - NIL			
- Aham Brahmasmi Entertainment Pvt. Ltd.-NIL			
- Discus IT Private Limited - NIL			
- Adiman Ventures - NIL			
- Vyas Family Trust - NIL			
- Janmejy Vyas Family Trust - NIL			
- Deohooti Vyas Family Trust - NIL			
- Arpit Vyas Family Trust - NIL			
- Aditi Vyas Family Trust - NIL			
- Mansi Shodhan Family Trust - NIL			
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a+b+c+d)	9,90,96,898	61.40	61.40

Mode of acquisition (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter- se transfer, etc.)	Off market – Acquired upon conversion of Adimans Technologies Private Limited (“Promoter Company”) into Limited Liability Partnership viz. Adimans Technologies LLP vide certificate of registration on conversion dated 28 th January, 2019 issued by Registrar of Companies – Ministry of Corporate Affairs. Now, upon conversion of Adimans Technologies Private Limited (being a Holding Company and Promoter of Target Company), new converted entity i.e. Adimans Technologies LLP becomes Holding Company and Promoter of Target Company.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	--
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. (date of conversion into LLP)	28 th January, 2019
Equity share capital / total voting capital of the TC before the said acquisition	Rs.32,27,88,544/- (1,61,394,272 Equity Shares of Rs.2/- each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.32,27,88,544/- (1,61,394,272 Equity Shares of Rs.2/- each)
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#There is a conversion of Adimans Technologies Private Limited, a Holding Company and Promoter of Target Company into Limited Liability Partnership i.e. Adimans Technologies LLP. No additional shares have been acquired.

D. J. Desai

Signature of the acquirer/Authorised Signatory

Place: Ahmedabad

Date: 30th January, 2019