

26th March, 2025

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Ref.: Scrip Code No. : 540701 (Equity) : 974556 and 975834 (Debt)	Ref. : (i) Symbol – DCAL (ii) Series – EQ

SUB.: INTIMATION OF ALLOTMENT OF 5,000 RATED, LISTED, SENIOR, SECURED, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF INR 1,00,000/- EACH, AGGREGATING TO INR 50,00,00,000/-

REF.: i) DISCLOSURE UNDER REGULATIONS 30, 51 AND OTHER APPLICABLE PROVISIONS OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (“SEBI LODR Regulations”)

ii) OUR LETTER REGARDING REGULATIONS 29 AND 50: INTIMATION OF BOARD MEETING DATED 7TH MARCH, 2025

iii) OUR LETTER REGARDING OUTCOME OF BOARD MEETING - BOARD APPROVES ISSUE OF RATED, LISTED, SENIOR, SECURED, REDEEMABLE, TAXABLE NON-CONVERTIBLE DEBENTURES AGGREGATING UP TO RS. 50 CRORES DATED 12TH MARCH, 2025

Dear Sir/Madam,

With reference to the above, we would like to inform you that Management Committee of Board of Directors has at its meeting held today, i.e., Wednesday, March 26, 2025 which was commenced at 11:00 A.M. and concluded at 11:45 A.M., approved allotment of 5,000 (Five thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures (the “Issue” or “Debentures”) of INR 1,00,000 (Indian

Rupees One Lakh) each at par for cash, issued through private placement of issue amounts aggregating to INR 50,00,00,000/- (Rupees Fifty Crores only), on terms and conditions as mentioned in the general information document dated July 10, 2024 and the key information document dated March 26, 2025.

The details of the said allotment is as below:

Date of Allotment	26 th March, 2025
Type of Securities Allotted	5,000 (Five thousand) Rated, Listed, Senior, Secured, Redeemable, Taxable Non-Convertible Debentures of face value of Rs. 1,00,000/- (Rupees one lakh only) each, aggregating to INR 50,00,00,000/- (Rupees Fifty Crores only) on private placement basis.
Date of maturity of the instrument	26 th March, 2027 or any Early Redemption Date

Kindly take this on your record & oblige.

Thanking you.

Yours faithfully,
For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary