Dishman Carbogen Amcis

Dishman Carbogen Amcis Ltd
Dishman Corporate House
Iscon-Bopal Road, Ambli,
Ahmedabad - 380058
Gujarat, India
CIN: L74900GJ2007PLC051338

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28th September, 2026

To, **The General Manager** **Department of Corporate Services** **BSE Ltd.** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. **Ref.: Scrip Code No. : 540701 (Equity)** **: 975834, 976560, 977467, 977859 and 978062 (Debt)**	**To,** **The Manager,** **Listing Department,** **National Stock Exchange of India Ltd.** “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. **Ref. : (i) Symbol – DCAL** **(ii) Series – EQ**

SUB.: INTIMATION OF ALLOTMENT OF 1,500 SENIOR, SECURED, RATED, LISTED, REDEEMABLE, TRANSFERABLE, TAXABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, AGGREGATING TO INR 15,00,00,000/-

REF.:

i) DISCLOSURE UNDER REGULATIONS 30, 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)

ii) OUR LETTER REGARDING REGULATIONS 29 AND 50: INTIMATION OF BOARD MEETING DATED 14TH MARCH, 2026

iii) OUR LETTER REGARDING OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF SENIOR, SECURED, RATED, LISTED, TRANSFERABLE, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 150 CRORES DATED 18TH MARCH, 2026

Dear Sir/Madam,

With reference to the above, we would like to inform you that Management Committee of Board of Directors has at its meeting held today, i.e., Monday, September 28, 2026 which was commenced at 11:40 A.M. and concluded at 12:10 P.M., approved allotment of 1,500 (One thousand Five Hundred) Senior, Secured, Rated, Listed, Redeemable, Transferable, Taxable Non-Convertible Debentures (the “**Issue**” or “**Debentures**”) of

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INR 1,00,000 (Indian Rupees One Lakh) each at par for cash, issued through private placement of issue amounts aggregating to INR 15,00,00,000/- (Rupees Fifteen Crores Only), on terms and conditions as mentioned in the general information document dated December 30, 2025 and the key information document dated September 24, 2026.

The details of the said allotment is as below:

Date of Allotment	28th September, 2026
Type of Securities Allotted	1,500 (One thousand Five Hundred) Senior, Secured, Rated, Listed, Redeemable, Transferable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees one lakh only) each, aggregating to INR 15,00,00,000/- (Rupees Fifteen Crores Only) on private placement basis.
Date of final maturity of the instrument	28th March, 2028 or any Early Redemption Date

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

SHRIMA GAURANGBHAI DAVE
Digitally signed by SHRIMA GAURANGBHAI DAVE
Date: 2026.09.28 12:13:49 +05'30'

Shrima Dave
Company Secretary